August 13, 2026

To,

Department of Corporate Relationship **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. ***Scrip Code: 533093***	**Corporate Relationship Department** **National Stock Exchange of India** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai 400051. ***Symbol: ROML***

Meeting Commencement Time	4:00 P.M.
Meeting Conclusion Time	5:40 P.M.

Sub: Compliance under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 –Outcome of Board Meeting held on Thursday, August 13, 2026

Dear Sir/Madam,

In compliance with the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at its Meeting held today, i.e. on Thursday, August 13, 2026 inter alia, has considered, approved and taken on record the following matter(s):

1. Considered and approved the unaudited Standalone Financial Results of the Company along with the Limited Review Report for the quarter and three-months ended June 30, 2026.

2. Considered and approved convening of the 24th Annual General Meeting (AGM) of the Company on Monday, September 28, 2026 at 11:30 a.m. through Video Conferencing/Other Audio Visual Means ("VC/OAVM").

3. Considered and approved the Directors' Report along with Corporate Governance Report and Management Discussion and Analysis Report for the Financial year ended on March 31, 2026.

4. Considered and approved the closure of the Register of Members and Share Transfer Books of the Company from Tuesday, September 22, 2026 to Monday, September 28, 2026 (both days inclusive) for the purpose of Annual General Meeting.

Kindly take the same on record.

Thanking You,
Yours faithfully,
For **Raj Oil Mills Limited**

Amir Atikurrehman Mukhi
Digitally signed by Amir Atikurrehman Mukhi
Date: 2026.08.13 17:44:59 +05'30'

Amir Atikurrehman Mukhi
Director
DIN: 08352099

KAILASH CHAND JAIN & CO. (Regd.)

CHARTERED ACCOUNTANTS

Phone : 022-22009131
022-22005373
022-22065373

EDENA, 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
e-mail : mail@kcjainco.com

Limited Review Report on unaudited financial results of Raj Oil Mills Limited for the quarter ended June 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors
Raj Oil Mills Limited

1. We have reviewed the accompanying statement of unaudited financial results of Raj Oil Mills Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

KAILASH CHAND JAIN & CO.
MUMBAI
FRN:112318W
Chartered Accountants

5. Emphasis of Matter

We draw your attention to Note no. 4 of the unaudited financial results in relation to difficulty faced by the Company for payments required to be made to the unsecured operational creditors & public fixed deposits amounting to Rs. 52.98 Lakhs as on June 30, 2026 (Previous Quarter and Year ended: Rs 57.73 Lakhs as on March 31, 2026) in accordance with the Resolution plan approved by the Hon'ble NCLT vide its order dated April 19, 2018, and steps taken in this regard.

Our opinion is not qualified with respect to the said above matter.

For Kailash Chand Jain & Co.
Chartered Accountants
Firm Registration No.: 112318W

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

Saurabh Chouhan
Partner
Membership No: 167453
Place : Mumbai
Date : August 13, 2026
UDIN : 26167453TCCSHA6358

RAJ OIL MILLS LIMITED
Registered Office: 224 - 230, Bellasis Road, Mumbai - 400 008
Tel: 022 – 23021996-98 - Fax: 022 – 2301 5605 E-Mail: contact@rajoilmillsltd.com
CIN: L15142MH2001PLC133714

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amount in INR Lakhs)

NO	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited	Unaudited	Audited
1	**INCOME**				
	(a) Revenue from Operations	3,555.73	4,163.46	3,359.70	15,137.08
	(b) Other income	0.94	1.39	0.88	4.57
	Total Income	**3,556.67**	**4,164.85**	**3,360.58**	**15,141.65**
2	**EXPENSES**				
	(a) Cost of material consumed	2,909.29	3,614.55	2,802.44	12,933.24
	(b) Changes in inventory of finished goods	52.17	4.81	3.07	(72.43)
	(c) Employee benefit expense	243.89	221.85	202.37	866.15
	(d) Finance cost	5.08	5.08	22.58	58.81
	(e) Depreciation and amortisation expense	26.70	26.81	48.01	143.06
	(f) Other expenses	167.14	213.02	145.60	716.88
	Total Expenses	**3,404.27**	**4,086.12**	**3,224.07**	**14,645.71**
3	**Profit / (Loss) before Exceptional Items and Tax (1 - 2)**	**152.40**	**78.73**	**136.51**	**495.94**
4	Exceptional Items	-	-	-	-
5	**Profit / (Loss) before Tax (3 + 4)**	**152.40**	**78.73**	**136.51**	**495.94**
6	Tax Expense				
	Current Tax	39.28	27.02	-	119.37
	Deferred Tax Credit/(Charge)	1.82	0.73	(4.14)	(90.23)
	Total Tax Expenses	41.10	27.75	(4.14)	29.14
7	**Profit / (Loss) after Tax (5 - 6)**	**111.30**	**50.98**	**140.65**	**466.80**
8	**Other Comprehensive Income**				
	(a) Items that will not be classified to Profit & Loss	-	(7.39)	-	(7.39)
	(b) Items that will be reclassified to Profit & Loss	-	-	-	-
	Total other comprehensive income	-	(7.39)	-	**(7.39)**
9	**Total Comprehensive Income (7 + 8)**	**111.30**	**43.59**	**140.65**	**459.42**
10	Paid-up Equity Share Capital (Face Value of Rs 10/- per Share)	1,498.87	1,498.87	1,498.87	1,498.87
11	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-		(1,283.53)
12	**Earnings per equity share ***				
	(a) Basic	0.74	0.34	0.94	3.11
	(b) Diluted	0.74	0.34	0.94	3.11

* Earnings per share (EPS) is not annualised for the three months ended.

For Raj Oil Mills Limited

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: August 13, 2026
Place: Mumbai

RAJ OIL MILLS LTD. MUMBAI 400008

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants

Notes forming part of the financial results:

1) The above results for the Quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on August 13, 2026.

2) The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 - 'Interim Financial Reporting', notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time, and other recognised accounting principles generally accepted in India.

3) The Company has only one business segment , disclosure under Ind AS 108 on " Operating segment " as notified under the company (Indian Accounting Standards) Rules 2015 as specified in section 133 of the Companies Act, 2013.

4) In relation to the outstanding payments of unsecured operational creditors and public fixed deposit holders as per Resolution Plan dated April 19, 2018, the Company has made payments by way of cheques on the basis of last known addresses available in the records of the Company, however, the cheques were returned on account of non-traceability of the parties. The Company has an outstanding amount of Rs 52.98 Lakh for Quarter ended June 30, 2026, (Previous Quarter ended March 31, 2026 : Rs. 57.73 lakh) pertaining to the aforementioned unsecured operational creditors & public fixed deposits.
Further, the Company has filed an application to the Hon'ble NCLT vide dated September 30, 2022, seeking directions for payments required to be made in relation to the outstanding amount in respect of such non traceable unsecured operational creditors & public fixed deposits.

5) The standalone amount for the quarter ended 31st March, 2026 are the balancing amounts between the audited amounts in respect of the full financial year and the limited reviewed year to date amounts up to the nine months period ended December 31, 2025.

6) Previous period figures have been regrouped / reclassified, wherever necessary, in order to make them comparable.

For Raj Oil Mills Limited

RAJ OIL MILLS LTD. MUMBAI 400008

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: August 13, 2026
Place: Mumbai

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants