

KAPILBHAI HASMUKHBHAI CHANDARANA

ADD: Vraj, Block - 8/A, 1 - Shantivan Society, Near Panchayat Chowk, University
Road, Rajkot -360005 (Gujarat) India.

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir,

Sub.: Disclosure under Regulation 29 of SEBI Regulation, 2011 (Substantial Acquisition of Shares and Takeover)

Ref.: Name- APTUS PHARMA LIMITED (INE15XJ01010) – CODE - APPL

With reference to the subject matter, enclosed herewith please find the details of Shares Purchase of Aptus Pharma Limited in term of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 on 11.05.2026

Kindly take the same on your records and acknowledge the receipt.



Kapilbhai Hasmukhbhai Chandarana

Date: 13.05.2026

Place: Rajkot

Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai – 400 001

Aptus Pharma Limited
Attn: The Compliance Officer

Sub: Disclosure under Regulation 29(1) / 29(2) of the SEBI (SAST) Regulations, 2011 — Acquisition of equity shares of Aptus Pharma Limited (Scrip Code: 544529; ISIN: INE15XJ01010)

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Aptus Pharma Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	Mr. Kapilbhai Hasmukhbhai Chandarana (Promotor Group)		
Whether the acquirer/ Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,75,000	11.30%	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	7,75,000	11.30%	0

<p>Details of acquisition/-sale</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d+/-d)</p>	10,000	0.15%	0
<p>After the acquisition, Sale, holding of along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d)</p>	7,85,000	11.44%	0
<p>Mode of acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-set transfer/encumbrance, etc.)</p>	off market		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	NA		
<p>Date of acquisition of/ Sale of Shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	11.05.2026		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	68,60,000 equity shares of Rs. 10/-		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	68,60,000 equity shares of Rs. 10/-		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	68,60,000 equity shares of Rs. 10/-		

Part-B***

Name of the Target Company: Aptus Pharma Limited (ISIN: INE15XJ01010)



Kapilbhai H. Chandarana

Date: 13.05.2026

Place: Rajkot