Aditya Spinners Limited

6-3-668/10/66, Durganagar Colony,
Punjagutta, Hyderabad - 500 082.
Telangana , India
Tel : 040 - 23404708
E-mail : ho@adityaspinners.net;
aslhyd9@gmail.com;
works@adityaspinners.net
Web Site: adityaspinners.net
CIN : L40300AP1991PLC012337

Place: Hyderabad
Date: 12.11.2026

To
The Manager,
Listing Department,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai, Maharashtra-400001

Dear Sir,

Sub: Submission of Unaudited Financial Results and Integrated Filing (Results) for the Quarter and Half-year ended 30th September, 2026 under Regulation 33 of SEBI (LODR) Regulations, 2015.

Ref: Scrip Code: BSE: 521141

****

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e., on 12th day of November, 2026 has *inter-alia* approved and recorded the **Unaudited Quarterly Financial Results for the Quarter and Half-year ended 30.09.2026**

Accordingly in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, a copy of the Unaudited Quarterly Financial Results for the Quarter and Half-year ended 30.09.2026 along with the Limited Review Report issued by the statutory auditor M/s. T Mohan & Associates (FRN: 0012482S), Chartered Accountants, Hyderabad, thereon is enclosed for your information and records.

Pursuant to the Securities and Exchange Board of India circular dated December 31, 2025, please find attached the Integrated Filing (Financial) for the quarter and half-year ended September 30, 2026

Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc- Not Applicable

Format for Disclosing Outstanding Default on Loans & Debt Securities-Not Applicable,

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) –Enclosed As annexure

Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) Submitted Along With Annual Audited Financial Results (applicable only for Annual Filing i.e., 4th quarter) - Not Applicable

The meeting commenced at 06.00 PM and concluded at 07.00 PM
This is for your information and record.
Thanking you,
Yours Faithfully
For Aditya Spinners Limited

ADITYA SPINNERS LTD. HYDERABAD

Vijay Kumar Kapilavai
Managing Director
DIN: 00769568
Encl: a/a

T MOHAN & ASSOCIATES
Chartered Accountants

Plot # 87 & 88, Flat # 201
Panduranga Hills, Sainagar Road
Pragathi Nagar, Hyderabad-500 090
Mobile: +91-9177105860, 9892530289
E-mail : audit@tmassociates.in
Web : www.tmassociates.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

To the Board of Directors of M/s Aditya Spinners Limited

Report on the Audit of the Financial Statements

Opinion

We have reviewed the accompanying statement of unaudited financial results of **M/s Aditya Spinners Limited** ("the Company"), for the quarter ended September 30 2026, being prepared by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended.

The preparation of this statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("IND AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors of the company. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the Statements in accordance with the Standards on Review Engagements (SRE) 2410 "Review of Interim Financial information performed by the independent auditor of the entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel of analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T MOHAN & ASSOCIATES
Chartered Accountants
Firm Registration No. 012482S

Place: Hyderabad
Date: 12-11-2026

T. MOHAN & ASSOCIATES ★CHARTERED ACCOUNTANTS★ FRN:012482S HYDERABAD

MOHAN REDDY.T
Partner
Membership No:239635
UDIN:**26239635MNXUAW2104**

ADITYA SPINNERS LIMITED

(CIN NO:L40300AP1991PLC012337)

REGD OFFICE: PERINDESAM VILLAGE, K.V.B. PURAM MANDAL

NEAR SRIKALAHASTI, CHITTOOR DIST. A.P.

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPT'2026

(Rs.in Lakhs)

		Quarter ended 30/09/2026	Quarter ended 30/06/2026	Quarter ended 30/09/2025	Half Year ended 30/09/2026	Half Year ended 30/09/2025	12 months ended 31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Revenue from Operations(net)**	1632.98	1315.73	1737.22	2948.71	3368.28	6351.02
	Other Income	1.59	5.59	14.74	7.18	31.19	68.52
	TOTAL REVENUE	1634.57	1321.32	1751.96	2955.89	3399.47	6419.54
2	**EXPENSES:**						
	a. Cost of materials consumed	923.03	604.68	849.54	1527.71	1581.18	3048.99
	b. Changes in inventories of finished goods, work-in progress	(95.54)	116.27	(14.15)	20.73	128.34	13.69
	c. Employee benefits expense	319.85	249.57	324.51	569.42	622.65	1257.82
	d. Finance Costs	38.77	38.92	45.96	77.69	84.98	156.63
	e. Depreciation and amortisation expense	66.00	66.00	66.00	132.00	132.00	265.49
	f. Other Expenses	399.50	317.17	514.31	716.67	981.33	1804.44
	Total Expenses	1651.61	1392.61	1786.17	3044.22	3530.48	6547.06
	Profit/(Loss) before Exceptional items and Tax	(17.04)	(71.29)	(34.21)	(88.33)	(131.01)	(127.52)
	Profit/(Loss) before Tax						(127.52)
3	**Tax Expense:**						
	a. For Current Year						
	b. Deferred Tax	(0.88)	(0.88)	(16.66)	(1.76)	(17.15)	(158.98)
4	Profit After Tax	(16.16)	(70.41)	(17.55)	(86.57)	(113.86)	31.46
5	Other Comprehensive Income						
A	(i) Items that will not be reclassified to Profit or Loss						(8.79)
	(ii) Income Tax relating to the Items that will not be reclassified to Profit or Loss						2.21
B	(i) Items that will be reclassified to Profit or Loss						(26.46)
	(ii) Income Tax relating to the Items that will be reclassified to Profit or Loss						-
6	Total Comprehensive Income for the period (4+5) comprising Profit/(Loss) and Other Comprehensive Income for the period	(16.16)	(70.41)	(17.55)	(86.57)	(113.86)	(1.58)
7	Paid Up Share Capital						
	No. of Shares	16740888	16740888	16740888	16740888	16740888	16740888
	Face Value per Equity Share	10.00	10.00	10.00	10.00	10.00	10.00
	Paid Up Equity Share Capital	1674.09	1674.09	1674.09	1674.09	1674.09	1674.09
8	Earnings per Equity Share (for continuing operations)						
	Basic	**(0.10)**	**(0.42)**	**(0.10)**	**(0.52)**	**(0.68)**	**0.19**
	Diluted	**(0.10)**	**(0.42)**	**(0.10)**	**(0.52)**	**(0.68)**	**0.19**

Note:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12.11.2026

2 Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule

3 The financial results of the Company are prepared in accordance with the Indian Accounting Standards notified by the MCA.

for ADITYA SPINNERS LIMITED

K.VIJAY KUMAR
MANAGING DIRECTOR

ADITYA SPINNERS LTD. HYDERABAD

Place: HYDERABAD
Date : 12.11.2026

ADITYA SPINNERS LIMITED
CIN:L40300AP1991PLC012337
REGD OFFICE: PERINDESAM VILLAGE, K.V.B. PURAM MANDAL
NEAR SRIKALAHASTI, CHITTOOR DIST. A.P.

STATEMENT OF ASSETS AND LIABILITIES Rs.in Lacs

	PARTICULARS	UN-AUDITED AS AT 30/09/2026	AUDITED AS AT 31/03/2026
	ASSETS		
	Non-current assets		
	(a) Property, Plant and Equipment	5,017.81	5,138.17
	- Capital Work in Progress	110.64	106.75
	(b) Financial Assets		
	- Other Financial Assets	167.68	167.68
	(c) Deferred Tax Asset	452.03	450.26
*	**Total Non - Current Assets (1)**	**5,748.16**	**5,862.86**
	Current assets		
	(a) Inventories	695.48	696.43
	(b) Financial Assets		
	(i) Investments	0.11	0.11
	(ii) Trade receivables	180.35	120.78
	(iii) Cash and cash equivalents	3.85	5.28
	(iv) Bank Balances otherthan cash and cash equivalents	10.28	10.27
	(v) Loans and Advances	7.60	7.65
	(c) Current Tax Assets (net)	9.63	7.86
	(d) Other current assets	91.74	116.29
*	**Total Current Assets (2)**	**999.04**	**964.67**
	Total Assets (1+2)	**6,747.20**	**6,827.53**
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	1,674.09	1,674.09
	(b) Other Equity	2,774.73	2,861.29
*	**Total equity (1)**	**4,448.82**	**4,535.38**
	LIABILITIES		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	774.36	740.49
	(ii) Others	53.48	55.50
	(b) Provisions	193.74	193.74
	(c) Other Non-Current Liabilities	-	
*	**Total Non - Current Liabilities (2)**	**1,021.58**	**989.73**
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	835.52	889.96
	(ii) Trade payables		
	- Total outstanding dues of micro entp and small entp	8.42	13.61
	- Total outstanding dues of creditors otherthan micro entp and small entp	95.52	83.11
	(iii) Others	246.67	248.17
	(b) Other current liabilities	90.67	67.57
*	**Total Current Liabilities (3)**	**1,276.80**	**1,302.42**
	Total Equity and Liabilities (1+2+3)	**6,747.20**	**6,827.53**

- -

ADITYA SPINNERS LTD HYDERABAD

ADITYA SPINNERS LIMITED
CIN:L40300AP1991PLC012337
Cash flow statement for the period ended 30th September'2026

Rupees in Lacs

	Particulars	Un-audited for the 6 months period ended 30/09/2026		Audited for the year ended 31/03/2026	
a.	Cash Flow From Operating Activities:				
	Net Profit before tax	(88.33)		(127.52)	
	Adjustments for :				
	Add: Depreciation	132.00		265.49	
	Add: Interest and Finance Charges	77.69		156.63	
		121.36		294.60	
	Less:Gain on Investment	0.00		0.01	
	Less:Interest Income	0.00		9.51	
	Operating Profit before Working Capital Changes	121.36		285.08	
	Changes in Working Capital				
	- (Increase) / decrease in Inventories	0.94		42.48	
	- (Increase) / decrease in Other Bank Balances	0.00		(0.62)	
	- (Increase) / decrease in Trade Receivables	(59.57)		(30.89)	
	- Increase / (decrease) in Current Liabilities	7.23		(10.83)	
	- (Increase) / decrease other non current financial assets	0.00		(17.90)	
	- Increase / (decrease) in Current Assets	22.82		1.18	
	Cash Flow from Operating Activities		92.79		268.50
	Net Cash Flow from Operating Activities		92.79		268.50
b.	Cash Flow from Investing Activities:				
	Inflow/(Outflow)				
	Net Purchase of Fixed Assets	(15.53)		(115.68)	
	Purchase of Investment	0.00		0.00	
	Interest Income	0.00		9.51	
			(15.53)		(106.17)
c.	Cash Flow From Financing Activities:				
	Inflow/(Outflow)				
	Proceeds/ (Repayment) from Non-current Borrowing	31.85		(36.68)	
	Net Increase / (Decrease) in current borrowings	(32.85)		33.07	
	Interest Paid	(77.69)		(156.63)	
	Net Cash Flow from Financing Activities		(78.69)		(160.24)
d.	Net Increase / (Decrease) in Cash and Cash Equivalents:		(1.43)		2.09
	Cash and Cash Equivalents at the beginning of the period		5.28		3.20
	Cash and Cash Equivalents at the close of the period		3.85		5.28

ADITYA SPINNERS LTD. * HYDERABAD *

ADITYA SPINNERS LIMITED

Disclosureofrelatedpartytransactionsfor the half year ended 30th September'2026 (in Rs.)

												Additional disclosure of related party transactions - applicable only in case the related partytransaction relates to loans, inter-corporate deposits, advances or investmentsmade o given bythe listed entity/subsidiary. These details need to be disclosed only once, during the reportingperiod when such transaction was undertaken.							
Sl. No	Detailsofthepart y(listedentity /~~subsidiary~~)ente ringintothetrans action		Detailsofthecounterparty			Typeofrelated partytransacti on	Valueoftherelat edpartytransacti onsapprovedby the auditcommittee	Valueoftra nsactiondu ringtherep ortingperiod	Incasemoniesaredue to either partyas a result of thetransaction		Incaseanyfinancialindebted nessis incurred to make or give loans,inter-corporatedeposits,advance sorinvestments			Detailsoftheloans,inter-corporatedeposits,advancesorinves ments				
	Name	PAN	Name	PAN	Relationshipof thecounterpartywiththelisteden tity or itssubsidiary				Openingbal ance	Closingba lance	Nature ofindebtedn ess(loan/iss uance ofdebt/ anyotheretc .)	Cost	Tenu re	Nature(lo an/advan ce/inter-corporate deposit/i nvestme nt	Interes tRate(%)	Tenure	Secured /unsecur ed	Purposeforwhic hthefundswillb eutilizedbytheu timaterecipientc f funds(end-usage)
1	Aditya Spinners Limited		K Vijay Kumar		Key Managerial Personnel	Loan Taken	As per Companies Act, 2013 and/or approval of Committee/B oard/Member s, as applicable	-	2,25,44,43 1	2,32,52,1 53	-	-	-	-	-	-	-	-
2	Aditya Spinners Limited		K Vijay Kumar		Key Managerial Personnel	Loan repayment	As per Companies Act, 2013 and/or approval of Committee/B oard/Member s, as applicable	69,570	-	-	-	-	-	-	-	-	-	-
3	Aditya Spinners Limited		K Vijay Kumar		Key Managerial Personnel	Interest on loan taken	As per Companies Act, 2013 and/or approval of Committee/B oard/Member s, as applicable	7,77,292	-	-	-	-	-	-	-	-	-	-
4	Aditya Spinners Limited		R Siva Kumar		Key Managerial Personnel	Loan Taken	As per Companies Act, 2013 and/or approval of Committee/B	-	15,13,759	13,12,901	-	-	-	-	-	-	-	-

ADITYA SPINNERS LTD.

							oard/Members, as applicable											
5	Aditya Spinners Limited		R Siva Kumar		Key Managerial Personnel	Loan Repayment	As per Companies Act, 2013 and/or approval of Committee/Board/Members, as applicable	2,00,000	-	-	-	-	-	-	-	-	-	-
6	Aditya Spinners Limited		R Siva Kumar		Key Managerial Personnel	Interest on loan taken	As per Companies Act, 2013 and/or approval of Committee/Board/Members, as applicable	12,901	-	-	-	-	-	-	-	-	-	-
7	Aditya Spinners Limited		K Vijay Kumar		Key Managerial Personnel	Remuneration	As per Companies Act, 2013 and/or approval of Committee/Board/Members, as applicable	15,00,000	-	-	-	-	-	-	-	-	-	-
8	Aditya Spinners Limited		K Sriram		Key Managerial Personnel	Remuneration	As per Companies Act, 2013 and/or approval of Committee/Board/Members, as applicable	12,00,000	-	-	-	-	-	-	-	-	-	-
9	Aditya Spinners Limited		Sri Chakra Cement Limited		Entity in which Key Management Personnel have Significant Influence	Purchase of cement	As per Companies Act, 2013 and/or approval of Committee/Board/Members, as applicable	-	94,685	94,685	-	-	-	-	-	-	-	-

ADITYA SPINNERS LTD. * HYDERABAD *