



October 22, 2026

To
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda, Fort,
Mumbai, Maharashtra 400001

Subject: Post Offer Advertisement to the shareholders of Ramgopal Polytex Limited ('RPL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Post Offer Advertisement** made by us on behalf of **Mr. Pravin Kumar Shishodiya and Mr. Punit Shishodiya** (hereinafter collectively referred to as '**Acquirers**') to acquire upto 37,70,000 (Thirty Seven Lakh Seventy Thousand only) equity shares constituting 26.00% of the Equity Share Capital of the Target Company at a Offer Price of INR 17.10/- (Indian Rupees Seventeen and One Zero Paise only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**


(Ruchika Sharma)
Associate Partner – Investment Banking and M&A



RAMGOPAL POLYTEX LIMITED

(Hereinafter referred to as 'RPL' or 'TC' or 'Target Company')

CIN: L17110MH1981PLC024145

Registered Office: Greentex Clearing House, B-1, 2 & 3, Gosrani Compound, Rehnal Village, Bhiwandi, Thane – 421302, Maharashtra
Ph. No.: 022-61396800

Email ID: ramgopal@ramgopalpolytex.com, rplcompliance@ramgopalpolytex.com Website: www.ramgopalpolytex.com

Open Offer for acquisition of upto 37,70,000 Equity Shares from the Shareholders of
Ramgopal Polytex Limited
By

MR. PRAVIN KUMAR SHISHODIYA AND MR. PUNIT SHISHODIYA

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Pravin Kumar Shishodiya ('Acquirer 1'), Mr. Punit Shishodiya ('Acquirer 2') (hereinafter collectively referred to as 'Acquirers') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement ('DPS') with respect to the aforementioned offer was made on August 3, 2026, Monday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Prathakal (Marathi) (Mumbai Edition).

1.	Name of the Target Company	Ramgopal Polytex Limited			
2.	Name of the Acquirers	• Mr. Pravin Kumar Shishodiya • Mr. Punit Shishodiya			
3.	Name of the PAC	Not Applicable			
4.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited			
5.	Name of the Registrar to the Offer	Ankit Consultancy Private Limited			
6.	Offer Details a. Date of Opening of the Offer b. Date of Closure of the Offer	September 25, 2026, Friday October 09, 2026 Friday			
7.	Date of Payment of Consideration	October 15, 2026 Thursday			
8.	Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
8.1	Offer Price	INR 17.10 per equity share		INR 17.10 per equity share	
8.2	Aggregate number of shares tendered	37,70,000 Equity Shares		208 Equity Shares	
8.3	Aggregate number of shares accepted	37,70,000 Equity Shares		208 Equity Shares	
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 6,44,67,000/-		INR 3,556.80/-	
8.5	Shareholding of Acquirers along with PAC before Agreements/ Public Announcement (No. & %)	Nil		Nil	
8.6	Shares Acquired by way of Agreements / Allotment • Number • % of Fully Diluted Equity Share Capital	65,91,796 Equity Shares (45.46%)		65,91,796 Equity Shares (45.46%)	
8.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	37,70,000 Equity Shares (26.00%)		208 Equity Shares (0.00%)	
8.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil Nil Nil		Nil Nil Nil	
8.9	Post offer shareholding of Acquirers along with PAC • Number • % of Fully Diluted Equity Share Capital	1,03,61,796 Equity Shares (71.46%)		65,92,004 Equity Shares (45.46%)	
		Pre offer	Post offer	Pre offer	Post offer
8.10	Pre & Post offer shareholding of Public • Number • % of Fully Diluted Equity Share Capital	79,08,204 54.54%	41,38,204 28.54%	79,08,204 54.54%	79,07,996 54.54%

Note- All the percentages are based on Equity Share Capital of the Target Company
The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com, CSE website at www.cse-india.com, website of Manager to the Offer www.corporateprofessionals.com and at the registered office of the Target Company at Greentex Clearing House, B-1, 2 & 3, Gosrani Compound, Rehnal Village, Bhiwandi, Thane – 421302, Maharashtra

Issued by Manager to the Offer

 Corporate Professionals	CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED D-38. South Extn. Part 1, New Delhi – 110049 Contact Person: Mr. Manoj Kumar/ Ms. Ruchika Sharma/ Mr. Nitin Kherra Ph. No.: +91-11-40622228/ +91-11-40622248/ +91-11-40622218 Fax. No.: 91-11-40622201 Email ID: mb@indiapc.com SEBI Registration Number.: INM000011435
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For and on behalf of Acquirers

Sd/-

Sd/-

Place: New Delhi
Date: October 22, 2026

Pravin Kumar Shishodiya
(Acquirer 1)

Punit Shishodiya
(Acquirer 2)