



MONARCH
NETWORK CAPITAL

MNCL/SE/7/2026-27

Dated: May 15, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001
Scrip Code No.: **511551**

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East), Mumbai – 400051
Symbol - **MONARCH**

Sub: Press Release — Annual Results FY 2025-26 & Strategic Roadmap for FY 2026-27

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company pursuant to the Board Meeting held on 15th May 2026, wherein the Board has, inter alia, approved the Annual Audited Financial Results for the financial year ended 31st March 2026.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Monarch Network Capital Limited**

Nitesh Tanwar
Company Secretary and Compliance Officer
M. No. FCS-10181
Encl: As above

Monarch Network Capital Limited (CIN: L64990GJ1993PLC120014)

Regd. Off.: Unit No. 803-804A, 8th Floor, X-Change Plaza, Block No. 53, Zone 5, Road - 5E, Gift City, Gandhinagar - 382355, Gujarat.

Corp. Off.: "Monarch House," Opp. Prahladbhai Patel, Garden, New Ishwar Bhuvan, Commerce Six Roads, Navrangpura, Ahmedabad – 380009, Gujarat

T: +91-79-266 66 500/ +91-79-660 00 500 | E: reachus@mnclgroup.com | W: www.mnclgroup.com



PRESS RELEASE

Monarch Network Capital Delivers Strong FY26 Results

PAT Grows 21.4% YoY to ₹ 181 Crore | ROE at 20.5% | Net Worth at ₹ 972 Crore

Board Approves Ambitious FY27 Roadmap: ₹3,000 Crore AUM Target | MF Scheme Launch | Pre-IPO Fund

Mumbai, 15th May 2026: Monarch Network Capital Limited (BSE: 511551 | NSE: MONARCH), one of India's fastest-growing integrated financial services companies, today announced its Annual Audited Financial Results for FY 2025-26, reporting strong growth across all business verticals despite a challenging capital market environment.

The Company reported a Profit After Tax (PAT) of ₹181.2 Crore for FY26, a growth of 21.4% over ₹ 149.3 Crore in FY25. This marks the continuation of Monarch's extraordinary growth trajectory, from a PAT of just ₹2 Crore in FY20 to ₹181.2 Crore in FY26.

KEY FINANCIAL HIGHLIGHTS — FY26

| Particulars (Consolidated) | FY26 |
|----------------------------|-------|
| Profit After Tax (₹ Crore) | 181.2 |
| PAT Growth YoY (%) | 21.4 |
| Return on Equity (ROE) | 20.5% |
| Net Worth (₹ Crore) | 972 |
| Total Revenue (₹ Crore) | 373 |
| Earnings Per Share (₹) | 22.91 |

STRATEGIC ROADMAP — FY27: THE NEXT PHASE OF GROWTH

The Board of Directors, at today's meeting, reviewed and approved an ambitious strategic roadmap for FY 2026-27. The Company is targeting significant scale-up across its asset management and distribution verticals:

| Strategic Initiative | Target / Timeline |
|----------------------------------|--|
| PMS AUM Scale-Up | ₹500 Crore by 30th June 2026 (from current ₹210 Crore — 138% growth) |
| Launch of Open-Ended AIF | FY27 — New product vertical |
| Launch of Pre-IPO / PE Fund | Minimum AUM of ₹250 Crore |
| Total AUM Target (All Verticals) | ₹3,000 Crore by 31 st March 2027 |
| Mutual Fund Scheme Launch | First scheme by 30th September 2026 |

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The ₹3,000 Crore AUM target across PMS, AIFs, and the Pre-IPO Fund represents a transformative scaling of Monarch's asset management business. Combined with the Mutual Fund launch, this positions Monarch Network to transition from a transaction led business model to a recurring, AUM driven revenue model, significantly enhancing the quality and predictability of earnings.

The Company's ability to cross-sell its asset management products to its existing retail client base built over years of trust and performance, provides a significant competitive advantage. This captive distribution moat, combined with a research driven investment track record, gives Monarch Network a differentiated edge in scaling its AUM business.

MANAGEMENT COMMENTARY

Commenting on the results, Mr. Vaibhav Shah, Managing Director, Monarch Network Capital Limited, said:

"Despite what has been a challenging year for the overall capital markets, Monarch continues to deliver strong, broad-based growth across every business vertical. This is not a one-quarter phenomenon or a market-driven outcome, it is the result of years of disciplined execution, strategic investments in building new verticals, and an unwavering commitment to creating value for our clients."

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