



सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड
(कोल इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)
Central Mine Planning & Design Institute Limited
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)
CORPORATE IDENTITY NUMBER - U14292JH1975GOI001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

Ref. No. CMPDI/CS/BSE/NSE/2026-27/55

Dated: 23-10-2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 544739

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE05HV01027

विषय: 30 सितंबर 2026 को समाप्त तिमाही / अर्ध-वर्ष के वित्तीय परिणामों की कंपनी द्वारा प्रस्तुति।

Sub: Corporate Presentation for the Results of the quarter / half-year ending 30th September' 2026.

महोदय / महोदया,
Dear Sir / Madam,

सेबी (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 30 के अनुसार, 30 सितंबर 2026 को समाप्त तिमाही / अर्ध-वर्ष के वित्तीय परिणामों की कंपनी द्वारा प्रस्तुति की प्रति नीचे संलग्न है।
यह आपकी सूचना एवं अभिलेख हेतु प्रेषित है।

In terms of Regulation 30 of Listing Regulations 2015, we are enclosing copy of the Corporate Presentation for the Results of the quarter / half-year ending 30th September' 2026.

This is for your information and record please.

Yours faithfully,

Abhishek Mundhra
Digitally signed by
Abhishek Mundhra
Date: 2026.10.23
14:43:55 +05'30'

(अभिषेक मुंधड़ा /Abhishek Mundhra)
कंपनी सचिव & अनुपालन अधिकारी
Company Secretary & Compliance Officer

संलग्न : उपरोक्तानुसार
Encl: As above



फोन नम्बर/Phone No. : 0651- 2230169
ई-मेल/E-mail: cosecretary.cmpdi@coalindia.in
वेब साइट/Website: www.cmpdi.co.in



CMPDIL FINANCIAL RESULTS FOR THE PERIOD ENDED 30.09.2026 (6M)- (F.Y:2026- 27)



Company Overview

CMPDIL is a premier consultant in India and the leading one in International arena and the preferred partner in mining, whose objective is to provide total consultancy in coal and mineral exploration, mining, engineering and allied fields including environmental monitoring and geomatics services.

CMPDIL functions through its corporate headquarters at Ranchi and its 7 Regional Institutes located at Asansol, Dhanbad, Ranchi, Nagpur, Bilaspur, Singrauli, and Bhubaneswar respectively-along with various field units and exploration camps.

Founded

1975

Employees in
Workplace

2,500+

Listed on BSE & NSE –
30th March 2026

Major Events of H1 2026-27

1. MoU signed with Duke University USA for collaboration in areas of critical minerals and sustainable development

2. MoU signed with CSIR-CIMFR for development of Coal Gasification technologies

3. MoU executed with NML for Consultancy Services for development and operation of Mines of NTPC Mining Ltd.

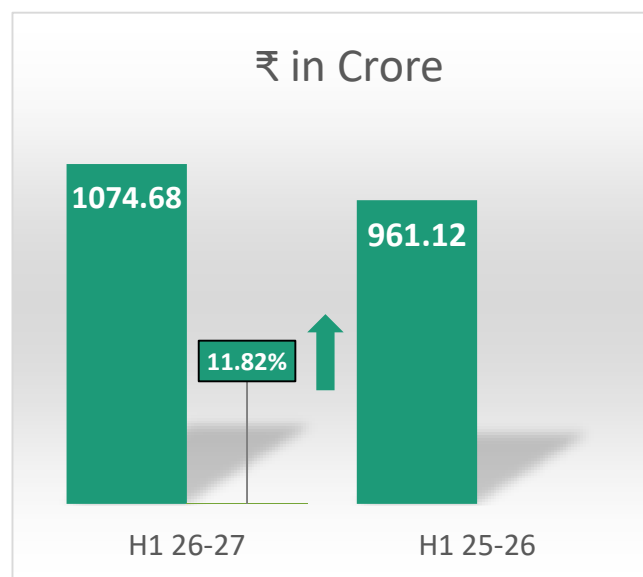
4. Agreement signed with ICVL to provide consultancy regarding preparation of DPR for Tete East Coal Project at Mozambique, Africa.

5. MoU executed with MECL for exploration activities in Coal and non-coal minerals.

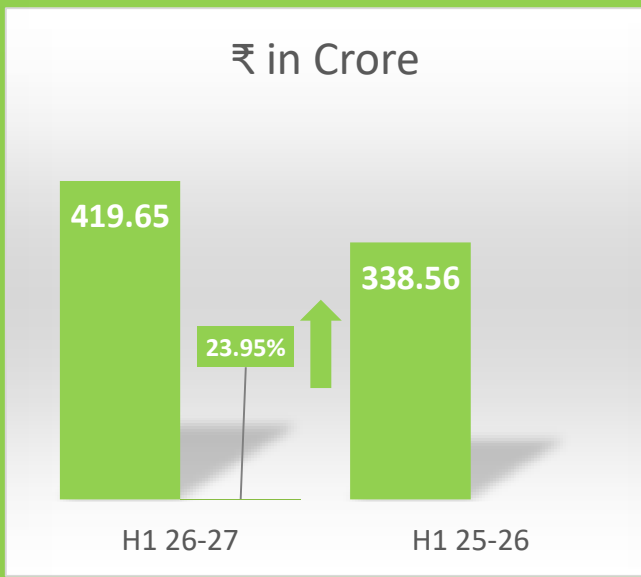
6. Exploration to soon start in REE EL block won by CMPDI

Financial Highlights (H1, FY 2026-27)

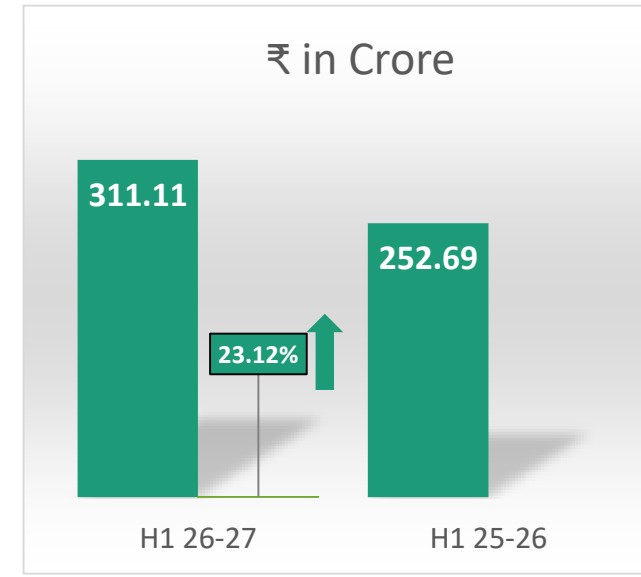
Revenue from Operations (Net of Levies)



Profit Before Tax



Profit After Tax

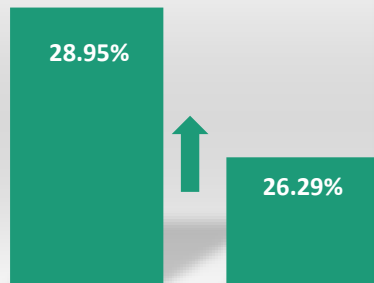


Financial Highlights (H1, FY 2026-27)

Cont..

PAT Margin (on Net Sales)

In %

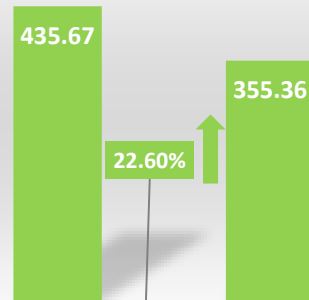


H1 26-27

H1 25-26

EBITDA

₹ in Crore

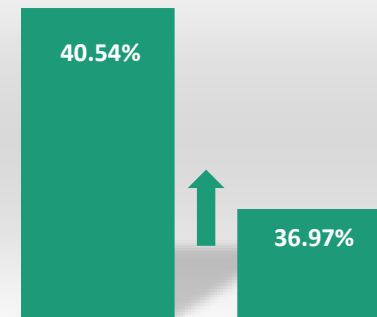


H1 26-27

H1 25-26

EBITDA Margin (on Net Sales)

In %

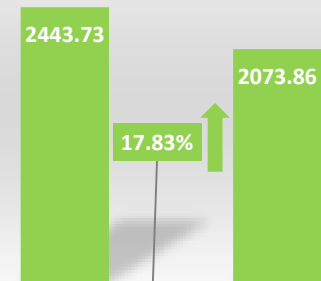


H1 26-27

H1 25-26

Net Worth

₹ in Crore



H1 26-27

H1 25-26

Financial Results Summary (H1, FY 2026-27)

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ Decrease	Increase/ Decrease (%)	FY 2025-26
Revenue from Operations (Net of Levies)i.e Net Sales	1074.68	961.12	113.56	12%	2316.53
Other Income	46.32	35.65	10.67	30%	80.92
Total Income	1121.00	996.77	124.23	12%	2397.45
Total Expenses	701.35	658.21	43.14	7%	1573.81
Profit Before Tax	419.65	338.56	81.09	24%	823.64
Tax Expenses	108.54	85.87	22.67	26%	210.46
Profit After Tax	311.11	252.69	58.42	23%	613.18
Total Comprehensive Income	311.14	256.98	54.16	21%	616.30
EPS (in Rs.)	4.36	3.54	0.82	23%	8.59

Breakup of Expenditure (H1, FY 2026-27)

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ Decrease	Increase/ Decrease (%)	FY 2025-26
Cost of Materials consumed	14.86	10.22	4.64	45%	28.30
Employee Benefits Expenses	324.26	319.62	4.64	1%	745.01
Finance Costs	0.04	0.04	0.00	0%	0.08
Depreciation, Amortization & Impairment Expenses	15.98	16.76	-0.78	-5%	34.76
Exploration Expense(part of Other Expenses)	257.89	217.87	40.02	18%	548.44
Other Expenses (excluding Exploration Expense)	88.32	93.70	-5.38	-6%	217.22
Total Expenses	701.35	658.21	43.14	7%	1573.81

Sales & Profit Analysis (H1, FY 2026-27)

₹ in Crore

Particulars	Net Sales		Expenses		Profit	
	H1 2026-27	H1 2025-26	H1 2026-27	H1 2025-26	H1 2026-27	H1 2025-26
Planning & Design	219.47	179.06	167.64	167.01	51.83	12.05
Exploration	498.00	440.23	445.49	403.08	52.51	37.15
Geomatics	175.40	166.43	31.71	34.49	143.69	131.94
Environment	181.81	175.40	56.51	53.63	125.30	121.77
Total	1074.68	961.12	701.35	658.21	373.33	302.91

Net Sales Analysis (H1, FY 2026-27)

₹ in Crore

Particulars	Net Sales		Increase / Decrease		Remarks
	H1 2026-27	H1 2025-26	₹ in Crore □	in %	
Planning & Design	219.47	179.06	40.41	23%	P&D Sales grew by ₹40.40 Cr, driven primarily by ED-based jobs (+₹15.37 Cr), R&D/S&T Jobs (+₹15.08 Cr), Outside Consultancy (+₹7.08 Cr) , E-auction services (+₹3.10 Cr) and partially offsetted by Others.
Exploration	498.00	440.23	57.77	13%	Exploration Sales grew by ₹57.77 Cr, driven primarily by Departmental & Outsourced Drilling.
Geomatics	175.40	166.43	8.97	5%	Geomatics Sales grew by ₹8.97 Cr, driven by Survey sales (+₹6.18 Cr) and OBR sales (+₹2.79 Cr).
Environment	181.81	175.40	6.41	4%	Environment Sales grew by ₹6.41 Cr, driven by increases in other Environment Jobs (+₹2.19 Cr) and Sample-based revenue (+₹4.22 Cr).
Total	1074.68	961.12	113.56		

Other Income

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore □	in %
46.32	35.65	10.67	30%
Reason for Variance:			
Other Income grew by ₹10.67 Cr, primarily due to ₹10.09 Cr surge in FD interest (FDs increased from ₹755 Cr to ₹1,075.14 Cr) .			

Expenses : Cost of Materials Consumed

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore □	in %
14.86	10.22	4.64	45%
Reason for Variance:			
Cost of Materials Consumed increased by 4.64 Cr, driven primarily by higher Diesel prices alongwith increased consumption of Drilling Accessories and other tools.			

Expenses : Employee Benefits Expense

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore	in %
324.26	319.62	4.64	1%
Reason for Variance:			
Employee Benefit Expenses grew by ₹4.64 Cr, primarily due to Non Executive Salary Revision Provision of ₹4.01 Cr.			

Expenses : Finance Cost

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore	in %
0.04	0.04	0.00	0%
Reason for Variance:			
Nil Variance			

Expenses : Depreciation & Amortisation & Impairment

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore □	in %
15.98	16.76	-0.78	-5%
Reason for Variance:			
Depreciation, Amortization & Impairment Expenses declined by ₹0.78 Cr, driven by lower computer hardware depreciation, reduced software amortization and the non-recurrence of last year's impairment charge.			

Expenses : Exploration Expense (part of Other Expenses)

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore □	in %
257.89	217.87	40.02	18%
Reason for Variance:			
Exploration Expenses grew by ₹40.02 Cr, driven primarily by an increase in outsourced drilling meterage.			

Expenses : Other Expenses (excluding Exploration Expense)

₹ in Crore

Particulars		Increase / Decrease	
H1 2026-27	H1 2025-26	₹ in Crore	in %
88.32	93.70	-5.38	-6%
Reason for Variance:			
Other Expenses (excluding Exploration expense) declined by ₹5.38 Cr, driven primarily by lower maintenance costs across buildings, plant, and equipment and also reduction in travelling expenses.			

Planning and Design Profit Analysis

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ (Decrease)
Total Sales	219.47	179.06	40.41
Cost of Materials Consumed	0.88	1.00	(0.12)
Employee Benefit Expenses	115.44	119.10	(3.66)
Depreciation & Amortization	5.85	6.45	(0.60)
Other Expenses	45.48	40.46	5.02
Total expenses	167.64	167.01	0.63
Profit	51.83	12.05	39.78

Exploration Profit Analysis

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ (Decrease)
Total Sales	498.00	440.23	57.77
Cost of Materials Consumed	13.43	8.92	4.51
Employee Benefit Expenses	144.24	135.28	8.96
Depreciation & Amortization	5.75	5.38	0.37
Other Expenses	282.06	253.50	28.56
Total expenses	445.49	403.08	42.41
Profit	52.51	37.15	15.36

Geomatics Profit Analysis

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ (Decrease)
Total Sales	175.40	166.43	8.97
Cost of Materials Consumed	0.09	0.04	0.05
Employee Benefit Expenses	24.74	25.58	(0.84)
Depreciation & Amortization	2.55	3.28	(0.73)
Other Expenses	4.34	5.59	(1.25)
Total expenses	31.71	34.49	(2.78)
Profit	143.69	131.94	11.75

Environment Profit Analysis

₹ in Crore

Particulars	H1 FY 2026-27	H1 FY 2025-26	Increase/ (Decrease)
Total Sales	181.81	175.40	6.41
Cost of Materials Consumed	0.47	0.26	0.21
Employee Benefit Expenses	39.85	36.39	3.46
Depreciation & Amortization	1.83	1.66	0.17
Other Expenses	14.37	15.32	(0.95)
Total expenses	56.51	53.63	2.88
Profit	125.30	121.77	3.53

Ratio Analysis

Particulars	H1 FY 2026-27	H1 FY 2025-26
Current Assets (₹ in Crore)	2986.67	2358.26
Current Liabilities (₹ in Crore)	783.70	479.04
Net Working Capital (₹ in Crore)	2202.97	1879.22
Current Ratio	3.81	4.92
Quick Ratio	3.80	4.89
Trade Receivable in No. of Months	4.66	4.43
Operating Profit Margin (On Net Sales)	34.74%	31.52%
PAT Margin (on Total Income)	27.75%	25.35%
Earning Per Share (in ₹.)	4.36	3.54
Net Worth (₹ in Crore)	2443.73	2073.86
CAPEX (₹ in Crore)	24.15	28.45

Debtors Analysis

₹ in Crore

Customer	30.09.2026	31.03.2026	Increase/ (Decrease)
CIL & SUBSIDIARIES	738.16	838.25	-100.09
MINISTRY	177.24	195.21	-17.97
OTHERS	68.13	55.15	12.98
TOTAL DEBTORS	983.53	1088.61	-105.08
Dues < 6 months	30.09.2026	31.03.2026	Increase/ (Decrease)
CIL & SUBSIDIARIES	502.44	624.62	-122.18
MINISTRY	160.54	169.12	-8.58
OTHERS	34.18	26.92	7.26
Total (A)	697.16	820.66	-123.50
Dues > 6 months	30.09.2026	31.03.2026	Increase/ (Decrease)
CIL & SUBSIDIARIES	235.72	213.63	22.09
MINISTRY	16.70	26.09	-9.39
OTHERS	33.95	28.23	5.72
Total (B)	286.37	267.95	18.42
TOTAL DEBTORS (A+B)	983.53	1088.61	-105.08

Financial Performance Q2-2026-27



Financial Results Summary (Q2-FY:2026-27)

₹ in Crore

Particulars	Q2 FY 2026-27	Q2 FY 2025-26	Increase/ Decrease	Increase/ Decrease (%)
Revenue from Operations (Net of Levies)i.e Net Sales	593.31	551.87	41.44	8%
Other Income	23.67	21.61	2.06	10%
Total Income	616.98	573.48	43.50	8%
Total Expenses	357.47	330.31	27.16	8%
Profit Before Tax	259.51	243.17	16.34	7%
Tax Expenses	64.67	66.04	-1.37	-2%
Profit After Tax	194.84	177.13	17.71	10%
Total Comprehensive Income	198.87	187.35	11.52	6%
EPS (in Rs.)	2.73	2.48	0.25	10%

Breakup of Expenditure (Q2-FY:2026-27)

₹ in Crore

Particulars	Q2 FY 2026-27	Q2 FY 2025-26	Increase/ Decrease	Increase/ Decrease (%)
Cost of Materials consumed	8.78	5.31	3.47	65%
Employee Benefits Expenses	162.93	162.20	0.73	0%
Finance Costs	0.02	0.02	0.00	0%
Depreciation, Amortization & Impairment Expenses	8.04	8.32	-0.28	-3%
Exploration Expense(part of Other Expenses)	130.43	104.47	25.96	25%
Other Expenses (excluding Exploration Expense)	47.27	49.99	-2.72	-5%
Total Expenses	357.47	330.31	27.16	8%



Thank
You