Premier Explosives Limited

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13th August, 2026

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

Scrip code: 526247

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip code: PREMEXPLN

Dear Sir/Madam,

Sub: Presentation on First Quarter ended 30th June, 2026 results.

In connection with the conference call with the Investor Analysts, the schedule of which has already been intimated to you, please find attached, the presentation on the First Quarter ended 30th June, 2026 results.

This is for your kind information and record.

Thanking you,

Yours faithfully,
For **Premier Explosives Limited**

JHANSI LAXMI KALAKOTA
Digitally signed by JHANSI LAXMI KALAKOTA
Date: 2026.08.13 17:36:59 +05'30'

K. Jhansi Laxmi
Company Secretary
Encl: a/a

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Premier Explosives Limited

Igniting Flares Propelling Excellence

Investor Presentation - Q1FY27

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Table of Content

Premier Explosives Limited

Financial Highlights – Q1FY27

Premier Explosives Limited

Q1FY27	Revenue (Rs Mn)	EBIT (Rs Mn) & Margin (%)	PAT (Rs Mn) & Margin (%)	Cash Profit (Rs Mn)
	Rs 1025.6 Mn ▼*28 % YoY*	**Rs 47.9 Mn** ▼*80 % YoY* *4.7 % Margin*	**Rs 30.3 Mn** ▼*80 % YoY* *3.0 % Margin*	**Rs 59 Mn** ▼*68 % YoY*

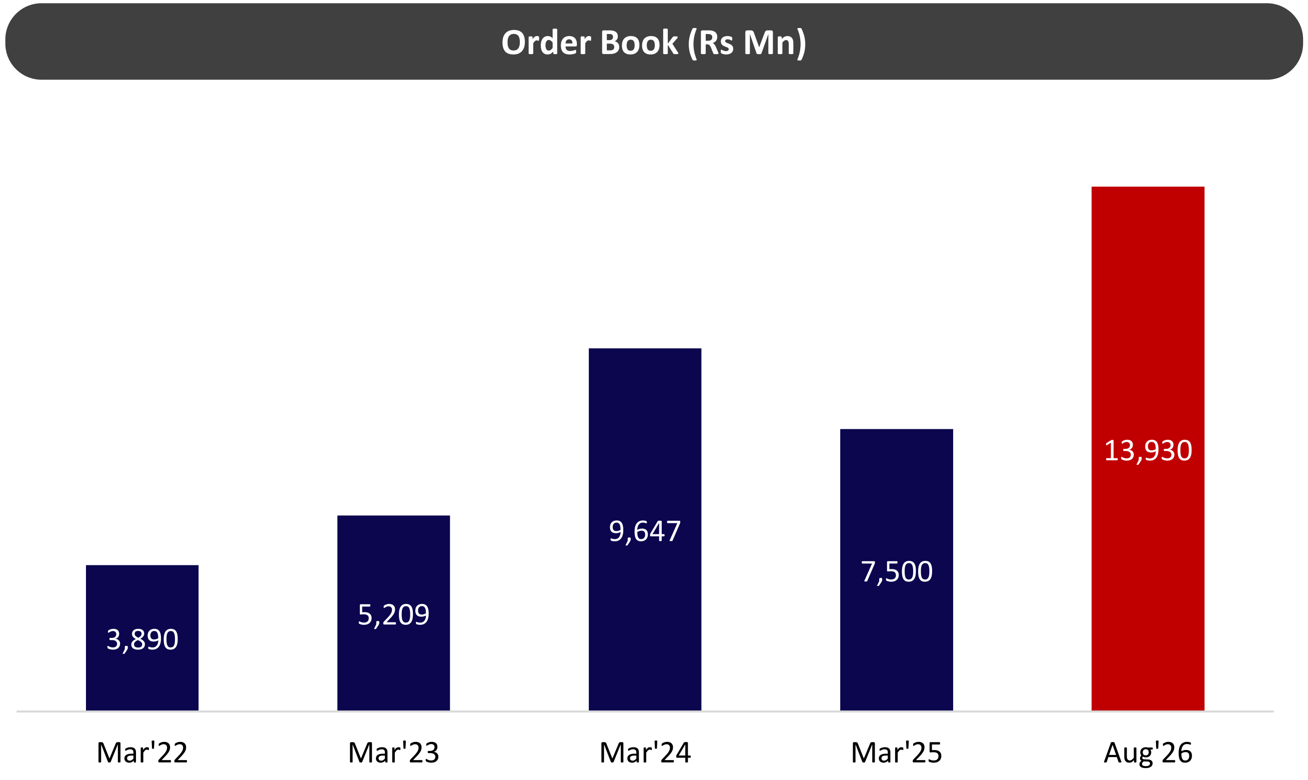
- Q1FY27 revenue declined 28% YoY to Rs. 1,026 Mn, primarily due to **delays in dispatches and project execution amid ongoing global headwinds and supply chain disruptions**.
- Also, the operating profit during the quarter was impacted by elevated raw material prices amid prevailing global market conditions.
- Execution momentum will improve in the coming quarters as these challenges gradually ease.
- Strong order book of **Rs. 13,930 Mn** as on date, with **94% contribution from the Defence segment**, providing strong revenue visibility going forward.

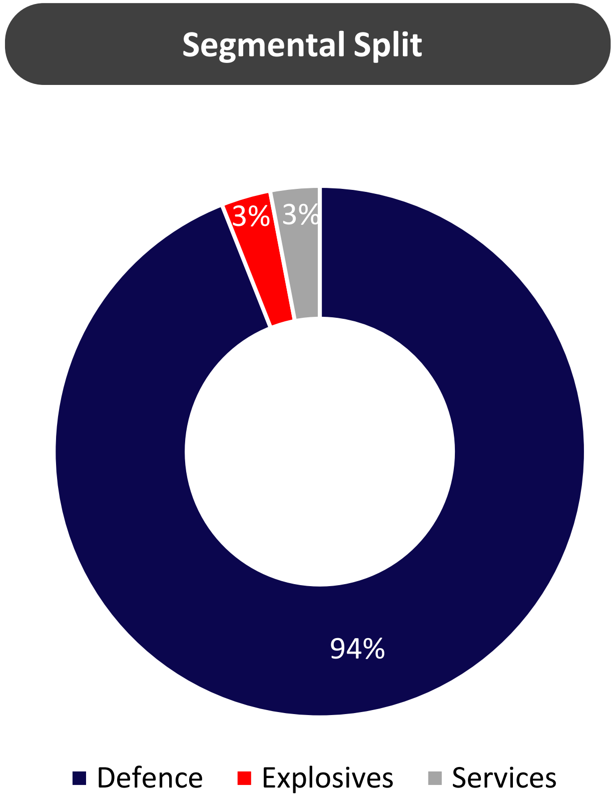
Revenue Break up – Q1FY27

Premier Explosives Limited

Standalone (Rs Mn)	Quarterly					Full Year		
	Q1FY27	Q1FY26	Q4FY26	Change YoY (%)	Change QoQ (%)	FY26	FY25	Change YoY (%)
Commercial Explosives	233	192	215	*21.4%*	*8.4%*	729	801	*-9.0%*
Defence & Space services	793	1,229	677	*-35.5%*	*17.1%*	3,154	3,374	*-6.5%*
Total	**1,026**	**1,421**	**892**	***-27.8%***	***15.0%***	**3,883**	**4,175**	***-7.0%***

Strong Order Book of Rs 13,930 Mn, ~3.59x of FY26 Revenue





- The only qualified Indian company for countermeasures and also specializes in the export of fully assembled rocket motors.

Profit & Loss Highlights

Standalone (Rs Mn)	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)	FY26	FY25	YoY (%)
Revenue from Operations	**1025.6**	**1421.5**	**-27.8%**	**892.1**	**15.0%**	**3,883.4**	**4,174.5**	**-7.0%**
Cost of Raw Materials	666.4	943.5		521.5		2,238.6	2,388.9	
Employee Benefit Expenses	188.6	176.1		169.4		689.1	619.3	
Other Expenses	111.9	93.1		204.4		567.5	586.4	
EBITDA	**58.8**	**208.8**	**-71.9%**	**-3.2**	**1954.1%**	**388.2**	**580.0**	**-33.1%**
EBITDA Margin (%)	***5.7%***	***14.7%***	***-896 bps***	***-0.4%***	***609 bps***	***10.0%***	***13.9%***	***-390 bps***
Other Income	17.8	58.9		127.5		421.4	21.2	
Depreciation	28.7	29.2		28.2		116.9	114.7	
EBIT	**47.9**	**238.6**	**-79.9%**	**96.1**	**-50.2%**	**692.8**	**486.4**	**42.4%**
EBIT Margin (%)	***4.7%***	***16.8%***	***-1212 bps***	**11%**	***-611 bps***	***17.8%***	***11.7%***	***619 bps***
Finance cost	6.9	10.9		7.9		36.5	111.0	
Profit Before Tax (PBT)	**41.0**	**227.7**	**-82.0%**	**88.2**	**-53.6%**	**656.3**	**375.4**	**74.8%**
Exceptional Items*	0.0	40.0		0.0		52.0	0.0	
Tax Expense	10.7	34.5		22.3		146.1	89.9	
Profit After Tax (PAT)	**30.3**	**153.2**	**-80.2%**	**66.0**	**-54.0%**	**458.3**	**285.5**	**60.5%**
PAT Margin (%)	**3.0%**	**10.8%**	***-782 bps***	**7.4%**	***-444 bps***	***11.8%***	***6.8%***	***496 bps***
EPS (in Rs)	**0.6**	**2.9**		**1.2**		**8.5**	**5.3**	
Cash PAT (Depreciation + PAT)	**59.0**	**182.3**	**-67.6%**	**94.2**	**-37.4%**	**575.1**	**400.3**	**43.7%**

*ex-gratia

Balance Sheet Highlights

Premier Explosives Limited

Balance Sheet (Rs Mn)	Mar-24	Mar-25	Mar-26
Equity Share Capital	**107.5**	**107.5**	**107.5**
Other Equity	2,095.1	2,349.9	2,782.8
Non-current Liabilities	360.6	316.5	356.4
Current Liabilities	1,883.3	2,531.5	1,609.4
Total Liabilities	**4,446.5**	**5,305.5**	**4,856.1**
Net Fixed Asset Block	1,907.1	1,906.0	1790.7
CWIP	30.9	28.5	263.9
Other Non-current Assets	162.2	178.8	220.3
Current Assets	2,346.3	3,192.2	2,581.2
Total Assets	**4,446.5**	**5,305.5**	**4,856.1**

***Standalone Numbers**

A New Chapter in Premier's Growth Story…..

Premier Explosives Limited

1. Transaction Overview

Acquirer	**Apollo Micro Systems**
Target	**Premier Explosives Ltd.**
Stake Acquired	**41.33%** (Promoter Holding)
Consideration	**~Rs 1,550 Cr** (All Cash)
Expected Closure	**Q3FY27** (Dec'26 – Sub. to Approvals)
Open Offer	To acquire **26% stake (1.40 Cr shares)** at **Rs 698/share, aggregating to Rs 976 Cr.**

2. Combined Strengths

- Diversified across critical defence and space domains
- Access to differentiated technologies and expertise
- Stronger supply chain resilience and self-reliance
- Broader customer base across Domestic and Global Markets
- Enhanced ability to win larger, Complex programmes

3. Value Creation Drivers

Innovation Edge
Leverage combined engineering strength and R&D depth

Operational Excellence
Improve cost efficiencies through integration and scale

Market Expansion
Stronger position in high-growth domestic and export markets

Sustainable Growth
Create long-term shareholder value through scalable growth

Before Acquisition

AMS apollo microsystems | Defence Electronics

After Acquisition

AMS apollo microsystems + Premier Explosives Limited

Defence Electronics	Energetic Materials	Rocket Motors	Ammunition & Countermeasures	Aerospace Systems

Broader. Deeper. More Integrated.

Strategic Outcome

This acquisition builds a robust, future-ready platform with enhanced capabilities, operational efficiency, and expanded market reach - creating sustainable value for all shareholders.

Leading Manufacturer of High Energy Materials

Premier Explosives Limited

Company Overview

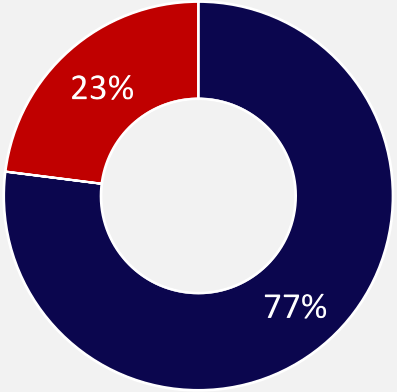
Premier Explosives Limited

Premier Explosives Ltd (PEL) is a leading manufacturer of high energy materials for defence, aerospace and mining sectors.

It also undertakes operation and maintenance (O&M) services of solid propellant plants at the Sriharikota Centre of ISRO and Solid Fuel Complex at Jagdalpur under the umbrella of DRDO.

Business Segments: Revenue Break-up (Q1FY27)

- Defence & Space
- Bulk Explosives



Pioneer in Explosives and Defence Sector

1st in India

to **manufacture Explosives and Detonating fuse** with indigenous technology.

1st in the World

to produce **Safer and Greener NHN detonators on commercial scale.**

1st Private Company

to manufacture **Solid Propellants** to missile programs.

Technological Capabilities – High Entry Barrier

Participation in Defence and Space programs with Indigenous technology & Technology Transfer

Holds several Licenses for manufacturing of high energy products from DPIIT & PESO

Facilities & Team

6 Manufacturing facilities located in the States of Telangana, Madhya Pradesh, Maharashtra

Team Strength of over 850

experienced people across various functions

Comprises of about **100 Engineers / Scientists.**

Commercial Explosives' Business Segment

Premier Explosives Limited

Manufacturing Diverse Range of Explosives….

Bulk Explosives

Cast Boosters

Detonators

Detonating Fuse

…for Clients in Mining & Infrastructure Industries

Domestic

Cement Manufacturers

Export to Countries

- Israel
- Greece
- Jordan
- Turkey
- Nepal
- Thailand
- Philippines
- Indonesia
- Djibouti etc.

Defence & Space Business Segment

Premier Explosives Limited

Manufacturing Products across various segments….

Propellants (Composite)	Pyros	Explosives/ Explosive Compositions	Counter-measures*	O&M Services
Pyrogen Igniters	Pyro Cartridges	PETN	Chaffs	Solid Propellant plant of ISRO at SHAR since 2006
Case-bonded Propellants	Pyro Actuators	HMX / RDX and their Compounds	Flares	Solid Propellant plant of Advance Systems Laboratory (ASL) at Solid Fuel Complex, Jagdalpur for 17 years
Free Standing Propellant Grains	Smoke / Flash Generators	Bombs, Warheads & Ammunition		
Fuel Rich Propellant Grains	IR Generators	Cl – 20		
Gas Generators	Specialized Squibs			
Rocket Motors of 40 mm to 2000 mm dia.				

^First Private Manufacturer and Supplier of Solid Propellants in India

*Only domestic manufacturer and supplier to Indian Defence

…for Defence & Space PSUs

Bharat Dynamics Limited

भारत इलेक्ट्रॉनिक्स BHARAT ELECTRONICS

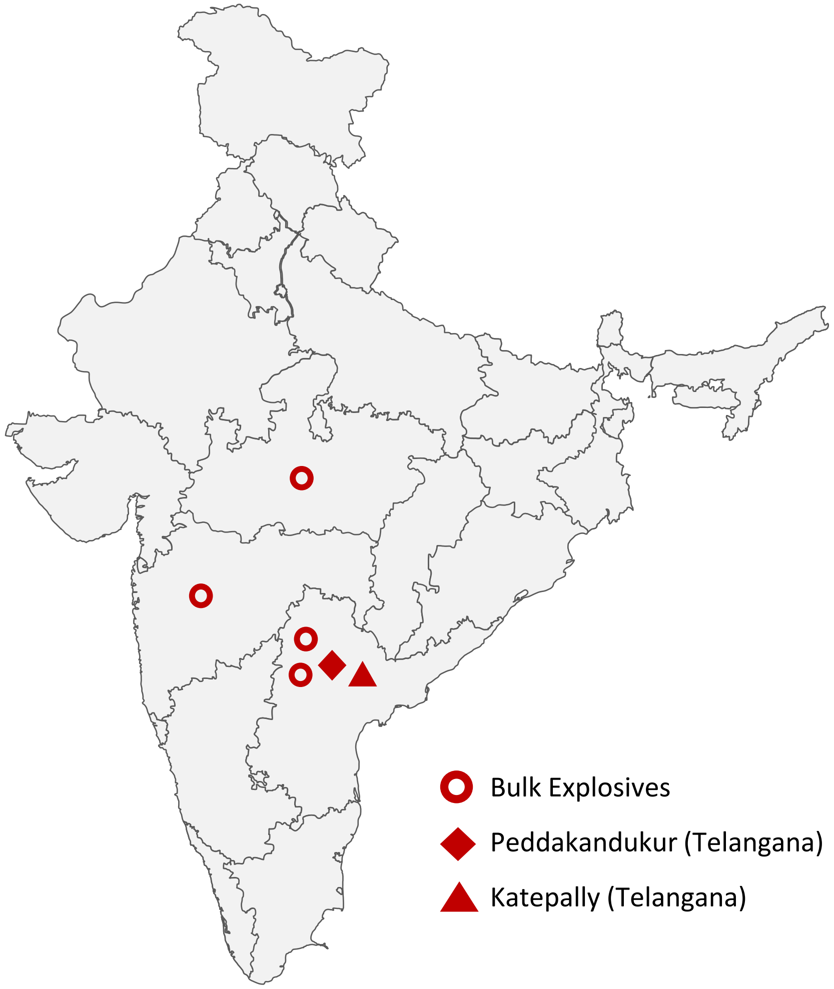
ASL

ISRO

Electronics Corporation of India Limited

6 Manufacturing Facilities

Premier Explosives Limited



Bulk Explosives

- Singrauli (Madhya Pradesh)
- Chandrapur (Maharashtra)
- Godavarikhani (Telangana)
- Manuguru (Telangana)

Accessories & Defence Explosives

- **Peddakandukur (Telangana)**

  Detonator, Detonating Fuse, Explosives Boosters , Pyro devices, Solid Propellants, PETN, Ammonium Perchlorate

- **Katepally (Telangana)**

  Solid propellants*, HMX/RDX**, Rocket Missiles, Ammunition, Mines, Warheads, Bombs and other ammunitions.

***Solid Propellants**

- PSOM-XL (Solid Propellant) for satellite launch vehicles.
- Solid Propellants for Defence Applications (Tactical & Strategic)

****HMX/RDX**

Meting the in-house requirement and domestic market.

Securing the orders for overseas markets.

Industry Veteran at the Leadership…

Premier Explosives Limited

Dr. A. N. Gupta, *Non-Executive Chairman*

- Recipient of 'Visfotak Ratan Award' and 'Pickering and ISM Medal'
- Member of Society of Explosives Engineers, U.S.A, Ex-Chairman of Explosives Development Council and Fellow of High Energy Materials Society of India (HEMSI)
- Authored many Technical Papers in National & International Seminars and Journals

T V Chowdary, *Managing Director*

- Chemical Engineer with over 40 years of experience in Development and production of Chemicals, Explosives and Solid Propellants.

Y. Durga Prasad Rao, *Director Operations*

- A mechanical engineer having 36 years experience in manufacture of explosives, propellants and refractories and factory management.

Supported by Skilled Workforce

Over **850 Dedicated** and **Experienced Employees**.

Team comprises of about **100 Engineers / Scientists.**

About **550 people trained** in Propellant and Pyrotechnic products

…Along with a Strong Board of Directors

Dr. (Mrs.) Kailash Gupta, *Non-Executive Director*

Doctor by profession and involved in various social and philanthropic activities especially in healthcare.

Lt.Gen.P R Kumar (Retd.), *Independent Director*

He is a Graduate from Staff College, Wellington and Alumnus of National Defence Academy, Khadakwasla. Retired as Lieutenant General from the services of Indian Army in 2015. Commissioned into the regiment of artillery in 1976.

CA. Seshagiri Rao, *Independent Director*

Engaged in professional practice as a Chartered Accountant since 1976. With over four decades of experience, he has gained expertise in conducting internal and statutory audits for corporate organizations and Banks, as well as specialization in corporate taxation.

Dr. V G Sekaran, *Independent Director*

An Eminent Missile Scientist and the Chief Designer of the Long-Range Ballistic Missile System AGNI5. He has held key roles in DRDO including Chief Controller R&D (Missiles & Strategic Systems), Programme Director to Agni Missiles and involved in development of programs of national importance such as Missiles & Strategic Systems.

Dr. D K Nanda, *Independent Director*

Expert in Mine Planning, Operation and Complete management of mineral projects in Iron Ore, Diamond, Limestone, Copper having 38 years successful experience in the Industry. He has expertise in Mineral Beneficiation and development of new material through utilization of waste.

Shonika Prasad, *Non-Executive Director*

Mrs. Shonika Prasad holds a Bachelor's degree in Commerce and MBA with specialization in Finance and International Trade from ICBM - School of Business Excellence, Hyderabad.

Technological Capabilities

Premier Explosives Limited

High Impetus on Research & Development…

Premier Explosives Limited

Collaboration with Gulbarga University, IIT Madras and BITS Pilani for research in high energy materials

Developed Solid Propellants for various missiles including combustion-stable Propellants for LRSAM, MRSAM,ASTRA etc.

Certified Lab

Laboratories have been certified by DSIR and accredited by NABL

We thrive to remain at the forefront of technology and product development

…Contributing to India's Prestigious Missile Programs

Premier Explosives Limited

Missile	Type	Stage	Client	End user	PEL's contribution
Akash	Tactical, Surface to Air	Production	Bharat Dynamics Limited (BDL)	Indian Air Force and Indian Army	Supplied **2500+** booster grains and **450+** sustainer grains
MRSAM	Tactical, Surface to Air	Production	DRDO / BDL	Indian Army	100% requirements of solid propellants
Agni	Ballistic	Production	Advanced Systems Laboratory	Strategic Forces Command	Pyrogen igniters for all stages
Brahmos	Cruise, Air launched Anti-ship, Land attack	Production	Brahmos Aerospace	Indian Air Force, Indian Navy and Indian Army	Production & Integration of Rocket Motors
LRSAM	Tactical, Surface to Air	Production	DRDO / BDL	Indian Navy	100% requirements of solid propellants
Astra	Tactical, Air to Air	Production	DRDO / BDL	Indian Air Force	100% requirements of solid propellants

Growth Opportunity

Premier Explosives Limited

Building Company with Vision - 2030

Premier Explosives Limited

Leadership	Capacity Enhancement	Expansion	Product Range	Exports
Continue to be an Important Player in **Industrial Explosives**	Enhance **Production Capacity of High Explosive** raw materials like RDX, HMX, TNT, AP, etc. to meet the increased demand	Increased Participation in **Missile Integration** as a strategic partner in DCPP schemes of DRDO	Expanding the product portfolio by introducing products like Mines, Ammunition, Bombs etc.	Increase export contribution in **Industrial and Defence Explosives** where margins are higher

Enhancing Product Offering

for Indian Air Force

- Chaffs & Flares
- Air Target Imitators (for Indian Army)
- Air-to-Air and Air-to-Surface Missiles
- Refurbishment of Missiles
- Canopy severance system

for Indian Army

- Surface to Air Missiles
- UAVs, Drones, Loitering Missiles
- War-heads
- Anti-Personnel and Anti-Armoured Vehicle Mines
- Medium and large caliber Ammunition

Defence : Opportunity landscape

Premier Explosives Limited

Government enhances focus on “Make In India” in Defence

- **Record Budget Backing**: Rs. 6,81,000 Cr Defence Budget (FY26) with Rs. 1,80,000 Cr capital outlay ensuring strong multi-year procurement visibility.
- **Manufacturing Scale-Up**: Defence production reached ~Rs. 1,50,000 Cr (FY25), with a target of Rs. 3,00,000 Cr by FY29.
- **Export Acceleration**: Exports surged to Rs. 23,622 Cr (FY25), ~30x growth over a decade, targeting Rs. 50,000 Cr by 2029 across 80–100+ countries.
- **Robust Order Pipeline**: Rs. 2,09,050 Cr contracts signed in FY25 (highest ever), with ~89% sourced domestically.
- **Import Substitution Drive**: 5 positive indigenisation lists covering 5,500+ items under import embargo, structurally boosting domestic manufacturing.
- **Private Sector Momentum**: Rising private sector share in production and exports under the Strategic Partnership model integrating large corporates and MSMEs.
- **Policy & Reform Support**: Defence Acquisition reforms, indigenisation push, offsets and technology transfers strengthening industry competitiveness.
- **Long-Term Growth Visibility**: Sustained modernization capex cycle and geopolitical tailwinds supporting strong earnings growth potential through FY30.

Contact Us

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