

To,

Date: 29th August, 2026

The Listing Department Bombay Stock Exchange Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 <u>Scrip Code: 544197</u>	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051 <u>Trading Symbol: RETAIL</u>
--	--

Subject: Outcome of the meeting of the Board of Directors of JHS Svendgaard Retail Ventures Limited ("Company") in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on April 30, 2026 and the special resolution passed by the members of the Company at the Extra Ordinary General Meeting held on May 30, 2026 and in pursuance of the in-principle approval Letter No. NSE/LIST/55049 and letter No. LOD/PREF/GB/FIP/666/2026-27, dated August 14, 2026, received from the National Stock Exchange of India Limited and BSE Limited respectively, the Board of Directors vide its resolution dated August 29, 2026, has allotted 23,01,000 (Twenty Three Lakh One Thousand Only) fully convertible warrants ("Warrants") at a price of ₹ 25/- per warrant ("Warrant Issue Price") on a preferential basis to persons belonging to Non-Promoter Group category:

Name of the Allottee	Category	Warrant Subscription Amount Received (in INR) [Rs. 6.25]	Number of Warrants allotted
Purnima Sharma	Non-Promoter	62,50,000	10,00,000
Sunny Bakshi	Non-Promoter	31,25,000	5,00,000
Fresh Impact Labs Private Limited	Non-Promoter	25,00,000	4,00,000
Vinita Gupta	Non-Promoter	12,50,000	2,00,000
Ujjwal Anand	Non-Promoter	6,25,000	1,00,000
Abhijeet Mohan Warang	Non-Promoter	6,00,000	96,000
Nalin Kant Beura	Non-Promoter	31,250	5,000
Total		1,43,81,250	23,01,000

The Company has received 25% of the Warrant Issue Price, i.e., Rs. 6.25/- per warrant, aggregating to Rs. 1,43,81,250/- (Rupees One Crore Forty-three Lakhs Eighty-One Thousand Two Hundred Fifty Only), as the Warrant Subscription Amount from the Allottees mentioned above, basis which the Board has made the allotment of Warrants.



JHS SVENDGAARD RETAIL VENTURES LIMITED
(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)
CIN: L52100HR2007PLC093324

The allotment of these Warrants entitles the Allottee to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. August 29, 2026, upon payment of Warrant Exercise Price of ₹ 18.75/- (Rupees Eighteen and Seventy Five Paise Only), equivalent to 75% (Seventy five per cent) of the Warrant Issue Price ('Warrant Exercise Price'), and be allotted one fully paid-up Equity Share of the Company of face value of ₹ 10/- each at a price of ₹ 25/- per share (including premium of ₹ 15/- per share), against each Warrant, with the amount paid against each Warrant be adjusted against the issue price for the resultant Equity Share.

As the Company has allotted the convertible Warrants to Allottee, there is no change in the paid-up share capital of the Company at this stage.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure – A.**

Kindly take the above on your record.

Thanking You,
For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary & Compliance Officer

Annexure – A

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants Each Warrant is fully convertible into one fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, and Chapter V of the SEBI (ICDR) Regulations, 2018 and other applicable law, as amended from time to time
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 23,01,000 (Twenty-Three Lakh One Thousand Only) Warrants of the Company, for cash consideration, at an issue price of Rs. 25/- (Rupees Twenty-five only) per Warrant, convertible into, 1 (One) fully paid Equity Share of face value Rs. 10/- each of the Company at a price of Rs. 25/- per share (including premium of Rs. 15/- per share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company. Upon the receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into equity shares of the Company. The price of the Warrants and the number of Equity Shares to be allotted on conversion Warrants shall be subject to appropriate adjustments as permitted under applicable laws
4	Name of Investor	1. Purnima Sharma 2. Sunny Bakshi 3. Fresh Impact Labs Private Limited

		4. Vinita Gupta 5. Ujjwal Anand 6. Abhijeet Mohan Warang 7. Nalin Kant Beura				
5	Post allotment of securities - outcome of the subscription	Name of Allottees	Pre-preferential issue to the proposed allottee		Shareholding of proposed allottee post conversion of Warrants (on fully diluted basis) *	
			No. of shares held	% Held	No. of shares to be held	% to be held
		Purnima Sharma	NIL	NIL	10,00,000	7.45
		Sunny Bakshi	NIL	NIL	5,00,000	3.72
		Fresh Impact Labs Private Limited	NIL	NIL	4,00,000	2.98
		Vinita Gupta	NIL	NIL	2,00,000	1.49
		Ujjwal Anand	NIL	NIL	1,00,000	0.74
		Abhijeet Mohan Warang	NIL	NIL	96,000	0.72
		Nalin Kant Beura	NIL	NIL	5,000	0.04
		* The % holding calculated in this column is based on the assumption that all the currently outstanding convertible warrants of the company will be fully converted into equity shares				
6	Issue Price/allotted price (in case of convertibles)	Rs. 25/- per Warrant. For determining the Issue Price, Pricing Report and Valuation Report obtained from a Registered Valuer in accordance with Regulations 164(1) and 166A of the SEBI ICDR Regulations, have been considered, pursuant to Regulation 166A of the SEBI ICDR Regulations.				
7	Number of investors	7 (Seven)				
8	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument.	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of				

		allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable