Kiri Industries Limited

Future Full of Colours.....

September 23, 2026

To,	To,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza,
Dalal Street,	Bandra Kurla Complex,
Mumbai- 400001	Bandra (E), Mumbai - 400 051
Scrip Code: 532967	**Scrip ID: KIRIINDUS**

Dear Sir/Madam,

Sub: Corrigendum to the notice convening the 28th Annual General Meeting to be held on Tuesday, September 29, 2026.

This is with reference to our letter dated September 03, 2026, wherein the Company has informed about the Annual General Meeting ("AGM") of the shareholders of Kiri Industries Limited which is scheduled to be held on Tuesday, September 29, 2026 at 11:00 AM (IST) through Video Conference.

The AGM Notice dated August 31, 2026, were sent to the shareholders of the Company on September 03, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

This Corrigendum to the Notice of the AGM regarding changes in the Item No 4 of the Explanatory Statement shall form an integral part of the Notice of AGM dated August 31, 2026, which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. Except as detailed in the attached Corrigendum, all other terms and contents of the AGM Notice along with Explanatory Statement dated August 31, 2026, shall remain unchanged.

A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is being sent to all eligible shareholders through electronic mode and also being uploaded on the website of the Company at www.kiriindustries.com.

DYES
Plot No : 299/1/A & B, Phase-II, Nr. Water Tank, GIDC, Vatva, Ahmedabad – 382 445, Gujarat, India.
Phone : +91-79-25894477
Fax : +91-79-25834960
Email : engage@kiriindustries.com **Web :** www.kiriindustries.com

INTERMEDIATES
Plot No : 396 /399/403/404, EPC Canal Road, Village : Dudhwada, Tal. : Padra, Dist. : Vadodara - 391450. Gujarat, India.
Phone : +91-2662 -273 444
Fax : +91-2662 -273 444
Email : intermediates@kiriindustries.com **Web :** www.kiriindustries.com

CHEMICALS
Plot No : 552-A, 566, 567, 569-71, Village : Dudhwada, Tal. : Padra, Dist. : Vadodara- 391 450 Gujarat , India.
Phone : +91-2662-273724, 25
Fax : +91-2662-273726
Email : intermediates@kiriindustries.com **Web :** www.kiriindustries.com

REGISTERED OFFICE : 7th Floor, Hasubhai Chamber, Opp. Town Hall, Ellisbridge, Ahmedabad – 380 006. Gujarat (India). Phone : + 91-79-2657 4371-72-73 Fax : + 91-79-2657 4374

CIN No. : L24231GJ1998PLC034094

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to consider the above submissions and take the same on records.

Thanking you,

Yours faithfully,

For Kiri Industries Limited

GONDALIA
SURESH
SAVAJIBHAI

Digitally signed by GONDALIA SURESH SAVAJIBHAI
DN: c=IN, postalCode=380015, st=GUJARAT, street=21, BHAVI APARTMENT, ,156 NEHRU PARK, ,AHMADABAD,VASTRAPUR ,380015, l=AHMADABAD, o=Personal,
serialNumber=61ef2e945d9b4545361118485ed828d8e6a17a5394d0cc83c0083d7fae6378bf,
pseudonym=df3fa15041844632b83c6e37da8b7e34,
2.5.4.20=2ffb8407a32dbc76dc1756ccf827b5ded85b5aad67c9ece0e2e2eb8303f03eca,
email=SURESH.GONDALIA@KIRIINDUSTRIES.COM,
cn=GONDALIA SURESH SAVAJIBHAI
Date: 2026.09.23 16:10:19 +05'30'

Suresh Gondalia
Company Secretary
M. No. : F7306
Encl: As stated

CORRIGENDUM TO THE NOTICE OF THE 28TH ANNUAL GENERAL MEETING

CORRIGENDUM to the Notice of the 28th Annual General Meeting **("AGM")** of the members of KIRI INDUSTRIES LIMITED **("the Company")** to be held on **Tuesday, September 29, 2026** at 11.00 A.M. (IST) through Video Conference **("VC").**

The Company has issued a Notice dated August 31, 2026 ("**AGM Notice**") for convening an Annual General Meeting of the members of the Company, which is scheduled to be held on Tuesday, September 29, 2026 at 11.00 A.M. (IST), through Video Conferencing. The AGM Notice has been dispatched to the members of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications for obtaining in-principle approval of the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (collectively, the "**Stock Exchanges**") for the proposed preferential issue of warrants convertible into equity shares of the Company, as set out in **Item No. 4** of the AGM Notice, along with the explanatory statement thereto (collectively, the "**Preferential Issue**").

NSE vide its letter dated September 07, 2026 and September 15, 2026 and BSE vide its requirement dated September 17, 2026 directed the Company to provide valuation report in respect of the proposed Preferential Issue in order to comply with Regulation 166A of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, by way of a corrigendum to the AGM Notice dated August 31, 2026.

Accordingly, this Corrigendum is being issued in order to comply with the requirement of Stock Exchanges and this Corrigendum shall be deemed to be an integral part of the original Notice of AGM dated August 31, 2026.

This Corrigendum will be sent to all eligible shareholders through electronic mode and also being uploaded on the website of the Company at www.kiriindustries.com.

Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following changes in Item No 4 of the Explanatory Statement to the Notice of AGM dated August 31, 2026:

A. *<u>The para after the Point no 4(c) to be replaced as follows:</u>*

"As the proposed Preferential issue is more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the Company has, in compliance with the provisions of Regulation 166A of the SEBI ICDR Regulations, obtained a valuation report from an independent registered valuer for determining the issue price. The price determined through Valuation report dated September 22, 2026, issued by CS Abhishek Chhajed, an IBBI Registered Valuer having Reg. no. IBBI/RV/03/2020/13674 is ***INR 422.93/- per warrant.*** *The said report is available on the website of the Company at https://kiriindustries.com/wp-content/uploads/2026/09/Valuation-report-Kiri-Industries-Limited-.pdf"*

B. *The words "equity shares" to be replaced with "**convertible warrants**" at Point no 17(e), wherever applicable*.

All other contents of the AGM Notice together with the Explanatory Statement dated August 31, 2026, save and except as modified or supplemented by the Corrigendum, shall remain unchanged. This Corrigendum shall form an integral part of the AGM Notice which has already been circulated to the members of the Company. On and from the date hereof, the AGM Notice together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum.

This corrigendum to the Notice of AGM is available on the website of the Company at www.kiriindustries.com, website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and website of CDSL at www.evotingindia.com.

By order of the Board of Directors of
Kiri Industries Limited

Suresh Gondalia
Company Secretary
M. No.: F7306

Place: Ahmedabad
Date: September 23, 2026

Registered Office:
7th Floor, Hasubhai Chambers,
Opp. Townhall, Ellisbridge,
Ahmedabad – 380 006.
CIN: L24231GJ1998PLC034094