12 May 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 543260

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: STOVEKRAFT

Dear Sir/Madam,

Sub: Investor Release

We are enclosing herewith Investor Release dated 12 May 2026.

Kindly take the same on the record.

Thanking you,

Yours faithfully,
For Stove Kraft Limited

SHRINIVAS PRANESHACHARYA HARAPANAHALLI
Digitally signed by SHRINIVAS PRANESHACHARYA HARAPANAHALLI
Date: 2026.05.12 18:20:09 +05'30'

Shrinivas P Harapanahalli
Company Secretary & Compliance Officer

Investor Release

Stove Kraft Reports Robust Q4 FY26 Performance: Revenue Grows 32.4% YoY; PAT Jumps 317.8% YoY to ₹6.1 Crore

Karnataka, 12th May 2026– Stove Kraft Limited, one of the leading brands for home & kitchen appliances in India, one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non-stick cookware announced its audited Financial Results for the Quarter ended on 31st March 2026.

Key Financial Highlights:

Q4 FY26 Performance (Y-o-Y)

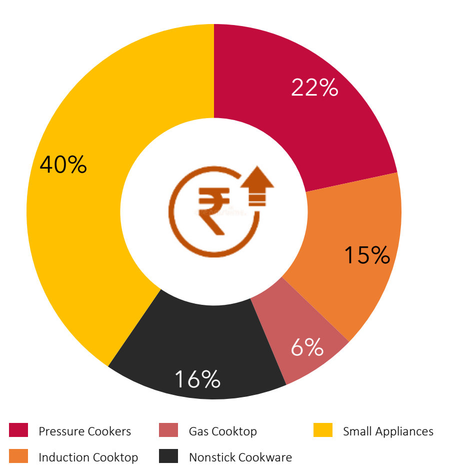
Revenue from Operations	Gross Profit	EBITDA	PAT[1]
₹ 414.5 crores	₹ 160.2 crores	₹ 39.5 crores	₹ 6.1 crores
+32.4%	**+32.6%**	**+33.9%**	**+317.8%**

Particulars (Rs. Crs.)	Q4FY26	Q4 FY25	Y-o-Y	Q3FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenues	**414.5**	313.0	32.4%	378.4	9.6%	**1,607.4**	1,449.8	10.9%
Gross Profit	**160.2**	120.8	32.6%	149.2	7.4%	**622.5**	552.4	12.7%
Gross Profit %	**38.6%**	38.6%		39.4%		**38.7%**	38.1%	
EBITDA	**39.5**	29.5	33.9%	34.3	15.1%	**166.1**	150.7	10.3%
EBITDA %	**9.5%**	9.4%		9.1%		**10.3%**	10.4%	
PAT[1]	**6.1**	1.4	317.8%	4.1	45.9%	**42.0**	38.5	9.1%
PAT %	**1.5%**	0.5%		1.1%		**2.6%**	2.7%	

Q4FY26 growth in Product Category

Product Category	Growth Val (Y-o-Y)	Growth Vol (Y-o-Y)
➢ Induction Cooktops	89.4%	67.3%
➢ Non-stick Cookware	49.6%	23.5%
➢ Cooker	44.7%	39.7%
➢ Small Appliance	12.7%	97.7%
➢ Gas Cooktops	9.4%	3.6%

Revenue Breakup : Q4FY26



1. Forex loss due to volatility of Rs 5.67 cr & Rs 8.37 cr for Q4 FY26 & FY26 respectively

Commenting on Q4 performance Mr. Rajendra Gandhi (Managing Director) said,

"We are pleased to deliver a strong performance in Q4 FY26, driven by evolving consumer preferences, robust demand across electric cooking categories, and continued execution across channels. During the quarter, consolidated revenue grew by 32.4% year-on-year to ₹414.5 crores, while EBITDA increased by 33.9% year-on-year to ₹39.5 crores. We also witnessed a significant improvement in profitability, with PAT growing 317.8% year-on-year to ₹6.1 crores, reflecting operational leverage, disciplined cost management, and improving business mix.

The global macro environment, particularly elevated LPG prices and supply-side disruptions, has accelerated consumer adoption of electrical cooking solutions such as induction cooktops, rice cookers, and air fryers. During the quarter, induction cooktop demand witnessed exceptional momentum, with e-commerce sales increasing nearly fourfold amid geopolitical tensions in the Middle East.

We also strengthened our innovation pipeline with the launch of the Pigeon EGNITE 3500 Heavy-Duty Infrared Cooktop for the HoReCa segment, expanding our presence in commercial kitchen solutions. Our growing omnichannel presence, expansion of Pigeon Exclusive Brand Outlets, and rising export contribution continue to strengthen the foundation for long-term growth. Looking ahead, we remain focused on innovation, capacity expansion, channel development, and improving operational efficiencies to drive sustainable value creation for all stakeholders."

Channel-Wise Performance Highlights

Channels	GT	MR	ECOM	Own Retail	OEM
Revenue Break Up (%)	32.3%	11.3%	34.0%	9.0%	8.7%

Expanded into 13 new cities this quarter, further strengthening our presence across key regions and reinforcing our footprint and brand presence in emerging markets

329
Stores

329 stores operational in 22 states and in 151 cities of India. Added 16 new stores in Q4, with 34 under franchisee model

147,870

Number of new customers added; 15% repeat purchase

316,524
units sold

Pressure cooker & Small appliances contributing 30% of revenue. Cooktop, Hob & Chimney contributing 20% of revenue

₹ 4.42
lakh per store/per month

Average sale per store stands at ₹ 4.42 Lakhs

About Stove Kraft Limited (SKL)

SKL is a kitchen solutions and an emerging home solutions brand. It is one of the leading brands for home and kitchen appliances in India, and one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non stick cookware. SKL is also engaged in the manufacturing and retail of a wide and diverse suite of home and kitchen solutions under the Pigeon and Gilma brands and propose to commence manufacturing of home and kitchen solutions under the BLACK + DECKER brand, covering the entire range of value, semi-premium and premium home and kitchen solutions, respectively.

The flagship brands, Pigeon and Gilma, have enjoyed a market presence of over 16 years and enjoy a high brand recall amongst customers for quality and value for money. SKL has well-equipped and backward integrated manufacturing facilities at Bengaluru (Karnataka) and Baddi (Himachal Pradesh), which enables the Company to control and monitor the quality and costs.

STOVEKRAFT

Contact Details

Company	Investor Relations: MUFG Intime India Private Limited
Name : Shrinivas PH	Name: Ms. Vidhi Vasa / Mr. Parth Patel
Email : cs@stovekraft.com	Email : vidhi.vasa@in.mpms.mufg.com / parth.patel@in.mpms.mufg.com
CIN: L29301KA1999PLC025387	For Meeting request – Click Here
www.stovekraft.com	www.mpms.mufg.com/

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.