

**Date: 26<sup>th</sup> May, 2026**

To,  
The Secretary  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.  
Maharashtra, India.

**Scrip Code: 543615**  
**Trading Symbol: SRSOLTD**

Dear Madam/Sir(s),

**Subject: Outcome of the Board Meeting**

This is to inform you that the Board of Directors of the Company in its Board meeting held on Tuesday, 26<sup>th</sup> May, 2026 has considered and approved, *inter alia*, the following matters: –

1. Consider and approve the audited Financial Results for the half year and year ended March 31<sup>st</sup>, 2026 along with Independent Auditors report;
2. Recommendation of dividend for the financial year ending March 31, 2026 subject to the approval of shareholders in the ensuing Annual General Meeting, at the rate of 10% equivalent to Re. 1/ - per Equity Share.

Please note that the meeting commenced at 04:30 P.M. and concluded at 05:15 P.M.

This may please be informed to the members of your Stock Exchanges.

Thanking you

Yours faithfully,

**For Silicon Rental Solutions Limited**

**Sanjay Harish Motiani**  
**Managing Director**  
**DIN: 07314538**

**Contacts:**  
+91 90825 60851  
+91 98200 86270

**Pune Office:**  
PratikNagar, No. 1  
1st Floor, Paud Rd, Kothrud,  
Pune- 411038 (MH)

**Mumbai HO:**  
Mohini Heights,  
Unit No.5, 5th Rd, Khar  
Mumbai- 400052 (MH)

**New Delhi Office:**  
55/14, 1st Floor,  
Umrao House, Paschim Vihar,  
New Delhi- 110063

**Email:** sales@silicongroup1.com

# Vinod Kumar Jain & Co

## Chartered Accountants

106, Western Edge-II, A Wing, Off Western Express Highway,  
Borivali (East), Mumbai - 400 066. • Tel.: 4879 1000  
E-mail : info@cavinodjain.com • Web : www.cavinodjain.com

**Independent Auditor's Report on the Half Yearly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) regulations, 2015, as amended**

### INDEPENDENT AUDITOR'S REPORT

To  
The Board of Directors of  
Silicon Rental Solutions Limited

**Report on the audit of the Financial Results**

#### Opinion

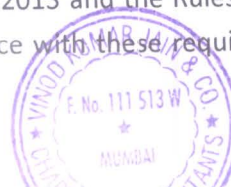
We have audited the accompanying half yearly financial results of **Silicon Rental Solutions Limited** ("the company") for the half year ended March, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2026 as well as the year to date results for the period from April 01, 2025 to March 31, 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and



the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

### **Management's Responsibilities for the Financial Results**

These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not



detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



**Other Matter:**

The accompanying Statement includes the results for the half year ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the first half year ended September 30, 2025 of the current financial year, which were subject to a limited review by us, as required under the Listing Regulations.

For **VINOD KUMAR JAIN & CO.**  
**Chartered Accountants,**  
**FRN 111513W**

*VK Jain*

**Vinod Kumar Jain**  
**Proprietor M. No. 36373**  
**UDIN: 26036373DSRJPW2069**



PLACE : MUMBAI

DATED : 26th MAY, 2026

## Silicon Rental Solutions Limited

CIN:L74999MH2016PLC272442

Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai MH 400052

[www.silicongroup1.com](http://www.silicongroup1.com)

### Statement of Audited Financial Results for the year ended March 31, 2026

### Statement of Asset and Liabilities as on 31st March 2026

(Rupees in Lakhs)

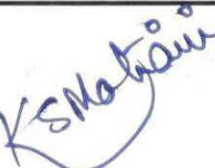
Particulars		As on 31st March 2026	As on 31st March 2025
		Audited	Audited
<b>1</b>	<b>Equity and Liabilities</b>		
1	Shareholders Funds		
	Share Capital	1,141.92	1,141.92
	Reserve & Surplus	9,575.64	8,665.99
	Money Received Against Share Warrants	305.47	305.47
		11,023.03	10,113.38
<b>2</b>	<b>Non-current liabilities</b>		
	Long Term Borrowings	402.62	454.54
	Deffered tax Liabilities (Net)	88.10	110.00
	Long Term Provisions	33.69	26.23
		524.42	590.77
<b>3</b>	<b>Current liabilities</b>		
	Short Term Borrowings	94.51	24.47
	Trade Payable	86.37	-
	Other Current Liabilities	700.41	864.89
	Short Term Provisions	72.30	4.93
		953.60	894.29
	<b>Total</b>	<b>12,501.04</b>	<b>11,598.44</b>
<b>II</b>	<b>ASSETS</b>		
	<b>Non-current assets</b>		
	<b>Property Plant &amp; Equipments</b>		
1	Fixed assets		
	(i) Tangible Assets	4,994.59	5,779.72
	(ii) Intangible Assets		
	(iii) Capital Work In Progress		
	Non Current Investments		
	Long Term Loans & Advances		
	Deferred Tax Assets		
	Other non Current Assets		
		4,994.59	5,779.72
2	<b>Current assets</b>		
	Current Investment	2,200.00	-
	Inventories	276.09	46.08
	Trade Receivable	4,410.75	2,808.34
	Cash And cash Equivalents	517.69	2,900.07
	Short Term loans & Advances	100.41	54.41
	Other Current Assets	1.51	9.81
		7,506.45	5,818.72
	<b>Total</b>	<b>12,501.04</b>	<b>11,598.44</b>

For Silicon Rental Solutions Limited



Sanjay Harish Motiani  
Chairman and Managing Director  
DIN: 07314538  
Mumbai, 26th May 2026





Kanchan Sanjay Motiani  
Whole Time Director  
DIN: 07314480  
Mumbai, 26th May 2026



## Silicon Rental Solutions Limited

CIN:L74999MH2016PLC272442

Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai MH 400052

[www.silicongroup1.com](http://www.silicongroup1.com)

### Statement of Audited Financial Results for the Half Year and Year Ended ended 31st March 2026


((Rs. in lakhs) except for Earnings per equity share)

	Particulars	Half Year ended on 31/03/2026	Preceding half year ended 30/09/2025	Corresponding half year ended 31/03/2025	Year to date figures for the ended on 31/03/2026	Year to date figures for the ended on 31/03/2025
		Audited	Unaudited	Audited	Audited	Audited
	<b>INCOME FROM OPERATIONS</b>					
I	Revenue from Operations	5,246.33	6,155.44	4,713.23	11,401.77	10,193.89
II	Other Income	173.99	14.70	48.22	188.69	95.21
III	<b>Total Income (I + II)</b>	<b>5,420.33</b>	<b>6,170.14</b>	<b>4,761.45</b>	<b>11,590.47</b>	<b>10,289.10</b>
IV	<b>EXPENSES</b>					
	Purchase of Stock in Trade	2,814.88	3,039.11	1,007.40	5,853.99	3,477.46
	Purchase of Services	111.74	718.80	853.82	830.54	1,224.71
	Changes in Inventories of Goods Traded	(221.88)	(8.13)	(46.08)	(230.01)	(46.08)
	Employee Benefit Expenses	202.00	181.33	170.60	383.33	333.77
	Finance Cost	13.80	2.40	33.79	16.20	71.48
	Depreciation & Amortization Expense	1,348.38	1,425.23	1,405.19	2,773.61	2,716.21
	Other Expenses	344.55	205.55	458.50	550.10	658.38
	Corporate Social Responsibility	32.84	-	29.00	<b>32.84</b>	29.00
	<b>Total Expenses (IV)</b>	<b>4,646.31</b>	<b>5,564.29</b>	<b>3,912.22</b>	<b>10,210.60</b>	<b>8,464.93</b>
	Profit before Exceptional & Extraordinary Items and tax (III-IV)	774.02	605.85	849.23	1,379.87	1,824.17
VI	Exceptional Items	-	-	-	-	-
	Profit before Extraordinary Items and tax (V- VI)	774.02	605.85	849.23	1,379.87	1,824.17
VIII	Extraordinary Items	-	-	-	-	-
IX	Profit before tax (VII-VIII)	<b>774.02</b>	<b>605.85</b>	<b>849.23</b>	<b>1,379.87</b>	<b>1,824.17</b>
X	Tax Expenses					
	1. Current Tax	166.56	211.25	223.06	377.81	476.77
	2. Deferred Tax	39.81	(61.70)	22.94	(21.89)	18.89
	3. Short provision for tax for Earlier year	-	0.10	8.51	0.10	8.51
	Total Tax Expenses (IX)	<b>206.37</b>	<b>149.65</b>	<b>254.51</b>	<b>356.02</b>	<b>504.17</b>
XI	<b>Profit / (Loss) for the period from continuing operations (IX-X)</b>	<b>567.64</b>	<b>456.20</b>	<b>594.72</b>	<b>1,023.84</b>	<b>1,320.00</b>
XII	Profit / (Loss) from discontinuing operations	-	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-	-
XIV	Profit / (Loss) from discontinuing operation after tax (XII- XIII)	-	-	-	-	-
XV	<b>Profit / (Loss) for the period (XI-XIV)</b>	<b>567.64</b>	<b>456.20</b>	<b>594.72</b>	<b>1,023.84</b>	<b>1,320.00</b>
XVI	Paid up Equity Share Capital	1,141.92	1,141.92	1,027.20	1,141.92	1,141.92
XVII	Reserves & Surplus	568.03	9,007.61	2,687.11	9,575.64	8,665.99
XVIII	Earnings per equity share	4.98	<b>3.99</b>	5.79	8.97	12.56
	Basic & Diluted Earning per share	4.98	3.99	5.79	8.97	12.43

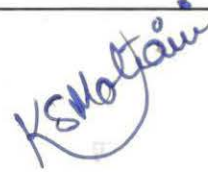
Notes:- \* Not annualised except for year ended 31st March 2025 and year ended 31st March 2026

1. The aboved audited financial results for the half year and year ended 31st March 2026 have been prepared by the company in accordance with Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. as ammended and applicable and Accounting Statandards presecribed under Section 133 of the Companies Act 2013 read with specific rules made there under.
2. The above audited Financial Results for the half year and year ended 31st March 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 26th May 2026.
3. The figures for the half year ended March 31st 2026 as reported in this financial results are the balancing figures between the audited figures in respect of full financial year ened on March 31st 2026 and for the figures for the peiod April1, 2025 to 30th Septemebr 2025 (preceding half year) which were subject to limited review by us.
4. Segment Reporting is given in seprate annexure 1
5. Previous year's period figures have been regrouped restated wherever necessary to confirm to clasification of current year period.

For Silicon Rental Solutions Limited



Sanjay Harish Motiani  
Chairman and Managing Director  
DIN: 07314538  
Mumbai, 26th May 2026



Kanchan Sanjay Motiani  
Whole Time Director  
DIN: 07314480  
Mumbai, 26th May 2026



**Silicon Rental Solutions Limited**

CIN:L74999MH2016PLC272442

Registered Address: Ground Floor, Mohini Heights, 5th Road, Khar (West), Mumbai MH 400052

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**Statement of Audited Financial Results for the year ended March 31, 2026**

*Rupees in Lakhs*

Particulars	For the year ended 31 March, 2026	For the year ended 31 March, 2025
<b>1. Cash flow from operating activities</b>		
<b>Net Profit after tax</b>	1,023.84	1,320.00
<i>Adjustments for:</i>		
Depreciation	2,773.61	2,716.21
Taxes	356.02	504.17
Interest Expense	15.26	71.23
Loss on Sale of Investments	-	-
Loss on Sale of Assets	-	-
	4,168.74	4,611.61
<b>Less:</b>		
Dividend Income	-	-
Profit on sale of assets	166.64	94.59
Interest income	21.62	0.53
Profit on sale of investments	-	-
<b>Operating profit / (loss) before working capital changes</b>	3,980.47	4,516.50
<b>Add/ Less: Changes in working capital</b>		
Increase (Decrease) in Trade Payables	86.37	-
Increase (Decrease) in Inventories	(230.01)	(46.08)
Increase (Decrease) in Trade Receivables	(1,602.41)	(175.64)
Increase (Decrease) in Other Current Liabilities	(164.47)	161.72
Increase (Decrease) in Long Term Loans & Advances	-	-
Increase (Decrease) in Other Non Current Assets	-	-
Increase (Decrease) in Short Term Loans & Advances	(46.00)	(27.77)
Increase (Decrease) in Other Current Assets	8.30	26.88
Increase (Decrease) in Long Term Provisions	7.46	7.34
Increase (Decrease) in Short Term Provisions	67.37	4.93
	2,107.09	4,467.88
<b>Less: Adjustment for Taxes:</b>		
Direct taxes paid	377.82	476.77
Tax adjustment of earlier year	0.10	8.51
<b>Cash generated/ (used in) from operating activities (A)</b>	<b>1,729.18</b>	<b>3,982.60</b>
<b>2. Cash flow from investing activities:</b>		
Interest income	21.62	0.53
Proceeds from sale of investments	-	-
Purchase of investments	(2,200.00)	-
Proceeds from sale of fixed assets	321.43	293.68
Dividend income	-	-
Purchase of Fixed Assets	(2,143.27)	(4,296.67)
Capital work In Progress	-	-
<b>Net cash generated/ (used in) from investing activities (B)</b>	<b>(4,000.22)</b>	<b>(4,002.47)</b>

**SILICON RENTAL SOLUTIONS LIMITED**  
**(Formerly Known as Silicon Rental Solutions Private Limited)**  
**Cash Flow Statement for the year ended 31st March, 2026**

*Rupees in Lakhs*

<b>Particulars</b>	<b>For the year ended 31 March, 2026</b>	<b>For the year ended 31 March, 2025</b>
<b>3. Cash Flow From Financing Activities:</b>		
Proceeds from fresh issue of Equity Share Capital	-	114.72
Share Premium Received	-	2,432.06
Received Against Shares Warrants	-	305.47
Bonus Shares Issued	-	-
Share Issued Expenses	-	(236.96)
Proceeds from long-term borrowings	(51.92)	(22.86)
Repayment of long-term borrowings	-	-
Proceeds from short-term borrowings	70.04	(83.66)
Repayment of short-term borrowings	-	-
Interest paid	(15.26)	(71.23)
Dividend paid	(114.19)	(102.72)
<b>Net cash generated / (used in) from financing activities (C)</b>	<b>(111.33)</b>	<b>2,334.82</b>
Net increase / (decrease) in Cash and cash	<b>(2,382.37)</b>	<b>2,314.96</b>
Opening cash and cash equivalents	2,900.06	585.09
Closing cash and cash equivalents	517.69	2,900.06
	<b>(2,382.37)</b>	<b>2,314.96</b>

**Notes:**

For Silicon Rental Solutions Limited

  
Sanjay Harish Motiani  
Chairman and Managing Director  
DIN: 07314538  
Mumbai, 26th May 2026



  
Kanchan Sanjay Motiani  
Whole Time Director  
DIN: 07314480  
Mumbai, 26th May 2026



**SILICON RENTAL SOLUTIONS LIMITED**

**FOR THE YEAR ENDED 31ST MARCH, 2026**

**SEGMENTWISE REVENUE RESULT AND CAPITAL EMPLOYED ALONGWITH THE COMPANY RESULT**

SEGMENT REPORTING		1.10.2025 TO 31.03.2026			1.04.2025 TO 31.03.2026		
Sr No	Particulars	Sales of Goods	Sales of Services	Total	Sales of Goods	Sales of Services	Total
<b>1</b>	<b>External Revenue (gross)</b>						
	GST						
	Total Revenue (net)	2,805.58	2,440.75	5,246.33	6,107.65	5,294.12	11,401.77
	Other operating Income	-	-	-	-	-	-
	<b>Tota Revenue</b>	<b>2,805.58</b>	<b>2,440.75</b>	<b>5,246.33</b>	<b>6,107.65</b>	<b>5,294.12</b>	<b>11,401.77</b>
<b>2</b>	<b>Results</b>						
	Segment results	126.51	559.21	685.72	324.67	989.52	1,314.19
	Unallocated Expenses (net of unallocated Income)			-102.09	-	-	-81.87
	<b>Profit from operation before interest, taxation and exceptional items</b>	<b>126.51</b>	<b>559.21</b>	<b>787.81</b>	<b>324.67</b>	<b>989.52</b>	<b>1,396.06</b>
	Interest and bank charges	3.09	10.71	13.80	3.63	12.57	16.20
	<b>Profit before exceptional items</b>	<b>123.42</b>	<b>548.50</b>	<b>774.01</b>	<b>321.04</b>	<b>976.95</b>	<b>1,379.86</b>
	Exceptional items				-	-	-
	<b>Profit before taxation</b>	<b>123.42</b>	<b>548.50</b>	<b>774.01</b>	<b>321.04</b>	<b>976.95</b>	<b>1,379.86</b>
	Income Taxes (Unallocated)						
	Current taxes	-	-	166.57	-	-	377.82
	Deferred taxes	-	-	39.81	-	-	-21.79
	<b>Profit after taxation</b>	<b>123.42</b>	<b>548.50</b>	<b>567.63</b>	<b>321.04</b>	<b>976.95</b>	<b>1,023.83</b>
<b>3</b>	<b>Other Information</b>						
<b>(a)</b>	<b>Assets</b>						
	Segment Assets				2,364.43	4,674.91	7,039.34
	Investments				-	-	-
	Unallocated assets				-	-	5,461.70
	<b>Total Assets</b>				<b>2,364.43</b>	<b>4,674.91</b>	<b>12,501.04</b>
<b>(b)</b>	<b>Liabilities and Shareholder's funds</b>						
	Segment Liabilities				86.37	-	86.37
	Unallocated liabilities				-	-	1,391.64
	Share capital				-	-	1,141.92
	Reserve and surplus				-	-	9,575.64
	Money Received Agasint Warrants						305.47
	<b>Total liabilities and shareholders's funds</b>				<b>86.37</b>	<b>-</b>	<b>12,501.04</b>
<b>(c)</b>	<b>Others</b>						
	Capital Expenditure				-	-	-
	Depreciation				-	-	-

a) The Company has main operating segment of giving computers and peripherals on rental basis and it has one additional operating and reporting segment of trading in computer, peripherals and Robotics. The accounting policies adopted for segment reporting are in line with the accounting policy of the Company.

b) Revenue and Expenses have been identified to a segment on the basis of relationship to operating activities of the segment. Revenue and Expenses which relate to enterprise as a whole and are not allocable to a segment on reasonable basis have 'been disclosed as "Unallocable"'.

c) Segment Assets and Segment Liabilities represent Assets and Liabilities in respective segments. Other assets and liabilities that cannot be allocated to a segment on reasonable basis have been disclosed as unallocated one. Entire operations of the company are in Maharashtra, Mumbai and as such there is no geographical allocation of segment.

Date: 26<sup>th</sup> May, 2026

To,  
The Secretary  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.  
Maharashtra, India.

**Scrip Code: 543615**  
**Trading Symbol: SRSOLTD**

Dear Sir/Madam,

**Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

We hereby declare that the Statutory Auditor of the Company M/s. Vinod Kumar Jain & Co, Chartered Accountants (FRN: 111513W) have issued Audit Report with unmodified opinion with respect to Audited Financial Results of the Company for the half year and year ended 31<sup>st</sup> March, 2026.

This declaration is issued in Compliance of the Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with the SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27<sup>th</sup> May, 2016.

Kindly take the above on your records and oblige us.

Yours faithfully,

**For Silicon Rental Solutions Limited**

  
**Sanjay Harish Motiani**  
Managing Director  
DIN: 07314538



**Contacts:**

+91 90825 60851  
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**Pune Office:**

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**New Delhi Office:**

55/14, 1st Floor,  
Umrao House, Paschim Vihar,  
New Delhi- 110063

**Email:** sales@silicongroup1.com

Date: 26<sup>th</sup> May, 2026

To,  
The Secretary  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.  
Maharashtra, India.

**Scrip Code: 543615**  
**Trading Symbol: SRSOLTD**

**Subject: Statement of deviation or variation in the utilisation of funds raised through the Preferential Issue of Equity Shares & Convertible Warrants**

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there has been no deviation or variation in the utilisation of proceeds raised through the Preferential Issue of Equity Shares and Convertible Warrants for the objects approved in the Extraordinary General Meeting held on October 23, 2024. A statement confirming that there has been no deviation or variation in the utilisation of the said proceeds for the half year ended March 31, 2026, duly reviewed by the Audit Committee, is enclosed herewith as "Annexure – I" and "Annexure – II".

You are requested to take the same on record.

Thanking you

Yours faithfully,

**For Silicon Rental Solutions Limited**

**Sanjay Harish Motiani**  
**Managing Director**  
**DIN: 07314538**

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**Email:** sales@silicongroup1.com

**Annexure- I**

**Statement of Deviation/ Variation in utilisation of funds raised**

**(Rupees in Lakh)**

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Equity shares)
Type of Instrument	Equity Share
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	Rs.2,546.78 Lakhs
Report filed for year ended	March 31,2026
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation /Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

**Objects for which funds have been raised and where there has been a deviation, in the following table**

**(Rupees in Lakh)**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized till the date of 31 <sup>st</sup> March, 2026	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	1,280.86	NA	1,280.86	NIL	NA	NA

Long-term working capital	NA	1,010.00	NA	1,010.0	Nil		
General Corporate Purpose	NA	255.92	NA	255.92	Nil	NA	NA
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0	NA	NA
<b>Total</b>	<b>NA</b>	<b>2,546.78</b>	<b>NA</b>	<b>2,546.78</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e., letter of offer, etc.

For Silicon Rental Solutions Limited



Subhash Apuroy Shenoy

CFO

Place: Mumbai

Dated:26/05/2026



**Annexure- II**

**Statement of Deviation/ Variation in utilisation of funds raised**

**(Rupees in Lakh)**

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Convertible Warrant)
Type of Instrument	Convertible Warrant
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	Rs. 305.47 Lakhs
Report filed for year ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation /Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

**Objects for which funds have been raised and where there has been a deviation, in the following table**

**(Rupees in Lakh)**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized till the date of 31 <sup>st</sup> March, 2026	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	305.47	NA	305.47	Nil	NA	NA

Long-term working capital	NA	0	NA	0	0		
General Corporate Purpose	NA	0	NA	0	0		
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0		
<b>Total</b>	<b>NA</b>	<b>305.47</b>	<b>NA</b>	<b>305.47</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

For Silicon Rental Solutions Limited



**Subhash Apuroy Shenoy**

**CFO**

**Place: Mumbai**

**Dated: 26/05/2026**

