CAPITAL INDIA
Rediscover Business

Ref. No.: CIFL/SE/2026-27/40

Tuesday, September 29, 2026

To,

The Manager-Listing **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Chief Manager-Listing **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
Equity Scrip Code: 530879 Debt Scrip Code: 976963	NSE Symbol: CIFL

Sub.: **Disclosure regarding allotment of Non-Convertible Debentures**

Ref.: **Intimations bearing Ref. No. CIFL/SE/2026-27/27 dated August 14, 2026, and Ref. No. CIFL/SE/2026-27/36 dated September 16, 2026, regarding approval of fund raising through the issuance of debt securities.**

Dear Sir/ Madam,

In continuation to our intimations bearing Ref. No. CIFL/SE/2026-27/27 dated August 14, 2026, and Ref. No. CIFL/SE/2026-27/36 dated September 16, 2026 and in compliance with Regulation 30 and Regulation 51, read with Part A and Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and other applicable provisions of the Listing Regulations and circulars/ guidelines issued by SEBI from time to time, we, Capital India Finance Limited ("**Company**"), would like to inform that pursuant to the authority delegated to the Securities Issuance Committee ("**Committee**") by the Board of Directors of the Company, the Committee through resolution passed by way of circulation today at 11:59 A.M. has approved the allotment of Listed, Rated, Senior, Secured, Transferable and Redeemable Non-Convertible Debentures ("**NCDs**") as per the details hereunder:

S. No.	No. of NCDs	Face Value of NCDs	Total Consideration
1.	1,00,000 (One Lakh)	INR 10,000 (Indian Rupees Ten Thousand only)	INR 100,00,00,000 (Indian Rupees One Hundred Crore only)

The details pursuant to the Listing Regulations read with Securities and Exchange Board of India Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as last updated on January 30, 2026), are given in the enclosed "**Annexure-A**".

Kindly take the above information on records and oblige.

For **Capital India Finance Limited**

KESHAV PORWAL
Digitally signed by KESHAV PORWAL
Date: 2026.09.29 17:40:03 +05'30'

Keshav Porwal
Managing Director
DIN: 06706341

Encl.: as above

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Annexure-A

Details pursuant to the Listing Regulations read with Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 (as last updated on January 30, 2026) issued by the Securities and Exchange Board of India

S. No.	Particulars	Details/Information
1.	Type of securities ~~proposed to be~~ issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures ("**NCDs**")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
3.	Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued (approximately)	Total no. of securities: 1,00,000 (One Lakh) Total amount: INR 100 Crore (base issue of INR 50 Crore with a green shoe option of up to INR 50 Crore)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; free reserves and/ or share premium available for capitalization and the date as on which such balance is available; v. whether the aforesaid figures are audited; vi. estimated date by which such bonus shares would be credited/dispatched.	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;	Not Applicable

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E : info@capitalindia.com
CIN No: L74899DL1994PLC128577
(Capital India Finance Limited)

Registered office :
701, 7th Floor, Aggarwal Corporate Tower,
Plot No 23, District Centre,
Rajendra Place, New Delhi- 110008.

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	iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any).	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	
i.	Size of the issue	INR 100 Crore (base issue of INR 50 Crore with a green shoe option of up to INR 50 Crore)
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs issued and allotted will be listed on BSE Limited ("**BSE**").
iii.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 27 (Twenty-Seven) Months Date of Allotment: September 29, 2026 Date of Maturity: December 29, 2028
iv.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 10% per annum (Fixed) Schedule of payment of coupon/interest: Quarterly Schedule of payment of principal: On the Redemption Date
v.	Charge/security, if any, created over the assets	The NCDs shall be secured by a pari passu charge by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over all standard loan receivables, present and future. The Company shall maintain the minimum security cover of atleast 1.10x (one decimal one zero times) at all times during the tenure of the Debentures.
vi.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
viii	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable