



AMD Industries Limited

(Mfrs. of : Crown Caps, PET-Preforms, Plastic Closures, Bottles & Jars)

ISO 9001-2015 & FSSC 22000 Company
(CIN : L28122DL1983PLC017141)

Sales & Regd. Office:

18, Pusa Road, 1st Floor, Karol Bagh
New Delhi-110 005 (India)

Ph. : 011-46830202 (30 Lines)

e-mail : amdgroup@amdindustries.com

website : www.amdindustries.com

Dated: 30.05.2026

To,
Bombay Stock Exchange Limited
Phiroje Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Tel. No.: 022-2272 1233/34 Extn.: 8465

To,
National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1-G Block
Bandra – Kurla Complex
Bandra (East), Mumbai-400051

Reference: Code: 532828 and series: EQ

**Reference: Symbol: AMDIND and series:
EQ**

Subject: Outcome of the Board Meeting

Dear Sir/Ma'am,

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 [“SEBI (LODR)”], we wish to inform you that the Audited Standalone & Consolidated Financial Results of the Company for the quarter and Financial Year ended March 31, 2026 were approved by the Board of Directors of the Company in its meeting held today i.e. 30.05.2026 and audited by the Statutory Auditor.

The Board meeting of the Company held on 30.05.2026 was commenced at 4.30 PM and Concluded at 07:50 PM on 30.05.2026.

Further, pursuant to the provisions of the Listing Regulations, we enclose the following:

1. The Audited Standalone Financial Results for the quarter and financial year ended March 31, 2026, along with Statement of Assets and Liabilities and Cash Flow Statement;
2. The Audited Consolidated Financial Results for the quarter and financial year ended March 31, 2026, along with Statement of Assets and Liabilities and Cash Flow Statement;
3. Report of the Statutory Auditors on the Audited Standalone & Consolidated Financial Results for the quarter and financial year ended March 31, 2026; and
4. A declaration on Auditors Report with unmodified opinion is also attached.

Further pursuant to the "AMD code to regulate, monitor and report trading by Directors, Promoters, Designated Employees and Connected Persons of the Company", the Trading Window will remain closed till 48 hours from the conclusion of meeting i.e. till the end of the 01.06.2026.

Kindly acknowledge the receipt of the same.

Thanking you,

For AMD Industries Limited

Radha Shakti Garg
Company Secretary and Compliance Officer

AMD INDUSTRIES LIMITED
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
CIN-L28122DL1983PLC017141

Website : www.amdindustries.com, Email : investor@amdindustries.com

Statement of Standalone Audited Financial Results for the Quarter and Year Ended 31st March, 2026

(Rs. in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Year Ended	
		March 31, 2026 (Audited) (Refer Note 6)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer Note 6)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Income					
	Revenue from operations (Gross)	11,454.30	4,385.27	9,550.58	32,789.43	32,194.31
	Less : GST	1,591.37	586.87	1,332.01	4,564.90	4,547.84
	Revenue from operations (Net)	9,862.93	3,798.40	8,218.57	28,224.53	27,646.47
	Total revenue from operations	9,862.93	3,798.40	8,218.57	28,224.53	27,646.47
2	Other income	54.20	196.34	79.06	365.57	201.47
3	Total income (1+2)	9,917.13	3,994.74	8,297.63	28,590.10	27,847.94
4	Expenses					
	a) Cost of materials consumed	5,917.14	3,485.36	5,738.78	18,703.57	17,173.25
	b) Purchases of stock-in-trade	10.96	8.21	22.95	38.11	124.88
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	806.35	(1,167.35)	(508.21)	174.41	605.83
	d) Employee benefits expense	712.71	585.56	659.94	2,526.40	2,246.22
	e) Finance costs	242.07	169.62	269.30	881.04	963.26
	f) Depreciation and amortisation expense	412.49	362.16	446.93	1,528.10	1,594.03
	g) Other expenses	1,641.79	1,078.23	1,657.26	5,283.18	5,012.66
	Total Expenses	9,743.51	4,521.79	8,286.95	29,134.81	27,720.13
5	Profit/(Loss) before exceptional items and tax (3-4)	173.62	(527.05)	10.68	(544.71)	127.81
6	Exceptional items	-	-	-	-	-
7	Profit/(Loss) before tax (5 - 6)	173.62	(527.05)	10.68	(544.71)	127.81
8	Tax expense:					
	- Current tax	0.09	(0.11)	36.99	(0.02)	115.17
	- Deferred tax charge/(credit)	43.32	(131.29)	(30.59)	(135.92)	(87.27)
9	Net Profit/(Loss) for the period (7 - 8)	130.21	(395.65)	4.28	(408.77)	99.91
10	Other Comprehensive Income (OCI)					
	i) a) items that will not be reclassified to profit or loss	8.50	(1.00)	(2.25)	12.16	1.87
	b) Income tax relating to items that will not be reclassified to profit or loss	(2.14)	0.25	0.57	(3.06)	(0.47)
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
11	Total Comprehensive Income for the period (9 + 10)	136.57	(396.40)	2.60	(399.67)	101.31
12	Paid-up share capital (Face value per share Rs. 10 each)	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67
13	Other Equity				13,397.13	13,796.80
14	Earnings per share of Rs. 10 each					
	(a) Basic (Rs.)	0.68	(2.06)	0.02	(2.13)	0.52
	(b) Diluted (Rs.)	0.68	(2.06)	0.02	(2.13)	0.52

See accompanying notes to the Standalone Audited Financial Results



AMD INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES

(Rs in Lakhs)

Sr. No.	Particulars	As at March 31, 2026	As at March 31, 2025
		(Audited)	(Audited)
A	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment	9,938.26	9,948.99
	(b) Investment Property	223.63	228.02
	(c) Intangible Assets	1.71	9.74
	(d) Financial Assets		
	(i) Investments	15.00	-
	(ii) Other Financial Assets	266.71	287.58
	(e) Deferred Tax Assets (Net)	0.24	-
	(f) Other Non-current Assets	1,185.35	1,335.25
	Total Non-current assets	11,630.90	11,809.58
(2)	Current assets		
	(a) Inventories	9,633.99	8,855.23
	(b) Financial Assets		
	(i) Trade Receivables	8,349.51	7,749.04
	(ii) Cash and Cash Equivalents	502.84	2.47
	(iii) Other Bank Balances	816.20	871.39
	(iv) Loans	256.32	20.63
	(v) Other Financial Assets	732.86	726.68
	(c) Current Tax Assets	41.11	5.91
	(d) Other Current Assets	712.72	2,131.26
	Total current assets	21,045.55	20,362.61
	Total assets	32,676.45	32,172.19
B	EQUITY AND LIABILITIES		
(1)	Equity		
	(a) Equity share capital	1,916.67	1,916.67
	(b) Other equity	13,397.13	13,796.80
	Total equity attributable to equity holders	15,313.80	15,713.47
(2)	Liabilities		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,864.82	2,011.93
	(ii) Lease Liabilities	255.59	380.06
	(b) Provisions	131.79	130.70
	(c) Deferred Tax Liabilities (Net)	-	132.61
	Total non-current liabilities	2,252.20	2,655.30
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	5,367.81	5,748.68
	(ii) Lease Liabilities	124.47	112.95
	(iii) Trade Payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	176.27	141.66
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	8,852.79	7,129.82
	(iv) Other Financial Liabilities	329.69	271.46
	(b) Other current Liabilities	105.95	164.57
	(c) Provisions	153.47	145.16
	(d) Current Tax Liabilities (Net)	-	89.12
	Total current liabilities	15,110.45	13,803.42
	Total equity and liabilities	32,676.45	32,172.19



AMD INDUSTRIES LIMITED
Statement of Audited Cash Flows

(Rs in Lakhs)

Particulars	Year Ended	
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit/(Loss) before Tax	(544.71)	127.81
Adjustment for:		
Depreciation and Amortisation expense	1,528.10	1594.03
Finance costs	881.04	963.26
Provision for Earlier Years Written Back	-	(41.00)
Allowance for Expected Credit Loss	-	19.00
(Profit) / Loss on Sale of Property, Plant and Equipment	(228.85)	-
Unrealised Foreign Exchange Fluctuation	(1.62)	(3.81)
Interest Income	(46.76)	(54.61)
Operating Profit before Working capital changes	1,587.20	2,604.68
(Increase) / Decrease in Trade Receivables	(600.47)	1,151.96
(Increase) / Decrease in Inventories	(778.76)	(301.66)
(Increase) / Decrease in other non-current assets	-	291.81
(Increase) / Decrease in other financial assets (Non-Current)	20.87	36.19
(Increase) / Decrease in other financial assets (Current)	(6.18)	28.43
(Increase) / Decrease in other current assets	1,418.54	(1,754.88)
(Increase) / Decrease in other bank balances	55.19	52.74
(Increase) / Decrease in other current loans	(0.69)	6.51
Increase / (Decrease) in other financial liabilities	10.32	4.55
Increase / (Decrease) in provisions (Non-Current)	1.09	14.84
Increase / (Decrease) in provisions (Current)	20.47	13.95
Increase / (Decrease) in other current liabilities	(58.62)	68.45
Increase / (Decrease) in Trade Payables	1,759.20	1,806.29
Cash generated from Operations	3,428.16	4,023.86
Direct Taxes Paid (Net)	(124.29)	4.76
Net cash from/(used in) Operating Activities	3,303.87	4,028.62
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(1,487.70)	(1,261.95)
Acquisition of wholly owned Subsidiary Company	(15.00)	-
Loan given to wholly owned subsidiary	(235.00)	-
Sale of Property, Plant and Equipment	413.41	-
Interest Income	46.76	54.61
Net cash used in investing Activities	(1,277.53)	(1,207.34)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds/(Repayment) from/of Short-term Borrowings	(443.81)	(1,479.93)
Proceeds from Long-term Borrowings	799.31	800.00
Proceeds from Short-term Borrowings from Related Parties	660.00	360.00
Repayment of Short-term Borrowings from Related Parties	(647.86)	(747.17)
Repayment of Long Term Borrowings	(895.62)	(1,002.13)
Principle Payments towards Lease Liabilities	(154.80)	(154.80)
Finance costs paid	(843.19)	(899.69)
Net cash from / (used in) Financing Activities	(1,525.97)	(3,123.72)
Net increase / (decrease) in cash and cash Equivalents	500.37	(302.44)
Cash and cash Equivalents as at the beginning of the year	2.47	304.91
Cash and cash Equivalents as at the end of the year	502.84	2.47



Notes:

- 1 The above results were reviewed by the Audit committee in its meeting held on May 30,2026 and approved by the Board of Directors at their meeting held on May 30,2026.The auditors of the Company have carried out an audit of the same.The Audit Report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange of India. For more details on standalone audited results, visit Investors section of our websites at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
- 3 An operating segment is one whose operating results are regularly reviewed by the entity's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the company has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
- 4 The packaging business of the Company is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Company.
- 5 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Company has assessed that it has no material impact on its provision for employee benefits for the quarter and year ended March 31, 2026 on account of new Labour codes. The Company continues to monitor the finalisation of Central/State Rules and Government clarifications on other aspects of the Labour Codes and would provide appropriate accounting treatment on the basis of such developments as needed.
- 6 The figures for the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between the Audited figures for the full financial year and published unaudited year to date figures upto the third quarter of the respective financial year.
- 7 The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to confirm to current quarter's/year's classification/grouping.

Place : New Delhi
Date : 30th May, 2026



For and on behalf the Board
AMD Industries Limited


Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008

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E-mail : brg1971@cakng.com, kng1971@yahoo.com

Website : www.cakng.com

Independent Auditor's Report on Standalone Annual Financial Results of AMD Industries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of AMD Industries Limited

Opinion

1. We have audited the accompanying standalone annual financial results ('the Statement') of AMD Industries Limited ('the Company') for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the standalone net loss after tax and other comprehensive income and other financial information of the Company for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our audit opinion on the standalone annual financial results.

Responsibilities of Management and Those Charged with Governance for the Statement

4. This Statement has been prepared on the basis of the standalone annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net loss and other comprehensive income and other financial information of the Company in accordance with the Ind AS specified under section 133 of the Act, read with the Companies



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(Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

5. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing, specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



K.N. GUTGUTIA & CO.

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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by management and Board of Directors.
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

11. The Statement includes the financial results for the quarter ended 31 March 2026, being the balancing figures between the audited standalone figures in respect of the full financial year and the published unaudited year-to-date standalone figures up to the third quarter of the current financial year, which were subject to limited review by us.

For K N Gutgutia & Co.

Chartered Accountants

Firm Registration No. 304153E



(B R Goyal)

Partner

M.NO. 012172

UDIN: 26012172IWDUXM1815



Dated: 30th May 2026

Place: New Delhi

AMD INDUSTRIES LIMITED
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
CIN-L28122DL1983PLC017141

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Statement of Consolidated Audited Financial Results for the Quarter and Year Ended 31st March, 2026

(Rs. in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Year Ended	
		March 31, 2026 (Audited) (Refer Note 7)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer Note 7)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Income					
	Revenue from operations (Gross)	11,454.30	4,385.27	9,550.58	32,789.43	32,194.31
	Less : GST	1,591.37	586.87	1,332.01	4,564.90	4,547.84
	Revenue from operations (Net)	9,862.93	3,798.40	8,218.57	28,224.53	27,646.47
	Total revenue from operations	9,862.93	3,798.40	8,218.57	28,224.53	27,646.47
2	Other income	44.71	187.26	78.51	347.00	201.47
3	Total income (1+2)	9,907.64	3,985.66	8,297.08	28,571.53	27,847.94
4	Expenses					
	a) Cost of materials consumed	5,918.06	3,485.36	5,738.78	18,704.49	17,173.25
	b) Purchases of stock-in-trade	10.20	8.21	22.95	37.35	124.88
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	806.25	(1,167.35)	(508.21)	174.31	605.83
	d) Employee benefits expense	724.46	596.66	659.94	2,549.25	2,246.22
	e) Finance costs	242.39	169.62	269.30	881.36	963.26
	f) Depreciation and amortisation expense	421.86	362.52	446.93	1,537.83	1,594.03
	g) Other expenses	1,643.51	1,078.65	1,656.71	5,285.32	5,012.66
	Total Expenses	9,766.73	4,533.67	8,286.40	29,169.91	27,720.13
5	Profit/(Loss) before exceptional items and tax (3-4)	140.91	(548.01)	10.68	(598.38)	127.81
6	Exceptional items	-	-	-	-	-
7	Profit/(Loss) before tax (5 - 6)	140.91	(548.01)	10.68	(598.38)	127.81
8	Tax expense:					
	- Current tax	0.09	(0.11)	36.99	(164.52)	115.17
	- Deferred tax charge/(credit)	14.72	(131.29)	(30.59)	(0.02)	(87.27)
9	Net Profit/(Loss) for the period (7 - 8)	126.10	(416.61)	4.28	(433.84)	99.91
10	Other Comprehensive Income (OCI)					
	i) a) items that will not be reclassified to profit or loss	8.50	(1.00)	(2.25)	12.16	1.87
	b) Income tax relating to items that will not be reclassified to profit or loss	(2.14)	0.25	0.57	(3.06)	(0.47)
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
11	Total Comprehensive Income for the period (9 + 10)	132.46	(417.36)	2.60	(424.74)	101.31
12	Paid-up share capital (Face value per share Rs. 10 each)	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67
13	Other Equity				13,372.06	13,796.80
14	Earnings per share of Rs. 10 each					
	(a) Basic (Rs.)	0.66	(2.17)	0.02	(2.26)	0.52
	(b) Diluted (Rs.)	0.66	(2.17)	0.02	(2.26)	0.52

See accompanying notes to the Consolidated Audited Financial Results



AMD INDUSTRIES LIMITED
STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs in Lakhs)

Sr. No.	Particulars	As at March 31,	As at March 31,
		2026	2025
		(Audited)	(Audited)
A	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment	10,228.27	9,948.99
	(b) Investment Property	223.63	228.02
	(c) Goodwill on Consoliation	68.86	-
	(d) Other Intangible Assets	1.71	9.74
	(e) Financial Assets		
	(i) Other Financial Assets	266.71	287.58
	(f) Deferred tax Assets (Net)	33.55	-
	(g) Other Non-current Assets	1,186.83	1,335.25
	Total Non-current assets	12,009.56	11,809.58
(2)	Current assets		
	(a) Inventories	9,646.49	8,855.23
	(b) Financial Assets		
	(i) Trade Receivables	8,338.83	7,749.04
	(ii) Cash and Cash Equivalents	504.12	2.47
	(iii) Other Bank Balances	816.20	871.39
	(iv) Loans	21.32	20.63
	(v) Other Financial Assets	732.86	726.68
	(c) Current Tax Assets	41.11	5.91
	(d) Other Current Assets	774.64	2,131.26
	Total current assets	20,875.57	20,362.61
	Total assets	32,885.13	32,172.19
B	EQUITY AND LIABILITIES		
(1)	Equity		
	(a) Equity share capital	1,916.67	1,916.67
	(b) Other equity	13,372.06	13,796.80
	Total equity attributable to equity holders	15,288.73	15,713.47
(2)	Liabilities		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,864.82	2,011.93
	(ii) Lease Liabilities	255.59	380.06
	(b) Provisions	133.51	130.70
	(c) Deferred Tax Liabilities (Net)	-	132.61
	Total non-current liabilities	2,253.92	2,655.30
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	5,586.81	5,748.68
	(ii) Lease Liabilities	124.47	112.95
	(iii) Trade Payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	179.27	141.66
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	8,851.99	7,129.82
	(iv) Other Financial Liabilities	338.20	271.46
	(b) Other current Liabilities	106.80	164.57
	(c) Provisions	154.94	145.16
	(d) Current Tax Liabilities (Net)	-	89.12
	Total current liabilities	15,342.48	13,803.42
	Total equity and liabilities	32,885.13	32,172.19

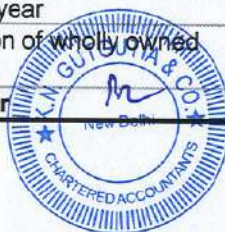


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AMD INDUSTRIES LIMITED
Statement of Consolidated Audited Cash Flows

(Rs in Lakhs)

Particulars	Year Ended	
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit/(Loss) before Tax	(598.38)	127.81
Adjustment for:		
Depreciation and Amortisation expense	1,537.83	1594.03
Finance costs	881.36	963.26
Provision for Earlier Years Written Back	-	(41.00)
Allowance for Expected Credit Loss	-	19.00
(Profit) / Loss on Sale of Property, Plant and Equipment	(228.85)	-
Unrealised Foreign Exchange Fluctuation	(1.62)	(3.81)
Interest Income	(46.76)	(54.61)
Operating Profit before Working capital changes	1,543.58	2,604.68
(Increase) / Decrease in Trade Receivables	(600.47)	1,151.96
(Increase) / Decrease in Inventories	(779.11)	(301.66)
(Increase) / Decrease in other non-current assets	-	291.81
(Increase) / Decrease in other financial assets (Non-Current)	20.87	36.19
(Increase) / Decrease in other financial assets (Current)	(6.18)	28.43
(Increase) / Decrease in other current assets	1,413.25	(1,754.88)
(Increase) / Decrease in other bank balances	55.19	52.74
(Increase) / Decrease in other current loans	(0.69)	6.51
Increase / (Decrease) in other financial liabilities	12.89	4.55
Increase / (Decrease) in provisions (Non-Current)	1.70	14.84
Increase / (Decrease) in provisions (Current)	19.83	13.95
Increase / (Decrease) in other current liabilities	(58.80)	68.45
Increase / (Decrease) in Trade Payables	1,757.50	1,806.29
Cash generated from Operations	3,379.56	4,023.86
Direct Taxes Paid (Net)	(124.18)	4.76
Net cash from/(used in) Operating Activities	3,255.38	4,028.62
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(1,501.10)	(1,261.95)
Acquisition of wholly owned Subsidiary Company	(15.00)	-
Sale of Property, Plant and Equipment	413.41	-
Interest Income	46.76	54.61
Net cash used in investing Activities	(1,055.93)	(1,207.34)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds/(Repayment) from/of Short-term Borrowings	(443.81)	(1,479.93)
Proceeds from Long-term Borrowings	799.31	800.00
Proceeds from Short-term Borrowings from Related Parties	660.00	360.00
Repayment of Short-term Borrowings from Related Parties	(822.86)	(747.17)
Repayment of Long Term Borrowings	(895.62)	(1,002.13)
Principle Payments towards Lease Liabilities	(154.80)	(154.80)
Finance costs paid	(843.22)	(899.69)
Net cash from / (used in) Financing Activities	(1,701.00)	(3,123.72)
Net increase / (decrease) in cash and cash Equivalents	498.45	(302.44)
Cash and Cash Equivalents as at the beginning of the year	2.47	304.91
Cash and Cash Equivalents as at the date of Acquisition of wholly owned subsidiary	3.20	-
Cash and cash Equivalents as at the end of the year	504.12	2.47



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Notes:

- 1 The above consolidated audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 30, 2026. The audit report of the Statutory Auditors is being filed with the Bombay Stock Exchange and the National Stock Exchange of India. For more details on consolidated audited financial results, visit Investors section of our website at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
- 3 An operating segment is one whose operating results are regularly reviewed by the group's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the group has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
- 4 The packaging business of the Group is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Group.
- 5 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Group has assessed that it has no material impact on its provision for employee benefits for the quarter and year ended March 31, 2026 on account of new Labour codes. The Group continues to monitor the finalisation of Central/State Rules and Government clarifications on other aspects of the Labour Codes and would provide appropriate accounting treatment on the basis of such developments as needed.
- 6 The Holding Company acquired 100% equity in Hindustan Autoplast Private Limited on 06 October 2025 and has obtained control from that date. Accordingly, the financial results for the quarter and year to date ended 31 March 2026 include the results of Hindustan Autoplast Private Limited from the date of acquisition.
The comparative figures for the previous periods represent the standalone results of the Holding Company, as the acquisition was completed during the quarter ended 31st December 2025.
- 7 The figures for the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between the Audited figures for the full financial year and published unaudited year to date figures upto the third quarter of the respective financial year.
- 8 The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to conform to current quarter's/year's classification/grouping.

Place : New Delhi
Date : 30th May, 2026



For and on behalf the Board
AMD Industries Limited

Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
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Website : www.cakng.com

Independent Auditor's Report on Consolidated Annual Financial Results of AMD Industries Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of AMD Industries Limited

Opinion

1. We have audited the accompanying consolidated annual financial results ('the Statement') of **AMD Industries Limited** ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group'), for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) includes the results of **Hindustan Autoplast Private Limited** for the period from 6th October 2025 to 31st March 2026 (i.e. being the period subsequent to its becoming a wholly owned subsidiary of the Company);
 - (ii) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net loss after tax and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Statement

4. The Statement has been prepared on the basis of the consolidated annual financial statements and has been approved by the Holding Company's Board of Directors. The Holding Company's Board of



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Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net loss and other comprehensive income, and other financial information of the Group in accordance with the Ind AS prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Holding Company's Board of Directors is also responsible for ensuring accuracy of records including financial information considered necessary for the preparation of the Statement. Further, in terms of the provisions of the Act, the respective Board of Directors of the companies included in the Group, are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act, for safeguarding of the assets of the Group, and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively, for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results, that give a true and fair view and are free from material misstatement, whether due to fraud or error. These financial results have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

5. In preparing the Statement, the respective Board of Directors of the companies included in the Group, are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting, unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. Those respective Board of Directors are also responsible for overseeing the financial reporting process of the companies included in the Group.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error, and are considered material if, individually, or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a



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material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
 - Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group, to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern;
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation; and
 - Obtain sufficient appropriate audit evidence regarding the financial statements of the entities or business activities within the Group, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement, of which we are the independent auditors. For the other entity included in the Statement, which has been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Holding Company and such other entity included in the Statement, of which we are the independent auditors, regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



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11. We also performed procedures in accordance with circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matter

12. The Statement includes the consolidated financial results for the quarter ended 31 March 2026, being the balancing figures between the audited consolidated figures in respect of the full financial year and the published unaudited year-to-date consolidated figures up to the third quarter of the current financial year, which were subject to limited review by us.

For K N Gutgutia & Co.

Chartered Accountants

Firm Registration No. 304153E


(B R Goyal)

Partner

M.NO. 012172

UDIN: 26012172GRFUQN2863



Dated: 30th May 2026

Place: New Delhi



AMD Industries Limited

(Mfrs. of : Crown Caps, PET-Preforms, Plastic Closures, Bottles & Jars)

ISO 9001-2015 & FSSC 22000 Company
(CIN : L28122DL1983PLC017141)

Sales & Regd. Office:

18, Pusa Road, 1st Floor, Karol Bagh
New Delhi-110 005 (India)

Ph. : 011-46830202 (30 Lines)

e-mail : amdgroup@amdindustries.com

website : www.amdindustries.com

Dated: 30.05.2026

**To,
Bombay Stock Exchange Limited
Phiroje Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Tel. No.: 022-2272 1233/34 Extn.: 8465**

**To,
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1-G Block
Bandra – Kurla Complex
Bandra (East), Mumbai-400051**

Reference: Code: 532828 and series: EQ

**Reference: Symbol: AMDIND and series:
EQ**

Subject: Outcome of the Board Meeting

Ref: Declaration regarding Audit Reports with Un-modified opinion for the Audited Stand-alone & Consolidated Financial Results.

Dear Sir/Ma'am,

Pursuant to Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015, we hereby declare that K.N. Gutgutia & Company, Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Report dated 30th May, 2026 for Audited Standalone & Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2026 with unmodified opinion.

Kindly take the same on record and acknowledge the same.

Thanking you,

For AMD Industries Limited

**Radha Shakti Garg
Company Secretary and Compliance Officer**