Ref. No- KTSL/2026-2027/27

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	**Scrip Code: KELLTONTEC**

Dear Sir/Madam,

Sub: Earning Presentation on Unaudited Financial Results of the Company for the Quarter ended June 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the Earning Presentation on the unaudited Financial Results of the Company for the Quarter ended June 30, 2026.

The information is also available on the Company's website at www.kellton.com .

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

Rahul Jain Digitally signed by Rahul Jain
Date: 2026.07.23 18:46:22 +05'30'

Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949

Date: July 23, 2026
Place: Hyderabad

Kellton

Earnings Presentation & Fact Sheet: Q1 FY27

June 2026

Executive Summary

Digital Transformation - (83.9%)	Enterprise Solutions - (13.3%)	Other Services - (2.8%)

Rs 3,163 M
FY27 Q1 Revenue
+6.8 % YoY

11.1%
EBITDA Margin

Rs 350 M
EBITDA

7.1%
PAT Margin

Rs 223 M
PAT

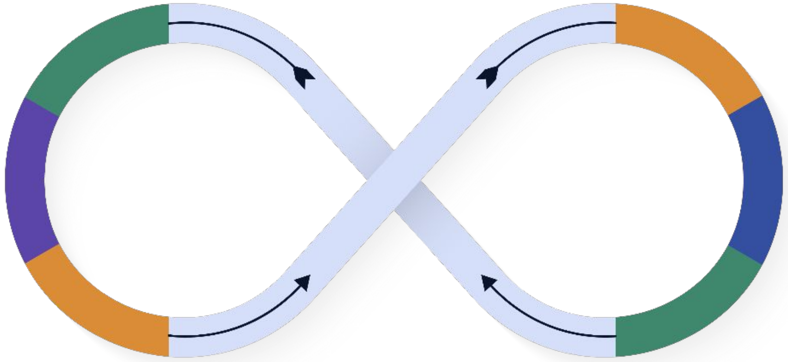
Rs 0.42
EPS

Company Overview

Foundation
2009, 15+ years of experience

Footprint
US, APAC, Middle East, Europe

Core Strength
ISO: 9001-015 CMMi Level 5



Curated Team
1800+ and expanding

Expertise
- AI/ML
- Data & Analytics
- Cloud & Devops
- Product Development
- AR/VR
- Digital Transformation

Engagement
Time and material, turnkey, team augmentation and Product Development

Our Partnerships

Microsoft | aws | SAP Partner | servicenow

snowflake | Elemica | databricks

Core Competencies

AI & ML

Deliver business-ready AI solutions powered by LLMs and machine learning to drive automation, generate insights, and enhance decision-making at scale.

Data & Analytics

Unlock the power of data with advanced analytics, real-time reporting, and modern data architectures that drive smarter, faster decisions.

Cloud Engineering

Modernize applications and accelerate transformation with cloud-native solutions, intelligent migration frameworks, and scalable infrastructure tailored to your business goals.

Product Engineering

Design and build user-centric, scalable digital products using agile, full-stack development and innovation-first engineering for faster go-to-market and sustained impact.

Digital Experience

Craft seamless, personalized digital experiences that delight users and fuel growth through intuitive design, UX strategy, and intelligent customer engagement.

SAP Services

Transform legacy ERP systems with SAP S/4HANA, enabling intelligent automation, real-time insights, and resilient, future-ready enterprise operations.

NextGen Services

Innovate with emerging tech—Web3, AR/VR, and smart automation—to stay ahead of disruption and lead in a digitally connected world.

Global Presence

2000+ Projects Delivered

500+ Clients Served

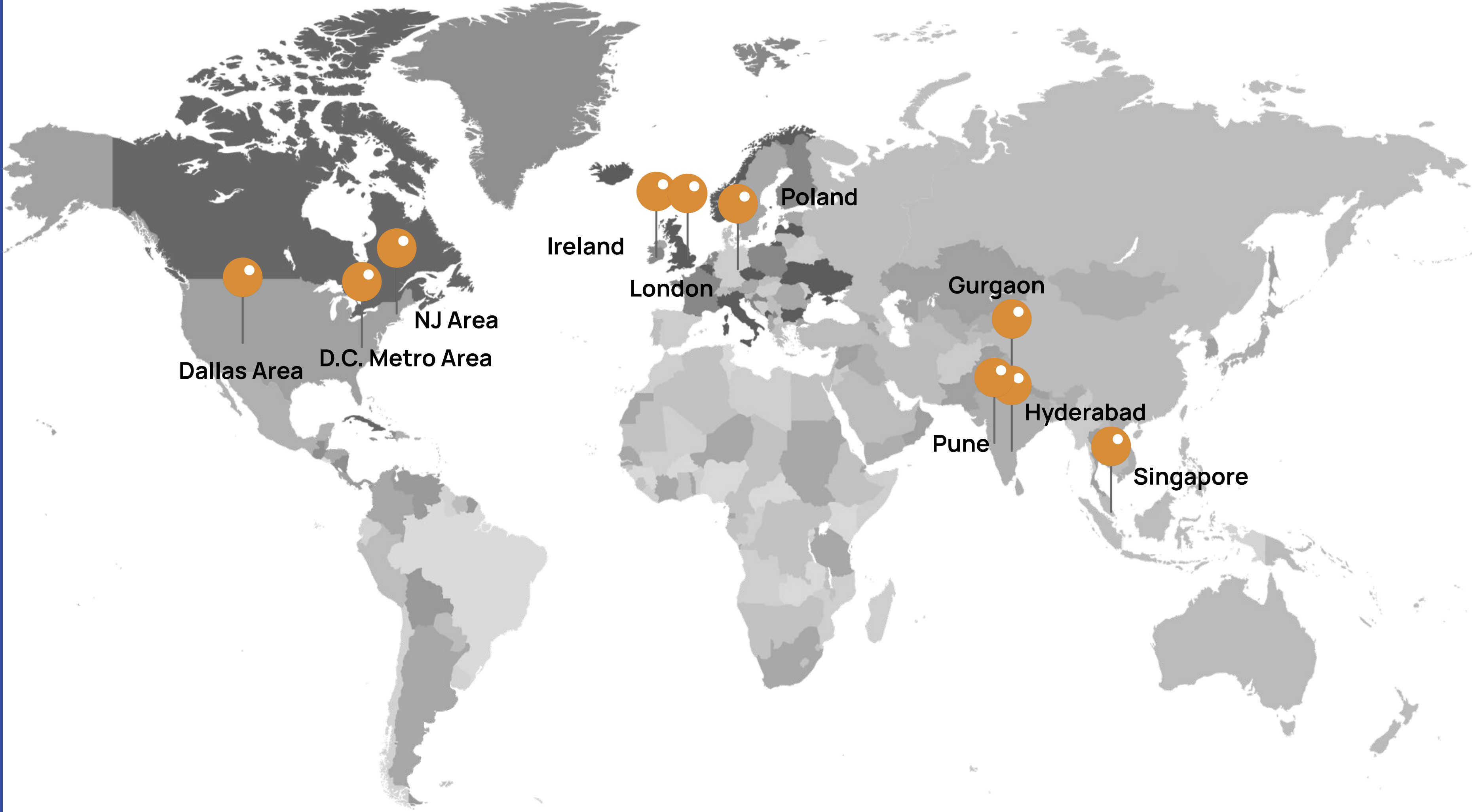
10+ Center Of Excellence

1800+ Global Team

FORTUNE 500

50+ Fortune 500 Clients

15+ Industries Catered To



Strategic Partnerships

Microsoft Solutions Partner
Data & AI
Azure

Microsoft Solutions Partner
Infrastructure
Azure

Microsoft Solutions Partner
Digital & App Innovation
Azure

aws PARTNER
Select Tier
Services

servicenow
Select
Partner
Build

snowflake
AI DATA CLOUD SERVICES PARTNER
SELECT

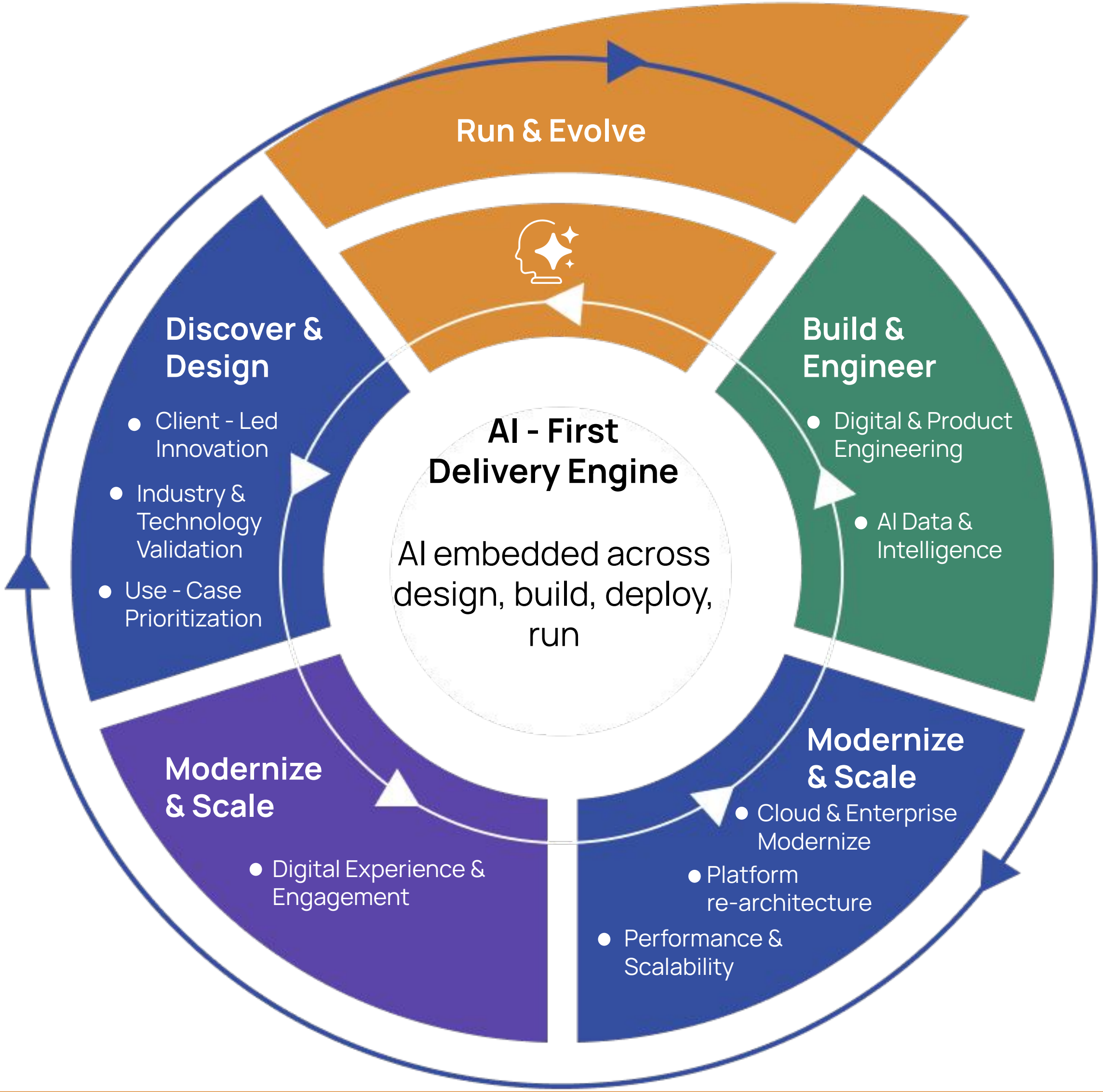
SAP Partner

databricks
PARTNER

AI First Delivery

User Industries

- Information Services & Technology
- Banking, Financial Services & Institutions
- Retail and Business Services
- Healthcare & Life science



Value Delivered

- AI-Embedded Enterprises
- Measurable Business Impact
- Faster Innovation Cycles
- Simplified, Automated Operations
- Scalable & Resilient Digital Core

Ecosystem & Hyperscale Partnerships | AI - Ready Talent & IP | Client-Led Innovation | Governance & Security

Chairman’s Message

"Our 6.8 % year-on-year revenue growth in Q1 FY27 reflects the consistency we are seeing across our business. The continuity of our existing engagements and the strength of our customer relationships provide us with a solid foundation, while evolving enterprise priorities around AI, modernization and efficiency are creating new avenues for growth.

During the quarter, we continued to strengthen our market position through strategic client wins, expansion of our AI-led platform portfolio, deeper technology partnerships, and the successful execution of large-scale digital transformation programs. These initiatives reinforce our capabilities across AI, cloud, data, enterprise platforms and intelligent automation, while creating a stronger foundation for sustainable long-term growth.

We continue to invest in people, AI-led capabilities, platforms and IP-led opportunities to deepen our relevance with customers and strengthen our differentiation. As we move through FY27, we remain confident in building on this foundation, maintaining the momentum in our business, and creating long-term value for our customers and shareholders."

Niranjan Chintam

Chairman & Whole-time Director

Key Highlights: Large-scale Digital Wellhead Monitoring System for Oil India Limited

For a Oil India Limited

Successfully deployed its Optima Digital Oilfield Platform for Oil India Limited (OIL), enabling real-time monitoring of 77 production wells across 46 plinths through a unified digital wellhead monitoring system. The project was delivered within a six-month implementation timeline, enhancing operational visibility and production intelligence.

The deployment strengthens Kellton's leadership in Industrial IoT, cloud-native platforms, and AI-enabled energy solutions, while establishing a scalable foundation for predictive maintenance, intelligent automation, and next-generation digital oilfield operations.

[Read More]

Key Highlights:

For a leading NBFC

Modernized the Loan Origination System (LOS) and Sales Portal to deliver a scalable, cloud-ready digital lending platform with intelligent workflows, enhanced integrations, and an improved customer experience. The engagement also enabled the launch of a Loan Against Property (LAP) offering, strengthening Kellton's capabilities in digital lending and financial services transformation.

For a Leading Global Agriculture Company

Modernized AI-enabled enterprise platforms for employees, retailers, and channel partners, leveraging intelligent automation and data-driven workflows to improve operational efficiency, platform resilience, and personalized stakeholder experiences.

Key Highlights: Recognized by Snowflake as an AI Data Cloud Services Select Tier Partner

Attained Snowflake AI Data Cloud Services Select Tier Partner status during the quarter, marking a significant milestone in its AI and data transformation journey. This recognition reflects the Company's continued investments in strengthening its capabilities across AI-powered data platforms, cloud modernization, and enterprise analytics.

The enhanced partnership reinforces Kellton's ability to deliver scalable AI, data engineering, and cloud transformation solutions, enabling clients to build AI-ready data ecosystems and accelerate data-driven innovation. It further strengthens the Company's strategic positioning within the rapidly evolving AI Data Cloud ecosystem and supports its long-term growth strategy in high-value digital transformation services.

Read More

Key Highlights:

Launch of Structi.ai, an AI Context Engine for Enterprise Intelligence

Launched Structi.ai, an enterprise AI context engine that transforms unstructured data into contextual, AI-ready intelligence at scale. Combining metadata enrichment, intelligent data orchestration, and generative AI, the platform enables automated knowledge discovery, intelligent workflows, and real-time decision support while processing over 10 million data assets daily across 50+ data formats.

Structi.ai expands Kellton's enterprise AI platform portfolio and strengthens its capabilities in data intelligence, intelligent automation, and enterprise-scale AI adoption.

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Key Highlights: Kellton Launches Phoenix.AI: Modernizing Enterprise Legacy 80% Faster at Half the Cost

Launched Phoenix.AI, its agentic legacy modernization platform that transforms monolithic applications into scalable cloud-native microservices. Leveraging autonomous code intelligence and AI-assisted engineering, the platform accelerates modernization by up to 80% while reducing transformation costs by up to 50%, enabling faster, more predictable enterprise transformation.

Phoenix.AI is already supporting large-scale enterprise modernization initiatives, including the migration of over 4 million lines of code for a leading global enterprise software provider. The platform reinforces Kellton's leadership in next-generation software engineering, cloud modernization, and large-scale enterprise transformation.

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Key Deal Wins:

For a Leading Fortune India 500 Conglomerate

Secured a strategic engagement to build a unified enterprise workflow platform using its Low-Code/No-Code application platform. The solution modernizes financial and governance processes through configurable workflows, enterprise integrations, AI-assisted process automation, and centralized operational visibility, strengthening enterprise agility and workflow modernization.

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Key Deal Wins:

For a Leading Energy Infrastructure Company in the Middle East

Developing a unified enterprise workflow platform that digitizes critical operational processes and replaces fragmented manual workflows. The solution incorporates AI-enabled workflow intelligence, automated approvals, policy-driven governance, and end-to-end operational visibility to streamline enterprise operations.

For a Global Industrial Services Enterprise

Enhancing a mission-critical field operations platform through performance optimization, platform modernization, and user experience improvements. The engagement introduces AI-enabled workforce insights, mobile-first field operations, backend service enhancements, and production engineering to improve operational efficiency and platform resilience.

For a Global Leader in Pest Management Services

Building a cloud-native intelligent field service platform that modernizes enterprise service planning and workforce orchestration. The solution combines AI-assisted scheduling, technician route optimization, ERP integration, and an event-driven middleware architecture on Google Cloud Platform (GCP). The engagement strengthens Kellton's expertise in cloud modernization, enterprise integration, and intelligent field operations.

Key Deal Wins:

For a Leading UAE Enterprise Group

Designing a cloud-native enterprise operating platform that unifies business operations, governance, finance, and enterprise workflows. Powered by API-led integration, AI-driven operational insights, and intelligent automation, the platform enables real-time visibility, faster decision-making, and scalable enterprise operations.

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Kellton Wins BW PEOPLE TECH.FUTURE 2026 Gold Award for Best HR Tech Implementation

Recognition of successfully delivering the Government of Karnataka's HRMS2 program—one of India's largest public-sector workforce modernization initiatives, serving over 520,000 government employees through a unified digital HR ecosystem.

The recognition highlights Kellton's proven ability to execute large-scale, mission-critical digital transformation programs that integrate complex enterprise ecosystems while enhancing operational efficiency and governance. It further reinforces the Company's leadership in delivering resilient, enterprise-grade platforms that drive measurable outcomes across the public sector.

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Kellton

Financial Highlights

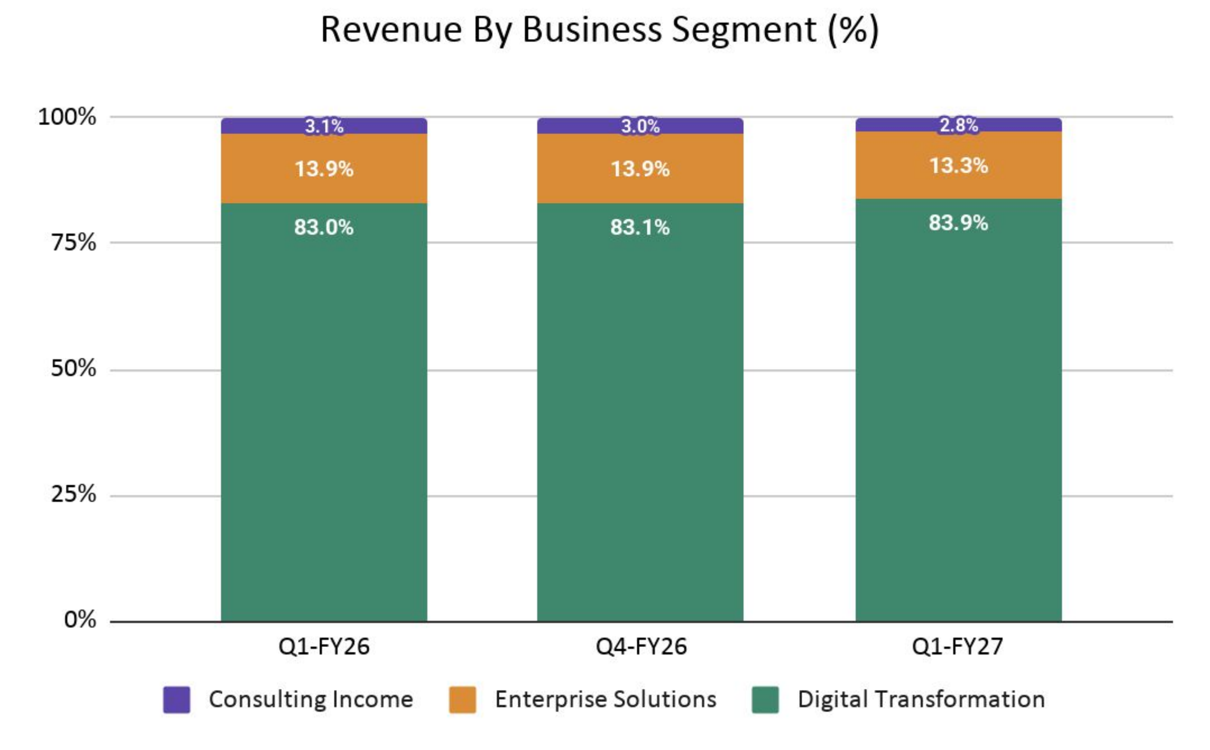
Key Highlights for the Quarter

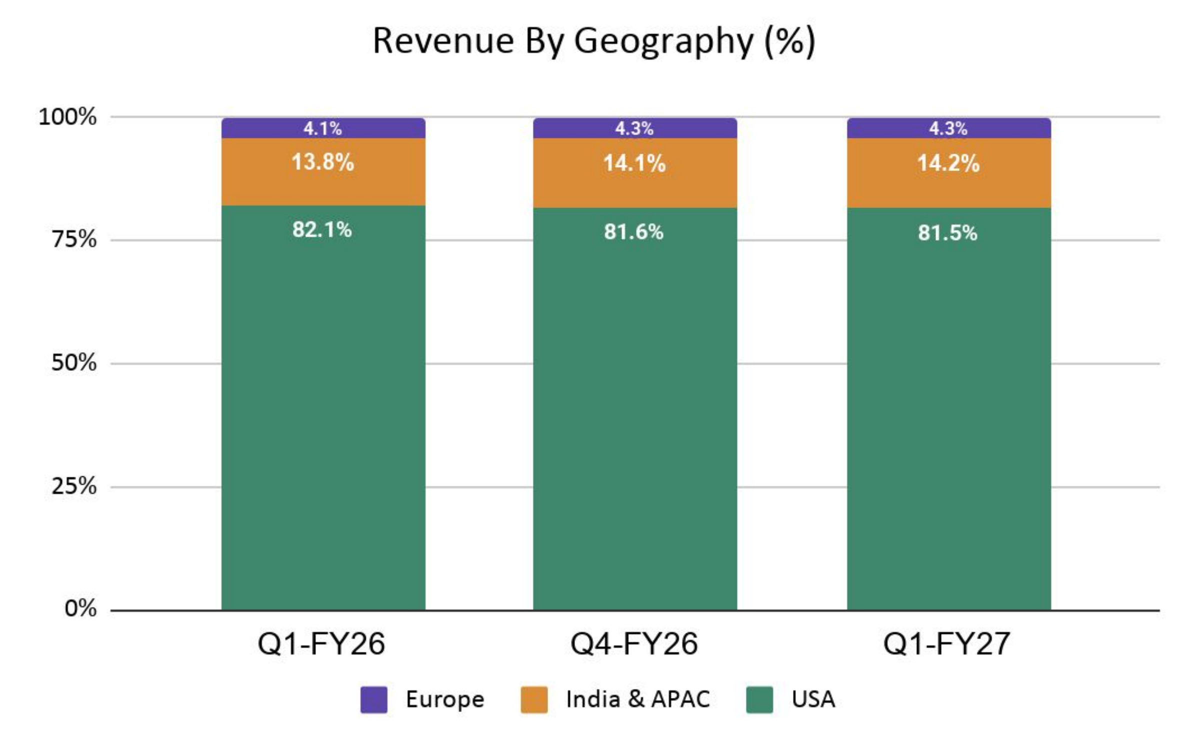
Q1 FY 27

Total Revenue	EBITDA	PAT
INR 3,163 M	INR 350 Mn	INR 223 M

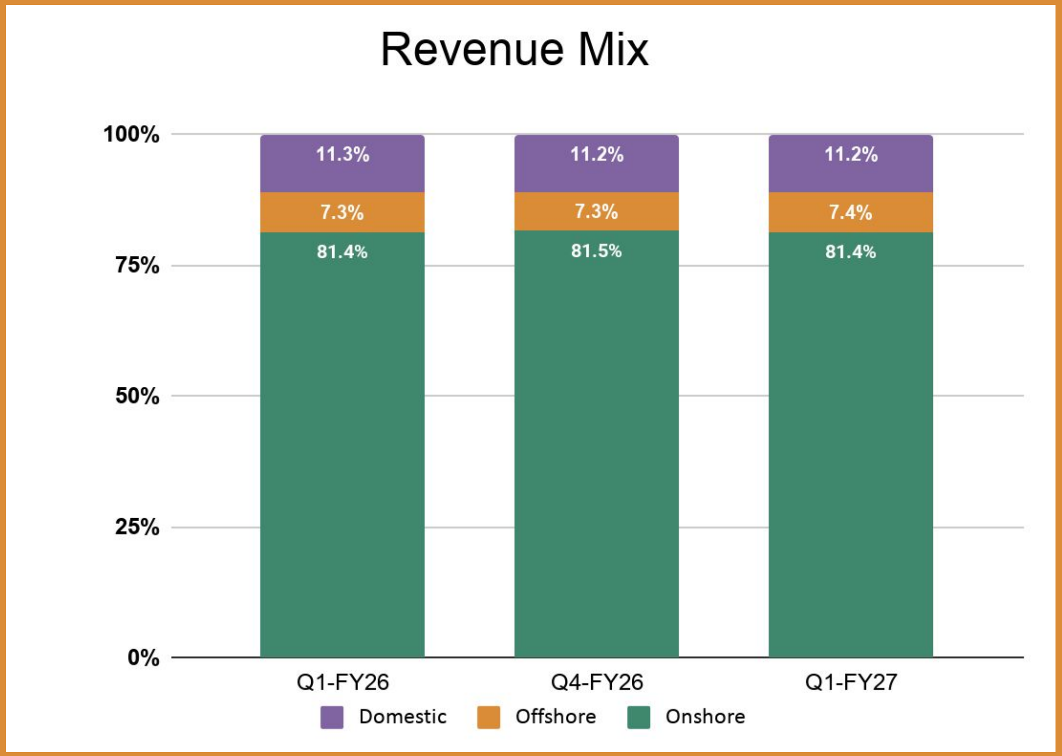
Margins	EPS
EBITDA Margin at 11.1% PAT Margin at 7.1%	Rs 0.42

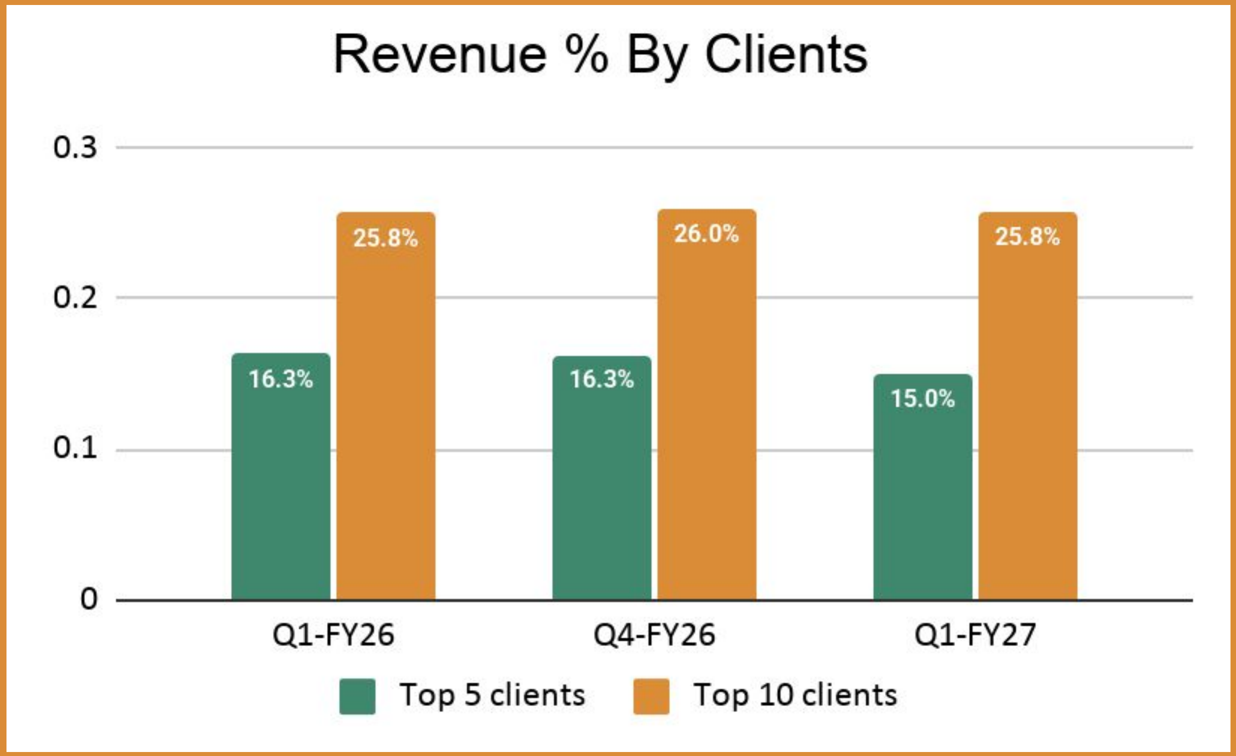
Q1 FY27: Key Metrics





Q1 FY27: Key Metrics





Q1 FY27: Key Metrics

Particulars	Metrics	30-Jun-26	31-Mar-26	30-Jun-25	Y-o-Y
		Q1 FY27	Q4 FY26	Q1 FY26	
Revenue	Total Revenue (INR Mn)	3,163	3,196	2,961	6.8%
	Net Revenue (INR Mn)	3,156	3,139	2,955	
Profit	EBITDA (INR Mn)	350	307	358	
	PBT (INR Mn)	257	210	270	
	PAT (INR Mn)	223	195	227	
Margin (%)	EBITDA	11.1%	9.8%	12.1%	
	PBT	8.1%	6.6%	9.1%	
	PAT	7.1%	6.2%	7.7%	
EPS	Basic (Rs.)	0.42	0.34	0.46	
	Diluted (Rs.)	0.42	0.34	0.46	

*Face value of shares reduced from ₹5 to ₹1 pursuant to a share split. Accordingly, EPS for Q1 FY27 and previous periods has been restated on a ₹1 face value basis for comparability.

Historical Financial Overview

Historical Consolidated Income Statement

INCOME STATEMENT (INR Mn)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue from operations	3,156	2,955	**6.8%**
Other Income	7	6	
Total Income	**3,163**	**2,961**	**6.8%**
Total Expenses	2,813	2,603	
EBITDA	350	358	
EBITDA Margin (%)	***11.1%***	***12.1%***	
Depreciation	38	40	
Finance Cost	55	48	
PBT	**257**	**270**	
Tax	34	43	
Profit After Tax	**223**	**227**	
PAT Margins (%)	***7.1%***	***7.7%***	
Other Comprehensive Income	-5	17	
Total Comprehensive Income (After Tax)	**218**	**244**	
Diluted EPS (INR)	0.42	0.46	

Disclaimer

Kellton Tech Solutions Limited Disclaimer:

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For further details, please feel free to contact our Investor Relations Representative:

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Kellton

Thank you

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