HI-KLASS TRADING AND INVESTMENT LIMITED

CIN: L64990MH1992PLC066262
Registered Office: Office No. 325, 3rd Floor, Bhaveshwar Arcade, Opp. Vijay Sales, LBS Marg, Ghatkopar West, Mumbai – 400086, 400086, Maharashtra
Contact No: 02247437394 | Email: info@hiklass.co.in | Website: www.hiklass.co.in

November 12, 2026

To
BSE Limited
P. J. Towers, 1st Floor
Dalal Street,
Mumbai – 400 001

Sub: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Ref: Scrip Code in BSE – 542332

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of Preferential Issue of Convertible Warrants as mentioned in the object of raising funds whose detailed is mention hereunder in ***Annexure-I.***

A statement confirming that there is no deviation or variation in the utilization of these proceeds for the half year and second quarter ended September 30, 2026, duly reviewed by the Audit Committee.

This is for your kind records and information.

Yours Faithfully,

For Hi-Klass Trading and Investment Ltd
HIKLASS TRADING & INVESTMENT LTD

Director

Sanjay Kumar Jain
Director
Din No: 00415316

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Annexure-I

'tatement of Deviation/ Variation in utilization of funds raised: -

Name of the Listed entity	**Hi-Klass Trading and Investment Limited**	**Hi-Klass Trading and Investment Limited**	**Hi-Klass Trading and Investment Limited**
Mode of Fund Raising	Preferential Issues	Preferential Issues	Preferential Issues
Date of Raising Funds	14-01-2026	11-02-2026	27-02-2026
Amount Raised (in Rs. Crores)	Rs. 11,97,00,000	Rs. 12,10,96,875	Rs. 5,92,96,875
Report filed for Quarter ended	30-09-2026	30-09-2026	30-09-2026
Monitoring Agency	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable	-	-	-
Is there a Deviation / Variation in use of funds raised	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No Applicable	No Applicable	No Applicable
If Yes, Date of shareholder Approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the Deviation / Variation	Not Applicable	Not Applicable	Not Applicable
Comments of the Audit Committee after review	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.
Comments of the auditors, if any	No comments	No comments	No comments

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Objects for which funds have been raised and where there has been a deviation, in the following table

Sl No.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Fund utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
1	LOAN REPAYMENT	-	96500000	-	52059174	NIL	-
2	FRESH LOAN DISBURSEMRNT	-	173700000	-	125600000	NIL	-
3	INVESTMENT IN SHARE AND SECURITIES	-	193000000	-	123100000	NIL	-
4	GENERAL CORPORATE PURPOSE	-	19300000	-	200000	NIL	-

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Hi-Klass Trading and Investment Ltd

HIKLASS TRADING & INVESTMENT LTD

Sanjay Kumar Jain

Director

Sanjay Kumar Jain
Director
Din No: 00415316