

20 MICRONS[®]

L I M I T E D

CIN: L99999GJ1987PLC009768

Regd. Office: 9-10, GIDC Industrial Estate, Waghodia, Dist.: Vadodara, 391760.

Ph.: +91 75 748 06350 | E-Mail: co_secretary@20microns.com | Website: www.20microns.com

20ML/SECY/REG-30

August 14, 2026

To,
The Secretary,
BSE Ltd.
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533022

To,
Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot C/1, G Block
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - 20MICRONS

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of Partnership Interest in M/s Shree Shrest Minerals

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Company has received the requisite approval from the Registrar of Firms, Rajasthan, and has acquired a partnership interest in M/s Shree Shrest Minerals, a partnership firm registered under the Indian Partnership Act, 1932, together with its business, assets and mining rights, including the mining lease.

Pursuant to the aforesaid acquisition, 20 Microns Limited has acquired 99.99% partnership interest in the M/s Shree Shrest Minerals firm, together with its business, assets and mining rights, including the mining lease.

The details required to be disclosed under Regulation 30 of the SEBI Listing Regulations are set out in **Annexure A** enclosed herewith.

This disclosure will also be made available on the website of the Company at www.20microns.com.

Kindly take the above disclosure on record.

Thanking you,

Yours faithfully

For 20 Microns Limited

Komal Pandey

Company Secretary & Compliance Officer
ACS 37092

Annexure-A

Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	M/s Shree Shrest Minerals, a partnership firm registered under the Indian Partnership Act, 1932, having its registered office at Laxmi Bazar, Amet, Tehsil Amet, District Rajsamand, Rajasthan - 313332. The firm holds mining rights near Village Khakharmala, Tehsil Raipur, District Bhilwara, Rajasthan - 311803. Turnover / size: Refer to Sr. No. 10 below.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The acquisition does not constitute a related party transaction under the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations. The existing partners / transferors of M/s Shree Shrest Minerals are not part of the promoter or promoter group of the Company, and the promoter / promoter group / group companies of the Company do not have any interest in the target firm. The transaction is proposed to be undertaken on an arm's length basis.
3	Industry to which the entity being acquired belongs.	Mining and extraction of industrial minerals, namely Quartz and Feldspar.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition is intended to strengthen and expand the Company's captive and strategic sourcing of industrial minerals and its mining operations. M/s Shree Shrest Minerals holds mining rights for Quartz and Feldspar, which are aligned with and complementary to the Company's existing business of manufacturing, processing and trading in industrial minerals and specialty mineral products.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	The Company has received the requisite approval from the Registrar of Firms, Rajasthan, in connection with the proposed reconstitution of M/s Shree Shrest Minerals and the change in its partners.
6	Indicative time period for completion of the acquisition.	The acquisition is expected to be completed shortly, subject to execution / completion of the necessary documentation and other customary closing formalities.
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash consideration.

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Sr. No.	Particulars	Details												
8	Cost of acquisition or the price at which the shares are acquired.	Total consideration: Rs. 1,50,00,000 (Rupees One Crore Fifty Lakh only) for the partnership interest together with the business, assets and mining lease of the firm.												
9	Percentage of shareholding / control acquired and / or number of shares acquired.	20 Microns Limited hold 99.99% partnership interest. As the target is a partnership firm, the acquisition does not involve acquisition of equity shares.												
10	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information.	M/s Shree Shrest Minerals is a partnership firm registered under the Indian Partnership Act, 1932 on December 18, 2008. It is engaged in mining activities and holds a mining lease for Quartz and Feldspar near Village Khakharmala, Tehsil Raipur, District Bhilwara, Rajasthan. Country of presence: India. Turnover and profit / (loss) for the last three financial years: <table><tr><th>Year</th><th>2022-23</th><th>2023-24</th><th>2024-25</th></tr><tr><td>Turnover</td><td>16,98,966</td><td>1,50,235</td><td>19,54,702</td></tr><tr><td>Profit/(Loss)</td><td>1,94,364</td><td>(2,50,585)</td><td>(3,01,205)</td></tr></table>	Year	2022-23	2023-24	2024-25	Turnover	16,98,966	1,50,235	19,54,702	Profit/(Loss)	1,94,364	(2,50,585)	(3,01,205)
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