Taneja Aerospace and Aviation Limited
Thally Road, Denkanikottai, Krishnagiri Dist.,
Belagondapalli - 635 114, Tamil Nadu
Tel.: + 91 04347 233509
Fax: + 91 04347 233414
E-mail: secretarial@taal.co.in
Website: www.taal.co.in

TAAL/SEC/2026-27 August 05, 2026

To,
Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 522229

Dear Sir / Madam,

Sub: Outcome of Board Meeting

In pursuance of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), please be informed that the Board of Directors at its meeting held today i.e., **Wednesday, August 05, 2026** have inter alia, considered and approved the un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026 and took on record Limited Review Report issued by the Statutory Auditors of the Company.

In compliance with the Listing Regulations, we are enclosing herewith the said Financial Results and the Limited Review Report (Standalone and Consolidated) for the quarter ended June 30, 2026.

The aforesaid Board Meeting commenced at 12:00 P.M and concluded at 01:00 P.M on August 05, 2026.

Request you to please take the same on your record.

Yours faithfully,

For **Taneja Aerospace and Aviation Limited**

Ashwini Prasad Navare
Digitally signed by Ashwini Prasad Navare
Date: 2026.08.05 13:01:58 +05'30'

Ashwini Navare
Company Secretary & Compliance Officer

Encl.: As above

Independent Auditor's Review Report on unaudited standalone financial results for the quarter ended 30 June 2026 of Taneja Aerospace and Aviation Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Taneja Aerospace and Aviation Limited

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of Taneja Aerospace and Aviation Limited ('the Company') for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' specified in section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS, specified under Section 133 of the Act as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

kkc & associates llp
Chartered Accountants
KK

Other Matter

5. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

   Our conclusion is not modified in respect of this matter.

For **KKC & Associates LLP**
Chartered Accountants
(formerly Khimji Kunverji & Co LLP)
Firm Registration Number: 105146W/W100621

kkc & associates llp Chartered Accountants KK

Tejas Parikh
Partner
ICAI Membership No: 123215
UDIN: 26123215CEHVRS7240

Place: Mumbai
Date: 05 August 2026

TANEJA AEROSPACE AND AVIATION LIMITED

Regd. office : Belagondapalli Village, Thally Road, Denkanikottai Taluk, Krishnagiri Dist., Belagondapalli - 635114, Tamil Nadu, India
Phone : +91 4347 233 506, Fax : +91 4347 233 414, E-mail : secretarial@taal.co.in, Website : www.taal.co.in, CIN : L62200TZ1988PLC014460

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR QUARTER ENDED 30 JUNE 2026

(INR in lakh, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited Refer Note -3	Un-Audited	Audited
1	**Income**				
	(a) Revenue from operations	1031.30	1,154.06	852.38	4,015.97
	(b) Other income	123.08	116.89	48.43	273.61
	Total Income (a+b)	**1154.38**	**1,270.95**	**900.81**	**4,289.58**
2	**Expenses**				
	(a) Cost of materials consumed	13.07	37.40	1.38	59.02
	(b) Other direct costs	0.43	35.14	65.04	164.82
	(c) Employee benefits expenses	126.22	190.04	106.15	537.18
	(d) Finance costs	18.16	15.97	11.60	52.48
	(e) Depreciation expenses	79.32	82.39	82.15	332.13
	(f) Other expenses	146.04	258.41	122.34	876.72
	Total Expenses (a to f)	**383.24**	**619.35**	**388.66**	**2,022.35**
3	**Profit / (Loss) before exceptional items and tax (1 - 2)**	**771.14**	**651.60**	**512.15**	**2,267.23**
4	Exceptional items	-	0.32	-	16.25
5	**Profit / (Loss) before tax (3 - 4)**	**771.14**	**651.28**	**512.15**	**2,250.98**
6	**Income-tax expense**				
a	Current tax	206.08	157.66	140.04	597.88
b	Deferred tax charge	(8.39)	(17.30)	18.26	(27.81)
7	**Total Income-tax expense (a + b)**	**197.69**	**140.36**	**158.30**	**570.07**
8	**Profit / (Loss) for the period after tax (5 - 7)**	**573.45**	**510.92**	**353.85**	**1,680.91**
9	**Other Comprehensive Income (OCI), net of tax**				
	a) Items that will not be re-classified subsequently to profit or loss				
	- Net gain/ (loss) on equity instruments measured at fair value through other comprehensive income	-	339.34	-	339.34
	- Income tax effect on above	-	(150.91)	-	(150.91)
	- Re-measurement gain / (loss) on defined benefit plans	-	(1.32)	-	(8.93)
	- Income tax effect on above	-	0.33	-	2.25
	b) Items that will be re-classified subsequently to profit or loss	-	-	-	-
10	**Other comprehensive income for the period**	**-**	**187.44**	**-**	**181.75**
11	**Total comprehensive income for the period (8+10)**	**573.45**	**698.36**	**353.85**	**1,862.66**
12	Paid-up equity share capital (Face value of INR 5/- each)	**1,275.03**	**1,275.03**	**1,275.03**	**1,275.03**
	Reserves excluding revaluation reserves				14,186.63
13	Earnings / (Loss) per share (of INR 5/- each) (not annualised):				
	(a) Basic earnings / (loss) per share (INR)	**2.25**	**2.00**	**1.39**	**6.59**
	(b) Diluted earnings / (loss) per share (INR)	**2.25**	**2.00**	**1.39**	**6.59**

KKC & Associates LLP Chartered Accountants

Notes to the standalone financial results for the quarter ended 30 June 2026

1) The above standalone financial results of Taneja Aerospace and Aviation Limited ('the Company') has been prepared in accordance with Indian Accounting Standards - Ind AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.
2) The Company operates in a single business segment of aerospace and aviation. Accordingly, no further segment disclosures are required.
3) The figures for quarter ended March 31, 2026 are balancing figures between audited figures for full financial year and published year to date figures upto third quarter of relevant financial year.
4) Subsequent to the reporting period, in July 2026, the Company entered into a Master Restructuring and Transfer Agreement ("MRTA") with Zenith Precision Private Limited ("ZPPL") and its promoters for a proposed corporate restructuring. The transaction, subject to the fulfilment of conditions precedent and receipt of requisite statutory and regulatory approvals, envisages the transfer of the Company's investment in ZPPL and the acquisition of the SEZ Division of ZPPL by the Company or its designated entity by way of a slump sale, as a going concern. As the transaction was entered into after the reporting period and had not been completed as of the date of approval of these unaudited financial results, no adjustment has been made to the unaudited financial results for the quarter ended June 30, 2026.
5) Previous period/ year's figures have been re-grouped/ re-classified wherever considered necessary.
6) This statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 5th August 2026

For Taneja Aerospace and Aviation Ltd

Taneja Aerospace & Aviation Limited

Place : Pune
Date : 5th August 2026

Rakesh Duda
Managing Director

kkc & associates llp
Chartered Accountants

Independent Auditor's Review Report on unaudited consolidated financial results for the quarter ended 30 June 2026 of Taneja Aerospace and Aviation Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Taneja Aerospace and Aviation Limited

Introduction

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Taneja Aerospace and Aviation Limited ('the Parent' or 'the Company') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group') for the quarter ended 30 June 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ('the ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular Issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes the result of the following entities:

Name of the entity	Relationship
Taneja Aerospace and Aviation Limited	Parent Company
Katra Auto Engineering Private Limited	Subsidiary Company

kkc & associates llp Chartered Accountants KK

Conclusion

5. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS specified under Section 133 of the Act as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

7. The Statement includes the interim financial information of one subsidiary which have not been reviewed by their auditors, whose interim financial information reflect total revenue of Rs. Nil (before consolidation adjustments), total net profit after tax of Rs. Nil (before consolidation adjustments) and total comprehensive income of Rs. Nil (before consolidation adjustments) for the quarter ended 30 June 2026, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

   Our conclusion on the Statement is not modified in respect of these matters.

For **KKC & Associates LLP**
Chartered Accountants
(formerly Khimji Kunverji & Co LLP)
Firm Registration Number: 105146W/W100621

Tejas Parikh
Partner
ICAI Membership No: 123215
UDIN: 26123215IKEYSZ1106

kkc & associates llp Chartered Accountants KK

Place: Mumbai
Date: 05 August 2026

TANEJA AEROSPACE AND AVIATION LIMITED

Regd. office : Belagondapalli Village, Thally Road, Denkanikottai Taluk, Krishnagiri Dist., Belagondapalli - 635114, Tamil Nadu, India
Phone : +91 4347 233 506, Fax : +91 4347 233 414, E-mail : secretarial@taal.co.in, Website : www.taal.co.in, CIN : L62200TZ1988PLC014460

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR QUARTER ENDED 30 JUNE 2026

(INR in lakh, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
			Refer Note -3		
1	**Income**				
	(a) Revenue from operations	1031.30	1,154.06	852.38	4,015.97
	(b) Other income	123.08	116.89	48.43	273.61
	Total Income (a+b)	**1154.38**	**1,270.95**	**900.81**	**4,289.58**
2	**Expenses**				
	(a) Cost of materials consumed	13.07	37.40	1.38	59.02
	(b) Other direct costs	0.43	35.14	65.04	164.82
	(c) Employee benefits expenses	126.22	190.04	106.15	537.18
	(d) Finance costs	18.16	15.97	11.60	52.48
	(e) Depreciation expenses	79.32	82.39	82.15	332.13
	(f) Other expenses	146.04	258.47	122.34	876.78
	Total Expenses (a to f)	**383.24**	**619.41**	**388.66**	**2,022.41**
3	**Profit / (Loss) before exceptional items and tax (1 - 2)**	**771.14**	**651.54**	**512.15**	**2,267.17**
4	Exceptional items	-	0.32	-	16.25
5	**Profit / (Loss) before tax (3 - 4)**	**771.14**	**651.22**	**512.15**	**2,250.92**
6	**Income-tax expense**				
a	Current tax	206.08	157.66	140.04	597.88
b	Deferred tax charge	(8.39)	(17.30)	18.26	(27.81)
7	**Total Income-tax expense (a + b)**	**197.69**	**140.36**	**158.30**	**570.07**
8	**Profit / (Loss) for the period after tax (5 - 7)**	**573.45**	**510.86**	**353.85**	**1,680.85**
9	**Other Comprehensive Income (OCI), net of tax**				
	a) Items that will not be re-classified subsequently to profit or loss				
	- Net gain/ (loss) on equity instruments measured at fair value through other comprehensive income	-	339.34	-	339.34
	- Income tax effect on above	-	(150.91)	-	(150.91)
	- Re-measurement gain / (loss) on defined benefit plans	-	(1.32)	-	(8.93)
	- Income tax effect on above	-	0.33	-	2.25
	b) Items that will be re-classified subsequently to profit or loss	-	-	-	-
10	**Other comprehensive income for the period**	-	**187.44**		**181.75**
11	**Total comprehensive income for the period (8+10)**	**573.45**	**698.30**	**353.85**	**1,862.60**
12	Paid-up equity share capital (Face value of INR 5/- each)	**1,275.03**	**1,275.03**	**1,275.03**	**1,275.03**
	Reserves excluding revaluation reserves				14,183.73
13	Earnings / (Loss) per share (of INR 5/- each) (not annualised):				
	(a) Basic earnings / (loss) per share (INR)	**2.25**	**2.00**	**1.39**	**6.59**
	(b) Diluted earnings / (loss) per share (INR)	**2.25**	**2.00**	**1.39**	**6.59**

KKC & Associates LLP Chartered Accountants

Notes to the consolidated financial results for the quarter ended 30 June 2026

1) The above consolidated financial results of Taneja Aerospace and Aviation Limited ('the Parent Company') has been prepared in accordance with Indian Accounting Standards - Ind AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.

2) The Group operates in a single business segment of aerospace and aviation. Accordingly, no further segment disclosures are required.

3) The figures for quarter ended March 31, 2026 are balancing figures between audited figures for full financial year and published year to date figures upto third quarter of relevant financial year.

4) Subsequent to the reporting period, in July 2026, the Parent Company entered into a Master Restructuring and Transfer Agreement ("MRTA") with Zenith Precision Private Limited ("ZPPL") and its promoters for a proposed corporate restructuring. The transaction, subject to the fulfilment of conditions precedent and receipt of requisite statutory and regulatory approvals, envisages the transfer of the Parent Company's investment in ZPPL and the acquisition of the SEZ Division of ZPPL by the Parent Company or its designated entity by way of a slump sale, as a going concern. As the transaction was entered into after the reporting period and had not been completed as of the date of approval of these unaudited financial results, no adjustment has been made to the unaudited financial results for the quarter ended June 30, 2026.

5) Previous period/ year's figures have been re-grouped/ re-classified wherever considered necessary.

6) This statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 5th August, 2026

For Taneja Aerospace and Aviation Ltd

Taneja Aerospace & Aviation Limited

Rakesh Duda
Managing Director

Place : Pune
Date : 5th August 2026

kkc & associates llp
Chartered Accountants