



WESTERN CARRIERS (INDIA) LTD.

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Date: May 16, 2026

To, The General Manager Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	To, The General Manager Department of Corporate Services, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 544258; Scrip Symbol: WCIL

ISIN: INE0CJF01024

Subject: Press Release on the Audited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and financial year ended March 31, 2026

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026.

The aforesaid information will also be hosted on the Company's website at www.western-carriers.com

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Western Carriers (India) Limited

**Sapna Kochar
Company Secretary & Compliance Officer
ICSI Membership No.: A56298
Place: Kolkata, West Bengal**

Western Carriers Reports Q4 & FY26 Results

May 16th, 2026 Kolkata: Western Carriers (India) Limited, one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies, has reported its audited financial results for the quarter ended on March 31, 2026.

Consolidated FY26 Performance

Revenue from Operations

₹ 1,829 Cr

EBITDA

₹ 85 Cr

Profit After Tax

₹39 Cr

Key Financial Performance

Particulate (₹ Cr)	Q4 FY26	Q3 FY26	QoQ
Revenue from Operations	496	478	4%
EBITDA	21	24	-10%
<i>EBITDA Margin</i>	4.3%	5.0%	
PAT	8	11	-24%
<i>PAT Margin</i>	1.7%	2.3%	

Key Highlights:

- ✓ Total Income for Q4 FY26 stood at ₹499 crores, while FY26 Total Income was ₹1,844 crores.
- ✓ EBITDA for Q4FY26 stood at ₹21 crores, with an EBITDA margin of 4.3% and for FY26, EBITDA stood at ₹ 85 crores, with a margin of 4.6%
- ✓ PAT for Q4 FY26 was ₹8 crores, with a PAT margin of 1.7%. For FY26, PAT stood at ₹ 39 crores, with a margin of 2.1%

Commenting on the results Mr. Rajendra Sethia , Chairman and Managing Director, Western Carriers (India) Limited said: “Our company continues to consolidate and grow our position as a dependable multimodal logistics partner, backed by integrated capabilities and a strong customer franchise.

The fourth quarter was shaped by significant geopolitical disruptions. Despite which, we sustained momentum with steady sequential revenue growth, supported by stable domestic operations and disciplined execution ensuring customer delight.



Our multimodal network ensured consistent service reliability, and this together with our Gati Shakti Multi Modal Cargo Terminal near Morbi, we’ve been able to further strengthen our offerings. This has allowed us to continue delivering dependable service to all our clients across India, supporting both our corporate and MSME customers through seamless multimodal connectivity

As we move into FY27, our focus remains on operational resilience, measured capacity expansion, and improving realizations. We are well positioned to benefit as trade flows normalise, and remain committed to delivering consistent performance and long-term value.”

About the Company:

Western Carriers (India) Ltd is one of India’s largest multi-modal, rail-focused, 4PL asset-light logistics companies. With a scalable, technology-enabled business model, WCIL delivers customized, end-to-end 3PL and 4PL logistics solutions, integrating road, rail, water, and air transport along with value-added services across the supply chain. Founded as a rail-centric logistics venture by Rajendra Sethia in 1972 and incorporated under WCIL in 2013, the company has evolved over five decades to become a trusted partner for integrated, single-window logistics solutions tailored to complex operational needs.

For further information, please connect with us:

Company: Western Carriers (India) Limited	Investor Relations: MUFG Intime India Pvt. Ltd.
	
<p>Ms. Sapna Kochar Company Secretary & Compliance Officer Email: investors@westcong.com Website: western-carriers.com</p>	<p>Ms. Nidhi Vijaywargia/ Mr. Aryan Sumra Email: nidhi.vijaywargia@in.mpms.mufg.com / aryan.sumra@in.mpms.mufg.com</p>

Safe Harbour

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward looking statements to reflect events or circumstances after the date thereof.