



Ramky Infrastructure Limited

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Hyderabad,
27.05.2026

To,

The General Manager Listing Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022- 22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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Sub: Press Release of the Financial Statements for the Quarter and Financial Year ended 31st March 2026 under Regulation 30 of SEBI (LODR) 2015

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

Dear Sir,

With reference to the above cited subject, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. on 27.05.2026 has approved the Audited financial statements (Consolidated and Standalone) for the quarter and Financial Year ended 31.03.2026 along with Statutory Auditor for the Quarter and Financial Year ended 31st March 2026. The Copy of the press release issued by the company for the Quarter and Financial Year ended 31.03.2026 performance is attached herewith for your dissemination.

Regards

For RAMKY INFRASTRUCTURE LIMITED


N. KESAVA DATTA
COMPANY SECRETARY
M. No: A 61331

Encl: Press release for the financial results for the quarter and Financial Year ended 31.03.2026

Ramky Infrastructure Limited Reports

Financial Results -Q4 & FY2026

Resilient FY2026 performance; secures ₹ 4,500 crore in new orders, taking order book above ₹13,000 crore

Hyderabad, May 27, 2026: Ramky Infrastructure Limited (BSE: RAMKY | 533262; NSE: RAMKY), an infrastructure company with domain expertise in Industrial and Urban Infrastructure solutions, including water and wastewater, today announced its financial results for the quarter and financial year ended March 31, 2026.

The Company delivered resilient performance during the year, supported by disciplined execution, cost efficiency, and new order wins worth ₹4,500 crore secured during Q4, taking the total order book above ₹13,000 crore as of March 31, 2026. Portfolio-level actions aimed at improving long-term capital efficiency further supported profitability. The Board also recommended a final dividend of 10% of the nominal value per share, for members' approval.

KEY HIGHLIGHTS

Financial Highlights

- Consolidated **PAT grew 40%** YoY to ₹283 crore in FY2026, compared to ₹202 crore in FY2025
- Standalone **PAT grew 28%** YoY to ₹332 crore in FY2026 from ₹260 crore in FY2025
- Consolidated **Revenue** from Operations stood at **₹1,846 crore** in FY2026
- Standalone **Revenue** from Operations stood at **₹1,679 crore** in FY2026

Strategic & Operational Milestones

- **DURING THE Q4**, secured new orders worth **₹4,500 Cr**, taking the order book to over ₹13,000 crore as of March 31, 2026.
- **DURING THE YEAR**, secured orders worth **₹6,500 Crore** across its Water, Wastewater, and Industrial Infrastructure verticals, further strengthening its position as a trusted infrastructure partner for large-scale public and industrial development projects.

Key wins during the year include:

- **₹3,000 Crore INDUSTRIAL PARK** from Maharashtra Industrial Development Corporation (MIDC) for developing a 1,000-hectare land parcel for catering to life sciences and pharmaceutical companies in Dighi Port Industrial Area, Maharashtra.
- **₹2,100 Crore WATER & WASTE WATER** project from Hyderabad Metropolitan Water Supply and Sewerage Board (HMWSSB) for water transmission lines aimed at strengthen Hyderabad's long-term water infrastructure.
- **₹1,400 Crore INDUSTRIAL PROJECT** - EPC Contract from Maharashtra Industrial Township Limited (MITL) for the Dighi Port Industrial Area project in Maharashtra.

Liquidity - Capital Efficiency & Asset Monetisation

- ₹160 Crore through **ASSET MONETISATION**, enhancing free cash reserves and supporting equity requirements for new projects.
- ₹165 Crore realised through **STAKE SALE** of a stabilised asset to support equity requirements for new projects.

Commenting on the results, Mr. Sunil Nair, C.E.O., Ramky Infrastructure Limited, said: "FY2026 has been a year of resilient performance, strategic progress, and balance sheet strengthening for Ramky Infrastructure "Accelerating a new era in sustainable growth". An order book of over ₹13,000 crore reflects our strong execution capabilities and financial discipline. Our order wins across water transmission, industrial EPC, and large-scale development projects reinforce our growing role in India's infrastructure development story."

Commenting on the results, Mr. Sravanth Rayapudi, CFO, Ramky Infrastructure Limited, said, "In FY2026, we successfully unlocked value from stabilised assets through a stake sale and a loan against future receivables, generating liquidity to support our equity commitments to new projects. We have further potential to unlock from the stabilised assets portfolio to fund the equity requirements of our growing order book. The Company has also secured project-specific financing from reputed banks to support execution. The Board's recommendation of a final dividend reflects our commitment to shareholder trust while investing in sustainable, long-term growth."

Standalone Financial Highlights

Metric	FY2026	FY2025
Revenue from Operations	₹1,679 crore	₹1969 crore
EBITDA	₹337 crore	₹458 crore
EBITDA Margin	20%	23%
PBT before Exceptional Items	₹242 crore	₹357 crore
Exceptional Items	₹156 crore	—
PAT	₹332 crore	₹260 crore
PAT Margin	20%	13%

FY2026 PAT stood at ₹332 crore, supported by net exceptional gains of ₹84 crore.

Consolidated Financial Highlights

Metric	FY2026	FY2025
Revenue from Operations	₹1,846 crore	₹2,045 crore
EBITDA	₹425 crore	₹502 crore
EBITDA Margin	23%	25%
PBT before Exceptional Items	₹295 crore	₹331 crore
Exceptional Items	₹59 crore	—
PAT	₹283 crore	₹202 crore
PAT Margin	15%	10%

Outlook

Ramky Infrastructure Limited enters FY2027 with strengthened business visibility, a diversified and resilient project portfolio, and an expanding footprint across critical infrastructure sectors. The Company is witnessing improving execution momentum and operational traction. With a strong pipeline of opportunities and a focused execution strategy, the Company is well-positioned to contribute to India's infrastructure growth story while creating sustainable long-term value for its shareholders and stakeholders.

About Ramky Infrastructure Limited

Ramky Infrastructure Limited is the flagship company of the Ramky Group, one of India's leading infrastructure development companies. Incorporated in 1994, the Company has completed a wide range of construction and infrastructure projects, with a focus on Industrial Infrastructure development and EPC projects across Water, Wastewater Treatment, Roads, Bridges, and Urban Infrastructure Development.

Headquartered in Hyderabad, Telangana, Ramky has a highly skilled team of over 2,000 people and manages business operations across India and overseas markets.

The Company is certified for ISO 9001:2015 Quality Management Systems, ISO 14001:2015 Environment Management Systems, and OHSAS 18001:2017 Occupational Health & Safety Management Systems. These standards are applied across the design, development, engineering, procurement, and construction of projects.

For more details, please visit: <https://ramkyinfrastructure.com/>