



(एक महारत्न कंपनी)

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 45001:2018 प्रमाणित)

(ISO 45001:2018 Certified)

No: 1:05:138:I:CS

Dated: 10.07.2026

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) MUMBAI – 400 051.	BSE Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, MUMBAI – 400 001.
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू), मुंबई-400 051	बीएसई लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी .जे .टावर्स, दलाल स्ट्रीट, मुंबई-400001

Sub: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Madam/Sir,

PFC has priced a transaction of U.S.\$300,000,000 Floating Rate Notes due 2029 under its U.S.\$8,000,000,000 Global Medium Term Note Programme having a maturity of 3 years and coupon of O/N SOFR + 110 bps per annum payable quarterly in arrears on each Interest Payment Date i.e. 16th October, 16th January, 16th April and 16th July, under Regulation S. The settlement date for the Notes is expected to be 16th July 2026.

Unless previously redeemed pursuant to the terms and conditions of the Notes, the Notes will mature on 16th July, 2029 and principal and interest payments will be made in U.S. Dollars.

The Notes represent direct, unconditional and unsecured obligations of the PFC and will rank pari-passu among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on NSE IFSC and India INX.

The net proceeds from the issuance of these Notes will be used in accordance with the external commercial borrowing guidelines of the Reserve Bank of India.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

धन्यवाद। Thanking You.

Yours faithfully,
For Power Finance Corporation Limited

(Manish Kumar Agarwal)
Company Secretary & Compliance Officer
mk_agarwal@pfcindia.com