APAR
Tomorrow's solutions today

SEC/1308/2026 **By E-Filing** August 13, 2026

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051. **Scrip Symbol : APARINDS** **Kind Attn.: Listing Department**	BSE Limited Corporate Relations Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. **Scrip Code : 532259** **Kind Attn. : Corporate Relationship Department**

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers by APAR Industries Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").

Sub: Outcome of the meeting of the Share Issue Committee of Directors

Dear Sir / Madam,

Further to our letter no. SEC/1008/2026 dated August 10, 2026 intimating you about the meeting of the Share Issue Committee of Directors in respect of the Issue, we wish to inform you that the issue was opened on August 10, 2026 and the same was intimated to you vide letter dated August 10, 2026. Further, the Share Issue Committee of Directors at its meeting held today, *i.e.*, August 13, 2026 has, *inter alia*, approved the following:

a. Approved the closure of the Issue today, *i.e.,* August 13, 2026 pursuant to the receipt of application forms and funds in the Escrow Account maintained with the Escrow Bank, from the eligible Qualified Institutional Buyers ("**QIB**s") in accordance with the terms of the Issue;

b. Determined and approved the allocation of 16,88,618 Equity Shares of face value of ₹10 each to be allotted to eligible QIBs at an issue price of ₹14,805 (per Equity Share (including a premium of ₹14,795 per Equity Share), which is higher than the floor price of ₹ 14,801.25 per Equity Share, in accordance with the SEBI ICDR Regulations, upon the closure of the Issue, determined as per the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIBs in the Issue

c. Approved and adopted the placement document dated August 13, 2026, in connection with the Issue. Copy of the same is being also made available on the website of the Company at www.apar.com;

d. Approved and finalized the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue;

APAR Industries Limited
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Regd. Office: **301/306, Panorama Complex, R. C. Dutt Road, Alkapuri, Vadodara - 390007, India**
+91 265 6178 740 apar.baroda@apar.com www.apar.com CIN: L91110GJ1989PLC012802

The meeting of the Share Issue Committee of Directors commenced at 7:31 p.m. and concluded at 7:38 p.m.

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and as intimated vide our letter no. SEC/0708/2026 dated August 7, 2026 and as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed from August 7, 2026 and will remain closed till further notice, for the purpose of the Issue.

Any terms not defined herein shall have the same meaning as ascribed to them in the Placement Document dated August 13, 2026 filed by the Company in relation to the Issue.

Thanking you,

Yours Faithfully,

For APAR Industries Limited

SANJAYA RAJU KUNDER

Digitally signed by SANJAYA RAJU KUNDER
Date: 2026.08.13 19:42:38 +05'30'

Sanjaya Kunder
Company Secretary