Date: 14th August 2026

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India **NSE Scrip Code – SKFINDUS**	**BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India **BSE Scrip Code -544572**

Subject: **<u>Submission of Presentation for Analyst/Institutional Investor Meeting</u>**

Reference: <u>Our Intimation Dated 10th August 2026</u>

Pursuant to Regulation 30 read with Clause 15 of Schedule III, Part A, Para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("SEBI LODR"), and with reference to our earlier intimation dated 10th August 2026, we are hereby submitting the presentation of Earnings Call on the Financial Results of the Company for the First Quarter Ended 30th June, 2026 scheduled today i.e. on 14th August 2026 at 11:00 Hrs (IST).

This Investor Presentation will be available on the website of the company at:

https://www.skf.com/in/investors/skf-india-industrial-ltd/financial-results

The above is for your information and record.

Thanking you,

Yours faithfully,
For SKF India (Industrial) Limited

POORVA BANG

Digitally signed by POORVA BANG
DN: cn=POORVA BANG, c=IN, o=Personal, email=POORVA.BANG@SKF.COM
Date: 2026.08.14 07:44:59 +05'30'

Poorva Bang
Company Secretary & Compliance Officer


SKF
FIGHTING FRICTION

SKF

SKF INDIA (INDUSTRIAL) LIMITED

INVESTOR PRESENTATION

Q1 FY2026-27

DISCLAIMER & FORWARD-LOOKING STATEMENTS

This presentation relates to SKF India (Industrial) Limited's results for Q1 FY27. Certain statements made during this presentation may be forward-looking in nature, subject to risks and uncertainties, and actual results may differ materially. Such statements are based on management beliefs and assumptions using information currently available. Recipients are cautioned not to place undue reliance on forward-looking statements when making investment decisions. The purpose of this call is solely to educate and create awareness of the Company's fundamental business performance for the quarter under review.

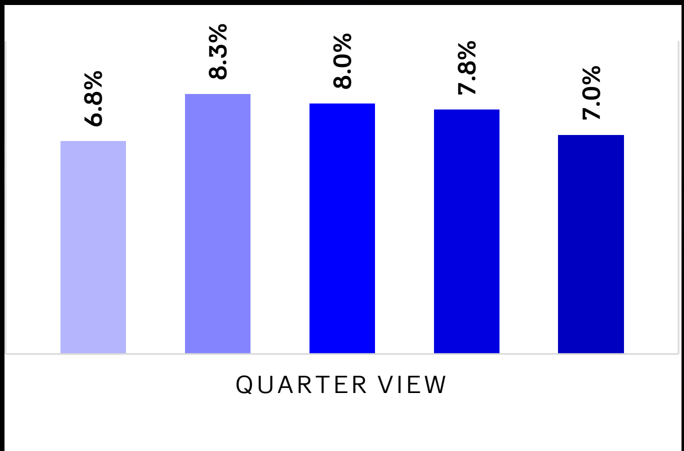
Financial information for the periods 17th December 2024 to 31st March 2025, and 1st April 2025 to 30th September 2025, has been extracted by management (with certain assumptions) from the financial records of SKF India Limited pertaining to the demerged Industrial undertaking, prepared in accordance with Appendix C of Ind AS 103 "Business Combinations."

SKF

- MACRO INDICATORS →
- STRATEGIC GROWTH DRIVERS
- FINANCIAL HIGHLIGHTS
- SUMMARY

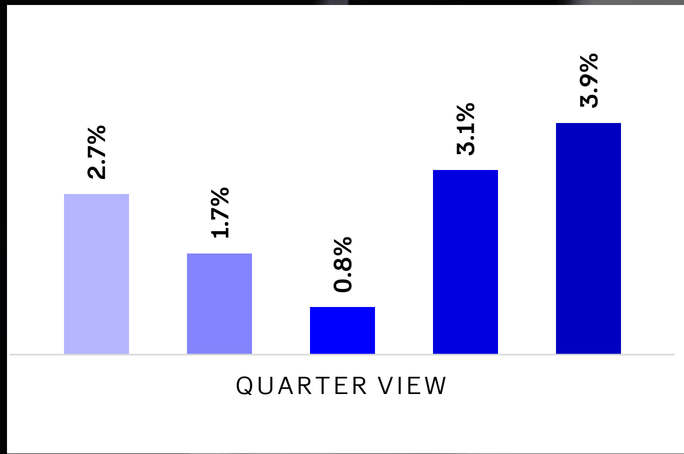
ECONOMY CONTINUES TO REMAIN STRONG DESPITE MIDDLE EAST HEADWINDS

GDP



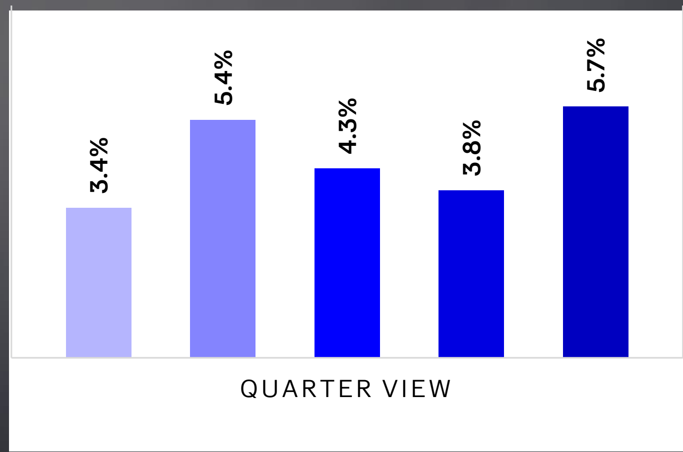
- Economic activity remains robust
- RBI forecast GDP growth for FY'27 at 6.7%

INFLATION



- ME war & irregular monsoon adversely impacted fuel & food prices
- FY'27 inflation expected in 4-6% range

INDUSTRIAL PRODUCTION (IIP)



- Industrial output rebounds strongly, signaling improved manufacturing momentum

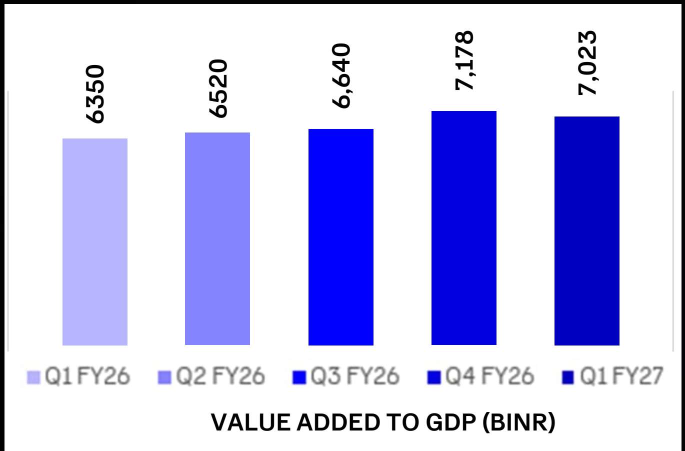
Q1 FY26 ■ Q2 FY26 ■ Q3 FY26 ■ Q4 FY26 ■ Q1 FY27

Source : Ministry of statistics, SIAM, Trading economics

SKF

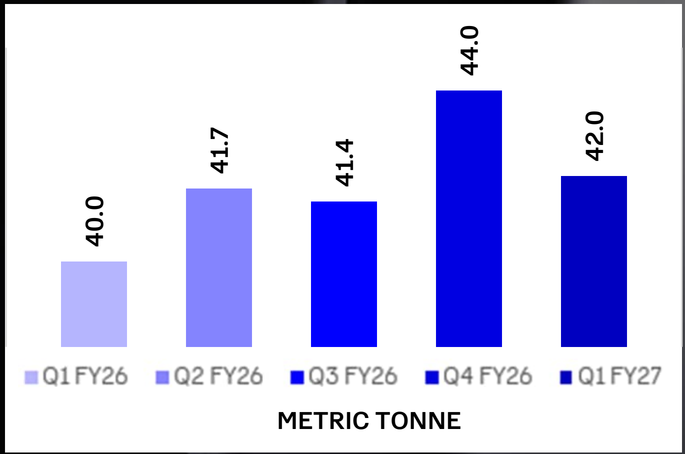
INDIA INFRASTRUCTURE MOMENTUM CONTINUES TO DRIVE GROWTH IN CORE INDUSTRIES

CONSTRUCTION



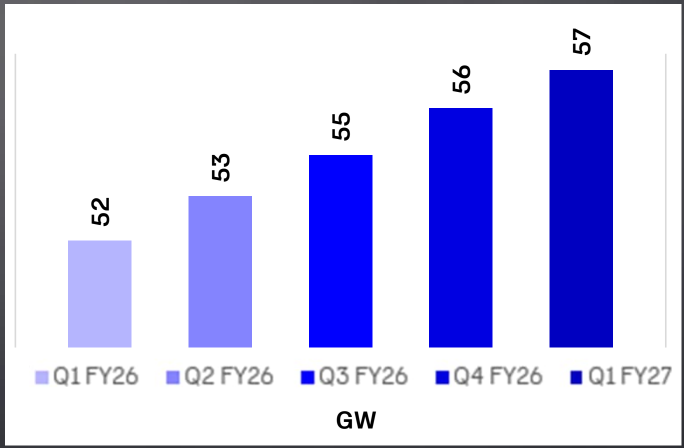
Expected to grow 10% YoY

STEEL



Production remains above 42 MT, reflecting resilient industry demand

WIND



4th largest wind capacity in the world
Capacity growth +10% YoY

Source : Ministry of statistics, SIAM, Trading economics & Worldsteel

MACRO INDICATORS

STRATEGIC GROWTH DRIVERS

FINANCIAL HIGHLIGHTS

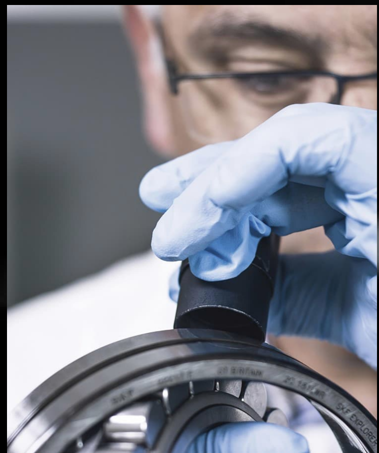
SUMMARY

SKF

STRATEGIC PRIORITIES CONTINUE TO STRENGTHEN GROWTH AND PROFITABILITY

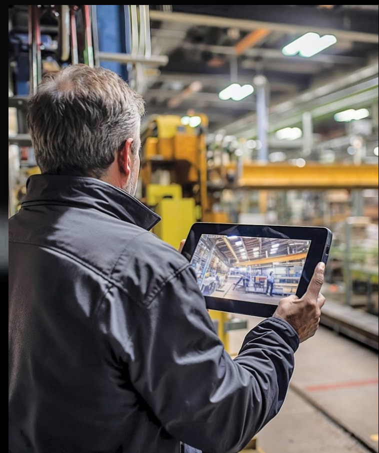
Localisation

Expanding Industrial-focussed manufacturing footprint in the region



Innovation

Empowering customers through innovative and customized solutions



Digitalisation and Reliability Solutions

Enabling predictive monitoring with smart, data-driven solutions

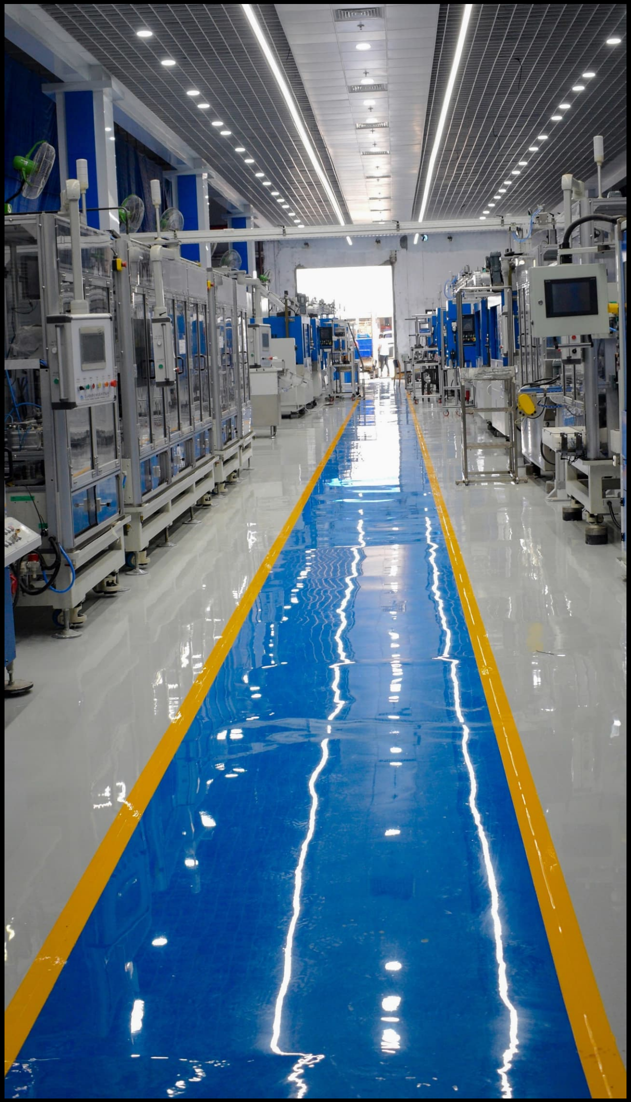
People Focus

Developing capability and talent

SKF

LOCALISATION INVESTMENTS ARE STRENGTHENING COMPETITIVENESS

- ❑ Operationalized new Tapered Roller Bearing (TRB) manufacturing line
- ❑ Added capacity of 3 million units annually to support future growth.
- ❑ Strengthened ability to deliver faster and reduce exposure to imports.



INNOVATION CONTINUES TO OPEN NEW GROWTH OPPORTUNITIES

Developed bearings with operating capability up to 250°C for food segment

Customized CRB for wheel end for a leading Agri OEM

Railway wheel-set bearing solutions extending maintenance intervals by up to 20%

Energy efficient hybrid bearings launched for next-generation electric drives

- MACRO INDICATORS
- STRATEGIC GROWTH DRIVERS
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- SUMMARY

Q1 26-27 FINANCIAL HIGHLIGHTS OVERVIEW

1.	**REVENUE INR 9,708 MN** Delivered strong top-line growth in wind, general machinery & agriculture	**GROWTH** +18.3% YoY +2.6% QoQ
2.	**PBT INR 869 MN** Margins reduced by 56 bps QoQ due to forex loss	**MARGIN** 9.0%
3.	**CASH FLOW INR 547 MN** Strong cash flow from operations post tax	**CASH CONVERSION** 63%

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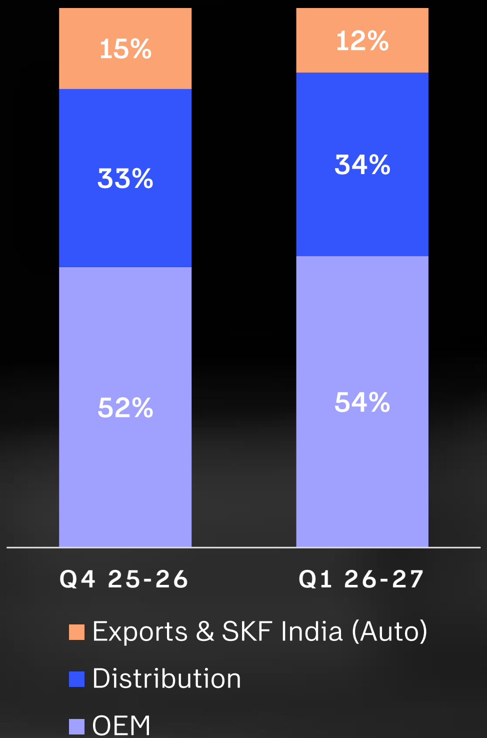
FINANCIAL OVERVIEW Q1 26-27 V/S Q4 25-26

QUARTERLY FINANCIALS

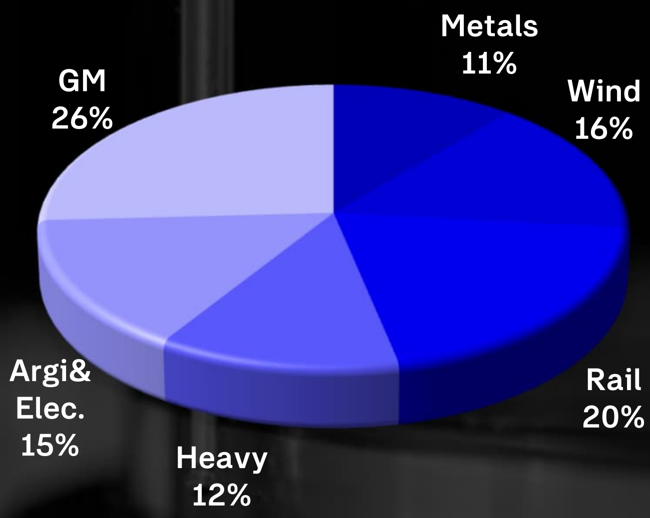
In million INR	Q1 26-27	Q4 25-26	% (q-o-q)
Revenue	9,708	9,457	+2.6%
OPM (PBT Margin %)	9.0%	9.5%	-56 bps
Profit before tax	869	900	-3.4%
Net working capital	6,275	6,242	+0.5%
NWC % of Revenue	17.5%	18.1%	-0.6%
Operating cash flow	547	1,864	n.m.

FY 2027 OVERVIEW OF REVENUE MIX

CUSTOMER MIX



SEGMENT MIX



KEY WINS

MACRO INDICATORS

STRATEGIC GROWTH DRIVERS

FINANCIAL HIGHLIGHTS

SUMMARY

WE ARE POSITIONED FOR SUSTAINABLE AND PROFITABLE GROWTH

SKF

9.7 BINR

Revenue from Operations

9.0%

PBT Margin

63%

CASH CONVERSION

Focused Industrial Company

Operating with agility, Industrial pureplay, and sharper capital allocation post demerger

INR 800-950 Crore Growth Investment Plan

Investing in manufacturing expansion and future-ready capabilities through 2030

Benefiting from India's Growth Story

Well positioned to outgrow key segments such as Wind, Metals and Heavy industries

Building Competitive Advantage

Driving customer value through localisation, innovation, digitalisation and operational excellence.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