SAPTAK CHEM AND BUSINESS LIMITED

Regd. Office: 102/B, Ashwalekha Complex, Nr. Desai Park, Nr. Jivraj Park Bus-Stop,
Vejalpur Road, Ahmedabad-380051
Contact No.: +91 8268382683 Website: www.saptakchem.com
Email id: munakchem1980@gmail.com CIN: L24299GJ1980PLC101976

01st August 2026

To
The Corporate Relations Department
BSE Limited, Rotunga Building,
P.J. Towers, Dalal Street,
Mumbai - 400001.

Scrip Code: 506906

Sub: Disclosure under Regulation 32(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to SEBI circular-CIR/CFD/CMD1/162/2019 dated 24th December, 2019 as amended from time to time till date, regarding Format on Statement of Deviation or Variation for proceeds of public issue/rights issue preferential issue, Qualified Institutions Placement (QIP) etc. in reference to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby confirm that there is no deviation and/or variation in the utilization of proceeds, from the object mentioned in notice of Extra Ordinary general meeting of the members of the company held on 12th Day of November, 2025 for issuance of 40,00,000 (Forty Lakh) Convertible warrants on a preferential basis for cash consideration at a price of Rs. 10.50/- (Rupees Ten and Fifty Paisa Only) (including the Warrant Subscription Price and the Warrant Exercise Price).

The Company has received fund from the Allottees Twenty-Five Percent of consideration amount aggregating to ₹ 1,05,00,000 (Rupees One Crores and Five Lakhs Only) as required under the SEBI ICDR Regulations.

A statement of deviation, stating that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee, is attached herewith as Annexure-A.

This is for your information and necessary records
Thanking you,

Yours faithfully,
For Saptak Chem and Business Limited

AYUSH VINOD KUMAR TATED
Digitally signed by AYUSH VINOD KUMAR TATED
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Ayush Tated

Managing Director

DIN: 11461830
Encl.: As Above

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<u>Statement of Deviation / Variation in utilization of funds raised under Preferential issue - Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Name of Listed Entity	Saptak Chem And Business Ltd
Mode of Fund Raising	Issuance of Convertible warrants on a preferential basis for cash consideration
Date of Raising Fund	6th April, 2026
Amount Raised	₹ 1,57,50,000 (Seventy-Five Percent of allotted shares of 20,00,000) (Total amount raised under Preferential issue is ₹ 4,20,00,000)
Report filed for Quarter and Year Ended	June 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, If Applicable	NA
Is there any Deviation / Variation in use of funds raised	No
If yes, Whether the same is pursuant to change in terms of a contract or object, which was approved by the shareholders	NA
If Yes, Date of Shareholder approval	NA
Explanation for Deviation / Variation	NA
Comments of Audit Committee after review	No Comments
Comments of auditors if any	No Comments

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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilized**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
To meet Working Capital requirement of the company and to provide margin for Bank Guarantee	Nil	Rs. 1.57 Cr.	Nil	Rs. 1.57 Cr.	Nil	No deviation
To utilize for General Corporate Purposes	Nil	Nil	Nil	Nil	Nil	No deviation

Deviation or variation could mean:

(a) *Deviation in the objects or purposes for which the funds have been raised; or*
(b) *Deviation in the amount of funds actually utilized as against what was originally disclosed; or*
(c) *Change in terms of a contract referred to in the fundraising document*

For Saptak Chem and Business Limited

AYUSH VINOD KUMAR TATED

Digitally signed by AYUSH VINOD KUMAR TATED
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Date: 2026.08.01 15:30:41 +05'30'

Ayush Tated

Managing Director

DIN: 11461830