



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/BSE/Reg-30/2026-27/21

Date: August 04, 2026

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Sub: Allotment of Equity Shares of Rs. 5/- each of the Knowledge Marine & Engineering Works Limited on Preferential basis

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we wish to inform that, pursuant to the approval of Members of the Company at its Extraordinary General Meeting held on Sunday, July 19, 2026 and In-principle approval received from BSE Limited and National Stock Exchange of India Limited dated July 28, 2026, the Board of Directors, has, by means of circulation in accordance with the provisions of Section 175 of the Companies Act, 2013, considered and approved, today i.e., on Tuesday, August 04, 2026, the allotment of 7,64,317 (Seven Lakhs Sixty-Four Thousand Three Hundred Seventeen) Equity Shares having face value Rs. 5/- each ("Equity Shares") for cash at an issue price of Rs. 1,962.53/- (Rupees One Thousand Nine Hundred Sixty-Two and Paise Fifty-Three Only) per equity share [including a premium of Rs. 1,957.53/- (Rupees One Thousand Nine Hundred Fifty-Seven and Paise Fifty-Three Only)] for an amount aggregating to Rs. 1,49,99,95,042.01/- (Rupees One Hundred Forty-Nine Crores Ninety-Nine Lakhs Ninety-Five Thousand Forty-Two and Paise One Only) to the persons belonging to the non-promoter category as mentioned in **Annexure-I**.



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These equity shares so allotted shall rank pari-passu in all respects with existing equity shares of the Company. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted by the Company as above shall be made in due course within prescribed timelines.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follow:

Sr. No.	Particulars	No. of Equity Shares	Amount (in Rs.)
1.	Existing paid-up Equity Share Capital	2,46,00,000	12,30,00,000.00
2.	Post Allotment paid-up Equity Share Capital	2,53,64,317	12,68,21,585.00

The Equity Shares so allotted to the respective allottees shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The aforesaid intimation is also available on the website of the Company i.e. www.kmew.in.

We request you to take above information on record.

Thanking you,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal

Company Secretary & Compliance Officer



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Annexure - I

Details of Allottees

Sr. No.	Name of the Proposed Allottees	Status of Allottees	No. of Equity Shares allotted
1.	360 One Pipe Fund	Non-Promoter	3,82,159
2.	FLC Investco LLC	Non-Promoter	1,52,863
3.	Bank of India - Small Cap Fund	Non-Promoter	1,37,577
4.	Bank of India – Mid and Small Cap Equity and Debt Fund	Non-Promoter	91,718
	Total		7,64,317

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal

Company Secretary & Compliance Officer

