

Date: May 30, 2026

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Sub: Outcome of board meeting held today i.e. Saturday, May 30, 2026.

Ref.: Rajnish Wellness Limited, Scrip Code: 541601

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 of Chapter IV read with schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and in continuation to our letter dated May 25, 2026, about intimating the date of Board Meeting of Rajnish Wellness Limited ("**Company**"), we would like to inform you that the Board of Directors at their Meeting held today i.e. Saturday, May 30, 2026 inter-alia considered, noted and approved the following:

1. Considered and approved audited Financial Results along with Auditors Report for the quarter and year ended March 31, 2026.

A copy of the Audited Financial Results along with the Audit Report of the Auditors thereon issued in this regard is enclosed herewith.

We are arranging to publish the said Financial Results in newspapers in the format prescribed under Regulation 47 of Listing Regulations.

2. Declaration with respect to Un-modified opinion on the Audited Financial Results pursuant to Regulation 33(3)(d) of the SEBI (LODR) Regulation, 2015 is enclosed herewith.

The meeting of Board of Directors commenced at 03:30 p.m. and concluded at 4:00 p.m.

You are requested to take the aforementioned information on your record.

Thanking you.

Yours faithfully,
For Rajnish Wellness Limited

Rajnishkumar S. Singh
Managing Director
DIN: 07192704
Encl.: As above.

INDEPENDENT AUDITOR’S REPORT ON THE AUDIT OF FINANCIAL RESULTS

To
The Board of Directors,
Rajnish Wellness Limited

Opinion

We have audited the accompanying statement of quarterly and year to date financial results of **Rajnish Wellness Limited** (“the Company”) for the quarter and year ended March 31, 2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).

In our opinion and to the best of our information and according to the explanations given to us these financial results:

1. Are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
2. Give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards (“Ind AS”) and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor’s Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

These quarterly financial results as well as the year-to-date financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain

audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Emphasis of Matter

We draw attention to Note No. 7 of the financial Results wherein the Company has written off sundry debtors amounting to ₹9.70 crore during the year. As informed and explained by the management, the said balances were considered irrecoverable, as the management does not expect to recover the outstanding amounts from the respective parties. Accordingly, the same has been written off in the books of accounts

Our Opinion is not modified in respect of these matters.

Other Matters

1. The annual financial results dealt with by this report have been prepared for the express purpose of filing with stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2026 on which we have issued an unmodified audit opinion vide our report dated 30th May, 2026
2. The Statement includes the Standalone financial results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down under Indian Accounting Standard 34 'Interim Financial Reporting', compiled by the management of the Company, which were subject to limited review by us.

For Motilal & Associates LLP
(a member firm of M A R C K S network)
Chartered Accountants
ICAI FRN: 106584W/W100751



Rishabh Jain

Partner

ICAI MRN: 179547

Place: Mumbai

Date: 30th May, 2026

UDIN: 26179547VKJJWK4216

RAJNISH WELLNESS LIMITED

CIN : L52100MH2015PLC265526

Regd. Office: Cabin, Shop no. 22, Neo Corporate Plaza, Ramchandra Lane, Kanchpada, Malad West, Mumbai-400064

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON MARCH 31, 2026

(Rs. in Lakhs)

Particulars	Quarter ended			Year Ended	
	31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
	Audited	Unaudited	Audited	Audited	Audited
I. Income					
Revenue from Operations	10,194.71	2,324.48	577.41	14,175.23	4,856.11
Other Income	2.49	36.98	16.03	82.39	52.37
Total Income	10,197.20	2,361.46	593.44	14,257.62	4,908.49
II. Expenses					
Cost of Materials Consumed			-		
Purchase of stock in trade	10,194.37	2,353.14	669.16	14,116.93	4,632.52
Changes in Inventories of Finished Goods, Work-in- Progress and Stock-in-Trade	15.99	(185.10)	2.70	(327.97)	(60.42)
Employee Benefits Expense	35.77	39.97	32.63	172.18	93.72
Finance costs	0.16	0.13	0.07	0.46	27.40
Depreciation, Amortisation and Depletion Expenses	0.69	0.52	0.65	1.95	2.39
Other Expenses	632.63	253.71	(65.89)	1,135.46	189.58
Total Expenses	10,879.60	2,462.36	639.33	15,099.00	4,885.20
III. Profit / (Loss) before exceptional items and tax	(682.40)	(100.90)	(45.89)	(841.38)	23.29
IV. Exceptional item			-		
V. Profit/(Loss) before Tax	(682.40)	(100.90)	(45.89)	(841.38)	23.29
VI. Tax Expense	(212.66)	(9.83)	-	(212.66)	5.99
- Current Tax		(9.83)			6.05
- Deferred Tax	(212.66)			(212.66)	(0.06)
VII. Profit/(Loss) for the Period	(469.74)	(91.07)	(45.89)	(628.72)	17.30
VIII. Other comprehensive income (after tax)	-	-	-	-	-
IX. Total Comprehensive Income for the Period	(469.74)	(91.07)	(45.89)	(628.72)	17.30
Paid up Equity Share Capital (Face Value Rs. 1/- Each)	10,153.47	10,153.47	7,684.75	10,153.47	7,684.75
Earnings per Equity Share					
(a) Basic	(0.05)	(0.01)	(0.01)	(0.06)	0.00
(b) Diluted	(0.05)	(0.01)	(0.01)	(0.06)	0.00

Notes

- The Audited financial results for the quarter & year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30/05/2026. The Statutory Auditors have expressed an unmodified audit opinion. The Financial Results are prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013.
- The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the third quarter of the respective financial year.
- The Board of Directors of the Company have not recommended dividend for the financial year 2025-26.
- The Figures have been regrouped and/or reclassified wherever necessary.
- Closing Balances are relied upon as per books of accounts wherever the confirmations from debtors and creditors are not available. Debtors and Creditors Balances are subject to Confirmation. Debtors & Creditors Balances are as per Management representation and relied upon by the auditors.
- The Company operates only in one segment i.e. Pharmaceuticals & FMCG and all other allied activities revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108- "Operating Segments."
- The Company has written off sundry debtors amounting to ₹9.70 crore during the year. Based on the management's assessment of the recoverability of the said balances, the Company is of the view that the amount is no longer recoverable from the respective parties. Accordingly, the same has been written off in the books of accounts and charged to the Statement of Profit and Loss.
- There were no investors complaint received during the quarter and year ended on 31, March 2026.
- The results for the quarter and year ended 31st March, 2026 are available on the website of BSE at www.bseindia.com and on Company's website at www.rajnishwellness.com.
- Since there are no Auditors Qualification, Statement on impact of audit qualifications is Not Applicable and Declaration in this regards is attached.
- Disclosure of related party transactions done during the half year ended on March 31, 2026 is provided in Integrated Filing.
- There are no outstanding defaults on loans and debt securities, therefore statement on the same is not forming part of this results.

for Rajnish Wellness Limited

Place : Mumbai
Date : 30/05/2026

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

RAJNISH WELLNESS LIMITED

CIN : L52100MH2015PLC265526

Regd. Office: Cabin, Shop no. 22, Neo Corporate Plaza, Ramchandra Lane, Kanchpada, Malad West, Mumbai-400064

STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED AS AT 31/03/2026

(Rs. in Lakhs)

Particulars	As at 31st March 2026	As at 31st March 2025
ASSETS		
1 Non-current assets		
a Property, Plant and Equipment	4.84	4.54
b Financial Assets		
i Loans	1,320.01	1,058.99
ii Investments	754.50	330.84
b Deferred Tax Assets (net)	212.59	-
c Other Non-current assets	201.95	198.94
Total Non-current assets	2,493.89	1,593.31
2 Current assets		
a Inventories	1,315.15	987.18
b Financial Assets		
i Trade receivables	1,931.13	2,668.52
ii Cash and cash equivalents	959.08	39.53
c Other current assets	4,158.29	3,839.80
Total Current assets	8,363.66	7,535.04
Total Assets	10,857.55	9,128.35
EQUITY AND LIABILITIES		
1 Equity		
a Equity Share capital	10,153.47	7,684.75
b Other Equity	102.74	731.47
Total Equity	10,256.22	8,416.21
LIABILITIES		
1 Non-current Liabilities		
a Financial Liabilities		
i Borrowings	16.91	17.56
Deferred Tax Liabilities (Net)	-	0.07
Other Non Current Liabilities	251.57	245.51
Total Non-Current Liabilities	268.48	263.14
2 Current liabilities		
a Financial Liabilities		
i Trade Payables	266.02	382.31
ii Borrowings	-	-
iii Other Financial liabilities	13.15	9.16
b Other current liabilities	53.68	51.47
c Short term provisions	-	6.05
Total Current Liabilities	332.85	448.99
Total Liabilities	601.33	712.13
TOTAL EQUITY AND LIABILITIES	10,857.55	9,128.35

For Rajnish Wellness Limited

Place : Mumbai
Date: 30/05/2026

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

RAJNISH WELLNESS LIMITED

Cash Flow Statement for the year ended 31 March 2026

(Rs. in Lakhs)

Particulars	As at 31 March 2026	As at 31 March 2025
Cash flows from Operating Activities		
Net Profit before tax	(841.38)	23.29
Adjustments to reconcile net profit before tax to net cash inflow		
Depreciation and Amortization	1.95	2.39
Other Non Cash Items	970.12	-
Finance cost	0.46	27.40
Operating profit / (loss) before working capital changes	131.14	53.08
Movements in Working Capital:		
(Increase)/decrease in short term borrowing		
(Increase)/decrease in trade receivables	(232.73)	697.09
(Increase)/Decrease in Inventories	(327.97)	(60.42)
(Increase)/decrease in other non current assets	(3.01)	(6.05)
(Increase)/Decrease in long term loans & advances	-	-
(Increase)/Decrease in Other Current Assets	(318.49)	(52.59)
Increase/(Decrease) in Trade Payables	(116.28)	(1,126.24)
Increase/(Decrease) in Other Non Current Liabilities	6.05	61.45
Increase/(decrease) in Short term provision	(6.05)	(31.53)
Increase/(decrease) in Other current liabilities	2.21	46.65
Net Cash Generated From/ (Used in) operations	(865.14)	(418.56)
Tax paid (net of refunds)	-	6.05
Net Cash From/(Used in) Operating Activities (A)	(865.14)	(424.62)
Cash Flows from Investing Activities		
Loans and Advances Given	(261.02)	1,265.48
Investments	(423.66)	(330.84)
Purchase of PPE	(2.25)	(0.88)
Net cash from/(Used in) Investing Activities (B)	(686.93)	933.76
Cash flows from Financing Activities		
(Increase)/Decrease in Long term loan & advances Given	-	-
Increase in Borrowings	(0.65)	(474.86)
Repayment of loan taken from others	3.99	9.16
Finance cost	(0.46)	(27.40)
Issue of shares on right basis	2,468.73	-
Share premium received from proceeds from issue of Share warrants	-	-
Net cash from/(Used in) Financing Activities (C)	2,471.61	(493.11)
Increase in Cash and Cash Equivalents during the year (A+B+C)	919.55	16.04
Cash and Cash Equivalents at the beginning of the year	39.53	23.50
Cash and Cash Equivalents at the end of the year	959.08	39.53

Note:

(a) The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind AS-7) - Statement of Cash Flow.

for Rajnish Wellness Limited

Date : 30/05/2026
Place : Mumbai

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

Date: May 30, 2026

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2015, in respect of Independent Auditors Report with unmodified opinion.

Ref.: Rajnish Wellness Limited, Scrip Code: 541601

Declaration

I, Rajnishkumar Surendraprasad Singh, Managing Director (DIN: 07192704) of the Company hereby declare that M/s. Motilal & Associates LLP (Firm Registration Number 106584W), Statutory Auditor of the Company, have issued the Independent Audit Report with unmodified opinion in respect of the Audited Financial Results of the Company for the quarter and year ended 31st March, 2026.

This declaration is given in compliance to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CMD/56/2016 dated May 27, 2016.

Kindly take the same on your records.

**Yours faithfully,
For Rajnish Wellness Limited**

**Rajnishkumar S. Singh
Managing Director
DIN: 07192704
Encl.: As above.**