SHALBY
LIMITED
•Passion••Compassion••Innovation•

Shalby/SE/2026-27/34 July 30, 2026

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Scrip Code : SHALBY
Through : https://neaps.nseindia.com/NEWLISTINGCORP/

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code: 540797
Through : http://listing.bseindia.com

Sub: Intimation for availing of Working Capital Facilities – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("the SEBI LODR")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of Directors of the Company, at its meeting held today, has, inter alia, approved availing of working capital facilities aggregating up to ₹129.70 crore from Kotak Mahindra Bank Limited, comprising of:

- ₹119.70 crore, to be availed by M/s. Shalby Advanced Technologies, Inc., USA, an overseas step-down subsidiary of the Company, towards its working capital requirements; and

- ₹10 crore, by way of Working Capital Demand Loan (WCDL) / Cash Credit facilities, to be availed by the Company.

The meeting commenced on 5:43 p.m. and concluded at 6:05 p.m.

The details, as required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/ CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are annexed herewith as Annexure – A.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Shalby Limited**
SHAH TUSHAR DINESHCHANDRA
Digitally signed by SHAH TUSHAR DINESHCHANDRA
Date: 2026.07.30 18:09:19 +05'30'
Tushar Shah
Vice President & Company Secretary
Mem. No. F7216

Annexure - A

Details as required under Regulation 30 of SEBI Listing Regulations are as follows.

Sr. No.	**Particulars**	**Details**
a)	name of party for which such guarantees or indemnity or surety was given	Shalby Advanced Technologies Inc., USA, (“SAT Inc.”)
b)	whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No, except SAT Inc., Step-down subsidiary of the Company is having interest, being the beneficiary in this transaction,
c)	brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company is availing working capital facilities upto ₹129.70 crore from Kotak Mahindra Bank Limited, comprising of: • ₹119.70 crore, to be availed by M/s. Shalby Advanced Technologies, Inc., USA, an overseas step-down subsidiary of the Company, towards its working capital requirements; and • ₹10 crore, by way of Working Capital Demand Loan (WCDL) / Cash Credit facilities, to be availed by the Company.
d)	impact of such guarantees or indemnity or surety on listed entity	Providing SBLC is in overall interest of the Company, as it will help the step down subsidiary in obtaining credit facilities. No financial / operational impact is foreseen.