



Rajasthan Tube
Manufacturing Company Limited

Date:- 24.07.2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai – 400001
BSE Script Code/Script ID: 530253/RAJTUBE

Subject: Outcome of the Meeting of the Board of Directors of Company held today i.e. Friday, July 24, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III - Part A and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the board at its meeting held today i.e., **Friday, July 24, 2026** at the Registered Office of the Company at 28-37, Banke Bihari Industrial Area, Dehra, Teh. Chome, Jaipur, Rajasthan, 303806, have, *inter alia*:

1. Considered and approved the raising of funds through issue of Convertible Equity Share Warrants (“Warrants”) to the Public Investors on Preferential Basis by issuing up to 6,21,00,000 (Six Crore Twenty One Lakh) Warrants convertible in one or more tranches to equity shares of ₹1/- each of the Company at a price of ₹15/- (including premium of ₹14/-) for each Warrant subject to necessary Shareholders’ approvals, as applicable.

In terms of the requirements of the Companies Act, 2013, a valuation report from Mr. A. N. Gawade, Registered Valuer having IBBI Registration No. IBBI/RV/05/2019/10746 has been obtained.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 (“SEBI ICDR”) for the preferential issue is **Tuesday, July 21, 2026**.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as ‘ANNEXURE A’ to this letter.

2. Considered and recommend the regularisation of Additional Director (Non-Executive & Independent), Mr. Mahendra Soni (DIN: 11046273) by appointing him as an Independent Director of the company.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as ‘ANNEXURE B’ to this letter.

3. Considered and recommend the regularisation of Additional Director (Non-Executive & Independent), Mr. Ranjeet Kumar Pandey (DIN: 02632421) by appointing him as an Independent Director of the company.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as ‘ANNEXURE C’ to this letter.

4. Considered and approved the adoption of amended Memorandum of Association (“MOA”) of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company;

CIN No. : L27107RJ1985PLC003370

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The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as 'ANNEXURE D' to this letter.

5. Considered and approved the adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company;

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as 'ANNEXURE E' to this letter.

6. The Board has decided that the Extraordinary General Meeting (EGM) of the Company will be held on Thursday, August 20, 2026 through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The detailed Resolution(s) for approval of Members of the Company along with information as required under Chapter V of the SEBI ICDR Regulations forming part of notice of Extra-Ordinary General Meeting will be dispatched shortly.
7. Approved the appointment of Prachi Bansal, Practising Company Secretary having Membership no. A43355, of Institute of Company Secretaries of India to act as the Scrutinizer of the ensuing EGM pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013.

The meeting of the Board commenced at 9:00 P.M. and concluded at 9.30 P.M.

This is for your kind information. You are requested to kindly take the above on your record.

Thanking You,

FOR RAJASTHAN TUBE MANUFACTURING COMPANY LIMITED

PANKAJ JAIN
WHOLE TIME DIRECTOR
DIN: 11098222



ANNEXURE A

SL. NO.	PARTICULARS	REMARKS																																																																												
1	Type of securities proposed to be issued	Convertible Equity Share Warrants ("Warrants") with a right exercisable by the Warrant holders to subscribe to one Equity Share per Warrant.																																																																												
2	Type of issuance	Preferential Allotment of Warrants.																																																																												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Warrants to the Public Investors on Preferential basis by issuing up to 6,21,00,000 (Six Crore Twenty One Lakh) Warrants convertible in one or more tranches to equity shares having face value of ₹1/- each of the Company at a price of ₹15/- (including premium of ₹14/-) for each Warrant aggregating up to ₹93,15,00,000 (Rupees Ninety Three Crore Fifteen Lakh Only).																																																																												
4	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of Allottees</th></tr><tr><td>1</td><td>Urvashi Jeetendra Gehi</td></tr><tr><td>2</td><td>Piya Jeetendra Gehi</td></tr><tr><td>3</td><td>Pawan Kishin Gehi</td></tr><tr><td>4</td><td>Khusbhoo Pavan Gehi</td></tr><tr><td>5</td><td>Usha Kishin Gehi</td></tr><tr><td>6</td><td>Faiza F Siddiqui</td></tr><tr><td>7</td><td>Sangita Shankarrao Satav</td></tr><tr><td>8</td><td>Sonal Sandeep Satav</td></tr><tr><td>9</td><td>Nidhi Naresh Nandu</td></tr><tr><td>10</td><td>Atul Dhandharia</td></tr><tr><td>11</td><td>Romeo Pulasaria</td></tr><tr><td>12</td><td>Ajay Shyam Kumar</td></tr><tr><td>13</td><td>Neeru A Kumar</td></tr><tr><td>14</td><td>Rajesh Kirtikumar Modi</td></tr><tr><td>15</td><td>Pooja Jayesh Goragandhi</td></tr><tr><td>16</td><td>Manali Kirit Bhuva</td></tr><tr><td>17</td><td>Yash Ramesh Brahmbhatt</td></tr><tr><td>18</td><td>ESPS Finserve Pvt Ltd</td></tr><tr><td>19</td><td>ESPS Capital Pvt Ltd</td></tr><tr><td>20</td><td>Wordexx Ventures Pvt Ltd</td></tr><tr><td>21</td><td>RAJ Kumar Singh</td></tr><tr><td>22</td><td>Shweta Ashok Singh</td></tr><tr><td>23</td><td>Maa Pahari Mercantiles Private Limited</td></tr><tr><td>24</td><td>Cicago Commodities Private Limited</td></tr><tr><td>25</td><td>Pahari Mata Commodities Pvt Ltd</td></tr><tr><td>26</td><td>Verve Global Services Private Limited</td></tr><tr><td>27</td><td>Tsm Finance Services Private Limited</td></tr><tr><td>28</td><td>Thought Rain Advisory Services Pvt Ltd</td></tr><tr><td>29</td><td>Arvind Shikharchand Jain</td></tr><tr><td>30</td><td>Hirak Sheth</td></tr><tr><td>31</td><td>Indrajit Maruti Gole</td></tr><tr><td>32</td><td>Sumita R Agarwal</td></tr><tr><td>33</td><td>Shamal Ankush Yadav</td></tr><tr><td>34</td><td>Anurag Bhutra</td></tr><tr><td>35</td><td>RSWM Private Limited</td></tr><tr><td>36</td><td>Santosh Kumar Singh</td></tr><tr><td>37</td><td>Rajwant Parmanand Singh</td></tr></table>	Sr. No.	Name of Allottees	1	Urvashi Jeetendra Gehi	2	Piya Jeetendra Gehi	3	Pawan Kishin Gehi	4	Khusbhoo Pavan Gehi	5	Usha Kishin Gehi	6	Faiza F Siddiqui	7	Sangita Shankarrao Satav	8	Sonal Sandeep Satav	9	Nidhi Naresh Nandu	10	Atul Dhandharia	11	Romeo Pulasaria	12	Ajay Shyam Kumar	13	Neeru A Kumar	14	Rajesh Kirtikumar Modi	15	Pooja Jayesh Goragandhi	16	Manali Kirit Bhuva	17	Yash Ramesh Brahmbhatt	18	ESPS Finserve Pvt Ltd	19	ESPS Capital Pvt Ltd	20	Wordexx Ventures Pvt Ltd	21	RAJ Kumar Singh	22	Shweta Ashok Singh	23	Maa Pahari Mercantiles Private Limited	24	Cicago Commodities Private Limited	25	Pahari Mata Commodities Pvt Ltd	26	Verve Global Services Private Limited	27	Tsm Finance Services Private Limited	28	Thought Rain Advisory Services Pvt Ltd	29	Arvind Shikharchand Jain	30	Hirak Sheth	31	Indrajit Maruti Gole	32	Sumita R Agarwal	33	Shamal Ankush Yadav	34	Anurag Bhutra	35	RSWM Private Limited	36	Santosh Kumar Singh	37	Rajwant Parmanand Singh
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		38	Jyoti				
		39	Prakashsingh H Rajpurohit				
		40	Manish Kumar HUF				
		41	Vaibhav Sharma				
		42	Revati Holdings Private Limited				
		43	Pushpa Bhaju				
		44	Hema Lakshman				
		45	Dinesh Muddu Kotian				
		46	Seema Surana				
		47	Hitesh Kumar Loonia HUF				
		48	Chanchal				
		49	OM Prakash Mahawar				
		50	Sohan Lal Ahuja and Sons HUF				
		51	Kamlesh sharma				
		52	Kiran Kumar Kantibhai Sheth				
		53	Manjesh Dubey				
5	Number of Investors	53 (Fifty Three)					
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	Name	Pre-Preferential Issue of Warrants		No. of warrants to be issued	Post-Preferential Issue of Warrants	
			No. of Equity Shares held	% held		No. of Equity Shares held*	% held**
		Urvashi Jeetendra Gehi	1,38,725	0.31%	8,00,000	9,38,725	0.88%
		Piya Jeetendra Gehi	1,00,941	0.22%	8,00,000	9,00,941	0.84%
		Pawan Kishin Gehi	0	0.00%	4,00,000	4,00,000	0.37%
		Khusbhoo Pavan Gehi	5,647	0.01%	4,00,000	4,05,647	0.38%
		Usha Kishin Gehi	3,15,000	0.70%	8,00,000	11,15,000	1.04%
		Faiza F Siddiqui	0	0.00%	1,00,000	1,00,000	0.09%
		Sangita Shankarrao Satav	1,57,076	0.35%	5,00,000	6,57,076	0.61%
		Sonal Sandeep Satav	3,41,964	0.76%	2,00,000	5,41,964	0.51%
		Nidhi Naresh Nandu	67,483	0.15%	49,00,000	49,67,483	4.63%
		Atul Dhandharia	0	0.00%	27,00,000	27,00,000	2.52%
		Romeo Pulasaria	0	0.00%	9,00,000	9,00,000	0.84%
		Ajay Shyam Kumar	0	0.00%	18,00,000	18,00,000	1.68%
		Neeru A Kumar	0	0.00%	18,00,000	18,00,000	1.68%



		Rajesh Kirtikumar Modi	0	0.00%	13,00,000	13,00,000	1.21%
		Pooja Jayesh Goragandhi	0	0.00%	4,00,000	4,00,000	0.37%
		Manali Kirit Bhuva	26,417	0.06%	9,00,000	9,26,417	0.86%
		Yash Ramesh Brahmbhatt	1,48,684	0.33%	8,00,000	9,48,684	0.89%
		ESPS Finserve Pvt Ltd	0	0.00%	25,00,000	25,00,000	2.33%
		ESPS Capital Pvt Ltd	0	0.00%	25,00,000	25,00,000	2.33%
		Wordexx Ventures Pvt Ltd	0	0.00%	25,00,000	25,00,000	2.33%
		RAJ Kumar Singh	0	0.00%	10,00,000	10,00,000	0.93%
		Shweta Ashok Singh	0	0.00%	15,50,000	15,50,000	1.45%
		Maa Pahari Mercantiles Private Limited	0	0.00%	15,00,000	15,00,000	1.40%
		Cicago Commodities Private Limited	0	0.00%	20,00,000	20,00,000	1.87%
		Pahari Mata Commodities Pvt Ltd	0	0.00%	20,00,000	20,00,000	1.87%
		Verve Global Services Private Limited	16,000	0.04%	15,00,000	15,16,000	1.41%
		Tsm Finance Services Private Limited	34,000	0.08%	10,00,000	10,34,000	0.96%
		Thought Rain Advisory Services Pvt Ltd	0	0.00%	15,00,000	15,00,000	1.40%
		Arvind Shikharchand Jain	0	0.00%	5,00,000	5,00,000	0.47%
		Hirak Sheth	0	0.00%	5,00,000	5,00,000	0.47%
		Indrajit Maruti Gole	0	0.00%	5,00,000	5,00,000	0.47%



		Sumita R Agarwal	0	0.00%	6,00,000	6,00,000	0.56%
		Shamal Ankush Yadav	0	0.00%	5,00,000	5,00,000	0.47%
		Anurag Bhutra	0	0.00%	5,00,000	5,00,000	0.47%
		RSWM Private Limited	0	0.00%	6,00,000	6,00,000	0.56%
		Santosh Kumar Singh	0	0.00%	5,00,000	5,00,000	0.47%
		Rajwant Parmanand Singh	0	0.00%	3,00,000	3,00,000	0.28%
		Jyoti	0	0.00%	1,00,000	1,00,000	0.09%
		Prakashsingh H Rajpurohit	0	0.00%	1,00,000	1,00,000	0.09%
		Manish Kumar HUF	0	0.00%	5,00,000	5,00,000	0.47%
		Vaibhav Sharma	0	0.00%	5,00,000	5,00,000	0.47%
		Revati Holdings Private Limited	30,000	0.07%	20,00,000	20,30,000	1.89%
		Pushpa Bhaju	23,99,000	5.32%	15,00,000	38,99,000	3.64%
		Hema Lakshman	2,70,000	0.60%	15,00,000	17,70,000	1.65%
		Dinesh Muddu Kotian	290	0.00%	5,00,000	5,00,290	0.47%
		Seema Surana	0	0.00%	1,00,000	1,00,000	0.09%
		Hitesh Kumar Loonia HUF	2,30,041	0.51%	10,00,000	12,30,041	1.15%
		Chanchal	21,65,000	4.80%	35,00,000	56,65,000	5.29%
		OM Prakash Mahawar	10,50,161	2.33%	25,50,000	36,00,161	3.36%
		Sohan Lal Ahuja and Sons HUF	0	0.00%	12,50,000	12,50,000	1.17%
		Kamlesh sharma	0	0.00%	20,50,000	20,50,000	1.91%
		Kiran Kumar Kantibhai Sheth	0	0.00%	9,00,000	9,00,000	0.84%
		Manjesh Dubey	0	0.00%	5,00,000	5,00,000	0.47%
		* The number of shares mentioned in this column have been calculated assuming all the Warrants issued to the proposed allottees will be converted fully.					
		** Assuming full conversion of 6,21,00,000 Warrants into equivalent number of Equity Shares under present Preferential Issue					



		Issue Price: ₹15 per warrant
7	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants may be exercised by the Warrant holders in one or more tranches at any time on or before the expiration of 18 months from the date of allotment of such Warrants. This can be done by issuing a written notice to the Company, specifying the number of Warrants proposed to be exercised, along with the aggregate amount payable. An amount equivalent to 25% of the Warrants' issue price will be paid on the date of Warrant allotment. The remaining 75% of the Warrants' issue price is payable upon the allotment of Equity Shares following the exercise of the conversion right by the warrant holder, at their discretion. Failure to pay the entire remaining sum, i.e., 75% of the issue price, by the warrant holder would result in forfeiture of the amount already paid. The amount paid for the Warrants will be adjusted/set-off against the issue price of the resulting Equity Shares.

ANNEXURE – B

Sr. No.	Particulars	Details of
1	Name of the Director	Mr. Mahendra Soni (DIN: 11046273)
2	Reason for change viz. appointment, reappointment resignation, removal, death or otherwise	Recommendation for regularization of appointment of Mr. Mahendra Soni (DIN: 11046273) as the Independent Director of the Company at the ensuing Extra-Ordinary General Meeting of the Company to be held on August 20, 2026.
3	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment ;	The Board of Directors in their meeting held on July 24, 2026 recommended the regularization of appointment of Mr. Mahendra Soni (DIN: 11046273), Additional Director (Non-Executive, Independent) as the Independent Director of the Company at the ensuing Extra-Ordinary General Meeting of the Company for a period of 5 years, effective from May 30, 2026.
4	Brief Profile (in case of Appointment)	Mr. Mahendra Soni holds a Bachelor of Commerce degree from Rajasthan University
5	Disclosure of Relationships between Directors (in case of appointment of Director)	Mr. Mahendra Soni is not related to any directors of the company



ANNEXURE – C

Sr. No.	Particulars	Details of
1	Name of the Director	Mr. Ranjeet Kumar Pandey (DIN: 02632421)
2	Reason for change viz. appointment, reappointment resignation, removal, death or otherwise	Recommendation for regularization of appointment of Mr. Ranjeet Kumar Pandey (DIN: 02632421) as the Independent Director of the Company at the ensuing Extra-Ordinary General Meeting of the Company to be held on August 20, 2026.
3	Date of appointment/ reappointment /cessation (as applicable) & term of appointment/ reappointment ;	The Board of Directors in their meeting held on July 24, 2026 recommended the regularization of appointment of Mr. Ranjeet Kumar Pandey (DIN: 02632421), Additional Director (Non-Executive, Independent) as the Independent Director of the Company at the ensuing Extra-Ordinary General Meeting of the Company for a period of 5 years, effective from May 30, 2026.
4	Brief Profile (in case of Appointment)	Mr. Ranjeet Kumar Pandey holds a BCOM and LLB degree from Ranchi College
5	Disclosure of Relationships between Directors (in case of appointment of Director)	Mr. Ranjeet Kumar Pandey is not related to any directors of the company



Rajasthan Tube
Manufacturing Company Limited

ANNEXURE – D

Sr. No.	Particulars	Details of
1	Adoption of amended Memorandum of Association (“MOA”) of the Company as per Companies Act, 2013	The existing Memorandum of Association (‘MOA’) of the Company is based on erstwhile Companies Act, 1956. The alteration of MOA is necessary to align the existing MOA with Companies Act 2013 (‘Act’). The object clause and the liability clause of the existing MOA needs to be re-aligned as per Table A of Schedule I of the Companies Act, 2013. There is no change in main objects of the Company.

ANNEXURE – E

Sr. No.	Particulars	Details of
1	Adoption of new set of Articles of Association (“AOA”) of the Company as per Companies Act, 2013	The existing Articles of Association (AOA) of the Company are based on the provisions of the Companies Act, 1956 (the “erstwhile Act”) and several regulations in the existing AOA contained reference to specific sections of the erstwhile Act and some regulations in the existing AOA are no longer in conformity with the Companies Act, 2013 (the “new Act”). In order to bring the existing AOA of the Company in line with the provisions of the Companies Act, 2013, it is therefore considered desirable to adopt a comprehensive new set of AOA of the Company (new Articles) in substitution for of and to the entire exclusion of the existing Article of Association of the Company. The entire Articles of Association have been replaced with a new set of Articles in order to align with the Companies Act, 2013 and the model Articles under Table F.

FOR RAJASTHAN TUBE MANUFACTURING COMPANY LIMITED

PANKAJ JAIN
WHOLE TIME DIRECTOR
DIN: 11098222

CIN No. : L27107RJ1985PLC003370

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