

July 10, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Proceedings of 74th Annual General Meeting pursuant to Regulation 30 and voting results pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir(s)/Madam(s),

Further to our intimation dated June 10, 2025 with respect to 74th Annual General Meeting (“AGM”), this is to inform that the 74th AGM of Dalmia Bharat Sugar and Industries Limited (“**the Company**”) was held today, i.e., Friday, July 10, 2026 at 11.00 a.m. through video conferencing facility provided by National Securities and Depository Limited (“NSDL”) in compliance with Circular(s) issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India from time to time and other applicable provisions of the Companies Act, 2013 and SEBI Listing Regulations.

Pursuant to Regulation 30 of the SEBI Listing Regulations, the proceedings of 74th AGM of the Company are attached and marked as **Annexure – 1.**

Further, pursuant to Regulation 44(3) of the SEBI Listing Regulations, the voting results along with the Scrutinizers’ Report on e-voting are attached and marked as **Annexure – 2.**

The said proceedings of AGM and the Voting Results are also uploaded on the website of the Company at www.dalmiasugar.com.

Kindly take the same on your record.

Yours faithfully,
For **Dalmia Bharat Sugar and Industries Limited**

Rachna Gorla
Company Secretary and Compliance Officer
FCS 6741

Enclosures: As above

ANNEXURE -1

Proceedings of 74th Annual General Meeting ("AGM") of Dalmia Bharat Sugar and Industries Limited held on July 10, 2026 at 11 a.m.

1. Mr. Rajeev Bakshi, Chairman, chaired the AGM.
2. Ms. Rachna Gorla, Company Secretary, assisted the Chairman in conducting the AGM.
3. The Company Secretary confirmed the presence of requisite quorum and informed the members that the AGM was being conducted through Video/Conferencing ("VC") / Other Audio-Visual Means ("OAVM").
4. The Company Secretary introduced the Board of Directors, Chief Financial Officer, Statutory and Secretarial Auditors.
5. Mr. Rajeev Bakshi, the Chairman of the Company, addressed the members present at the meeting and briefed about Company's performance during the financial year 2025-26 and called the meeting to order.
6. A financial presentation by Mr. Sandeep Garg, Chief Financial Officer of the Company, was made thereafter.
7. At the request of the Chairman, the Company Secretary conducted the formal proceedings of the AGM.
8. The Company Secretary informed the members *inter-alia* about general instructions with respect to e-voting facility available during the AGM, appointment of Mr. Vikas Gera, Practicing Company Secretary as Scrutinizer, documents available for inspection and question answer session.
9. With the permission of the Chairman, Notice of AGM and Annual Report were taken as read.
10. The Company Secretary took up the items as set forth in the notice of AGM in seriatim.

11. Thereafter, shareholders who got themselves registered as speakers asked their queries which were replied by Mr. Pankaj Rastogi, Whole-Time Director & CEO and Mr. Sandeep Garg, Chief Financial Officer.

12. Following resolutions as set out in the Notice convening the 74th AGM were put to vote through e-voting at the AGM. The e-voting was made available upto 15 minutes after the AGM to members, who attended the meeting and had not voted through remote e-voting. The resolutions were approved with requisite majority.

Item No.	Description	Resolution Type
1	To consider and adopt the audited Financial Statements of the Company, prepared on Standalone and Consolidated basis, for the financial year ended March 31, 2026 and the Reports of the Auditors and Directors thereon.	Ordinary Resolution
2	To consider and declare final dividend of Rs. 1.50 (75%) per equity share having face value of Rs. 2/- for the financial year 2025-26.	Ordinary Resolution
3	To consider and appoint a Director in place of Shri Gautam Dalmia (DIN 00009758), who retires by rotation and being eligible offers himself for re-appointment.	Ordinary Resolution
4	To consider and appoint a Director in place of Shri Pankaj Rastogi (DIN 10452835), who retires by rotation and being eligible offers himself for re-appointment.	Ordinary Resolution
5	To consider and ratify the remuneration of M/s R. J. Goel & Co., Cost Accountants, the Cost Auditors of the Company for the financial year 2026-27.	Ordinary Resolution
6	To consider and re-appoint Shri Gautam Dalmia as the Managing Director of the Company.	Special Resolution
7	To consider and approve the alteration of Objects Clause of the Memorandum of Association of the Company.	Special Resolution

**JUST MERGER**™

Scrutinizer's Report

[Pursuant to Section 108 and Section 109 of the Companies Act, 2013 read with Rule 20 and 21 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions of the Companies Act, 2013 (as amended); Secretarial Standards on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India & Regulation 44 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time and the Circulars issued by "MCA" and "SEBI" in this behalf]

To,
The Chairman
Dalmia Bharat Sugar and Industries Limited
Dalmiapuram Tiruchirapalli District,
Tamil Nadu 621651

Dear Sir / Mam,

Subject: "Consolidated Scrutinizers' Report on voting by remote e-voting and e-voting at 74th Annual General Meeting ("AGM") of Dalmia Bharat Sugar and Industries Limited held on Friday, the 10th July, 2026 at 11:00 A.M. through Video Conferencing ("VC")".

I, Vikas Gera proprietor of **Vikas Gera & Associates**, Company Secretaries (C.P. No. 4500), having office at 417, 4th Floor, Suneja Tower -1 District Centre, Janak Puri, New Delhi- 110058, has been appointed as Scrutinizer by the Board of Directors of **Dalmia Bharat Sugar and Industries Limited ("the Company")** for the purpose of scrutinizing the voting through remote e-voting and e-voting during the AGM of Dalmia Bharat Sugar and Industries Limited, held on Friday, the 10th July, 2026 at 11:00 A.M. and concluded at 11:48 A.M. through video conferencing (VC) in accordance with circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI) from time to time.

The Management is responsible for ensuring the compliance of (i) the Companies Act, 2013 and the Rules made thereunder; (ii) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and (iii) Secretarial Standard 2 on General Meetings issued by the Institute of Company Secretaries of India relating to e-voting facility provided to shareholders and for the resolutions proposed in the Notice of AGM. My responsibility as a Scrutinizer is restricted to (i) ensure that the e-voting process is conducted in a fair and transparent manner; (ii) scrutinize the votes casted through e-voting by the shareholders of the Company; and (iii) render consolidated Scrutinizer's Report on the result of e-voting on the resolutions, based on the reports generated from the electronic voting system provided by National Securities Depository Limited (NSDL).



- A. The Company has engaged the services of NSDL to provide e-voting facilities to all the Members who were eligible for voting.
- B. The remote e-voting facility was provided to the members from Tuesday, the 07th day of July, 2026 (09:00 A.M.) till Thursday, the 09th day of July, 2026 (05:00 P.M.) and e-voting was also provided during the AGM till 15 minutes after the conclusion of the proceedings of the AGM, to the members who couldn't cast their vote earlier.
- C. The Cut-off date for the purpose of identifying the Members who were entitled to vote on the Resolution(s) placed before the AGM for approval was **Friday, the 03rd day of July, 2026.**
- D. In accordance with the provisions of the Companies Act, 2013 and the Companies (Management & Administration) Rules, 2014 with respect to voting and on proper scrutiny, I report the result as under:

1. Ordinary Business to adopt the Audited Financial Statements of the Company, prepared on standalone and consolidated basis for the Financial Year ended March 31, 2026 together with the Reports of the Directors' and Auditors' thereon, passed by an Ordinary Resolution.

“Votes in favour are 99.99999 and Votes against are 0.00001”

2. Ordinary Business to declare final dividend of Rs. 1.50 per equity share having face value of Rs. 2/- for the Financial Year 2025-26, passed by an Ordinary Resolution.

“Votes in favour are 99.99983 and Votes against are 0.00017”

3. Ordinary Business to appoint a director in place of Shri Gautam Dalmia (DIN 00009758), who retires by rotation and being eligible offers himself for re-appointment, passed by an Ordinary Resolution.

“Votes in favour are 99.96056 and Votes against are 0.03944”

4. Ordinary Business to appoint a director in place of Shri Pankaj Rastogi (DIN 10452835), who retires by rotation and being eligible offers himself for re-appointment, passed by an Ordinary Resolution.

“Votes in favour are 99.99148 and Votes against are 0.00852”

5. Special Business to ratify the remuneration of M/s R.J. Goel & Co., Cost Accountants, the Cost Auditors of the company for the Financial Year 2026-27, passed by an Ordinary Resolution.

“Votes in favour are 99.99999 and Votes against are 0.00001”

6. Special Business to re-appoint Shri Gautam Dalmia as the Managing Director, passed by a Special Resolution.

“Votes in favour are 99.61946 and Votes against are 0.38054”



7. Special Business to approve the alteration of Objects Clause of the Memorandum of Association of the Company, passed by a Special Resolution.

“Votes in favour are 99.99999 and Votes against are 0.00001”

- E. The details of voting on the above-mentioned Voting results are enclosed as **Annexure-I**.
- F. The Register, all other papers and relevant records relating to remote e-voting and e-voting at AGM shall remain in my safe custody until the chairman considers, approves and signs the minutes of the aforesaid Annual General Meeting and the same will be thereafter handed over to the Company Secretary for safe keeping.

**For Vikas Gera & Associates
Company Secretaries**




**Vikas Gera
C.P No. 4500
M. No. 5248
UDIN: F005248H000804288
Peer Review No. S2007DE094600**

Counter Signed



**Pankaj Rastogi
Whole Time Director & CEO
Dalmia Bharat Sugar and Industries Limited**

**Place: New Delhi
Date: 10.07.2026**

On completion of e-voting, I have unblocked and downloaded the results of the e-voting for scrutiny, in the presence of two witnesses on July 10, 2026 at 12:03 P.M., who are not in the employment of the company.



**Jatin Thukral
L-2/44 New Mahavir Nagar
New Delhi 110018**



**Sneha Gulati
W-Z 23 Ram Nagar Extension
New Delhi 110018**

Annexure I**Annexure to Scrutinizer's Report**

Date of AGM	10th July, 2026
Total number of shareholders on Record Date	47,156
Number of shareholders present in the meeting either in person or through proxy	
Promoter and Promoter Group:	NA
Public:	NA
Number of shareholders attended the meeting through video Conferencing	
Promoter and Promoter Group:	7
Public:	111



Item No.1- “Details of the voting result in respect of the Ordinary Resolution passed to adopt the Audited Financial Statements of the Company, prepared on standalone and consolidated basis for the Financial Year ended March 31, 2026 and the Reports of the Auditors and Directors thereon”:-

Resolution Required (Ordinary / Special)					Ordinary			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = [(2)/(1)]*100	(4)	(5)	(6) = [(4)/(2)]*100	(7) = [(5)/(2)]*100
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	275320	10.04107	275320	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	275320	10.04107	275320	0	100
Public non-institutions	E-voting	17563244	5481801	31.21177	5481800	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481801	31.21177	5481800	1	99.99998
Total		80939303	66391243	82.02596	66391242	1	99.99999	0.00001

RECOMMENDATION: I report that Item No. 1 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1



Item No. 2- “Details of the voting result in respect of the Ordinary Resolution passed to declare the Final Dividend of Rs. 1.50 per equity share having face value of Rs. 2/-for the Financial Year 2025-26”:-

Resolution Required (Ordinary / Special)					Ordinary			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = [(2)/(1)]*100	(4)	(5)	(6) = [(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	285240	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	285240	0	100
Public non-Institutions	E-voting	17563244	5481275	31.20878	5481159	116	99.99788	0.00212
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481275	31.20878	5481159	116	99.99788
Total		80939303	66400637	82.03756	66400521	116	99.99983	0.00017

RECOMMENDATION: I report that Item No. 2 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1

(Signature)



Item No. 3- “Details of the voting result in respect of the Ordinary Resolution passed to appoint a director in place of Shri Gautam Dalmia (DIN 00009758), who retires by rotation and being eligible offers himself for re-appointment”:-

Resolution Required (Ordinary / Special)					Ordinary			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = $[(2)/(1)]*100$	(4)	(5)	(6) = $[(4)/(2)]*100$	(7) = $[(5)/(2)]*100$
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	259052	26188	90.81896	9.18104
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	259052	26188	90.81896
Public non-Institutions	E-voting	17563244	5481825	31.21191	5481824	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481825	31.21191	5481824	1	99.99998
Total		80939303	66401187	82.03824	66374998	26189	99.96056	0.03944

RECOMMENDATION: I report that Item No. 3 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1



Item No. 4- “Details of the voting result in respect of the Ordinary Resolution passed to appoint a director in place of Shri Pankaj Rastogi (DIN 10452835), who retires by rotation and being eligible offers himself for re-appointment”:-

Resolution Required (Ordinary / Special)					Ordinary			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = [(2)/(1)]*100	(4)	(5)	(6) = [(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	279584	5656	98.01711	1.98289
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	279584	5656	98.01711
Public non-Institutions	E-voting	17563244	5481825	31.21191	5481824	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481825	31.21191	5481824	1	99.99998
Total		80939303	66401187	82.03824	66395530	5657	99.99148	0.00852

RECOMMENDATION: I report that Item No. 4 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1



Item No. 5-“Details of the voting result in respect of Ordinary Resolution passed to ratify the remuneration of M/s R.J. Goel & Co., Cost Accountants, the Cost Auditors of the company for the Financial Year 2026-27”:-

Resolution Required (Ordinary / Special)					Ordinary			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = [(2)/(1)]*100	(4)	(5)	(6) = [(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	285240	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	285240	0	100
Public non-Institutions	E-voting	17563244	5481825	31.21191	5481824	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481825	31.21191	5481824	1	99.99998
Total		80939303	66401187	82.03824	66401186	1	99.99999	0.00001

RECOMMENDATION: I report that Item No. 5 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1

(Signature)

Vikas Gera & Associates
Now Delhi
* Company Secretaries *

Item No. 6- “Details of the voting result in respect of Special Resolution passed to re-appoint Shri Gautam Dalmia as the Managing Director”:-

Resolution Required (Ordinary / Special)					Special			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = $[(2)/(1)]*100$	(4)	(5)	(6) = $[(4)/(2)]*100$	(7) = $[(5)/(2)]*100$
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	32558	252682	11.41425	88.58575
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	32558	252682	11.41425
Public non-Institutions	E-voting	17563244	5481815	31.21185	5481814	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481815	31.21185	5481814	1	99.99998
Total		80939303	66401177	82.03823	66148494	252683	99.61946	0.38054

RECOMMENDATION: I report that Item No. 6 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1



Item No. 7- “Details of the voting result in respect of Special Resolution passed to approve the alteration of Objects Clause of the Memorandum of Association of the Company”:-

Resolution Required (Ordinary / Special)					Special			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% votes polled on outstanding shares	No. of votes - in favour	No. of votes - in Against	% of votes - in favour	% of votes - in Against
		(1)	(2)	(3) = $[(2)/(1)]*100$	(4)	(5)	(6) = $[(4)/(2)]*100$	(7) = $[(5)/(2)]*100$
Promoter and Promoter Group	E-voting	60634122	60634122	100	60634122	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		60634122	60634122	100	60634122	0	100
Public Institutions	E-voting	2741937	285240	10.40286	285240	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		2741937	285240	10.40286	285240	0	100
Public non-Institutions	E-voting	17563244	5481825	31.21191	5481824	1	99.99998	0.00002
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		17563244	5481825	31.21191	5481824	1	99.99998
Total		80939303	66401187	82.03824	66401186	1	99.99999	0.00001

RECOMMENDATION: I report that Item No. 7 specified in the Notice dated June 16, 2026 has been passed with requisite majority.

Details of Abstain Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public non-institutions	1



I report that all the Ordinary/Special Resolutions as mentioned in the AGM Notice dated June 16, 2026 have been passed with requisite majority.

Place: New Delhi

Date: 10.07.2026

**For Vikas Gera & Associates
Company Secretaries**



(Vikas Gera)

C.P. No. 4500

M. No. 5248

UDIN: F005248H000804288

Peer Review No. S2007DE094600