

Ref: MOL/2026-27/30

June 09, 2026

To National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL: - MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code: - 543331
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Sub: - Scrutinizer's Report in relation to the meeting of the Secured Creditors of Meghmani Organics Limited held on Saturday, June 06, 2026, convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") in connection with the Scheme of Amalgamation between Kilburn Chemicals Limited (Transferor Company 1), Meghmani Crop Nutrition Limited (Transferor Company 2) and Meghmani Organics Limited (Transferee Company) and their respective Shareholders and Creditors.

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir,

We refer to our intimation dated June 06, 2026 wherein the Company had submitted the summary of proceedings of the meeting of the Secured Creditors of the Company held on Saturday, June 06, 2026 ("Secured Creditors Meeting") through video conferencing ("VC") / other audio-visual means ("OAVM"), convened pursuant to the directions of the Hon'ble NCLT in terms of the order dated April 20, 2026 ("NCLT Order") in connection with the Scheme in the Company Scheme Application No. CA(CAA)/23(AHM)2026.

In continuation to above, in terms of the provisions of the Companies Act, 2013, the SEBI LODR Regulations and NCLT Order, the Company provided remote e-voting facility and e-voting facility at the said Secured Creditors Meeting. Pursuant to directions in the NCLT Order, Ms. Pavni Lakhanpal Advocate, scrutinized the remote e-voting process and evoting at the said Secured Creditors Meeting. The Scrutinizer's Report dated June 06, 2026 in relation to the said Secured Creditors Meeting is enclosed herewith as **Annexure A**.

The said Scrutinizer's Report is also available on the Company's website at www.meghmani.com

We request to take the same on your records and disseminate the same to the members.

Yours faithfully,

For, Meghmani Organics Limited

**Ankit Natwarlal Patel
Chairman & Managing Director
DIN No: 02180007**

Encl: As above

Ms. PAVNI

Advocate

Bombay High Court

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Scrutinizer's Report

[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014]

To,
The Chairperson,
For the Meeting
of Secured Creditors of Meghmani Organics Limited
(CIN: L24299GJ2019PLC110321)
Held on 6th June, 2026 at 3:00 PM and Concluded at 03:04 PM
1st 2nd 3rd FL, Nr. Raj Bunglow, Nr. Safal Profitaire, Prahladnagar, Satellite,
Ahmedabad, Gujarat, India-380015.

Dear Sir,

Ref: Meeting of the Secured Creditors of Meghmani Organics Limited (Company) convened as per directions of National Company Law Tribunal (NCLT), Ahmedabad Bench vide its Order dated 20th April, 2026 read with Order dated 30th April, 2026.

Sub: Report of the Scrutinizer on the voting conducted through Remote E-voting system at the NCLT convened Meeting of the Secured Creditors of the Company held on Saturday, the 06th June, 2026 at 3:00 PM and concluded at 03:04 PM at 1st 2nd 3rd FL, Nr. Raj Bunglow, Nr. Safal Profitaire, Prahladnagar, Satellite, Ahmedabad, Gujarat, India-380015.

I, Ms. Pavni, Advocate, have been appointed by National Company Law Tribunal (NCLT), Ahmedabad Bench vide its Order dated 20th April, 2026 read with Order dated 30th April, 2026, as a Scrutinizer for the purpose of scrutinizing the Remote E-voting conducted at the NCLT convened Meeting of the Secured Creditors of Meghmani Organics Limited, held on Saturday, the 06th June, 2026 at 3:00 PM and concluded at 03:04 PM at 1st 2nd 3rd FL, Nr. Raj Bunglow, Nr. Safal Profitaire, Prahladnagar, Satellite, Ahmedabad, Gujarat, India-380015 for business to be transacted in the matter of Scheme of Amalgamation amongst Kilburn Chemicals Limited (Transferor Company 1), Meghmani Crop Nutrition Limited (Transferor Company 2) and Meghmani Organics Limited (Transferee Company) and their Respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.



Ms. PAVNI

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The Management of the Company is responsible to ensure the compliance with the requirements of the act, rules and notifications relating to voting through electronic means and SEBI Listing Regulations on the resolutions contained in the Notice of the NCLT convened Meeting of the Secured Creditors of the Company.

My responsibility as a Scrutinizer for the remote e-Voting and e-Voting during the NCLT convened Meeting of the Secured Creditors is restricted in making a Scrutinizer's Report of the votes cast "IN FAVOUR" or "AGAINST" the resolutions stated in the Notice, based on the reports generated from the e-Voting system provided by MUFG Intime India Private Limited (MUFG), the authorized agency to provide e-Voting facilities, engaged by the Company.

Remote e-voting process:

1. The Company has availed electronic voting platform of MUFG Intime India Private Limited for facilitating remote e-voting to the Secured Creditors of the Company.
2. In compliance with the MCA Circulars, the Company completed the dispatch of the Hon'ble NCLT Convened meeting notice together with Explanatory Statement and instructions for remote e-voting on 04th May, 2026 through email only to those Secured creditors whose name appears in the list of secured creditors of the Company as on the cut-off date i.e. March 27, 2026 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice and attend the Meeting.
3. The Company has published the public notice under Rules 6 and 7 Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 by way of advertisement published in Financial Express (all India Pan base) on 05th May, 2026.
4. The remote e-voting period remained open from Wednesday, 03rd June, 2026 (9:00 a.m.) to Friday, 05th June, 2026 (5:00 p.m.).
5. The facility for voting electronically was also made available at the meeting (Insta Poll) to those Secured Creditors who had not cast their votes through remote e-voting.
6. The votes cast under remote e-Voting facility and e-voting conducted during the Hon'ble NCLT Convened meeting were unblocked after the expiry of the period as stipulated in presence of CS Jitendra Leeya and CA Jainik Shah who were not in employment of the Company and / or MUFG Intime India Private Limited.



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Name of person: -

1. CS Jitendra Leeya

Signature: _____

2. CA Jainik Shah

Signature: _____

7. Thereafter, the consolidated details containing inter alia, list of Secured Creditors, who voted "for", "against" or "abstain" and "Invalid" in respect of each of the resolutions that were put to vote, were generated from the e-voting website of MUFG and based on such reports generated, the result of the e-Voting is enclosed.
8. I submit herewith the Scrutinizer's Report on the results of the remote e- voting for NCLT Convened meeting, based on the report generated by MUFG Intime India Private Limited, scrutinized on test-check basis, and relied upon by me as under:-
- a) **Resolution No. 1 – To approve Scheme of Amalgamation amongst Kilburn Chemicals Limited (Transferor Company 1), Meghmani Crop Nutrition Limited (Transferor Company 2) and Meghmani Organics Limited (Transferee Company) and their Respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.**

(i) Voted in favour of the resolution:			
Number of Secured Creditors Voted (in person/authorized representative or by proxy)	% of total number of Creditors Voted	*Amount of Secured Creditors in Rupees	% of total number of valid votes cast in terms of Value
5	100	296,24,06,323	100

(ii) Voted against the resolution:			
Number of Secured Creditors present and Voting (in person/authorized representative or by proxy)	% of total number of Creditors Voted	Amount of Secured Creditors in Rupees	% of total number of valid votes cast in terms of Value
-	-	-	-

Note : The above percentage is computed by excluding invalid votes.

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(iii) Invalid Votes:	
Total number of Secured Creditors (in person/authorized representative or by proxy) whose votes were declared invalid	Total number of votes cast by them
-	-

Pavni Kakhanpal

Ms. Pavni

Place: Ahmedabad

Dated: 06.06.2026


Counter signed by Dr. Ajar Rab, the Chairperson appointed by the Hon'ble NCLT