



MEDI-CAPS LIMITED

CIN: L70100MP1983PLC002231

MCL/SE/2026-27

Date: 25th August, 2026

To,
The Secretary,
Corporate Relationship Department,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- draft format of letter to those shareholders whose email addresses are not registered with Company/Registrar & Transfer Agent/Depository Participants.

REFERENCE: MEDI-CAPS LIMITED (BSE SCRIP CODE: 523144, ISIN: INE442D01010)

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company is in the process of sending a letter to those shareholders whose email addresses are not registered with the Company, Registrar & Transfer Agent or Depository Participant.

The said letter will provide the web-link, along with the exact path, to the Company's website where the complete details pertaining to the Annual Report are hosted.

A copy of the draft letter proposed to be sent to the aforesaid shareholders is enclosed herewith for your information and records.

You are requested to kindly take the same on record and acknowledge the receipt thereof.

Thanking you.

Yours Faithfully,

FOR MEDI-CAPS LIMITED

ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER
M.N. A36699

REGISTERED OFFICE

201, PUSHPRATNA PARADISE, 9/5 NEW PALASIYA INDORE – 452001

PH: - 0731-4028148, FAX: - 0731-4041435

E mail: - investors@medicaps.com, Web site: - www.medicaps.com



MEDI-CAPS LIMITED

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Date: _____

Dear Shareholder,

Subject: : Notice of 43rd Annual General Meeting and Annual Report for the Financial Year 2025-26 of Medi-Caps Limited

We are pleased to inform you that 43rd Annual General Meeting ('AGM') of Medi-Caps Limited is scheduled to be held on 22nd day of September, 2026 at 12:30 p.m. through Video Conferencing (VC)/Other Audio Visual Means (OAVM for the Financial Year ended 31st March, 2026).

The AGM is being convened in compliance with the applicable provisions of the Companies Act, 2013, the General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA"), and the applicable circulars/master circular issued by the Securities and Exchange Board of India ("SEBI"), including SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, read with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 36(1) of the Listing Regulations, we wish to inform you that the Notice convening the 43rd AGM and the Annual Report of the Company for the Financial Year 2025-26 are being sent electronically to those Members whose email addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA")/Depository Participants.

We find that your email address is not registered against your Demat Account/ Folio Number. On account of this we are unable to send the annual report electronically to you. Hence pursuant to the provisions of Regulation 36(1)(b) of SEBI Listing Regulation, this letter is sent by the Company to inform you that the Annual Report of the Company for the financial year ended 31st March, 2026 along with the Notice of the 43rd Annual General Meeting (AGM) is available on the web path www.medicaps.com/investor-relation/annual-reports and which can be accessed on web link https://www.medicaps.com/upload/Annual_Report_2025-26.pdf . In case you wish to receive a physical copy of the Annual Report may write to us at investors@medicaps.com mentioning your Folio No./ DP Id/ Client Id.

Please note that the aforesaid documents are also available on the website of the Company at www.medicaps.com, Stock Exchange website i.e. BSE Ltd - www.bseindia.com and on the website of CDSL at: <https://www.evotingindia.com>.

If you wish to update or change your email address, communication address, bank details, Nomination details please approach your depository or in case you hold shares in physical form please write us at-

-Registrar and Share Transfer Agent – Ankit Consultancy Private Limited at 60, Electronic Complex, Pardeshipura, Indore (MP)-452010	Phone No.: 0731-4065799, 4065797 Email: investor@ankitonline.com Website:- www.ankitonline.com
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We thank you for your continued support.

Yours faithfully,

FOR MEDI-CAPS LIMITED

Sd/-

ABHISHEK JAIN

COMPANY SECRETARY &

COMPLIANCE OFFICER

M.N. A36699

Email: investors@medicaps.com

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