



August 29, 2026

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500770

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: TATACHEM

Dear Sir/Madam,

Sub.: Intimation under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that Tata Chemicals North America Inc. ("TCNA"), a wholly owned subsidiary of Tata Chemicals Limited, has been declared the successful bidder in the Chapter 11 bankruptcy proceedings of Searles Valley Minerals Inc. ("SVM"), USA, for the acquisition of North American soda ash customer contracts of SVM representing over half million metric tons customer orders through December 2028.

This strengthens TCNA's customer portfolio by securing domestic North American customers. Thus, enhancing its ability to build long-term customer relationships and improve customer retention and supporting long-term value creation.

In this regard, TCNA has entered into an Assignment and Assumption Agreement ("ASA") with SVM for the acquisition of the certain soda ash customer contracts. The completion of the transaction remains subject to the satisfaction of the conditions and other terms set out in the ASA.

Further, the United States Bankruptcy Court for the District of Delaware has approved the assignment and assumption of the specified customer contracts from SVM to TCNA pursuant to the ASA.

The details as required under Schedule III of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed in the Annexure A.

We request you to take the aforesaid disclosure on records.

This intimation is also being made available on the website of the Company at www.tatachemicals.com.

Thanking you,

**Yours faithfully,
For Tata Chemicals Limited**

**Jeraz E. Mahernosh
Company Secretary
(FCS 7008)**

Encl: as above

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893

Annexure A

Sr. No	Particulars	Details
a.	Name of the entity awarding the order(s)/contract(s);	Searles Valley Minerals Inc. ("SVM"), USA, acting pursuant to and in accordance with the Order of the United States Bankruptcy Court for the District of Delaware approving the assignment and assumption of soda ash customer contracts and related contract benefits to Tata Chemicals North America Inc. ("TCNA"), a wholly owned subsidiary of Tata Chemicals Limited.
b.	Significant terms and conditions of order(s)/contract(s) awarded in brief;	TCNA has entered into an Assignment and Assumption Agreement ("ASA") with SVM for the acquisition of North American soda ash customer contracts of SVM representing over half million metric tons customer orders through December 2028. The transaction includes the assignment of specified customer contracts and related commercial rights and remains subject to the satisfaction of customary closing conditions and other terms and conditions set forth in the ASA. The United States Bankruptcy Court for the District of Delaware has approved the assignment and assumption of the specified customer contracts from SVM to TCNA pursuant to the ASA.
c.	Whether order(s) / contract(s) have been awarded by domestic / international entity;	The customer contracts are being acquired from SVM, USA, pursuant to an order of the United States Bankruptcy Court for the District of Delaware.
d.	Nature of order(s) / contract(s);	Acquisition and assignment of certain soda ash customer contracts, together with related commercial rights, customer information, demand forecasts, logistics records and associated contract benefits pertaining to customers located in North America.
e.	Whether domestic or international;	The acquired contracts relate to customers located in North America.
f.	Time period by which the order(s)/contract(s) is to be executed;	The acquired customer contracts are expected to be serviced over the period from September 2026 through December 2028, in accordance with the respective contractual terms.
g.	Broad consideration or size of the order(s)/contract(s);	Aggregate cash consideration of USD 21.16 million.
h.	Whether the promoter/ promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof;	No. Neither the promoter nor the promoter group/group companies of TCL have any interest in SVM or in the customer contracts being acquired under the ASA.
i.	Whether the order(s)/ contract(s) would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The transaction does not constitute a related party transaction and is therefore not covered under the related party transaction provisions of the SEBI Listing Regulations.