SIMPLEX MILLS CO. LTD.

3rd November, 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Security Code 533018

Dear Sir,

Sub.: Outcome of the Board Meeting-3rd November, 2026

Ref: Intimation under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)

We are pleased to inform you that the Board of Directors of the Company at its meeting held on today i.e. 3rd November, 2026 *inter-alia*, considered and approved the Un-audited Financial Results of the Company for the second quarter ended on 30th September, 2026 and the said Results have been reviewed by the Audit Committee.

In this regard, a copy of the said Un-audited Financial Results alongwith the Limited Review Report is enclosed herewith. These are also being made available on the website of the Company at www.simplex-group.com.

The Board meeting commenced at 12.45 p.m. and concluded at 1.30 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Simplex Mills Company Limited**

KALYANI GAURISH NATEKAR
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Date: 2026.11.03 13:45:15 +05'30'

Kalyani Natekar
Company Secretary

Encl: as above

Khandelwal & Mehta LLP

Chartered Accountants

(LLP No.AAE-3742)

Independent Auditor's Limited Review Report on Quarterly and Half Yearly Unaudited Financial Results of Simplex Mills Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Simplex Mills Company Limited
Mumbai.

1. We have reviewed the accompanying statement of unaudited financial results of **Simplex Mills Company Limited** ("the Company") for the quarter and half year ended **30th September, 2026** (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation"),

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act ,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

GA-01 Divya Smruti, Link Road, Opposite Toyota Lakozy Showroom, Malad (W), Mumbai 64.
e-mail : contact@khandelwalandmehta.com
S.L. Khandelwal – 9821245353 ● N.S. Khandelwal – 9870553531
GSTIN : 27AAPFK6261N1ZL

5. Emphasis of matter

We draw attention to the financial results for the quarter and half year ended 30th September, 2026.

Loans and Advances recoverable from a company whose net worth is eroded are not impaired. However as informed by the management and on the basis of projections of the said company submitted to us, the management of the Company, is of the view that the said advances are recoverable.

Our conclusion is not modified in respect of these matters.

For **Khandelwal & Mehta LLP**
Chartered Accountants
(Firm Regn.no.W100084)

SUNIL LAKHMICHAND KHANDELWAL
Digitally signed by SUNIL LAKHMICHAND KHANDELWAL
Date: 2026.11.03 13:31:06 +05'30'

S.L Khandelwal
(Partner)
Mem. No. 101388

Place : Mumbai
Date: 03-11-2026
UDIN : 26101388BJPNCF6303

SIMPLEX MILLS CO. LTD.

SIMPLEX MILLS COMPANY LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ In lakhs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	-	-	6.30	-	6.30	12.65
2	Other income	15.26	15.41	16.00	30.67	32.08	63.29
3	**Total income (1+2)**	**15.26**	**15.41**	**22.30**	**30.67**	**38.38**	**75.94**
4	**Expenses**						
	a) Purchases of stock-in- trade	-	-	5.88	-	5.88	11.81
	b) Employee benefits expense	2.17	2.15	2.05	4.32	4.10	8.40
	c) Finance costs	6.65	6.58	6.10	13.23	12.13	25.00
	d) Depreciation and amortisation expense	-	-	0.21	-	0.42	0.84
	e) Other expenses	10.38	10.42	10.15	20.80	19.95	47.09
	Total expenses	**19.20**	**19.15**	**24.39**	**38.35**	**42.48**	**93.14**
5	**Loss before exceptional items and tax (3-4)**	**(3.94)**	**(3.74)**	**(2.09)**	**(7.68)**	**(4.10)**	**(17.20)**
6	Exceptional items -(net)	-		-	-	-	-
7	**Loss before tax (5+/-6)**	**(3.94)**	**(3.74)**	**(2.09)**	**(7.68)**	**(4.10)**	**(17.20)**
8	Tax expense						
	Current year taxes	-		-	-	-	-
9	**Net Loss for the period (7-8)**	**(3.94)**	**(3.74)**	**(2.09)**	**(7.68)**	**(4.10)**	**(17.20)**
10	Other comprehensive income / (expense) - (OCI) (net of tax)	-		-	-	-	-
11	**Total comprehensive income / (expense) for the period (9+/-10)**	**(3.94)**	**(3.74)**	**(2.09)**	**(7.68)**	**(4.10)**	**(17.20)**
12	Paid-up equity share capital (face value of ₹ 1,000/- each)	300.04	300.04	300.04	300.04	300.04	300.04
13	Other equity excluding revaluation reserves	-	-	-	-	-	(665.06)
14	**Basic and diluted earning per share (face value of ₹ 1,000/- each)***	**(13.13)**	**(12.45)**	**(6.97)**	**(25.59)**	**(13.68)**	**(57.31)**

*Not annualised, except year end basic and diluted EPS

Notes :

1 The Unaudited Financial Results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 3rd November, 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These results have been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.

2 The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter and half year ended 30th September, 2026.

3 The Company has only one reportable segment viz."Textile", disclosure under Ind AS 108 on "Operating Segments" is not applicable.

4 Figures of the previous period have been regrouped, wherever necessary, to conform to the current period's presentation.

For Simplex Mills Company Limited

Shekhar

Shekhar R Singh
Chairman
DIN - 03357281

Place: Mumbai
Dated: 3rd November, 2026

SIMPLEX MILLS CO. LTD. MUMBAI

Registered Office : Village Shivani, Taluka and District, Akola - 444104

CIN-L65900MH1998PLC116585
Corporate Office:
30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai – 400011
T : +91 22 2308 2951 | F : +91 22 23072773 | E : mills@simplex-group.com | W : www.simplex-group.com

SIMPLEX MILLS CO. LTD.

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2026

(₹ In lakhs)

	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (audited)
A	**ASSETS**		
I	**Non-current assets**		
	Property, plant and equipment	0.61	0.61
	Financial assets:		
	Other financial assets	0.33	0.33
	Total Non-current Assets	**0.94**	0.94
II	**Current assets**		
	Inventories	0.14	0.14
	Financial assets:		
	Cash and cash equivalents	0.95	8.06
	Bank Balances other than above	13.37	13.36
	Loans	136.10	141.10
	Other financial assets	101.57	97.19
	Other current assets	29.24	28.15
	Assets Held for Sale	395.64	395.64
	Total current assets	**677.01**	683.64
	TOTAL ASSETS	**677.95**	684.58
B	**EQUITY AND LIABILITIES**		
I	**Equity**		
	Equity share capital	300.04	300.04
	Other equity	(672.75)	(665.06)
	Total equity	**(372.71)**	(365.02)
	Liabilities		
II	**Non-current liabilities**		
	Financial liabilities :		
	Borrowings	313.36	300.15
	Other financial liabilities	-	0.65
	Other non-current liabilities	408.07	426.34
	Total non-current liabilities	**721.43**	727.14
III	**Current liabilities**		
	Financial liabilities :		
	Other financial liabilities	46.49	39.78
	Other current liabilities	282.74	282.68
	Total current liabilities	**329.23**	322.46
	Total liabilities	**1,050.66**	1,049.60
	TOTAL EQUITY AND LIABILITIES	**677.95**	684.58

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SIMPLEX MILLS CO. LTD.

SIMPLEX MILLS COMPANY LIMITED
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ In lakhs)

		For the half year ended 30.09.2026	For the half year ended 30.09.2025
		(Unaudited)	(Unaudited)
A.	**CASH FLOW FROM OPERATING ACTIVITIES :**		
	NET LOSS BEFORE EXCEPTIONAL ITEMS AND TAX	**(7.68)**	(4.10)
	Adjustment for :		
	Depreciation	**-**	0.42
	Interest expense	**13.23**	12.13
	Interest income	**(27.79)**	(29.30)
	Interest receivable written off	**5.01**	5.01
	Unwinding of discount on security deposit	**(0.03)**	(0.03)
	OPERATING LOSS BEFORE WORKING CAPITAL CHANGES	**(17.26)**	(15.87)
	Adjustment for changes in working capital		
	Adjustment for (increase) / decrease in operating assets:		
	Trade receivables	**-**	(2.82)
	Other financial assets	**-**	0.45
	Other current assets	**(2.42)**	(2.44)
	Adjustment for increase / (decrease) in operating liabilities:		
	Other financial liabilities	**6.03**	3.43
	Trade payables	**-**	2.36
	Other current liabilities	**0.09**	0.31
	Other non-current liabilities	**(0.01)**	(0.03)
	CASH USED IN OPERATIONS	**(13.57)**	(14.61)
	Direct taxes (paid)/refund- net	**1.33**	(0.26)
	NET CASH USED IN OPERATING ACTIVITIES **(A)**	**(12.24)**	(14.87)
B.	**CASH FLOW FROM INVESTING ACTIVITIES :**		
	Interest received	**0.13**	0.02
	Inter corporate deposits refund/(given) - net	**5.00**	6.00
	NET CASH GENERATED FROM INVESTING ACTIVITIES **(B)**	**5.13**	6.02
C.	**CASH FLOW FROM FINANCING ACTIVITIES :**	**-**	-
	Net change in borrowings	**-**	-
	Interest paid	**-**	-
	NET CASH GENERATED FROM FINANCING ACTIVITIES **(C)**	**-**	-
	NET DECREASE IN CASH AND CASH EQUIVALENTS **(A+B+C)**	**(7.11)**	(8.85)
	CASH AND CASH EQUIVALENTS - AT THE START OF THE YEAR	**8.06**	10.20
	CASH AND CASH EQUIVALENTS - AT THE END OF THE PERIOD	**0.95**	1.35
	CASH AND CASH EQUIVALENTS COMPRISE OF :	**As on 30-Sep-26**	As on 30-Sep-25
	Balances with banks :		
	- in current accounts	**0.87**	1.25
	Cash on hand	**0.08**	0.10
	Cash and cash equivalents	**0.95**	1.35

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