GST NO: 33AACCJ7046E1ZU

GARMENT MANTRA LIFESTYLE LIMITED

(CIN: L18101TZ2011PLC017586)

Date: November 12, 2026

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Subject: **Press Release in respect of Results for the half year ended September 30, 2026.**

Ref: Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: 539216

With reference to above mentioned subject, please find enclosed herewith copy of Press Release in respect of results for the half year ended September 30, 2026.

We hereby request you to take this on record and acknowledge us the same.

Thanking you,

Yours faithfully,

For Garment Mantra Lifestyle Limited

LAKSHMI PRIYA

Digitally signed by LAKSHMI PRIYA
DN: c=IN, postalCode=641108, st=TAMIL NADU, street=15/1/15, CMA2A,SUNGANDHA COLONY,KARUVAMPALAYAM,NEAR COLONY, KARUVAMPALAYAM,NEAR COLONY, 641108, l=COIMBATORE, o=Personal, serialNumber=9ea7a0abf12404550e9d2684cc41d82480be81181482f2116d3595c5910f1f216, pseudonym=9d054e8439664934a100dc82d85d8c75, 2.5.4.20=42277eedcaf52406d2f8e6541a97a422e4fa8844271c02f751a8f40d4c262, email=LAKSHMIPRIYA.MAN@gmail.com, cn=LAKSHMI PRIYA
Date: 2026.11.12 15:11:01 +05'30'

Lakshmi Priya. K
Company Secretary and Compliance Officer

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Garment Mantra Lifestyle Limited Announces Q-1 FY 27 Results

Key Highlights H-1 FY 27 (H1 FY27-o-H2 FY26)- Consolidated

Revenue – 14,752.52 Lakhs	EBITDA- 725.91 Lakhs	PAT- 357.99 Lakhs
Decreased by- 7.71%	Increased by- 964.38%	Increased by- 657.27%

Half Yearly Performance of the Company- H1FY27- Consolidated

(Amount in Rs. Lakhs except % data)

Particulars	H1FY27	H2FY26	Hy-o-Hy	H1FY26	Y-o-Y
Revenue from Operations	14,752.52	15,984.45	-7.71%	10217.91	44.38%
EBITDA	725.91	68.20	964.38%	788.03	-7.88%
Net Profit	357.99	-64.24	657.27%	511.73	-30.04%

Earnings Per Share (EPS)

Particulars	H1FY27	H2FY26	FY 25-26
EPS (Half-yearly)	0.06	(0.12)	NA
EPS (annualized basis)	0.12	NA	0.13

Business Outlook and Order Book Strength

Garment Mantra Lifestyle Limited reported healthy topline growth in H1 FY27, with revenue from operations rising 44.4% year-on-year to ₹147.58 crore, supported by sustained demand across its domestic distribution and export businesses. Q2 FY27 revenue grew 38.1% sequentially to ₹85.60 crore. Profitability, however, remained under pressure during the period. Profit after tax for H1 FY27 stood at ₹3.58 crore, compared with ₹5.12 crore in H1 FY26, which had included a one-time gain on the sale of a fixed asset. Q2 FY27 profit after tax stood at ₹0.79 cr.

The decline in margins was mainly due to higher raw material costs and higher transportation costs during the period, which the Company could not fully pass on to customers. Management recognises that the current level of profitability does not reflect the Company's potential. It is taking steps to improve margins, including revising prices on new orders, sourcing raw materials more efficiently, optimising logistics.

On the demand side, an extended summer season in the early part of the year supported healthy off-take of summer apparel across the distribution network. This helped distributors replenish inventories and improved the Company's reach across key territories. The Company also stepped up its business volumes during the period, and the rise in working capital reflects this higher scale of operations. Improving receivable collections and cash flow remains a priority for management.

The global sourcing environment continues to move in favour of Indian apparel manufacturers, as international brands diversify their supply chains. The Company's established relationships with overseas buyers position it to take part in this opportunity

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As on the date of this report, the Company's consolidated unexecuted order book stands at approximately ₹35 crore, of which more than ₹30 crore comprises confirmed export orders. This provides revenue visibility for the coming quarters.

Going forward, management's priority is to turn the revenue growth into better profitability and cash generation, through margin improvement, tighter working capital management and disciplined execution of the order book.

About Garment Mantra Lifestyle Limited

Garment Mantra Lifestyle Limited (formerly Junction Fabrics & Apparels Ltd) is a Tiruppur-based apparel manufacturer and wholesaler with over 25 years of industry experience. The Company has established itself as a reliable supplier of high-quality apparel products, combining Indian textile craftsmanship with contemporary global designs.

Under the leadership of its Chairman & Managing Director, Mr. Prem Aggarwal, the Company has evolved from a domestic-focused player into a growing export-driven enterprise. With a clear focus on export markets, product diversification, and operational excellence, Garment Mantra Lifestyle Limited continues to strengthen its footprint across international markets while contributing to India's textile export growth story.

Domestically, the company continues to strengthen its wholesale network through hubs in Tiruppur and Surat, enabling efficient service and competitive pricing across India's major regions. Its recent start of Tamilnadu distribution network will further enhances to its nationwide reach in same model.

Additional Information

- **YouTube Link** – 'Our State of Art' Manufacturing Facility Video: https://youtu.be/0SvGggIhI8k?si=CBD8pkrD3Ch7vYn9

Disclaimer:

Certain statements in this document may be forward looking statements and same are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Garment Mantra Lifestyle Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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