MCX/SEC/2731 August 12, 2026

Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001

Scrip code: 534091, Scrip ID: MCX

Subject: Proposed Mineral Spot Exchange Company

Dear Sir/Madam,

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Reg"), this is to inform that SEBI has *inter alia,* granted approval under Regulation 38(2) of SECC Regulations for investment in a proposed Mineral Spot Exchange Company.

Disclosures required pursuant to Regulation 30 of SEBI LODR Reg read with SEBI Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, are enclosed as "**Annexure A".**

The aforesaid information will also be disclosed on the website of the Company at https://www.mcxindia.com/

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Multi Commodity Exchange of India Limited

Manisha Harshad Thakur

Digitally signed by Manisha Harshad Thakur
Date: 2026.08.12 12:38:40 +05'30'

Manisha Thakur
Company Secretary

Annexure A

Sr. No.	Particulars	Details
1.	Name of the entity, date & country of incorporation, etc.	**Name:** MCX Mineral Exchange of India Limited or MCX Mineral Exchange Limited or such other name as may be approved by Ministry of Corporate Affairs. **Date of incorporation**: The Company is yet to be incorporated. **Country of incorporation**: India
2.	Name of holding company of the incorporated company and relation with the listed entity	Initially, Multi Commodity Exchange of India Limited ('MCX') shall hold 100% stake and may subsequently seek other partners to hold shares in the Subsidiary Company.
3.	Industry to which the entity being incorporated belongs	Mined natural resources.
4.	Brief background about the entity incorporated in terms of products / line of business	MCX as the largest Commodity Exchange in the country proposes to further deepen commodity market infrastructure by developing a well-regulated, and technology driven platform for buying and selling mined natural resources. This will be highly beneficial to the ecosystem, as it will be a transparent, standardized digital platform for physical delivery of minerals at market-driven fair and robust prices. Through this initiative MCX will leverage its leadership in commodity exchange governance, surveillance and clearing & settlement mechanisms to develop and support a transparent and technology driven mined mineral ecosystem, as envisioned by the Government of India.
5.	Brief details of any governmental or regulatory approvals required for the incorporation	SEBI has vide letter dated August 11, 2026, *inter alia,* granted approval under Regulation 38(2) of SECC Regulations for investment in the proposed Mineral Spot Exchange Company. Subsequently, a license application will be submitted to Indian Bureau of Mines as and when prescribed.

7.	Nature of consideration - whether cash consideration or share swap and details of the same	Upto ₹ 100 Crore investment capital to comply with minimum net worth requirement as per the draft Mineral Exchange Rules.
8.	Cost of acquisition and/ price at which the shares are acquired	At par value of ₹ 10/- per share
9.	Percentage of shareholding / control by the listed entity and / or number of shares allotted	Initially, MCX shall hold 100% stake, and may subsequently seek other partners to hold shares in the Subsidiary Company.