

Date: August 12, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: 543234	Trading Symbol: SECMARK

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting and Disclosures under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. Wednesday, August 12, 2026, have inter - alia considered and approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026 along with Limited Review Report, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 along with Limited Review Report thereon are enclosed herewith.

2. Scheme of Amalgamation of Codifi Finserv Private Limited (Transferor Company 1) and SecMark Holding Private Limited (Transferor Company 2) with SecMark Consultancy Limited (Transferee Company), subject to such approvals, sanctions, consents, observations and/or no-objections as may be required from the National Company Law Tribunal (NCLT), Mumbai Bench, Securities and Exchange Board of India (SEBI), Stock Exchanges, Regional Director, Registrar of Companies (ROC) and Members of the Company and other concerned authorities.

Time of commencement of Board Meeting	Time of conclusion of Board Meeting
03:30 P.M.	06:00 P.M

The above information is also available on the Company's website: <https://www.secmark.in>

Kindly take this intimation on record in compliance with applicable statutory provisions.

Thanking you

Yours faithfully,
For SecMark Consultancy Limited

Sunil Kumar Bang
Company Secretary & Compliance Officer

Encl: a/a

SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Standalone Financial Results for the Quarter Ended 30th June 2026					
Sr No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Unaudited (Refer Note 5)	Unaudited	Audited
1	Income				
	(a) Revenue from Operations	1034.50	1430.16	665.38	3753.72
	(b) Other Income	36.95	43.40	28.20	128.62
	(c) Total Income [(a) + (b)]	1071.44	1473.56	693.57	3882.34
2	Expenses				
	(a) Employee Benefits Expense	328.09	272.65	238.13	1096.16
	(b) Finance Costs	19.24	15.83	5.76	23.60
	(c) Depreciation and Amortisation Expense#	144.43	145.30	103.21	461.13
	(d) Other Expenses@	604.62	440.81	464.93	1955.29
	(e) Total Expenses [(a) to (d)]	1096.37	874.59	812.03	3536.17
3	Profit before Exceptional Items and Tax [1 (c) - 2 (e)]	(24.93)	598.97	(118.46)	346.17
4	Exceptional Items	-	-	-	-
5	Profit before Tax [3-4]	(24.93)	598.97	(118.46)	346.17
6	Tax Expenses				
	(a) Current Tax	-	-	-	-
	(b) Deferred Tax Charge / (Credit)	(6.27)	149.92	(28.52)	89.46
7	Profit after Tax [5- 6]	(18.66)	449.05	(89.94)	256.72
8	Other Comprehensive Income/ (Loss)	-	6.94	-	6.94
9	Total Comprehensive Income for the period [7+8]	(18.66)	455.99	(89.94)	263.66
10	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1041.06	1044.70
11	Other Equity (Excluding Revaluation Reserve)				1296.22
12	Earnings per Equity Share*				
	-Basic (Rs.)	(0.18)	4.30	(0.87)	2.46
	-Diluted (Rs.)	(0.18)	4.24	(0.86)	2.42

* Earnings per equity share for the quarter and year ended are not annualized.
See accompanying notes to the financial results

Notes:

- 1 # Depreciation and Amortisation Expenses includes -

Particulars	Quarter Ended		Year Ended	
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Depreciation on software applications purchased	137.27	135.77	97.34	430.79

- 2 @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -

Particulars	Quarter Ended		Year Ended	
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Software Support Services	350.00	104.26	237.39	816.46

- 3 The unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th August 2026 and Statutory Auditors of the company have carried out limited review of the same.
- 4 As the Company operates in only one Segment i.e. of Software Consultancy and technology Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.
- 5 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and published unaudited figures for the nine months which were subjected to limited review by the statutory auditor of the Company.
- 6 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors
For SecMark Consultancy Limited


Ravi Ramaiya
Managing Director & CEO
DIN: 03510258



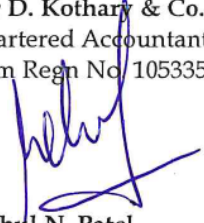
Place : Mumbai
Date: August 12, 2026

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of SecMark Consultancy Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Regn No/ 105335W


Mehul N. Patel
(Partner)
Membership No. 132650
UDIN: 26132650KIGJEJF3775
Place: Mumbai
Date: August 12, 2026



SECMARK CONSULTANCY LIMITED

CIN: L67190MH2011PLC220404

PLOT NO 36/227, RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Consolidated Financial Results for the Quarter Ended 30th June 2026				
Sr No.	Particulars	Quarter Ended		Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Unaudited (Refer Note 5)	30-Jun-25 Unaudited 31-Mar-26 Audited
1	Income			
	(a) Revenue from Operations	1034.50	1430.16	665.38
	(b) Other Income	36.95	43.52	28.20
	(c) Total Income [(a) + (b)]	1071.44	1473.68	693.57
2	Expenses			
	(a) Employee Benefits Expense	328.09	272.65	238.13
	(b) Finance Costs	19.24	15.84	5.76
	(c) Depreciation and Amortisation Expense#	144.43	145.30	103.21
	(d) Other Expenses@	604.62	440.91	464.93
	(e) Total Expenses [(a) to (d)]	1096.37	874.70	812.03
3	Profit before Exceptional Items and Tax [1 (c) - 2 (e)]	(24.93)	598.98	(118.46)
4	Exceptional Items	-	-	-
5	Profit before Tax [3-4]	(24.93)	598.98	(118.46)
6	Tax Expenses			
	(a) Current Tax	-	-	-
	(b) Deferred Tax Charge / (Credit)	(6.27)	149.92	(28.52)
7	Profit after Tax [5- 6]	(18.66)	449.06	(89.94)
8	Add: Share in (loss)/ profit of associates	-	-	-
9	Total Profit or (loss) for the period (7+8)	(18.66)	449.06	(89.94)
10	Other Comprehensive Income/ (Loss)	-	6.94	-
11	Total Comprehensive Income for the period [9+10]	(18.66)	456.01	(89.94)
12	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1041.06
13	Other Equity (Excluding Revaluation Reserve)			1296.47
14	Earnings per Equity Share*			
	-Basic (Rs.)	(0.18)	4.30	(0.87)
	-Diluted (Rs.)	(0.18)	4.24	(0.86)

* Earnings per equity share for the quarter and year ended are not annualized.

See accompanying notes to the financial results

Notes:

- 1 # Depreciation and Amortisation Expenses includes -

Particulars	Quarter Ended		Year Ended	
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Depreciation on software applications purchased	137.27	135.77	97.34	430.79

- 2 @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -

Particulars	Quarter Ended		Year Ended	
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Software Support Services	350.00	104.26	237.39	816.46

- 3 The unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th August 2026 and Statutory Auditors of the company have carried out limited review of the same.
- 4 As the Company operates in only one Segment i.e. of Software Consultancy and technology Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.
- 5 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and published unaudited figures for the nine months which were subjected to limited review by the statutory auditor of the Company.
- 6 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors
For SecMark Consultancy Limited

Ravi Ramaiya
Managing Director & CEO
DIN: 03510258



Place : Mumbai
Date: August 12, 2026

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of SecMark Consultancy Limited ("the Parent"), which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, read with relevant rules issued thereunder and in compliance with Regulation 33 of the Listing Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent

- i) SecMark Consultancy Limited

Subsidiaries

- i) Markets on Cloud Private Limited
- ii) Sutra Software Services Private Limited

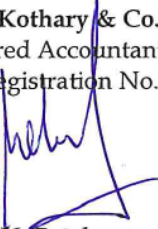
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Statement includes the interim financial results in respect of two subsidiaries, whose interim financial results/information reflects total revenues of Rs. NIL, total net profit/(loss) after tax of Rs. NIL and total comprehensive income of Rs. NIL, for the quarter ended June 30, 2026. The financial results in so far have not



been reviewed by other auditors. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W



Mehul N. Patel
Partner

Membership No. 132650
UDIN: 26132650SJHNP2371
Place: Mumbai
Date: August 12, 2026

