OM METALLOGIC LIMITED

(Formerly Known as Om Metallogic Private Limited)
CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438
Registered Office : Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004
Corporate Office : C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002
Contact No. : 0129-2989582 | Email : info@ommetallogic.com
Website : www.ommetallogic.com

Date: 11th November, 2026

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001.

Scrip Code: 544559

Sub: Intimation of Board Meeting in compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on Saturday, 14th November, 2026.

Ref: Board meeting intimation dated 10th November, 2026

In continuation of the Board meeting intimation dated 10th November, 2026 and with reference to the captioned matter and In-principal approvals received from BSE Limited ('BSE') Ref. LOD/RIGHT/SS/FIP/998/2026-27 dated 23rd October, 2026, towards the proposed Rights Issue to the Eligible Equity Shareholders of our Company i.e., Om Metallogic Limited ('Company') ("Issue" or "Rights Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended, and other applicable laws, and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that a meeting of the Board of Directors of the Company will be held on Saturday, 14th November, 2026 inter alia, to transact the following businesses:

1. To approve Issue Price, Entitlement Ratio, Record date, Issue open and closure dates, and other modalities related to Rights Issue.
2. To transact other incidental and ancillary matters as may be decided by the board.

This communication is in furtherance to the outcome of the Board Meeting held on 10th August, 2026 wherein the Board had approved the proposal for issuance of fully paid-up Equity Shares of face value of Rs. 10/- each. The Board, at the forthcoming meeting, will consider the final terms and modalities of the said Rights Issue.

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading in securities by Designated Persons, the Trading Window for dealing in the Securities of the Company shall remain closed till 48 hours after conclusion of the Board Meeting.

You are requested to take the same on your record.

For Om Metallogic Limited

Manish Sharma
Digitally signed by Manish Sharma
Date: 2026.11.11 19:24:44 +05'30'

Name: Manish Sharma
Designation: Director