SYSTEMATIX GROUP
Investments Redefined

November 12, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTXC

Dear Sir/Madam,

Subject: Press Release on the un-audited financial results for the quarter and half-year ended September 30, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the un-audited financial results for the quarter and half-year ended September 30, 2026.

This will also be hosted on the Company's website at https://www.systematixgroup.in/

Thanking You.
Yours faithfully,
For Systematix Corporate Services Limited

DIVYESH BHARAT BADIYANI
Digitally signed by DIVYESH BHARAT BADIYANI
Date: 2026.11.12 20:48:39 +05'30'

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

Systematix Reports Strong Q2 FY27 Performance; Adjusted Revenue Up 102% QoQ

Mumbai, November 12, 2026: Systematix Corporate Services Limited and its Subsidiaries" ("Systematix Group"), a diversified financial services group, announced its Q2 and H1 FY27 results, reporting a strong sequential recovery and robust execution across its businesses.

Adjusted Revenue from Operations rose **102% QoQ to ₹56.04 crore**. PBT stood at ₹17.18 crore against a loss of ₹3.08 crore in Q1 FY27, while **PAT turned positive at ₹13.13 crore against a loss of ₹4.89 crore.**

On a year-on-year basis, Q2 Adjusted Revenue from Operations remained stable at ₹56.04 crore versus ₹55.72 crore in Q2 FY26 (+0.5%). **PBT stood at ₹17.18 crore versus ₹19.37 crore**, while PAT was ₹13.13 crore against ₹14.48 crore.

For H1 FY27, **Adjusted Revenue from Operations stood at ₹84.06 crore versus ₹89.07 crore in H1 FY26**, while PAT stood at ₹8.24 crore against ₹24.94 crore.

Key Highlights:

- **Investment Banking: Closed 10 transactions worth approximately ₹2,350 crore** across IPOs, open offers, buybacks and M&A. Total capital raised during the quarter, including **Block Deals, stood at ₹3,744 crore.**
- **Strong Pipeline: DRHPs exceeding ₹3,000 crore filed** during the quarter; transaction pipeline stood at ₹12,600+ crore across 27+ active opportunities.
- **Landmark Transactions**: **Executed ₹1,325 crore Viyash Scientific/Carlyle** and **₹80 crore OIJIF/DCB Bank Block deals.**
- **Asset Management:** India SME Growth Fund, Category I AIF achieved its first investment exit, with two portfolio companies listed, three DRHP filings, seven investments completed and 65% capital drawdown. Category II AIF received investor interest/commitments exceeding ₹170 crore, while Category III AIF received SEBI approval.
- **Business Expansion: AUM grew to ₹1,151 crore and AUC to ₹12,200 crore**. The Asset Management team expanded to 38 members, with four new offices across Mumbai, Indore, Kolkata and Delhi.
- **PMS & Institutional Equities:** Expanded PMS offerings with **Emerging Leaders** and **Million to Billion** strategies. Institutional stock coverage reached 330 companies, with 129 Corporate Access interactions during the quarter.

Commenting on the results**, Mr. Nikhil Khandelwal, Chairman & Managing Director, Systematix Corporate Services Ltd., said:**

"We are pleased with the strong sequential improvement in our performance and the momentum across our businesses. Our Investment Banking franchise delivered robust transaction execution, while Asset Management achieved significant milestones across its AIF and PMS platforms. We continue to invest in strengthening our Private Wealth business through leadership, technology, talent and geographical expansion. These initiatives reflect our commitment to building a diversified, scalable financial services franchise with multiple engines of sustainable growth."

About Systematix Group:

Founded in 1985, Systematix is a diversified financial services group with businesses spanning Investment Banking, Institutional Equities, Merchant Banking, NBFC, Asset Management and Wealth Management. The Group provides integrated financial solutions to corporates, institutions and investors through a diversified and research-driven platform.

Media Enquiries:

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