MISHKA EXIM LIMITED

F14, First Floor, Cross River Mall, CBD Ground, Shahdara, Delhi -110032
CIN: L51909DL2014PLC270810 Email id:mishkaexim@gmail.com Contact No: 011 42111981

27th July, 2026

To,
BSE Limited,
The Corporate Relationship Dept
P.J. Towers, Dalal Street,
Mumbai-400001

BSE Scrip Code: 539220

Subject: Outcome of Board of Directors meeting held on July 27, 2026

Dear Sir/ Madam,

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Monday, July 27, 2026, has, inter alia, considered and approved the following items of agenda:

1. Standalone and Consolidated Un-audited Financial Results along with Limited Review Report of the Statutory Auditors thereon for the first quarter and three months ended June 30, 2026, as recommended by the Audit Committee of the Company. A copy of said Standalone and Consolidated Un-audited financial results and Limited Review Report of Statutory Auditors for the first quarter and three months ended June 30, 2026 are enclosed herewith as **Annexure- A**.

2. Considered and approved the appointment of Mr. Rakesh Aggarwal, as an Additional Director under the category of Non-Executive Independent Director of the Company with effect from July 27, 2026, are enclosed herewith as **Annexure - B**.

The Board meeting commenced at 03:30 P.M. and concluded at 04:00 P.M.

You are requested to please take the same on record.

Thanking You,
For **Mishka Exim Limited**

RAJNEESH GUPTA
Digitally signed by RAJNEESH GUPTA
Date: 2026.07.27 16:05:28 +05'30'

Rajneesh Gupta
Managing Director
DIN: 00132141

Mishka Exim Limited
CIN NO. L51909DL2014PLC270810
F-14, First Floor, Cross River Mall
CBD Ground, Shahdara, New Delhi-110032
email : mishkaexim@gmail.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2026

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
Income				
Revenue from Operations	698.88	342.49	208.70	2,225.91
Other Income	8.96	9.93	8.95	37.12
Total Income	707.84	352.42	217.65	2,263.03
Expenses				
Cost of Material Consumned	-	-	-	-
Purchases of Stock in trade	896.66	258.34	130.14	1,907.91
Change in Inventories of Stock in trade	(224.89)	(22.95)	48.13	2.92
Employees benefit Expenses	2.96	3.13	2.27	11.40
Financial Costs	1.08	0.12	-	2.35
Depreciation and Amortisation Expenses	2.51	2.72	2.69	10.88
Other Expenses	7.93	18.72	10.62	64.55
Total Expenses	686.25	260.08	193.85	2,000.01
Profit/(Loss) Before Exceptional Items & Taxes	21.59	92.34	23.80	263.02
Exceptional Items	-	-	-	-
Profit/(Loss) Before Tax	21.59	92.34	23.80	263.02
Tax Expense:-				
Current Tax	5.38	23.43	-	35.36
Deferred Tax	0.01	0.01	5.99	31.01
Total Tax Expense	5.39	23.44	5.99	66.37
Net Profit/(Loss) for the Period	16.20	68.90	17.81	196.65
Other Comprehensive Income(OCI)				
- Items that will not be reclassified to profit or loss	-	-	-	8.80
Income tax relating to above items	-	-	-	2.21
Total Other Comprehensive Income for the period	-	-	-	6.59
Total Comprehensive Income/(Loss) for the period	16.20	68.90	17.81	203.24
Paid - up Equity share capital(Face vale Rs.10/- each)	1,445.00	1,445.00	1,445.00	1,445.00
Other Equity(excluding Revaluation Reserve)		568.52		568.52
Earning per Equity Share (FV Rs.10/-per share) (not annualised)				
a) Basic(in Rs.)	0.11	0.48	0.12	1.36
b) Diluted(in Rs.)	0.11	0.48	0.12	1.36

for Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
Din No.00132141

Place: New Delhi
Dated: 27/07/2026

Mishka Exim Limited
CIN NO.:L51909DL2014PLC270810
F-14, First Floor, Cross River Mall
CBD Ground, Shahdara, New Delhi-110032
email : mishkaexim@gmail.com

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	30.06.2025 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
Segment revenue				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	698.96	343.38	208.70	2,056.64
C. Share Trading	-	0.21	-	172.56
Total	698.96	343.59	208.70	2,229.20
Less:Intersegment Revenue	-	-	-	-
Net Income From Operations	698.96	343.59	208.70	2,229.20
Less: Segment Expenses				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	674.89	249.14	178.36	1,787.49
C. Share Trading	0.12	-	6.27	171.00
Segment Result				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	24.07	94.24	30.34	269.15
C. Share Trading	(0.12)	0.21	(6.27)	1.56
Total	23.95	94.45	24.07	270.71
Less: Finance Cost	1.08	0.12	-	2.35
Less: Exceptional items	-	-	-	-
Less: Un-allocable Expenditure	10.16	11.02	9.22	41.29
Add: Unallocable income	8.88	9.03	8.95	35.95
Total Profit Before Tax	21.59	92.34	23.80	263.02
Segment Assets				
a. Fabric	1.13	0.82	0.82	0.82
b. Jewellery(Ornaments)	1,130.62	797.57	677.32	797.57
c. Share Trading	0.71	0.71	25.07	0.71
Total segment assets	1,132.46	799.10	703.21	799.10
Unallocable Assets	1,631.44	1,425.63	1,402.88	1,425.63
Total	2,763.90	2,224.73	2,106.09	2,224.73
Segment Liabilities				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	44.49	27.61	134.25	27.61
c. Share Trading	0.08	0.08	-	0.08
Total segment liabilities	44.57	27.69	134.25	27.69
Unallocable Liabilities	689.60	183.52	143.76	183.52
Total	734.17	211.21	278.01	211.21

Notes :

1. These financial results have been prepared in accordance with Indian Accounting Standards (Ind -AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendments thereafter.

2. The above results were reviewed by the audit committee and approved by Board of Directors of the company at its meeting held on 27th July,2026.

3. The figures for the quarter ended 31.03.2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ended 31.03.2026.

4. Other expenses for the quarter ended 30.06.2026,31.03.2026, 30.06.2025 and year ended 31.03.2026 includes loss from future and option transactions amounting to Rs. 0.12, Rs.11.30 , Rs. 5.77 and Rs.36.69 respectively.

5. Previous year figures have been regrouped/rearranged, wherever necessary, to make them comparable.

for Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
Din No.00132141

Place: New Delhi
Dated: 27/07/2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).

TO THE BOARD OF DIRECTORS OF MISHKA EXIM LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of **Mishka Exim Limited** ('the Company') for the quarter ended 30th June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

These statements are the responsibility of the Company's Management and have been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than the audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GAUR & ASSOCIATES
Chartered Accountants
FRN: 005354C

SATISH KUMAR GUPTA

Digitally signed by SATISH KUMAR GUPTA
Date: 2026.07.27 15:47:57 +05'30'

S. K. Gupta
Partner
M. No. 016746
UDIN: 26016746AKJFIS1931

Place: New Delhi
Date: 27/07/2026

Mishka Exim Limited
CIN:L51909DL2014PLC270810
F-14, First Floor, Cross River Mall
CBD Ground, Shahdara, New Delhi-110032
email : mishkaexim@gmail.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2026

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
Income				
Revenue from Operations	698.88	342.49	208.70	2,234.74
Other Income	8.96	9.93	8.95	37.13
Total Income	707.84	352.42	217.65	2,271.87
Expenses				
Cost of Material Consumned	-	-	-	-
Purchases of Stock in trade	896.66	258.35	130.14	1,915.64
Change in Inventories of Stock in trade	(224.89) -	22.95	48.13	2.92
Employees benefit Expenses	2.97	3.34	2.71	12.76
Financial Costs	1.08	0.36	-	2.88
Depreciation and Amortisation Expenses	2.51	2.72	2.69	10.88
Other Expenses	8.19	18.89	9.36	62.94
Total Expenses	686.52	260.72	193.03	2,008.03
Profit/(Loss) Before Exceptional Items & Taxes	21.32	91.70	24.62	263.84
Exceptional Items	-	-	-	-
Profit/(Loss) Before Tax	21.32	91.70	24.62	263.84
Share of Associate's Profit	(0.01)	0.83	(0.19)	0.32
Profit/(Loss) before tax	21.31	92.53	24.43	264.16
Tax Expenses				
Current Tax	5.38	23.27	0.19	35.55
Deferred Tax	(0.06)	-	6.01	31.02
Total Tax Expense	5.32	23.27	6.20	66.57
Net Profit/(Loss) for the Period	15.99	69.26	18.23	197.59
Other Comprehensive Income				
Items that will not be reclassified to profit or loss	-	-	-	24.05
Income tax relating to above items	-	-	-	6.05
Total Other Comprehensive Income for the period	-	-	-	18.00
Total Comprehensive Income/(Loss) for the period	15.99	69.26	18.23	215.59
Profit attributable to :				
-Shareholders of the company	16.02	69.29	18.19	197.55
-Non-Controlling Interests	(0.01)	(0.03)	0.04	0.04
Other Comprehensive Income attributable to :				
-Shareholders of the company	-	-	-	18.00
-Non-Controlling Interests	-	-	-	-
Total Comprehensive Income attributable to :				
-Shareholders of the company	16.02	69.29	18.19	215.55
-Non-Controlling Interests	(0.01)	(0.03)	0.04	0.04
Paid - up Equity share capital(Face value Rs.10/- per share)	1,445.00	1,445.00	1,445.00	1,445.00
Other Equity(excluding Revaluation Reserve)		974.10		974.10
Earning per Equity Share (FV Rs 10/-per share) (not annualised)				
a) Basic	0.11	0.48	0.13	1.37
b) Diluted	0.11	0.48	0.13	1.37

for Mishka Exim Limited

Place: New Delhi
Dated: 27/07/2026

Rajneesh Gupta
(Managing Director)
Din No.00132141

Mishka Exim Limited
CIN: L51909DL2014PLC270810
F-14, First Floor, Cross River Mall
CBD Ground, Shahdara, New Delhi-110032
email : mishkaexim@gmail.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
Segment revenue				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	698.96	343.38	208.70	2,056.64
C. Share Trading	-	0.49	-	183.31
Total	698.96	343.87	208.70	2,239.95
Less:Intersegment Revenue	-	-	-	-
Net Income From Operations	698.96	343.87	208.70	2,239.95
Less: Segment Expenses				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	674.89	241.71	178.36	1,787.45
C. Share Trading	0.31	7.72	4.98	178.73
Segment Result				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	24.07	101.67	30.34	269.19
C. Share Trading	(0.31)	(7.23)	(4.98)	4.58
Total	23.76	94.44	25.36	273.77
Less: Finance Cost	1.08	0.36	-	2.88
Less: Exceptional items	-	-	-	-
Less: Un-allocable Expenditure	10.24	10.90	9.69	43.01
Add: Unallocable Income	8.87	9.35	8.76	36.28
Total Profit Before Tax	21.31	92.53	24.43	264.16
Segment Assets				
a. Fabric	1.13	0.82	0.82	0.82
b. Jewellery(Ornaments)	1,130.62	797.57	677.32	797.57
c. Share Trading	9.97	10.52	35.88	10.52
Total segment assets	1,141.72	808.91	714.02	808.91
Unallocable Assets	2,150.73	1,940.12	1,903.92	1,940.12
Total	3,292.45	2,749.03	2,617.94	2,749.03
Segment Liabilities				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	44.49	27.61	134.25	27.61
c. Share Trading	0.36	0.82	-	0.82
Total segment liabilities	44.85	28.43	134.25	28.43
Unallocable Liabilities	785.93	274.93	235.39	274.93
Total	830.78	303.36	369.64	303.36

Notes :

1. These financial results have been prepared in accordance with Indian Accounting Standards (Ind -AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendments thereafter.

2. The above results were reviewed by the audit committee and approved by Board of Directors of the company at its meeting held on 27th July,2026.

3. The figures for the quarter ended 31.03.2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ended 31.03.2026.

4. Other expenses for the quarter ended 30.06.2026,31.03.2026, 30.06.2025 and year ended 31.03.2026 includes loss from future and option transactions amounting to Rs. 0.31, Rs.11.32, Rs. 4.48 and Rs. 34.73 respectively.

5. Previous year figures have been regrouped/rearranged, wherever necessary, to make them comparable.

for Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
Din No.00132141

Place: New Delhi
Dated: 27/07/2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).

TO THE BOARD OF DIRECTORS OF MISHKA EXIM LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Mishka Exim Limited** (the “ Holding Company”), which includes its subsidiary (the Holding Company and its subsidiary together referred to as “ the Group”), and its associate for the quarter ended 30th June, 2026 (‘the Statement’) attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Holding Company's Management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than the audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR// CFD/CMDI/44/2019 dated March 29,2019 issued by the SEBI (Listing Obligations and Disclosures Requirements) under Regulation 33(8) of the Listing regulations, to the extent applicable.

The statement includes the results of following entities:

a. Mishka Capital Advisors Limited (Subsidiary)
b. Cross River Securities Limited (Associate)

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial results of subsidiary and associate included in the statement, whose financial information reflects total revenues of Rs. NIL, total net loss after tax of Rs. 0.21 Lakhs, total comprehensive loss of Rs. 0.21 Lakhs for the quarter ended on 30th June, 2026 as considered in the Statement. These interim financial results have not been reviewed by other auditors hence no audit reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associate are based solely on financial results provided by the management to us. Our Conclusion on the Statement is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

Our conclusion on the Statement is not modified in respect of the above matters.

For GAUR & ASSOCIATES
Chartered Accountants
FRN: 005354C

SATISH KUMAR GUPTA

Digitally signed by SATISH KUMAR GUPTA
Date: 2026.07.27 15:47:30 +05'30'

S. K. Gupta
Partner
M. No. 016746
UDIN: 26016746DPWGMJ3715

Place: New Delhi
Date: 27/07/2026