



भारत सरकार
खान मंत्रालय
नई दिल्ली-110 023
Government of India
Ministry of Mines
New Delhi- 110 023

Date: August 25, 2026

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

Sub: Proposed offer for sale of equity shares of face value of ₹ 5 each of Hindustan Copper Limited (the "Company") by its Promoter, President of India acting through Ministry of Mines, Government of India (the "Seller") through the stock exchange mechanism

We refer to the Notice dated August 24, 2026 ("Notice") sent by the Seller to the Stock Exchanges wherein, the President of India, acting through the Ministry of Mines, Government of India (the "Seller"), being the promoter of the Company (the "Seller") proposed to sell up to 2,90,10,721 Equity Shares of the Company, (representing 3.00% of the total paid up equity share capital of the Company) ("**Base Offer Size**"), on August 25, 2026, ("**T day**") (for non-Retail Investors only) and on August 26, 2026 ("**T+1 day**") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 2,90,10,721 Equity Shares (representing 3.00% of the total issued and paid up equity share capital of the Company) (the "**Oversubscription Option**"), through the separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**") and such offer hereinafter referred as the "**Offer**", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 6.00% of the total paid-up Equity Share capital of the Company, i.e. 5,80,21,442 Equity Shares and will collectively be referred to as the "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will continue be referred to as "**Offer Shares**").

In this connection, we wish to exercise the Oversubscription Option to the extent of 2,90,10,721 Equity Shares (representing 3.00% of the total paid-up equity share capital of the Company) in addition to 2,90,10,721 Equity Shares of the Company, (representing 3.00% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 5,80,21,442 Equity Shares (representing 6.00% of the total paid up equity share capital of the Company) of which 58,02,146 i.e. 10% of the Offer, would be available for Retail Category on T+1 day, i.e. August 26 2026, subject to receipt of valid bids, as part of the Offer.

Additionally, 25,000 Equity Shares of the Company (equivalent to 0.0026% of the total issued and paid up equity share capital of the Company) will be offered to eligible employees of the Company through the stock exchange mechanism, in accordance with the terms and conditions provided in the OFS Guidelines (the "**Employee Offer**").

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

**On behalf of the President of India,
Ministry of Mines, Government of India**



Authorised Signatory

Name: Sunil Kumar

Designation: Deputy Secretary

सुनील कुमार / SUNIL KUMAR
उप सचिव / Deputy Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi