



S.M. GOLD LIMITED
House of Mangalsutra

Date: 2nd September, 2026

**To,
The General Manager
Listing Corporate Relations Department
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001**

Dear Sir/ Madam,

Sub: Intimation regarding Resignation of Secretarial Auditor under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: S.M. GOLD LIMITED (Scrip Code: 542034)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with Part A of Schedule III thereto, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, as amended from time to time (including the circular dated January 30, 2026), we wish to inform you as under:

M/s. Neelam Somani & Associates, Company Secretaries in Practice (Membership No. 10993; Certificate of Practice No. 12454), have tendered their resignation as the Secretarial Auditor of the Company, vide letter dated September 2, 2026, with immediate effect.

The resignation has been tendered due to reasons stated by them in their resignation letter, a copy of which is enclosed herewith. There is no material reason for the said resignation other than as stated therein, and there is no adverse remark or observation that has a bearing on the financial or operational affairs of the Company.

The Board of Directors, upon recommendation of the Audit Committee, shall consider and appoint a new Secretarial Auditor in due course, and the said appointment shall be intimated to the Stock Exchange(s) in accordance with the applicable provisions of the SEBI Listing Regulations.

The requisite details as per the format prescribed under the aforesaid SEBI Circular are enclosed as **Annexure A**.

This is for your information and records.

For, S. M. GOLD LIMITED

**Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)**

CIN: L74999GJ2017PLC098438

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. ROK Regency Hotel,
Law Garden, C G Road, Ahmedabad-380009

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com Contact: +91 9428980017



Annexure-I

Information as required under Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sr. No	Particulars	Description
1.	Reason for change viz appointment , resignation, removal, death or otherwise.	M/s. Neelam Somani & Associates, Practicing Company Secretaries, resigned from the office of Secretarial Auditor of the Company due to her Personal reasons.
2.	Date of appointment / reappointment /cessation (as applicable) & term of appointment	W.e.f. 2 nd September, 2026
3.	Brief profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

CS
Neelam Somani & Associates
COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujarat.

Contact: +91-8638402502

Email: neelamsomani90@gmail.com

RESIGNATION LETTER

Date: 02/09/2026

To,
The Board of Directors
S. M. Gold Limited
Shop No. 1 to 3, 2nd Floor, 24 Caret Building
Opp Rok Regency Hotel, Law Garden
C. G. Road, Ahmedabad-380009

Subject: Resignation, from the position of Secretarial Auditor

Dear Sir/Madam,

I hereby tender my resignation from the position of Secretarial Auditor of S. M. Gold Limited with immediate effect

Due to **personal reasons**, I am unable to continue discharging my duties as Secretarial Auditor of the Company. Accordingly, I request the Board to take note of my resignation and make necessary arrangements for appointing another eligible professional as Secretarial Auditor.

I confirm that all information and records made available to me during the course of my engagement shall continue to be treated as confidential.

Kindly acknowledge receipt of this letter and take the necessary steps in this regard.

Thanking you.

Yours faithfully,

NEELAM Digitally signed
RATHI by NEELAM RATHI
Date: 2026.09.02
16:57:09 +05'30'

FCS Neelam Rathi

Practicing Company Secretary

Membership No.: 10993

CP No.: 12454

Place: Ahmedabad