

Wanbury Limited

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June 25, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001. Scrip Code: 524212	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051. Scrip Code: WANBURY
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Dear Sir/Madam,

Subject: Intimation of pledge being released on equity shares held by the Promoter Group and reduction in rate of Interest from 12.5% per annum to Sub 10% per annum.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that the existing debt facilities of the Company have been taken over by Axis Finance Limited & Poonawala Fincorp. Consequent to this arrangement, the pledge created on the equity shares of the Company held by members of the **Promoter Group is being released to the full extent** earlier held by Investec AIF & Tata Capital Limited.

Accordingly, 1,42,03,818 equity shares, representing 40.65 % of the Company's paid-up equity share capital and 94.51% of the Promoter Group's holding, will stand free from encumbrance & pledge soon. Balance only 5.49 % of the Promoter Group's holding is pledged with SBM towards working capital facilities.

In connection with the refinancing, we further wish to inform you that the borrowing cost of the Company will be **Sub 10% p.a.** from 1 July 2026. This reduction is expected to lower the finance cost of the Company and support profitability in the periods ahead.

This is for your information and record.

Thanking you,

Yours truly
For Wanbury Limited

Jitendra J. Gandhi
Company Secretary

