

**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@modern dairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE**Date: 13-10-2026**

M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Sub: Intimation of the receipt of Listing approval from BSE Limited for Listing of balance 35,00,000 (Thirty-Five Lakhs) Equity Shares issued pursuant to conversion of Warrants

Scrip Name: Modern Dairies Limited; Scrip Code: 519287

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and in furtherance to our earlier intimation dated 10th September, 2026 regarding Allotment of 35,00,000 (Thirty-Five Lakhs) Equity Shares pursuant to conversion of Warrants to Promoters and Promoter Group on a preferential basis in accordance with all applicable rules and regulations of SEBI and Companies Act, 2013 in this regard.

We wish to inform that BSE Limited vide letter dated 13th October, 2026 having reference no. LOD / PREF / DD / FIP/936/2026-27 has granted Listing approval for the above said 35,00,000 Equity Shares of Rs. 10/- each issued at a premium of Rs. 40/- per share.

You are requested to kindly take the same in your record.

Thanking you

Yours truly,

For **MODERN DAIRIES LIMITED**

**SHRUTI
JOSHI**

Digitally signed by
SHRUTI JOSHI
Date: 2026.10.13
17:02:21 +05'30'



COMPANY SECRETARY

LOD/PREF/DD/FIP/936/2026-27

October 13, 2026

To,
The Company Secretary,
Modern Dairies Ltd.
P B No 3, 136 KM,
G T Road, Karnal, Haryana- 132001.

Re: Listing of 35,00,000 Equity shares of Rs. 10/- each issued at premium of Rs. 40/- each bearing distinctive numbers from 28496762 to 31996761 issued to Promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

Listing approval from the National Stock Exchange of India Ltd. (if applicable) and

Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.

Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Tejas Tandel
Deputy Manager