



EVEREST ORGANICS LIMITED

CIN : L24230TG1993PLC015426

An ISO 9001:2015 & WHO GMP Certified Company

Corporate Office : 2nd Floor, Dwaraka Heights, Plot No. 17, Survey No. 66 & 67, Jubilee Enclave,
Madhapur, Hyderabad – 500081, Telangana.

tel : 040- 40040783

Date: July 11, 2026

To,

Listing Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Scrip Code: 524790

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares upon Conversion of Convertible Warrants

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we wish to inform that the Board of Directors of Everest Organics Limited (“the Company”), by way of resolution circulated on Friday, July 10, 2026 passed by circulation on Saturday, July 11, 2026, has approved the allotment of 2,63,157 (Two Lakh Sixty-Three Thousand One Hundred and Fifty-Seven) fully paid-up Equity Shares of face value of Re. 10/- each, at a price of Rs. 152/- per Equity Share (including a premium of Rs. 142/- per Equity Share), aggregating to Rs. 3,99,99,864/-, upon conversion of an equal number of Convertible Warrants held by Dr. Sri Kakarlapudi Sirisha, Managing Director & Promoter of the Company, on receipt of the balance 75% consideration of Rs. 2,99,99,898/-.

The said Warrants were originally allotted on January 13, 2025 on a preferential basis, pursuant to the approval of the Members at the Extra-Ordinary General Meeting held on January 08, 2025 and the Board at its meeting held on January 13, 2025, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The details required under SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023 are enclosed as Annexure to this letter.

The above Equity Shares shall rank pari-passu with the existing Equity Shares of the Company in all respects and shall be subject to lock-in for a period of 18 (eighteen) months from the date of trading approval granted by BSE, being allotted to a Promoter. The Company shall separately make an application to BSE for listing and trading approval of the aforesaid Equity Shares.

This is for your information and records.

Thanking you,

Yours faithfully,

For Everest Organics Limited

Sirisha Srikakarlapudi

Managing Director & CEO

DIN: 06921012

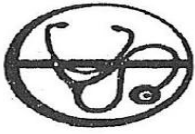
Encl: A/a.



Regd. Office & Factory : Aroor Village, Sadasivpet Mandal, Sangareddy Dist. Telangana - 502291.

Tel. : 08455 - 250186, 250113, 250115 Fax : 08455-250114

Website : www.everestorganicsltd.com



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Annexure

S. No. / Particulars	Details
1. Name of the Allottee, Category (Promoter/ Public) and No. of Shares Allotted	Dr. Sri Kakarlapudi Sirisha, Managing Director & Promoter – 2,63,157 Equity Shares
2. Type of Securities Allotted	Equity Shares of face value of Rs. 10/- each, issued upon conversion of Convertible Warrants
3. Type of Issuance	Conversion of Convertible Warrants issued on preferential basis in accordance with Chapter V of the SEBI ICDR Regulations, 2018
4. Total number of Equity Shares allotted	2,63,157
5. Issue Price and Face Value	Issue Price: Rs. 152/- per Equity Share (including premium of Rs. 142/-); Face Value: Rs. 10/- per Equity Share
6. Total Amount Received	Rs. 3,99,99,864/- (paid in two tranches: 25% on allotment of Warrants and balance 75% on conversion)
7. Whether the Allottee is a Promoter/Public and mode of allotment	Promoter; allotment upon conversion of Warrants pursuant to Board Resolution dated July 11, 2026 (by circulation)



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