

JYOTI CNC AUTOMATION LIMITED

[CIN: L29221GJ1991PLC014914](#)

Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,

Dist.: Rajkot – 360 021. Gujarat India.

Date: August 07, 2026

To,
The Department of Corporate Services,
BSE Limited, Mumbai

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

BSE Script Code: 544081

NSE Script Symbol: JYOTICNC

Respected Sir/ Madam,

Ref.: Our Intimation Dated August 04, 2026, Regarding Convening of Board Meeting.

SUB: Outcome of Board Meeting.

Kindly take note that the board of directors of the company had at their meeting held on August 07, 2026, approved below financial documents and the same has been submitted herewith.

- (I) Standalone Financial Results of the Company for the quarter ended on June 30, 2026.
- (II) Consolidated Financial Results of the Company and its Subsidiaries for the quarter ended on June 30, 2026.

The Auditor of the company undertook a limited review of above financial results and has issued their report thereon. The same has also been submitted herewith.

The meeting of Board of Directors of the Company commenced at 01.00 P.M. and concluded at 01.40 P.M.

Kindly take the same on your records.

Thanking You,
For Jyoti CNC Automation Limited

Maulik B. Gandhi
Company Secretary and Compliance Officer

Encl.: [1] Financial Documents Stated as Above.
[2] Limited Review Reports Issued by Auditor.



G.K. Choksi & Co.
Chartered Accountants

708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021,
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS., Parsiwada, Sahar Road,
Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Review Report on Standalone unaudited financial results of Jyoti CNC Automation Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Jyoti CNC Automation Limited** (hereinafter referred to as "the Company") for the quarter ended June 30, 2026 ('the Statement') being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.
4. Attention is invited to Note 4 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026, regarding non provision of impairment of investment in subsidiary.

Our opinion is not qualified in respect of this matter.
5. Attention is further invited to Note 5 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026 regarding the ongoing judicial investigation in the case of the step down subsidiary viz. Huron Graffenstaden SAS and consequential restrictions imposed.

Our opinion is not qualified in respect of this matter.
6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Rajkot
Date: August 7, 2026



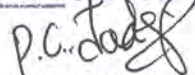
For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W


(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 26103203WAWYAD4052

Standalone Statement of Unaudited Financial Results for the Quarter Ended June 30, 2026

(₹ In Crores, except per equity share data)

	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from operations	509.06	598.70	372.32	1,949.01
2	Other Income	3.84	22.86	14.54	54.18
3	Total Revenue	512.90	621.56	386.86	2,003.19
4	Expenses				
	a) Cost of material consumed	260.52	291.78	172.79	912.26
	b) Changes in inventories of finished goods and work-in progress	(20.19)	2.62	11.46	23.22
	c) Employees Cost	57.79	46.63	44.30	211.51
	d) Finance Costs	20.01	19.41	6.85	53.47
	e) Depreciation and Amortisation Expenses	12.06	11.43	10.93	41.93
	f) Other Expenditure	72.28	66.57	45.17	237.81
	Total expenses	402.47	438.44	291.50	1,480.20
5	Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)	110.43	183.12	95.36	522.99
6	Exceptional / Extraordinary Items	-	-	-	-
7	Profit/(Loss) before Tax (5-6)	110.43	183.12	95.36	522.99
8	Tax Expense				
	Current Tax	18.80	42.40	22.03	122.82
	Deferred Tax	4.16	5.69	1.21	8.42
	Tax Adjustment for earlier years	-	-	-	0.50
	Total Tax Expenses	22.96	48.09	23.24	131.74
9	Net Profit/(Loss) After Tax (7-8)	87.47	135.03	72.12	391.25
10	Other comprehensive income / (loss)				
	Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(0.69)	3.02	(0.22)	(2.81)
	Items that will be reclassified to profit or loss	-	-	-	-
	Total Comprehensive Income / (Loss) for the period	(0.69)	3.02	(0.22)	(2.81)
11	Total Comprehensive Income for the period after Tax (9+10)	86.78	138.05	71.90	388.44
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48
13	Other Equity				2,408.64
14	Earnings per Share (Not Annualised for all Quarters)				
	Basic (in ₹)	3.85	5.94	3.17	17.21
	Diluted (in ₹)	3.85	5.94	3.17	17.21

For, **JYOTI CNC AUTOMATION LIMITED**

CHAIRMAN & MANAGING DIRECTOR

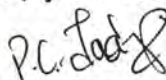
NOTES OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

- 1 The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on August 07, 2026. The Statutory Auditors of the Company have carried out a limited review with unmodified opinion on the above results.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 The figures for the quarter ended on March 31, 2026 are balancing figures between audited figures in respect of full financial year and the year-to-date figures till the third quarter of respective financial year which were subject to limited review.
- 4 The Company has made investment over the years in its subsidiary which in turn was further invested in its operating Step-Down Subsidiary. The company also has certain other receivables from the subsidiary and its step-down subsidiary. This subsidiary, including step down subsidiary, is making losses over certain years which has resulted in the erosion of net worth of company's subsidiary. The Company's management, in view of the expected recovery in near future of the business of the operating step-down subsidiary and in view of the strategic nature of investment in subsidiary is of the opinion that no impairment is warranted.
- 5 Based on suspicion of exporting certain machines with dual-use technology in violation of European Union laws, Investigation Agencies in France has initiated a Judicial Investigation against Huron Graffenstanden SAS and certain of its employees. The Investigations is still going on and as an interim measure, the Investigation Agencies in France have taken temporary actions which includes restriction on Director General of Huron Graffenstanden SAS from discharge of his duties, control over export license of certain machines, interim seizure of funds totaling to Euro 3.02 million at present and two residential properties owned by Jyoti SAS.
- 6 The Company's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.
- 7 The figures for previous periods are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.
- 8 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (<https://jyoti.co.in/investors/financials-reports-and-returns/>).



Place: Metoda
Dated: August 07, 2026

For, Jyoti CNC Automation Limited



Parakramsinh G. Jadeja
Chairman & Managing Director
DIN No: 00125050



G.K. Choksi & Co.
Chartered Accountants

708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb - Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS., Parsiwada, Sahar Road,
Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Jyoti CNC Automation Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Jyoti CNC Automation Limited** ("the Parent") and its subsidiaries (the parent and subsidiaries (including step down subsidiaries) together known as "the Group"), for the quarter and three months ended June 30, 2026 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our Responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Jyoti SAS	Subsidiary
Huron Graffenstaden SAS (Huron France)	Step Down Subsidiary
Huron Frasmachinen GmbH (Huron GmbH)	Step Down Subsidiary
Huron Canada INC (Huron Canada)	Step Down Subsidiary
Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey)	Step Down Subsidiary
Huron Shanghai Limited (China)	Step Down Subsidiary (share capital subscribed on June 29, 2026)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. Attention is further invited to Note 5 of the accompanying Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026 regarding the ongoing judicial investigation in the case of the step-down subsidiary viz. Huron Graffenstaden S.A.S and consequential restrictions imposed.

Our opinion is not qualified in respect of this matter.

7. The subsidiary including step down subsidiaries located outside India whose interim financial information has been prepared in accordance with the accounting principles generally accepted in their respective country and which has been reviewed by other auditor and independent report of the same is issued. An independent chartered accountant has converted the said interim financial information of such subsidiary and its step-down subsidiaries located outside India to accounting principles generally accepted in India and issued a review report on the same. Our conclusion on the Statement, in so far as it relates to the interim financial information of the subsidiaries, located outside India is based on the reports of other auditor and the Independent Chartered Accountant as referred above. Our conclusion is not modified in respect of the above matter.

The accompanying Statement includes the interim financial results and other financial information in respect of subsidiaries and step-down subsidiaries whose unaudited interim financial results/statements and other financial information reflect total revenue of ₹ 32.21/- crores, total net profit/(loss) after tax of ₹ (30.07/-) crores, total comprehensive income of ₹ (30.07/-) crores for the quarter ended June 30, 2026, as considered in the statement which have been reviewed by their respective auditors.

The independent auditors report on interim financial results/statements and other financial information of these entities referred to above have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries (including step down subsidiaries) is based solely on the report of such auditors and procedures performed by us as stated above.

Our conclusion on the Statement is not modified in respect of the above matter.

Place: Rajkot
Date: August 7, 2026



For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 26103203F0JDAX6190

Consolidated Statement of Unaudited Financial Results for the Quarter Ended June 30, 2026
(₹ In Crores, except per equity share data)

	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from operations	508.47	599.16	410.17	2,093.13
2	Other Income	3.98	24.80	20.50	60.48
3	Total Revenue	512.45	623.96	430.67	2,153.61
4	Expenses				
	a) Cost of material consumed	250.53	293.31	169.81	941.45
	b) Changes in inventories of finished goods and work-in progress	(37.89)	(2.05)	10.84	(2.16)
	c) Employees Cost	93.27	79.34	72.50	330.02
	d) Finance Costs	24.34	19.83	12.18	69.84
	e) Depreciation and Amortisation Expenses	15.06	14.25	12.25	50.20
	f) Other Expenditure	93.73	81.17	56.81	297.07
	Total expenses	439.04	485.85	334.39	1,686.42
5	Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)	73.41	138.11	96.28	467.19
6	Exceptional / Extraordinary Items	-	-	-	-
7	Profit/(Loss) before Tax (5-6)	73.41	138.11	96.28	467.19
8	Tax Expense				
	Current Tax	18.80	42.40	22.03	122.82
	Deferred Tax	(2.53)	5.14	2.83	7.87
	Tax Adjustment for earlier years	-	-	-	0.50
	Total Tax Expenses	16.27	47.54	24.86	131.19
9	Net Profit/(Loss) After Tax (7-8)	57.14	90.57	71.42	336.00
10	Other comprehensive Income / (loss)				
	Items that will not be reclassified subsequently to profit or loss (Net of Tax)	(0.69)	(14.99)	(0.22)	(20.82)
	Items that will be reclassified to profit or loss	-	-	-	-
	Total Comprehensive Income / (Loss) for the period	(0.69)	(14.99)	(0.22)	(20.82)
11	Total Comprehensive Income for the period after Tax (9+10)	56.45	75.58	71.20	315.18
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48
13	Other Equity				1,955.85
14	Earnings per Share (Not Annualised for all quarters)				
	Basic (in ₹)	2.51	3.98	3.14	14.78
	Diluted (in ₹)	2.51	3.98	3.14	14.78

For, **JYOTI CNC AUTOMATION LIMITED**

P.C. Jodhi
CHAIRMAN & MANAGING DIRECTOR

NOTES OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

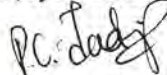
- 1 Based on the recommendation of the Audit Committee, the above consolidated financial results are for the quarter ended on June 30, 2026, of Jyoti CNC Automation Limited and its Subsidiaries have been approved by the Board of Directors of the Company at their meetings held on August 07, 2026. The said financial results were subject to limited review by statutory auditor of the company, and the statutory auditor of the company have issued an unmodified opinion thereon.
- 2 The consolidated financial results include the financial results of Jyoti CNC Automation Limited ('Parent Company') and the financial results of its subsidiary and step-down subsidiaries namely Jyoti SAS (France), Huron Graffenstaden SAS (Huron France), Huron Frasmachines GmbH (Huron GmbH), Huron Canada INC (Huron Canada) and Huron Makina Servis Ve Dış Ticaret Limited Şirketi (Huron Turkey) (together called as the "group").
- 3 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 The Figures for the quarter ended on March 31, 2026 are balancing figures between audited figures in respect of full financial year and the year-to-date figures till the third quarter of respective financial year which were subject to limited review.
- 5 Based on suspicion of exporting certain machines with dual-use technology in violation of European Union laws, Investigation Agencies in France has initiated a Judicial Investigation against Huron Graffenstaden SAS and certain of its employees. The Investigation is still going on and as an interim measure, the Investigation Agencies in France have taken temporary actions which includes restriction on Director General of Huron Graffenstaden SAS from discharge of his duties, control over export license of certain machines, interim seizure of funds totaling to Euro 3.02 million at present and two residential properties owned by Jyoti SAS.
- 6 The Group's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.
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Place: Rajkot

Dated: August 07, 2026



For, Jyoti CNC Automation Limited



Parakramsinh G. Jadeja
Chairman & Managing Director
DIN No: 00125050