where Passion meets Performance

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PCL/SEC/26-27/34 **August 31, 2026**

To,	To,
National Stock Exchange of India Limited, "Exchange Plaza" 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 **NSE Scrip Code - PRECAM**	**BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 **BSE Scrip Code – 539636**

Subject: - Transcript of Earnings Call held on August 28, 2026, at 12:00 PM for the Quarter ended June 30, 2026

Dear Sir/Ma'am,

Pursuant to **Regulation 30** read with **Clause 15 of Para A of Part A of Schedule III**, and **Regulation 46(2)(o)**, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that an Earnings Call with Investors was held on **August 28, 2026**, at **12:00 PM** to discuss the financial and operational performance of the Company for the quarter ended June 30, 2026.

In terms of the aforesaid provisions, please find enclosed the transcript of the said Earnings Call.

The transcript is also being simultaneously uploaded on the website of the Company at https://pclindia.in/ and shall remain hosted thereon for the minimum period prescribed under the SEBI LODR Regulations.

This is for your information and records, and for dissemination to the members/stakeholders of the Company, as deemed fit.

Thank you,

For **Precision Camshafts Limited**

HARSHAL JAGDISH KHER Digitally signed by HARSHAL JAGDISH KHER Date: 2026.08.31 11:04:22 +05'30'

Harshal J. Kher
Company Secretary and Compliance Officer
Mem. No: A69147

Encl: Transcript of Earnings Call

"Precision Camshafts Limited

Q1 FY26-'27 Earnings Conference Call"

August 28, 2026

MANAGEMENT: **MR. KARAN SHAH – WHOLE-TIME DIRECTOR, BUSINESS DEVELOPMENT – PRECISION CAMSHAFTS LIMITED**

Moderator: Ladies and gentlemen, good day and welcome to the Q1 FY26-'27 Earnings Conference Call hosted by Precision Camshafts Limited. As a reminder, all participant lines will be in the listen-only mode, and there will be an opportunity for you to ask questions after the presentation concludes. Should you need assistance during the conference call, please signal an operator by pressing star, then zero on your touch-tone phone. Please note that this conference is being recorded.

I now hand the conference over to Mr. Karan Shah, Whole-time Director, Business Development. Please go ahead.

Karan Shah: Thank you. Good afternoon, ladies and gentlemen. I'd like to thank you all for being a part of this Precision Camshafts Limited Q1 FY27 earnings con-call. In case of any detailed questions related to finance, please email us your queries at cs@pclindia.in, and we shall provide responses within a reasonable time.

We've also submitted our investor presentation for Q1 to the stock exchanges, and the same is available on our website. Investors are requested to refer to this presentation for detailed financial and operational information.

I'm pleased to share that Precision Camshafts Limited has delivered a strong performance during the first quarter of FY26-'27. We are encouraged by the momentum in the Indian passenger vehicle industry and the growth opportunities that are emerging for PCL.

The Indian PV market has continued to demonstrate strong growth, and we are seeing this momentum reflected directly in our customer programs. Several new programs with our key customers, including Mahindra, Tata Motors, Maruti Suzuki, have started production during this quarter. These programs are an important milestone for us as they move from development and validation into commercial production. We expect volumes for these programs to progressively ramp up as our customers increase production.

In addition to these programs that have already commenced, we have several other new programs in the pipeline with a number of them expected to commence production in the coming quarters. We have also secured new orders and continue to see strong engagement from our customers for upcoming vehicle platforms.

Our customers are significantly investing in additional capacity, new vehicle programs, and localization, and we are investing ahead of these requirements in capacity additions, automation, and technology upgrades.

The combination of new start of productions, strong customer demand, new order wins, and a healthy pipeline of upcoming programs gives us considerable confidence in the medium and long-term growth prospects of our standalone business at PCL. We remain focused on executing these programs, ensuring capacity readiness, and deepen our relationship with our key customers.

The company's total income stood at INR173 crores, registering a growth of 6.6% compared to the last quarter. The improvement in our performance was primarily driven by an increase in revenue from operations, and the company's net profit stood at INR14.88 crores compared to INR13.2 crores in the previous quarter, representing a growth of 12.5%. We're happy to share these positive results despite the disruptions due to the Middle East war.

Our subsidiary MEMCO recorded a revenue of INR14 crores during Q1 and continues to focus on strengthening relationships with key customers like Bosch, Delphi, Endress+Hauser, and a few others.

Coming to our e-mobility subsidiary, EMOSS, in the Netherlands, the business reported a revenue of INR13.8 crores during the quarter compared to INR29 crores in the previous quarter. We have seen a slowdown in the EMOSS business, and we are currently taking a cautious view on its future outlook.

While electrification of European passenger cars continues to progress, the situation in the electric commercial vehicle space remains considerably more challenging. In the first half of 2026, electrically chargeable trucks only accounted for 4.8% of all new EU truck registrations. The European Automobile Manufacturers' Association also continues to highlight insufficient enabling conditions and pullback of subsidies as a constraint on adoption.

The broader economic -- the broader European automotive industry is also going through a period of significant restructuring with OEMs under pressure to improve competitiveness, reduce costs, and rationalize investments. Against this backdrop, customer decision-making in the EV segment has become slower and program visibility has reduced. As a result, we remain cautious about the near-term outlook for EMOSS Europe.

Our focus at this point is protecting the business and carefully managing costs and investments, and we will continue to evaluate the business based on customer traction, cash requirements, and potential returns.

Our own e-mobility business in India with our electric heavy commercial vehicle platform continues to progress. We have developed the EHCV platform and delivered the vehicle to a customer, and the customer is still undergoing evaluation and field trials at this point.

Looking ahead, we remain extremely confident about the long-term outlook for Precision Camshafts Limited, and we see a clear difference between the outlook within our different businesses. Our standalone Indian business is entering a period of significant opportunity, supported by strong growth in the Indian passenger vehicle market, increasing investments by our customers, several new orders already secured, and a healthy pipeline of new programs. We are therefore continuing to invest in capacity, automation, and technology to take advantage of this growth.

At the same time, we take a cautious approach towards EMOSS, given the slowdown that we have experienced and the uncertain outlook for the electric commercial vehicle market. We will remain disciplined on cost and capital allocation and not pursue growth for the sake of growth.

Overall, our strategy remains clear: strengthen and scale our core Indian business, invest selectively in high-conviction opportunities, execute our new programs, and maintain financial and operational discipline across the group.

Coming to the financial performance, for the standalone business, the total income increased by 6.6% quarter-on-quarter to INR173 crores, EBITDA margin stood at 13%, and PAT margin stood at 9%. The consolidated business decreased by 2.4% and was at INR200.8 crores, EBITDA margin was about 10%, and profit after tax was about 4.2%.

The group company revenues for quarter one, as mentioned before, MEMCO stood at INR14.1 crores and EMOSS at INR13.8 crores.

With this, I would like to wrap up my opening remarks and open the floor for question-and-answers. Thank you.

Moderator: Thank you, sir. We will now begin the question-and-answer session. Our first question comes from the line of Nishit Sanghvi with Neo Mill. Please go ahead.

Nishit Sanghvi: Yes. So, I wanted to ask that will you only focus in camshaft business or in any other segments also?

Karan Shah: No, there are several new opportunities we are looking at. As I mentioned during the call that our focus right now remains on our Indian standalone business as well as our subsidiary MEMCO through which we are doing several new products.

We are also actively looking at acquisition opportunities within India, and that will be a way for us to grow into new products, new markets, new customers, and so on. So, it's not necessarily only camshafts, but we will focus on our India operations, that is for sure.

Nishit Sanghvi: Okay. Thank you.

Moderator: Thank you. The next question comes from the line of Navneet Kamalia, an Individual Investor. Please go ahead. Navneet, your line has been unmuted. Please go ahead with your question.

Navneet Kamalia: Good afternoon, sir. Am I audible?

Karan Shah: Yes.

Navneet Kamalia: Sir, I'm an individual investor invested in your company for quite some time. I just wanted to understand wouldn't it be prudent to disclose the order book size at the end of the quarter or if not quarter, maybe end of the year? What is the outstanding order book size as of now? Like, you explained about the multiple business opportunities, but currently what is the outstanding order book size that we have? That is my first question.

Karan Shah: Yes, Mr. Navneet. Actually, during our previous con-calls as well as our AGM, we have disclosed this. I think a cumulative order book of approximately INR1,500 crores is what we have over and above the existing businesses from existing as well as new customers. And this is of course not an annualized order book. This will be spread over four to five years, and that is what we can share at this point of time. And beyond this, we are still working on newer opportunities.

Navneet Kamalia: Okay. Thank you, sir. And my next question is regarding our European subsidiary. Like as you mentioned, you've been cautious on this subsidiary going forward also. So, is it like you are also thinking of winding up this as well like the previous one we winded up some quarters back? So, is that a thought in the mind of management? Like being cautious is okay, but maybe a couple of quarters down the line, this could also be winded up?

Karan Shah: Very hard to say right now, sir, because I think the markets are very dynamic. Things are changing rapidly. We have seen certain situations unfold in Europe which were unprecedented in the last eight to nine months, which have you know, caused a lot of stir-up within the system there.

Of course, we have tremendous headwinds for this business. But we are trying our best to see what we can do to sustain it and to let it be a standalone business by itself without really requiring any support from India side. So, hard-hard to answer that question right now.

Navneet Kamalia: Okay. Thanks a lot, sir. Sir, just one observation. Like maybe we could improve the quality of our corporate presentation by incorporating a few more details about the company. I have seen I see companies which are being very little are putting such a big presentation wherein they make it look at as if they are doing whatnot. And since we are doing so much, our presentation puts in very little information. Maybe that is something you can work on, sir. That would be all from my side, sir.

Karan Shah: Thank you. Appreciate that the feedback. I think we'll surely take this back, and we'll see what additional information we can add in the next quarter.

Navneet Kamalia: Thanks a lot, sir. Thanks a lot.

Karan Shah: Thank you.

Moderator: Thank you. As there are no further questions from the participants, I now hand the conference over to Mr. Karan Shah for closing comments.

Karan Shah: Thank you so much. I hope we've been able to answer most of your queries. We thank all our shareholders, our customers, our employees, suppliers, and partners for their continued support and confidence in Precision Camshafts Limited. We look forward to your participation in our next earnings call. Thank you and have a good day.

Moderator: Thank you. On behalf of Precision Camshafts Limited, that concludes this conference. Thank you for joining us and you may now disconnect your lines. Thank you.