www.rexseal.com
An ISO 9001:14001 Company

November 14, 2026

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir

Scrip Code 543744
Submission of Unaudited Standalone Financial Results for the half year ended September 30, 2026 along with limited review report of the auditors as per Regulation 33 of SEBI (Listing obligations and disclosures requirements) Regulations 2015.

This is to inform you that the Board of Directors of the Rex Sealing and Packing Industries Limited (,,the Company") at its meeting held today i.e. Saturday, November 14,2026 at 5.40 pm (IST), have duly approved the Unaudited Financial Results for the half year ended September 30, 2026, together with the Limited review report of the auditors in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 which is enclosed herein as an annexure.

We hereby inform you that M/s DGMS and Associates were appointed as Internal Auditor of the Company for conducting Internal Audit for the year April 01, 2026 till March 31,2027.

Further the details as required under Section V-A of Chapter V of SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/ 2023/120 dated July 11, 2022 read with SEBI Circular No. SEBI/HO/CFD/POD-1/CIR/P/ 2023/123 dated July 13, 2023 with respect to appointment of Internal Auditor is given below.

Sr. No.	Particulars	Details
1.	Reason for Change – Appointment	Considering the completion of the term of Appointment of the Internal Auditor, the Board approved the appointment of M/S D G M S &Co for another year as Internal Auditor of the Company.
2.	Date of Appointment and terms of Appointment	The Board at its meeting held on November 14, 2026, appointed D G M S & Co for a period of one year from April 01, 2026 till March 31, 2027.
3	Brief Profile	M/s D GM S and Co is a firm of Chartered Accountants based in Jamnagar Gujarat engaged in the profession of Audits including statutory and internal audits and has a team of experienced Chartered Accountants well versed in the field of accounts, taxation.
4	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable

The Board Meeting of the Company commenced on 5.40 PM (IST) and concluded at 6.20 PM (IST). The abovementioned financial results and disclosure shall be available on the website at www.rexseal.com of the company under the financials section.

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

Rex Sealing and Packing Industries Ltd.
Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India
Tel: +91–22–23751599/40021599 E-mail : sales@rexseal.com
Works - Plot No. M–44, M.I.D.C. Ind. Area, Taloja, Tal.: Panvel, Dist.Raigad – 410 208. (Maharashtra) India.

CRISIL RATINGS
The Most Reliable Opinion on Risk
SE 2B
High Performance Capability & Moderate Financial Strenght

www.rexseal.com

An ISO 9001:14001 Company

We request the Stock Exchange and the Members of the Company to kindly take note of the above information on record.

Thanking you

Yours faithfully
For REX SEALING AND PACKING INDUSTRIES LIMITED

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

NARESH NAYAK
MANAGING DIRECTOR
DIN : 00347765

Rex Sealing & Packing Industries Ltd.
Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India
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Dear Sir

Scrip Code 543744

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Thanking you

Yours faithfully

For REX SEALING AND PACKING INDUSTRIES LIMITED

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

NARESH NAYAK
MANAGING DIRECTOR
DIN : 00347765

CA BHARGAV B. GUSANI
bhargavgusani77@gmail.com

AUDITORS LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

To
The Board Of Directors Of
Rex Sealing And Packing Industries Limited

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of **Rex Sealing And Packing Industries Limited** ('the Company") for the Half Year ended 30th September, 2026 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as Amended. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B B Gusani & Associates
Chartered Accountants

BHARGAV BHARATBHAI GUSANI
Digitally signed by BHARGAV BHARATBHAI GUSANI
Date: 2026.11.14 18:13:43 +05'30'

Bhargav B. Gusani
Proprietor
M. No. 120710
F.R.N.0140785W
Place: Jamnagar
Date: 14-11-2026
UDIN: 26120710VWIFFH5700

REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: L28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Unaudited statement of Assets and liabilities as on September 30, 2026

(Rs. In Lakhs)

	Particulars	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	253.50	253.50
	(b) Reserves and surplus	2,363.66	2,192.11
	(c) Money received against share warrants	15.10	26.28
	Sub-total - Shareholders' funds (a+b+c)	**2,632.26**	**2,471.88**
2	**Share application money pending allotment**		
3	**Minority Interest***		
4	**Non-current liabilities**		
	(a) Long-term borrowings	9.77	11.37
	(b) Deferred tax liabilities (net)		-
	(c) Other long-term liabilities		-
	(d) Long-term provisions		-
	Sub-total - Non-current liabilities	**9.77**	**11.37**
5	**Current liabilities**		
	(a) Short-term borrowings	490.10	367.72
	(b) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	-	161.16
	Total outstanding dues of creditors other than micro enterprises and small enterprises	383.88	127.53
	(c) Other current liabilities	323.61	401.20
	(d) Short-term provisions	165.39	124.71
	Sub-total - Current liabilities	**1,362.98**	**1,182.31**
	TOTAL - EQUITY AND LIABILITIES	4,005.01	3,665.55
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property Plant & Equipments		
	- Tangible Assets	1,039.70	991.73
	- Intangible Assets		-
	- Capital Work in Progress		-
	(b) Non-current investments		-
	(c) Deferred tax assets (net)	39.02	30.97
	(d) Long-term loans and advances	35.73	39.24
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	**1,114.45**	**1,061.94**
2	**Current assets**		
	(a) Current investments	4.55	3.34
	(b) Inventories	1,079.99	1,088.62
	(c) Trade receivables	1,071.54	762.68
	(d) Cash and cash equivalents	41.44	27.96
	(e) Short-term loans and advances	636.28	679.82
	(f) Other current assets	56.76	41.19
	Sub-total - Current assets	**2,890.56**	**2,603.61**
	TOTAL - ASSETS	4,005.01	3,665.55

Date: 14th November 2026
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765

REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: L28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Statement of Unaudited Financial Results for the year ended September 30, 2026

(Rs. In Lakh)

	Particulars	Half Year Ended			For The Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-10-2025	01-04-2025	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026	30-09-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	**Revenue From Operations**				
	(a) Revenue From Operations	2,158.81	2,090.73	1,727.94	3,818.67
	(b) Other Income	0.54	1.06	8.72	9.78
	Total Revenue from operations (net)	**2,159.35**	**2,091.79**	**1,736.66**	**3,828.45**
	Expenditure				
	(a) Cost of materials consumed	1,387.06	1,307.62	1,097.94	2,405.56
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	8.62	(18.21)	28.10	9.89
	(d) Employee benefit expense	217.90	247.83	206.78	454.61
	(e) Finance Costs	21.32	22.03	52.50	74.53
	(e) Depreciation and amortisation expense	39.00	38.13	37.09	75.22
	(f) Other Expenses	384.46	332.84	222.49	555.33
	Total expenses	**2,058.36**	**1,930.23**	**1,644.90**	**3,575.13**
	Profit (loss) Before exceptional & Extraordinary Items and Tax	100.99	161.56	91.76	253.32
	Exceptional items	-	-	-	-
	Profit (loss) from ordinary activates before Extraordinary Items and Tax	**100.99**	**161.56**	**91.76**	**253.32**
	Extraordinary items	-	-	-	-
	Profit (loss) from ordinary activities before tax	100.99	161.56	91.76	253.32
	Tax Expenses - Current Tax	27.48	38.13	25.84	63.97
	(less):- MAT Credit				
	Current Tax Expense Relating to Prior years		12.35		12.35
	Deferred Tax (Assets)/llabtlltles	(8.05)	1.12	(4.54)	(3.42)
	Profit (loss) from ordinary activities	81.56	109.96	70.46	180.42
	Profit/(Loss) From Discountinuing Operation Before Tax				
	Tax Expenses of Discontinuing Operations				
	Net Profit/(Loss) from Discountinuing Opration After Tax	-	-	-	-
	Profit(Loss) For Period Before Minority Interest	-	-	-	-
	Share Of Profit / Loss Associates	-	-	-	-
		-	-	-	-
	Net Profit (+)/ Loss (-) For the Period	81.56	109.96	70.46	180.42
	Details of equity share capital				
	Paid-up equity share capital	253.50	253.50	222.00	253.50
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
	Details Of Debt Securities				
	Paid-up Debt Capital	-	-	-	-
	Face value of Debt Securities	-	-	-	-
	Reserve Excluding Revaluation Reserves As Per Balance sheet Of previous Year	2,363.66	2,192.11	1,654.24	2,192.11
	Debentuer Redemption Reserve	-	-	-	-
	Earnings per share (EPS)				
	Basic earnings per share from countinuing And Discountinuing operations	3.22	4.34	3.17	7.12
	Diluted earnings per share from countinuing And Discountinuing operations	3.22	4.34	3.17	7.12

Notes:-

1. The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the 14/11/2026 . The review report has been filed with the stock exchange and is available on the Company's website.
2. The Statutory Auditors have carried out limited review of the Unaudited Results of the Compnay for the Half year ended 30/09/2026.
3. The Statements is prepread in accordance with the requirement of Accounting Standrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
4. The above Unaudited financial results have been prepared in accordance with Compnies (Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Secation 129 to 133 of Companies Act, 2013, read with relevant rules.
5. Previous periods' figures have been regrouped / reclassified where required to make them compatible with the figures ' of current periods .
6. The Company Operates in a Single Segment, hence segment reporting is not applicable. There are no investor complaints pending as on 30th September 2026.

For, Rex Sealing and Packing Industries Limited

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765

Date: 14th November 2026
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: L28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Unaudited Cash Flow Statement for the year ended September 30, 2026

	Particulars	As on 30th September, 2026 Rs. In Lakhs	As on 30th September, 2025 Rs. In Lakhs
A.	**Cash flow from operating activities**		
	Profit before Tax	100.99	91.76
	Adjustments for:		
	Depreciation and amortisation	39.00	37.09
	Dividend Income	-	-
	Interest Income	(0.32)	(5.26)
	Sundry Balances Written Back	-	-
	Finance costs	21.32	52.50
	Operating profit / (loss) before working capital changes	**160.99**	**176.08**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	8.63	(90.66)
	(Increase) / Decrease Short-term loans and advances	43.54	148.40
	Increase / (Decrease) Trade payables	95.19	237.28
	(Increase) / Decrease Trade Receivables	(308.86)	(89.49)
	(Increase) / Decrease Other Current Assets	(15.57)	(45.78)
	Increase / (Decrease) Short Term Provisions	40.70	0.44
	Increase / (Decrease) Other current liabilities	(77.59)	181.09
	Net Cash Generated/(Used in) Operations	**(213.96)**	**341.27**
	Cash flow from extraordinary items		
	Income tax Expense	(27.48)	(25.84)
	Excess provision Written off		-
	Dividend & Dividend Tax Paid		-
	Net cash flow from / (used in) operating activities (A)	(80.45)	491.51
B.	**Cash flow from Investing activities**		
	Interest received	0.32	5.26
	Dividend Received		-
	(Purchase)/Sale of Fixed Assets	(86.97)	(141.06)
	Change in Investments	(1.21)	-
	Change in Long Term Loan and Advances	3.51	(4.55)
	Change in Non-Current Assets	-	-
	Net cash flow from / (used in) investing activities (B)	(84.35)	(140.35)
C.	**Cash flow from financing activities**		
	Finance cost	(21.32)	(52.50)
	Increase / (Decrease) Long Term Borrowings	(1.60)	(1,061.06)
	Issue of Securites Primium	90.00	112.00
	Increase / (Decrease) Short Term Borrowings	122.38	679.27
	Issue of Equity Shares	-	5.60
	Proceeds From Share Warrents	(11.18)	(29.40)
	Net cash flow from / (used in) financing activities (C)	178.28	(346.10)
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**13.48**	**5.06**
	Cash and cash equivalents at the beginning of the year	27.96	14.16
	Total	41.44	19.23
	Comprises:		
	(a) Cash on Hand	13.18	20.19
	(b) Balance with Banks		
	(i) Current Accounts	28.26	(0.96)
	(ii) Deposits Accounts		
	Cash and cash equivalents at the end of the year *	41.44	19.23

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

Date: 14th November 2026
Place: Mumbai

Naresh Manjunath Nayak
Managing Director
DIN 00347765

D G M S & Co.
Chartered Accountants

Pooja Khatuwala
A.C.A , B.Com , MSQFE (U.S.A)

To,

Rex Sealing and Packing Industries Limited,
A-207, 2nd Floor, Plot No.711 A,
Byculla Services Industries, D K Road,
Ghodapdeo, Byculla, (East),
Mumbai,
Maharashtra, 400027

Sub: Consent letter for Appointment as Internal Auditors of Rex Sealing and Packing Industries Limited.

Dear Sir,

We thank you for your letter dated 13th July 2026, seeking our consent for appointment as Internal Auditor of Rex Sealing and Packing Industries Limited ("the Company"). We hereby give consent to our appointment as Internal Auditor of the Company for the Financial Year 2026-27, pursuant to the provisions of Section 138 of the Chapter IX of the Companies Act, 2013.

Yours faithfully,

For, M/s. D G M S & Co.,
Chartered Accountants
FRN: 0112187W

CA Pooja Khatuwala
Membership No: 166537
Date: 13-07-2026
Place: Jamnagar