



Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

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Date: 02ND June 2026

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

SUBJECT: SUBMISSION OF PRESS RELEASE PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Press Release titled "*Regency Fincorp Limited Pursues ₹35 Crore Through Dual NCD Transactions, with Additional ₹25 Crore Greenshoe Option*".

The press release is being issued by the Company for dissemination to investors and stakeholders.

You are requested to take the above information on record.

Thanking you.

Yours faithfully,

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance Officer
M No A49176

Regency Fincorp Limited Raises ₹35 Crore Through Dual NCD Transactions, with Additional ₹25 Crore Greenshoe Option

Zirakpur-based RBI-registered NBFC secures ₹10 Crore from LC Venture Debt Fund and launches ₹25 Crore listed NCD issue to support onward lending operations

National, 02ND June 2026: Regency Fincorp Limited, a leading NBFC focused on providing accessible and customer-centric financial solutions, is pursuing two strategic debt fundraising transactions through Non-Convertible Debentures (NCDs), aggregating ₹35 crore, with an additional greenshoe option of ₹25 crore. The proceeds from both instruments will be utilised towards the Company's general corporate purposes and to finance and support its onward lending business operations, including expansion and growth of its loan portfolio, in accordance with applicable RBI guidelines.

The first transaction is getting executed on June 2, 2026 for Rs. 10 crores. Further, the Company has signed a term sheet for another tranche of listed NCD and the same is proposed to be issued and the issuance comprises a base issue size of ₹25 crore to be executed in third week of June, along with a greenshoe option to raise an additional ₹25 crore.

The borrowing is secured through a charge over the company's performing loan receivables, maintained at 1.25 times the outstanding amount, along with personal guarantees from Mr. Gaurav Kumar, Promoter, and Mr. Sarfaraz Mallick, Whole-time Director & CFO.

Sharing his thoughts, Mr. Sarfaraz Mallick, Whole-time Director & CFO, Regency Fincorp Limited said, *"This fundraise marks a meaningful inflection point for Regency Fincorp. Over three decades, we have stayed true to our mission of extending financial access to underserved customers, micro-entrepreneurs, and MSMEs - reflecting the trust they have placed in our business, our team, and the work we have done over the years to build a responsible lending institution. These funds will allow us to reach more customers and grow our loan book in a measured and sustainable way. We remain committed to maintaining strong financial discipline as we scale."*

Regency Fincorp remains committed to maintaining the highest standards of financial discipline and governance as it scales its operations in the years ahead.

About Regency Fincorp Limited:

Regency Fincorp Limited is a non-banking financial company (NBFC) engaged in providing a range of financial products and lending solutions designed to meet the needs of retail customers, MSMEs, and emerging businesses. The Company is committed to driving financial inclusion through accessible credit solutions, operational excellence, and customer-centric innovation.

Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

The proposed transactions are subject to execution of definitive agreements, completion of due diligence, regulatory approvals, and other customary conditions precedent. The term sheets referred to herein are indicative and non-binding in nature except for specific agreed provisions.

For Further queries, contact:

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