Date: November 4, 2026

To, **Dept. of Corporate Services- Listing Department** **Bombay Stock Exchange Limited** **25th Floor, P J Towers Dalal Street, Mumbai – 400001,** **SCRIP CODE: 543929**	**To,** **Listing Department** **The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400051** **SYMBOL: HMAAGRO**

Subject: Intimation of Financial and Operation Performance of the Company for the Quarter and Half Year Ended September 30, 2026

Dear Sir / Madam,

Pursuant to Regulations 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to submit the overall financial performance of the Company for the quarter and half year ended on **September 30, 2026**.

The enclosed information provides an overview of the Company's financial and operational performance during the quarter under review.

You are kindly requested to take the same on record and disseminate the information on your respective websites.

For HMA Agro Industries Limited

NIKHIL SUNDRANI
Digitally signed by NIKHIL SUNDRANI
Date: 2026.11.04 12:52:28 +05'30'

Nikhil Sundrani
Company Secretary and Compliance Officer
M. No: F13843

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Q2 FY26-27 HIGHLIGHTS (CONSOLIDATED)

Q2 FY26-27 vs Q1 FY26-27 (QoQ)

REVENUE	EBITDA	PROFIT AFTER TAX (PAT)
₹27,794.81 Mn	₹1,535.36 Mn	₹1,045.67 Mn
▲ 31.71% QoQ	▲ 89.44% QoQ	▲ 107.01% QoQ
(vs. ₹21,103.19 Mn)	(vs. ₹810.47 Mn)	(vs. ₹505.14 Mn)

EBITDA MARGIN	PBT MARGIN	PAT MARGIN
5.52%	4.77%	3.76%
▲ 168 bps QoQ	▲ 181 bps QoQ	▲ 137 bps QoQ
(vs. 3.84%)	(vs. 2.96%)	(vs. 2.39%)

H1 FY26-27 HIGHLIGHTS (CONSOLIDATED)

H1 FY26-27 vs H1 FY25-26 (YoY)

REVENUE	EBITDA	PROFIT AFTER TAX (PAT)
₹48,897.99 Mn	₹2,345.83 Mn	₹1,550.81 Mn
▲ 49.17% YoY	▲ 58.30% YoY	▲ 71.58% YoY
(vs. ₹32,779.49 Mn)	(vs. ₹1,481.92 Mn)	(vs. ₹903.86 Mn)

EBITDA MARGIN	PBT MARGIN	PAT MARGIN
4.80%	3.99%	3.17%
▲ 28 bps YoY	▲ 38 bps YoY	▲ 41 bps YoY
(vs. 4.52%)	(vs. 3.61%)	(vs. 2.76%)



CREDIT RATING CARE A- (Stable Outlook) by CARE Ratings Limited

Figures are in ₹ Million (Mn)

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