HZL/2026-27/SECY/64

July 24, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Kind Attn: General Manager – Department of Corporate Services

Scrip Code: 500188

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No., C/l, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Kind Attn: Head Listing & Corporate Communication

Trading Symbol: HINDZINC

Dear Sir/Ma'am,

<u>Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation</u>

In continuation of our Letter No. HZL/2026-27/SECY/60 dated July 24, 2026, regarding the declaration of the Unaudited Standalone and Consolidated Financial Results of the Company for the first quarter ended June 30, 2026 ("Financial Results"), please find enclosed herewith a copy of the Investor Presentation issued in relation to the Financial Results.

The same is also available on the website of the Company at www.hzlindia.com.

This is for your information and records.

Thanking You.

Yours faithfully,
For Hindustan Zinc Limited

AASHHIMA V KHANNA
Digitally signed by AASHHIMA V KHANNA
Date: 2026.07.24 14:35:27 +05'30'

Aashhima V Khanna
Company Secretary & Compliance Officer

Encl: as above

HZL

vedanta
transforming for good

HINDUSTAN ZINC
Zinc & Silver of India

Hindustan Zinc Limited

World's Largest Integrated Zinc Producer

Earnings Presentation Q1FY27

SAFE SMART SUSTAINABLE

Cautionary Statement and Disclaimer

The views expressed here may contain information derived from publicly available sources that have not been independently verified.

No representation or warranty is made as to the accuracy, completeness, reasonableness, or reliability of this information. Any forward-looking information in this presentation including, without limitation, any tables, charts and/or graphs, has been prepared on the basis of a number of assumptions which may prove to be incorrect. This presentation should not be relied upon as a recommendation or forecast by Hindustan Zinc Limited. Past performance of Hindustan Zinc cannot be relied upon as a guide to future performance.

This presentation contains 'forward-looking statements' - that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as 'expects', 'anticipates', 'intends', 'plans', 'believes', 'seeks', or 'will'. Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of environmental, climatic, natural, political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different that those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements. We caution you that reliance on any forward-looking statement involves risk and uncertainties, and that, although we believe that the assumption on which our forward-looking statements are based are reasonable, any of those assumptions could prove to be inaccurate and, as a result, the forward-looking statement based on those assumptions could be materially incorrect.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Hindustan Zinc or undertakings or any other invitation or inducement to engage in investment activities, nor shall this presentation (or any part of it) nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision.

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Strong 1QFY27 Performance Builds Momentum for the Year Ahead

Operational & Strategic

1. **268 KT**
   Highest-ever first-quarter mined metal production
2. **260 KT**
   Refined metal production, up 4% YoY
3. **149 MT**
   Silver production, contributing c.46% towards overall profitability
4. **$ 851 per tonne**
   Lowest zinc cost of production*
5. **Secured mining lease**
   for REE & Yttrium block in Gundlupet, Karnataka

Financial

6. **Best-ever Revenue from operations**
   ₹ 13,747 crore, up 77% YoY
7. **Highest-ever EBITDA**
   ₹ 8,074 crore, up 109% YoY
8. **Record Net Profit**
   ₹ 5,469 crore, up 145% YoY
9. **Strong Free Cash Flow^**
   ₹ 5,253 crore
10. **₹ 11 per share dividend**
    550% of face value
    Dividend payout of ₹ 4,648 crore

*excluding royalty and lowest since underground transition
^free cash flow pre growth capex

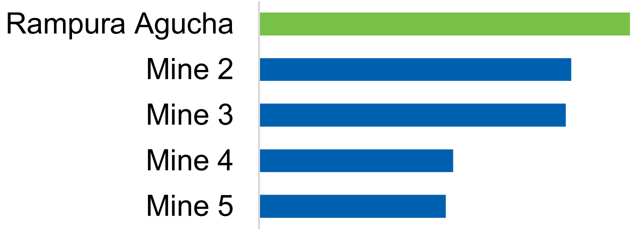
REE: Rare Earth Elements

Unique Positioning in Metals & Mining and Energy Transition Space Globally

World's Largest Integrated Zinc Producer

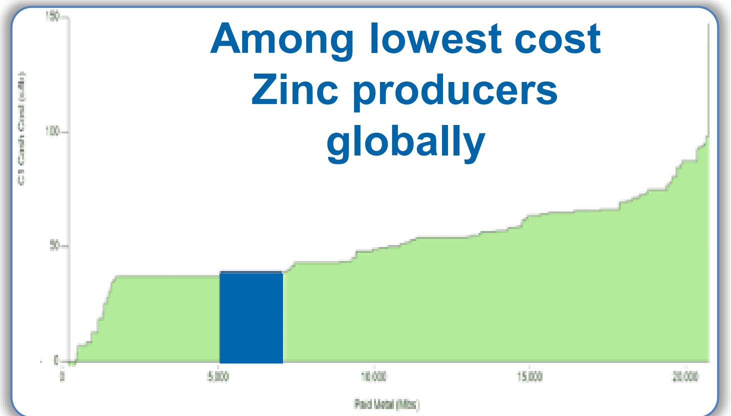
- **World's 2nd Largest Zinc & Lead Metal Reserves & Resources with 25+ years of mine life**
- **Ranked 1st in Metals & Mining sector in** S&P Global CSA 2025 **for the 3rd consecutive year**
- **Asia's first low carbon** 'green' **zinc producer**
- **1st Indian Company** to join the prestigious **International Council of Mining & Metals (ICMM)**

World's Largest Zinc Mine at Rampura Agucha



Among Top 10 Silver producing mines

Among lowest cost Zinc producers globally



Source: Woodmac and World Silver Survey 2025

CSA: Corporate Sustainability Assessment

Our Unique Leadership Positioning In India

Well-Positioned to Capitalize on the Country's Strong Growth Trajectory

India's only integrated producer of Zinc and Lead

India's only primary Zinc Alloy producer

India's only integrated and listed Silver company

c.74% domestic primary zinc market share with a consistent c.**54% EBITDA margin**

Consistently rated AAA by CRISIL Ratings Limited

Contribution to National Exchequer in 1QFY27 of c.₹ 6,450 crores

Contribution to Rajasthan Exchequer in 1QFY27 of c.₹ 1,700 crores (including mining royalties)

Positioning is based on FY26
Contribution to National Exchequer and Rajasthan Exchequer numbers are unaudited

Invested in Metals Of Future | Enabling the Energy Transition needs

Accelerating clean energy adoption is set to drive unprecedented demand for critical minerals

Zinc: building a greener future

Zinc plays a critical role in solar and wind infrastructure by protecting steel against corrosion.

Zinc's sustainability benefits support diverse sectors including automotive, consumer products, energy, agriculture and infrastructure.

Zinc batteries are emerging as an attractive energy storage solution

- Capable of long cycle life and long duration storage
- Wide operating temperature range with minimal maintenance
- Low cost per kilowatt hour (kwh)
- Non-toxic and environmentally friendly
- Highly recyclable and sustainable

Silver: A Critical Metal for the Net-Zero Economy

Silver serves as both an industrial metal and a financial asset. Its unique properties make substitution difficult across many applications.

Silver is used in nearly every electronic system—from telecommunications and infrastructure to electric vehicles.

Silver's unmatched conductivity and reflectivity make it indispensable for solar photovoltaics and other low-carbon technologies, driving growing demand across the clean energy transition.

Building A Multi-metal Ecosystem Under India's Critical Mineral Mission

HINDUSTAN ZINC
Zinc & Silver of India

Poised to lead India's critical minerals ecosystem through diversification, systematic exploration, and sustainable resource development

Block Name	Location	Mineral	Uses	Block Size	Total Existing Resources	Status update	Exploration timeline	Mining timeline
Balepalyam	Andhra Pradesh	Tungsten	Hard metals, electronics, defense equipment	308.3 ha	0.07 MnT	Exploration started in Q4FY26	Sep'28	Sep'30
Jhandawali-Satipura	Rajasthan	Potash	Fertilizers (improves crop yield and soil health)	1,841.2 ha	18.07 MnT	Grant of composite license	Dec'28	Apr'30
Nawatola-Laband	Uttar Pradesh	REE	EV motors, wind turbines, electronics	201.0 ha	0.182 MnT	Grant of composite license	Dec'28	Jun'30
Gundlupet	Karnataka	REE & Yttrium	EV motors, wind turbines, electronics, medical treatments	314.2 ha	REE: 11.48 MnT Y: 7.18 MnT	Declared preferred bidder, Letter of Intent awaited	-	-

__REE__: Rare Earth Elements; __EV__: Electric Vehicles; __ha__: hectares; __Y:__ Yttrium

SUSTAINABILITY UPDATE

Mr. Arun Misra
CEO

Key ESG Highlights During The Quarter

Social Performance

Conducted a leadership workshop on **‘Achieving Social Performance Excellence by 2030’** to build capacity and develop a roadmap for 2030

Health & Safety

Launched **CEO-level personal safety action plan**

Observed **Fire Service Week**

Decarbonisation

Deployed **India’s first 250 MT Electric Crane** at Zinc Smelter Debari

Environment

Following Chanderiya, Rampura Agucha Mine becomes the **first Indian mine to receive the Zinc Mark certification**

Included in the **Dow Jones Best-in-Class (DJBIC) Index (Emerging markets)** for the first time (formerly known as the Dow Jones Sustainability Index)

WORLD ENVIRONMENT DAY 2026

MoUs with Advantek Associates LLP & Aero Eagle Automobiles Pvt Ltd for adoption of green Hydrogen & other clean energy solutions

Partnership with TERI for 250-hectare natural forest development at Chanderiya Lead Zinc Smelter

Plantation drive across sites

***TERI**: The Energy and Resources Institute*

Sustainability Goals 2030 | ESG Action in Next 5 Years

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Zinc & Silver of India

Climate Change & Decarbonization

2030 Targets

- Reduction of emissions:
    - **Scope 1 and 2 by 50%**
    - **Scope 3 by 25%**
    - **Net Zero by 2050** or sooner

Key Actions planned for FY27

- **Increasing renewable energy share** through long-term round-the-clock PDA for 530 MW
- Expanding customer adoption of **low-carbon zinc EcoZen**
- Deployment of **EV buses** for workforce commute

Circular Economy & Material Stewardship

2030 Targets

- Achieve **near to Zero waste (>90%) to landfill** for all smelting process waste

Key Actions planned for FY27

- **Ramping up of Fumer plant** at Chanderiya
- Progressing in India's first **10 MTPA tailing reprocessing plant**
- **Minor metal recovery** from lead, zinc, secondary, residues, etc.

Water Stewardship

2030 Targets

- **50% reduction in freshwater consumption** in operations
- Secure **100% low quality water** for smelting operation

Key Actions planned for FY27

- **Mine dewatering recycling projects**
- Advancing **municipal sewage treated water use** at Chanderiya Lead Zinc Smelter
- Expanding capacity of our state-of-the-art **water treatment plants**

Biodiversity Conservation

2030 Targets

- **Halt and reverse biodiversity loss**
- Achieve **no net loss at all mine sites** by closure

Key Actions planned for FY27

- **Biodiveristy park** at CLZS as part of the **250-hectare natural forest development**
- Herbivore and grassland development at Zawar Mines
- **Plantation drives** across sites
- **Ecosystem restoration projects** as part of CSR

PDA: Power Delivery Agreement; **EV**: Electric Vehicle; **CLZS**: Chanderiya Lead Zinc Smelter; **CSR**: Corporate Social Responsibility

SAFE SMART SUSTAINABLE

Sustainability Goals 2030 | ESG Action in Next 5 Years

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Ensuring Zero Harm

2030 Targets

- **Zero Fatality and 100% elimination** of high consequence work injuries

Key Actions planned for FY27

- Engagement of global experts for **CRM implementation**
- SIL/LOPA and QRA assessment across the operational units
- **Safety excellence centres** for structured skill-based training
- Roll out of Phase II of **S.A.F.E Leadership Program**
- CRM-oriented **safety induction program**

Diversity & Inclusion

2030 Targets

- **Increase gender diversity to 30%, with a strong focus on decision making-roles**

Key Actions planned for FY27

- **Tejaswini** institutionalized for promoting women in operations
- **Ignite 2.0** to accelerate women leadership in mining & smelting
- Scale **PRISM 2.0** to reinforce POSH awareness and a respectful workplace culture
- Implement **Suraksha+** to enhance women's safety across workplace & community touchpoints

Responsible Sourcing

2030 Targets

- **100% active supplier evaluation** on ESG and risk management
- **25% procurement from local partners**

Key Actions planned for FY27

- **Deployment of EV bulkers & Liquid Natural Gas vehicles** in partnership with Greenline
- ESG assessment & trainings for business partners
- Increase **local procurement**
- **Psychological health & safety** survey of vendors

Social Performance

2030 Targets

- Management plans basis **SHIRA**
- Impact 0.5 million lives through **economic enhancement**
- **Employability for 30k** with skilling & entrepreneurial opportunities

Key Actions planned for FY27

- **Gora Badal Stadium:** a landmark sports infrastructure project
- Strong education impact across Rajasthan with **Siksha Sambhal**
- Sustainable livelihoods with **Samadhan and Zinc Kaushal**
- Women empowerment & enterprise growth with **Sakhi microenterprises**

CRM: Critical Risk Management; **SIL:** Safety Integrity Level; **LOPA**: Layer of Protection Analysis; **QRA:** Quantitative Risk Assessment; **S.A.F.E**: Safety Awareness for Excellence in Leadership; **POSH**: Prevention of Sexual Harassment; **EV:** Electric Vehicle; **SHIRA:** Social & Human Rights Impact & Risk Assessments

Empowering Communities, Changing Lives

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c.2.6 million	4,149	38 districts	7
Lives Benefitted	Villages Covered	Across 3 States	Verticals

Education
6 Initiatives
1,44,300+ Beneficiaries

Health, Water & Sanitation
3 Initiatives
1,31,800+ Beneficiaries

Sustainable Livelihood
3 Initiatives
12,200+ Beneficiaries

Sports & Culture
2 Initiatives
4,300+ Beneficiaries

Community Asset Creation
1 Initiative
11,100+ Beneficiaries

Women Empowerment
1 Initiatives
25,530+ Beneficiaries

Environment & Safety
2 Initiatives
4,52,800+ Beneficiaries

11,143 Nand Ghars in Rajasthan

Including 1,869 new Nand Ghars during the quarter

Nand Ghars: Women and Childcare Centers

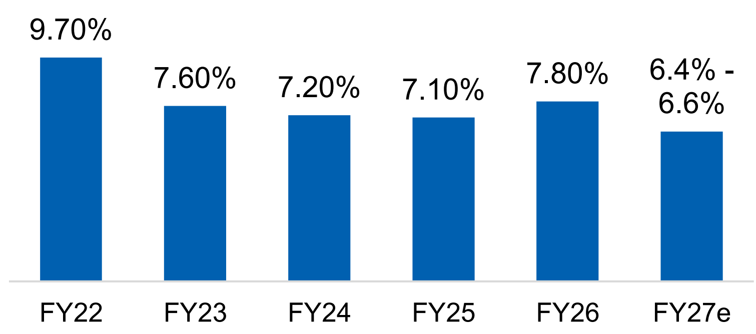
MARKET UPDATE AND OPERATIONAL REVIEW

Mr. Arun Misra
CEO

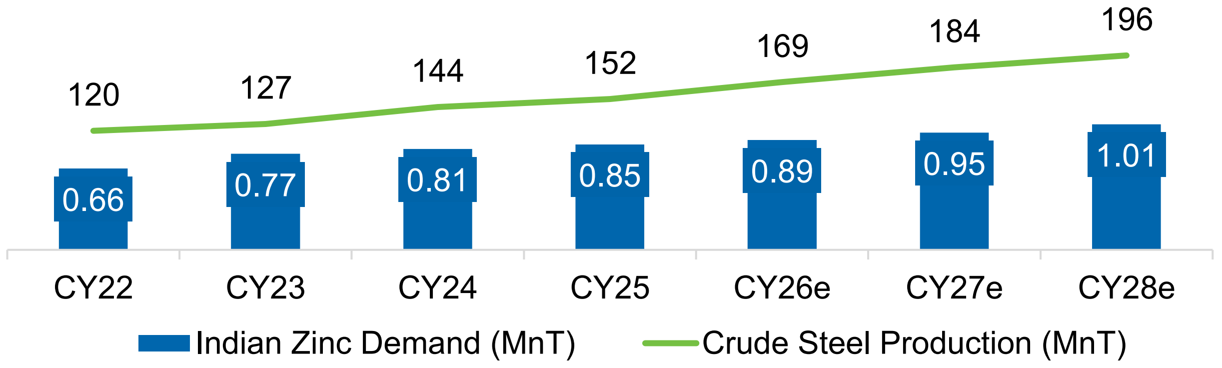
Well Placed to Harness India's Growth Momentum

- **Domestic zinc demand strengthens** as domestic steel production capacity expands to 300 MTPA by 2030
- **India's economic outlook remains strong**, supported by upbeat consumer sentiment & robust demand
- **Global energy transition** accelerates zinc demand structurally
- **India** remains one of the world's fastest-growing major economies

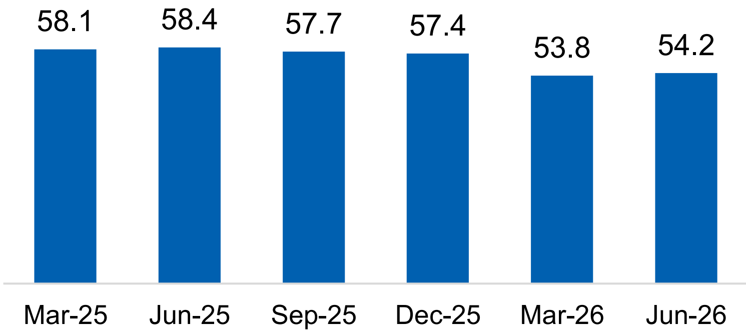
India's GDP Growth



Indian Steel Production and Zinc Demand



India's Manufacturing PMI



Source: *CMIE for steel data (on a financial year basis), IMF, RBI, World Bank for GDP growth*

Global Market Update - Base Metal | Zinc & Lead

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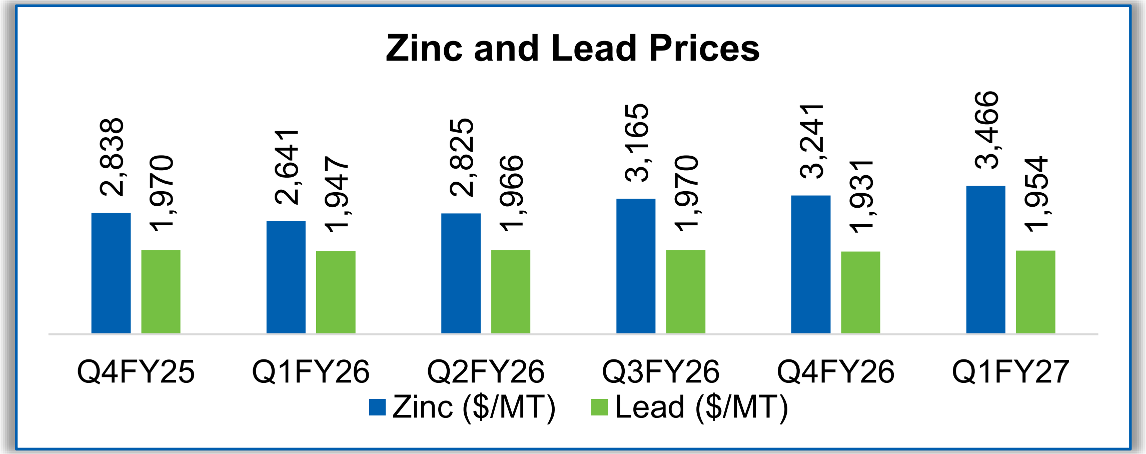
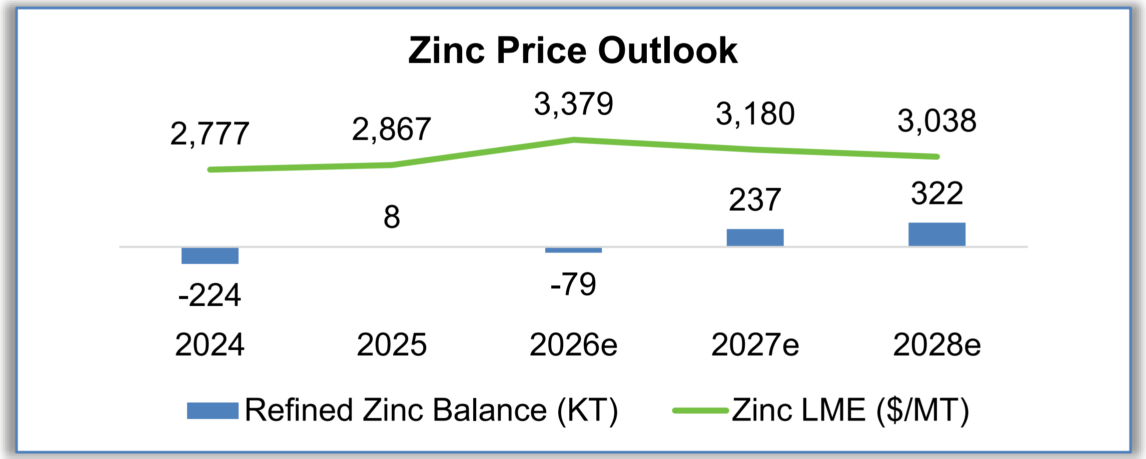
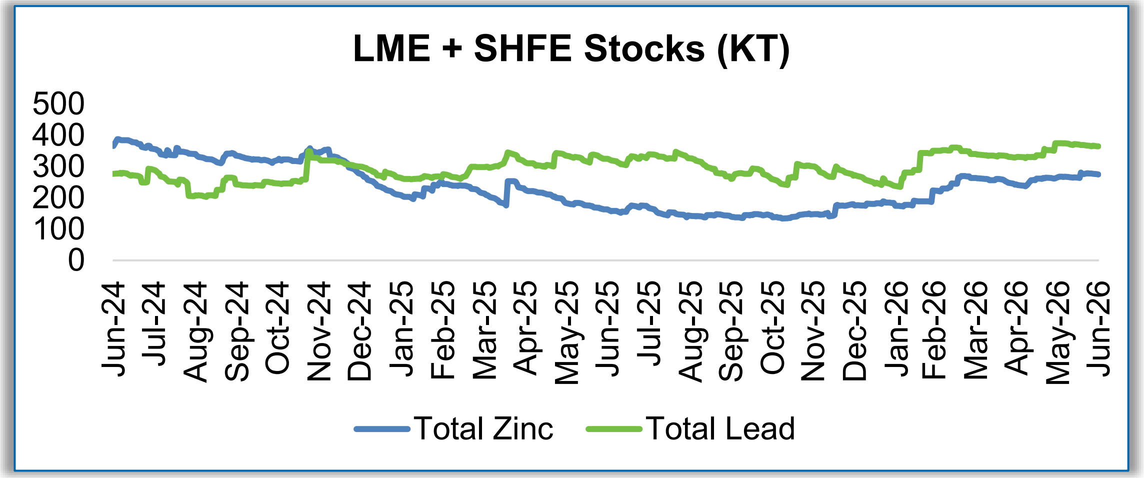
Zinc & Silver of India

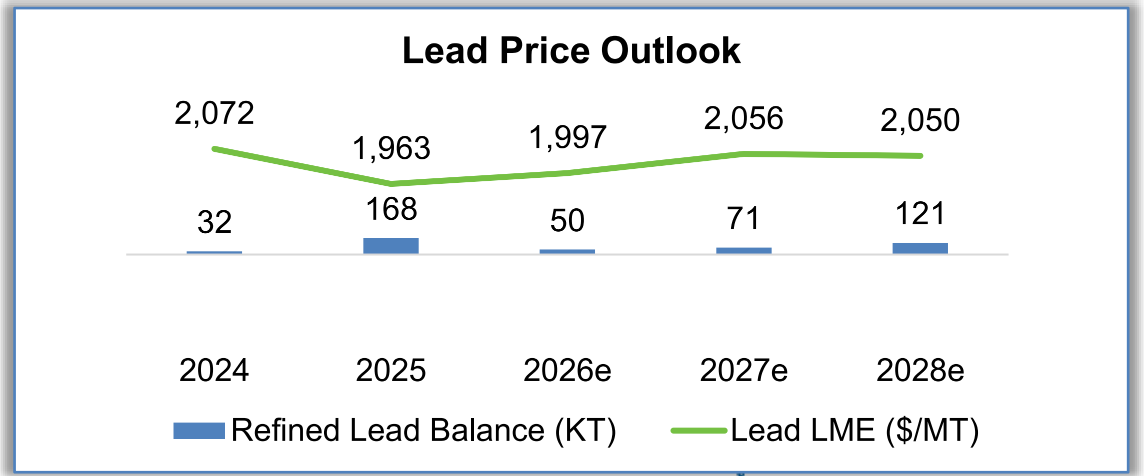
In a volatile global economic scenario, **zinc prices peaked at $3,625/MT** while **lead prices remained broadly stable** during the quarter

Zinc & Lead prices are forecasted to stay resilient despite some surplus





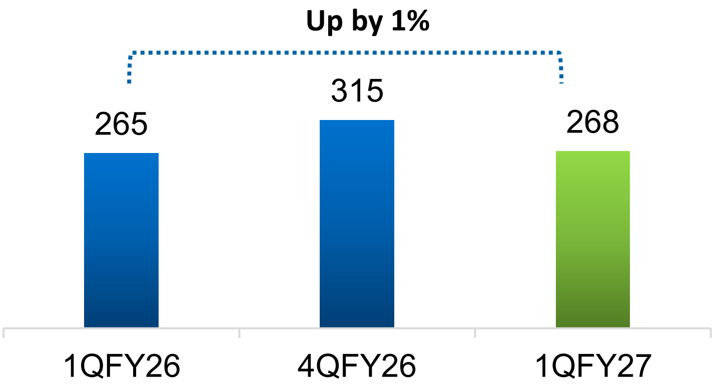




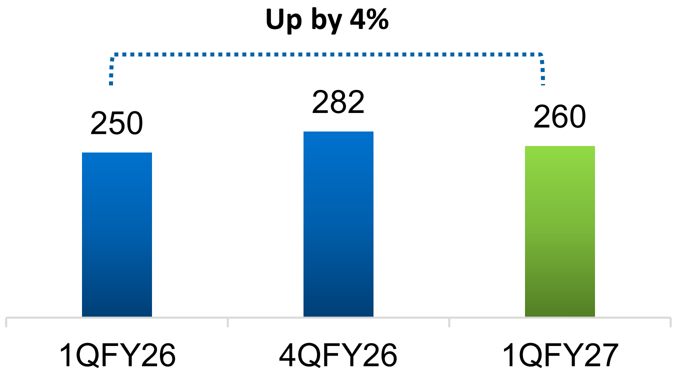
Source: *Woodmac for Price Outlook;* ***Note:*** *Zinc and lead price outlooks are on CY basis*

LME: London Metal Exchange; **SHFE:** Shanghai Futures Exchange

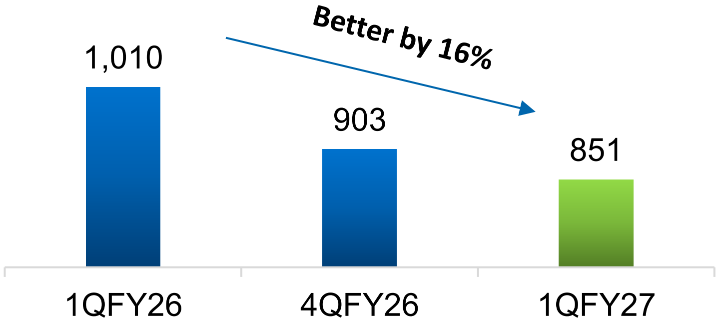
Mined Metal Production (KT)



Refined Metal Production (KT)



Lowest Zinc COP ($/MT)*



1QFY27 performance:

- **Highest-ever first-quarter mined metal production** of 268 KT for the fifth consecutive year, driven by better mined grades

1QFY27 performance:

- **Refined metal production at 260 KT, up 4% YoY,** supported by capacity unlocked through debottlenecking initiatives at Chanderiya & Dariba and 160 KTPA roaster at Debari offset by planned maintenance activities at the lead smelter

1QFY27 performance:

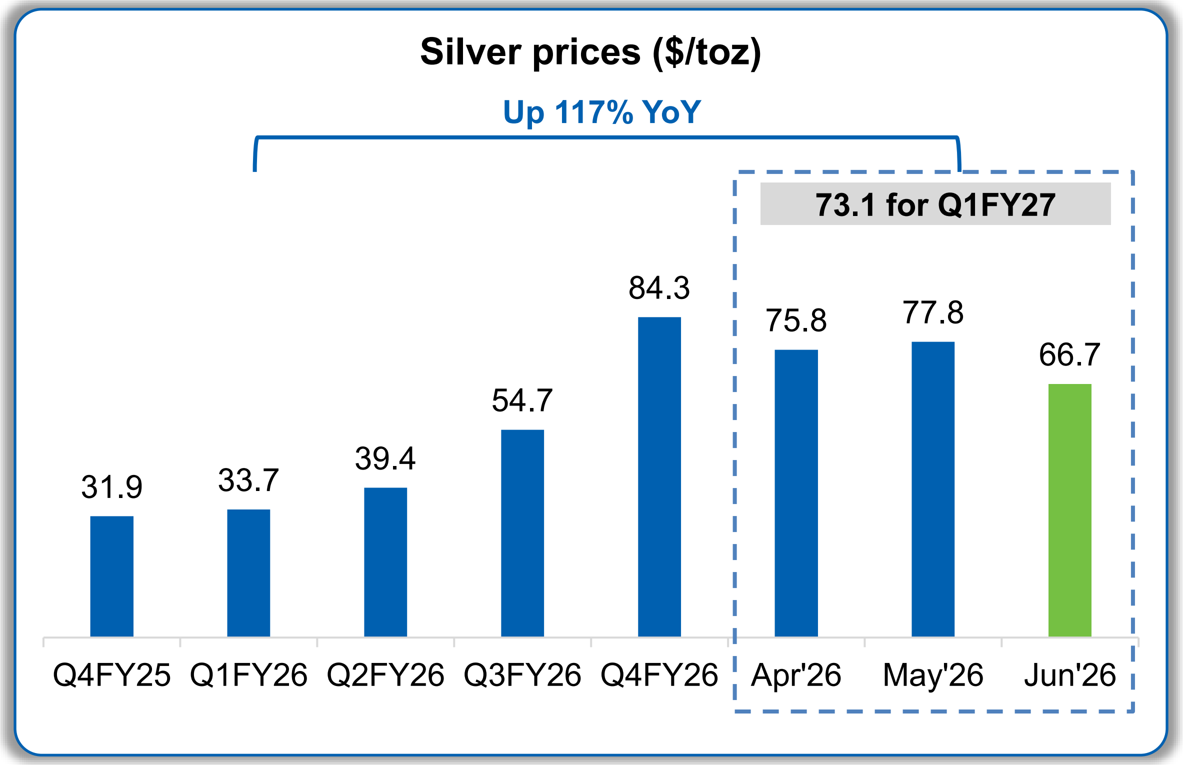
- **Lowest quarterly COP* of $851 per tonne,** driven by better mined grades, increased metal production, better renewable power consumption and higher by-product realisations, partly offset by lower domestic coal usage and increased input commodities prices in line with the ongoing geopolitical crisis globally

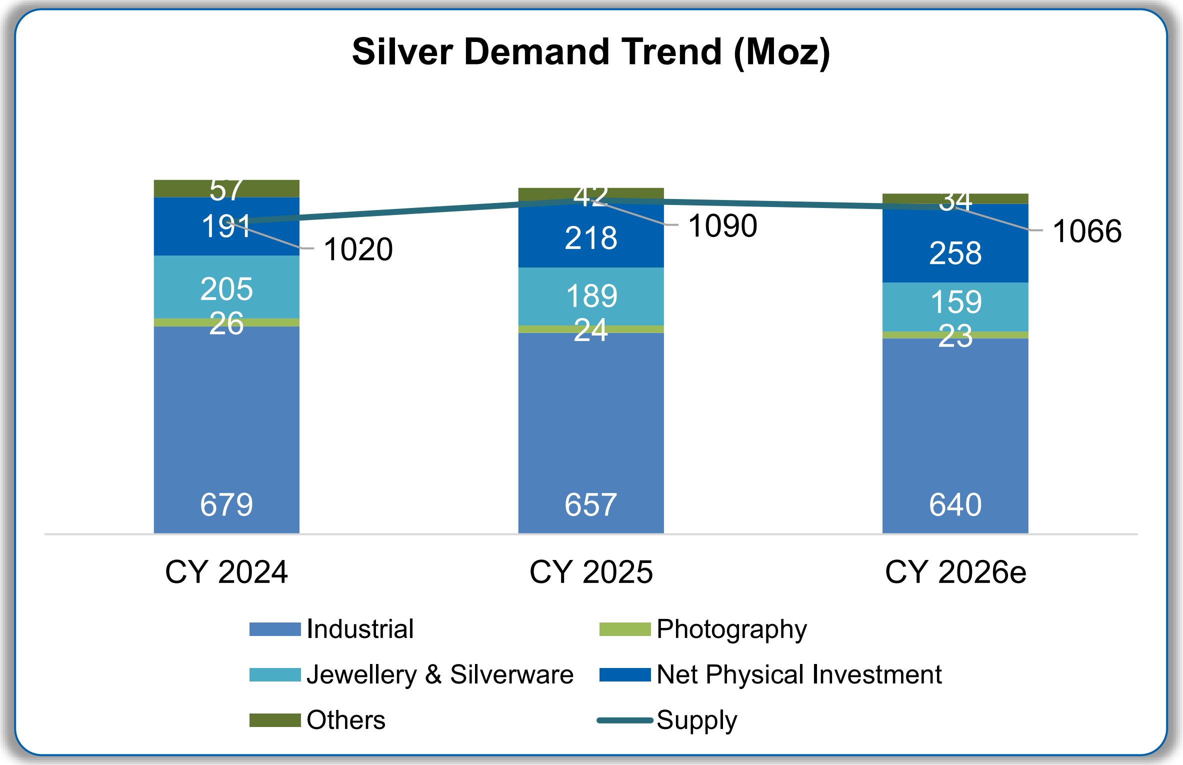
*Zinc Cost of Production (COP) is excluding royalty and is lowest since underground transition

Global Market Update - Precious Metal | Silver

Silver prices remained volatile during the quarter, supported by continued safe-haven demand, market deficit, and improved industrial use and investments

Global energy transition, increased Industrial use mainly in solar panels, electric vehicles, electronics etc and investors demand **accelerates silver demand structurally**





Source: World Silver Survey 2026 for Silver Demand Trend

India's Only Primary Silver Producer | Uniquely Positioned to Ride the Silver Wave

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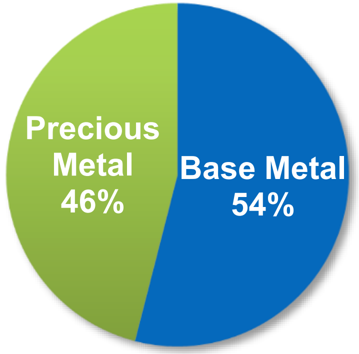
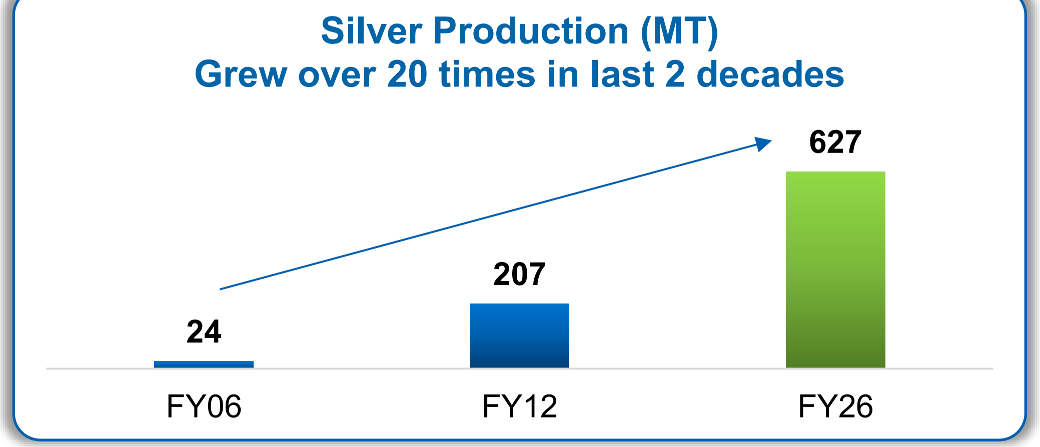
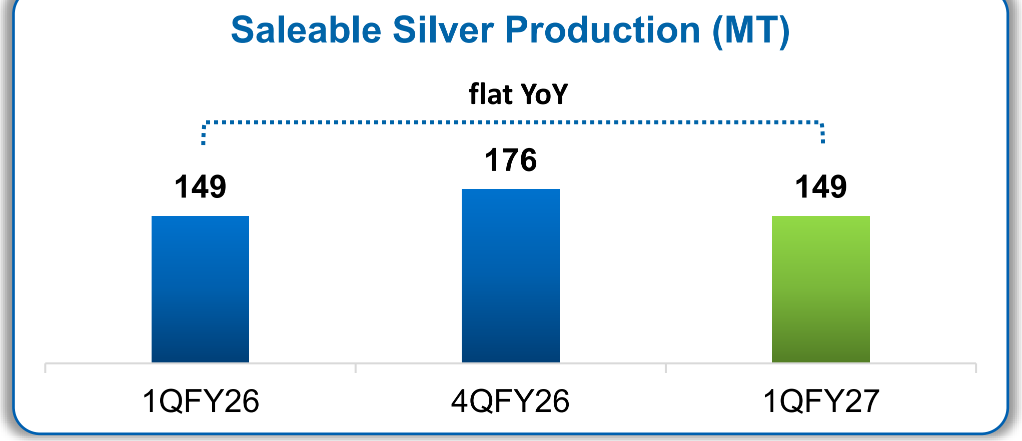
As silver shines globally, **Hindustan Zinc is uniquely positioned to capture the upcycle**

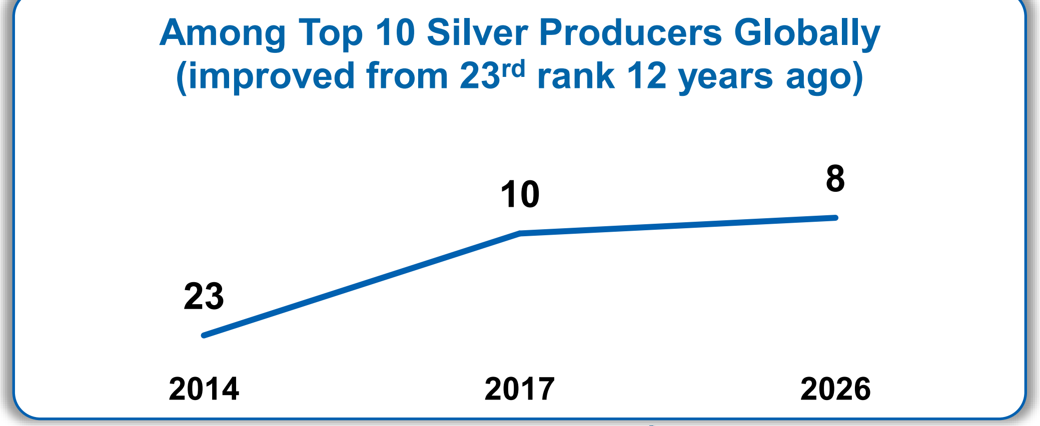
Significant value unlock potential exists, as the current rally's impact is yet to be fully reflected

In 1Q, Silver continues to contribute significantly to the profitability









PROJECT UPDATE

Mr. Arun Misra
CEO

Moving Towards 2x Growth | Doubling Capacity | Long Term Value Creation

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Silver Capacity (TPA): 800 → 830 → 1,500

1,144

Current Refined Metal Capacity

Zinc
934 KTPA

Lead
210 KTPA

+6

Debottlenecking

+250

Zinc Smelter

Integrated zinc smelter at Debari, Expected by 2QFY29

At Conceptualization Stage

+400

Zinc Smelter*

Integrated smelter at existing locations

+200

Lead Smelter*

Integrated smelter at existing locations

2,000

Refined Metal Capacity by FY30

Zinc
1,590 KTPA

Lead
410 KTPA

* *subject to the Board approval;* ***TPA****:Tonnes per annum*

Moving Towards 2x Growth: Status Update

HINDUSTAN ZINC
Zinc & Silver of India

1
250 KTPA Integrated Refined Metal Capacity Expansion

- Refined metal capacity expansion: **1,129 KTPA to 1,379 KTPA at Debari**
- Mined metal capacity expansion: **1,180 KTPA to 1,510 KTPA across mines**
- Total approved investment: **c.₹ 12,000 crore**
- Target completion: **2QFY29**

Status Update

- Detailed engineering and supply ordering in progress
- Mine development commenced

2
India's First Zinc Tailings Reprocessing Plant

Transforming waste into valuable resources while contributing significantly to circular economy

- Feed capacity: **10 MTPA**
- Total approved investment: **₹ 3,823 crore**
- Target completion: **4QFY28**

Status Update

- Major supply orders placed and construction commenced
- Site mobilization for infrastructure development completed

Note: *Above projects are approved by the Board*

Progress We Made in Other Projects

Hot Acid Leaching Technology

- Implementing an innovative technology for recovery of silver and lead from the smelting waste – jarosite at Dariba
- Potential to produce 27 TPA silver and 6 KTPA lead annually

Expected to be completed by 2QFY27

510 KTPA Fertilizer Plant

- Fertilizer Plant at Chanderiya aims to support farmers' needs through DAP fertilizers currently being imported
- Fetches right margins and contributes to environment circuitously through better utilization of Sulphuric acid

Expected to be completed by 2QFY27

Building A Resilient, Future Ready Multi-Metal Enterprise

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Maintaining a Portfolio of Mines with Long Life

Attain R&R metal of c.50 MnT

Retain/acquire new potential areas through auction

Expansion of Capacities

Achieve UG mining and smelting capacity of 2 MTPA

Scale silver production to 1,500 TPA

Strengthening Cost Leadership

Maintain cost below $1,000/MT via proactive cost saving initiatives, increased scale of production, and operational efficiencies

Increase renewable energy share to 70%

Building a Diversified Product Portfolio

Scale capacities for minor metal recovery

Enhancing VAP share to 458 KT

510 KTPA Fertilizer DAP/PAP

Expanding critical mineral portfolio - Potash, Tungsten, REEs

Progressing towards a Sustainable Future

Commitment to audacious Sustainability Goals 2030

Efforts in GHG emissions reduction, water stewardship, circular economy, biodiversity conservation and waste management

SAFE SMART SUSTAINABLE

FINANCIAL REVIEW

Mr. Amit Gupta
CFO

1QFY27 Financial Performance

HINDUSTAN ZINC
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Best-ever Revenue from Operations

₹ 13,747 crore

Up 77% YoY
Up 1% QoQ

Highest-ever EBITDA

₹ 8,074 crore

Up 109% YoY
Up 4% QoQ

Record Net Profit

₹ 5,469 crore

Up 145% YoY
Up 9% QoQ

Healthy Gross Investments & Cash

₹ 12,892 crore

Industry Leading EBITDA Margin

59%

Up c.900 bps YoY
Up c.150 bps QoQ

Earning per share

₹ 12.94

Disciplined Capital Allocation Driving Sustainable Growth

Clear Dividend Policy

- Minimum 30% of the profit after tax for the year or 5% of the opening net worth, whichever is higher

Paid dividend of ₹ 11 per share i.e. 550% of the face value (₹ 4,648 crore)

Maintaining Industry Leading Balance sheet

- Capital expenditure to sustain and improve existing operations
- Minimize working capital days
- Continuously reduce cost sustainably
- Maintain AAA credit rating

Delivered one of the lowest zinc cost of production* of $851/MT in 1QFY27

Investment in Growth Projects with >18% IRR

- Investing in capacity expansion projects
- Diversification of the product portfolio
- Making business ready for the future through critical minerals block

Progressing towards doubling the refined metal capacity to 2 MTPA

Focus on maximizing Total Shareholder Return

*Cost of production excluding royalty is lowest since underground transition

World Class Assets Driving Growth and Long-Term Value for all Stakeholders

HINDUSTAN ZINC
Zinc & Silver of India

Irreplaceable asset base with 25+ yrs mine life

Large-scale operations with tier-1 assets and product portfolio

Global cost leadership

Invested in Metals of Life – Zinc and Silver

Will be in high demand for the energy transition

Building a multi-metal future

Ideally positioned to capitalize on India's growth

Domestic zinc demand strengthens as domestic steel production capacity expands to 300 MTPA by 2030

Robust financial profile and strong balance sheet

Financial resilience through the cycle

AAA investment grade credit rating

Invested in high IRR growth projects

Strategic investments in fertilizer and other projects

Doubling of refined metal capacity to 2 MTPA

ESG excellence, Investing in a sustainable future

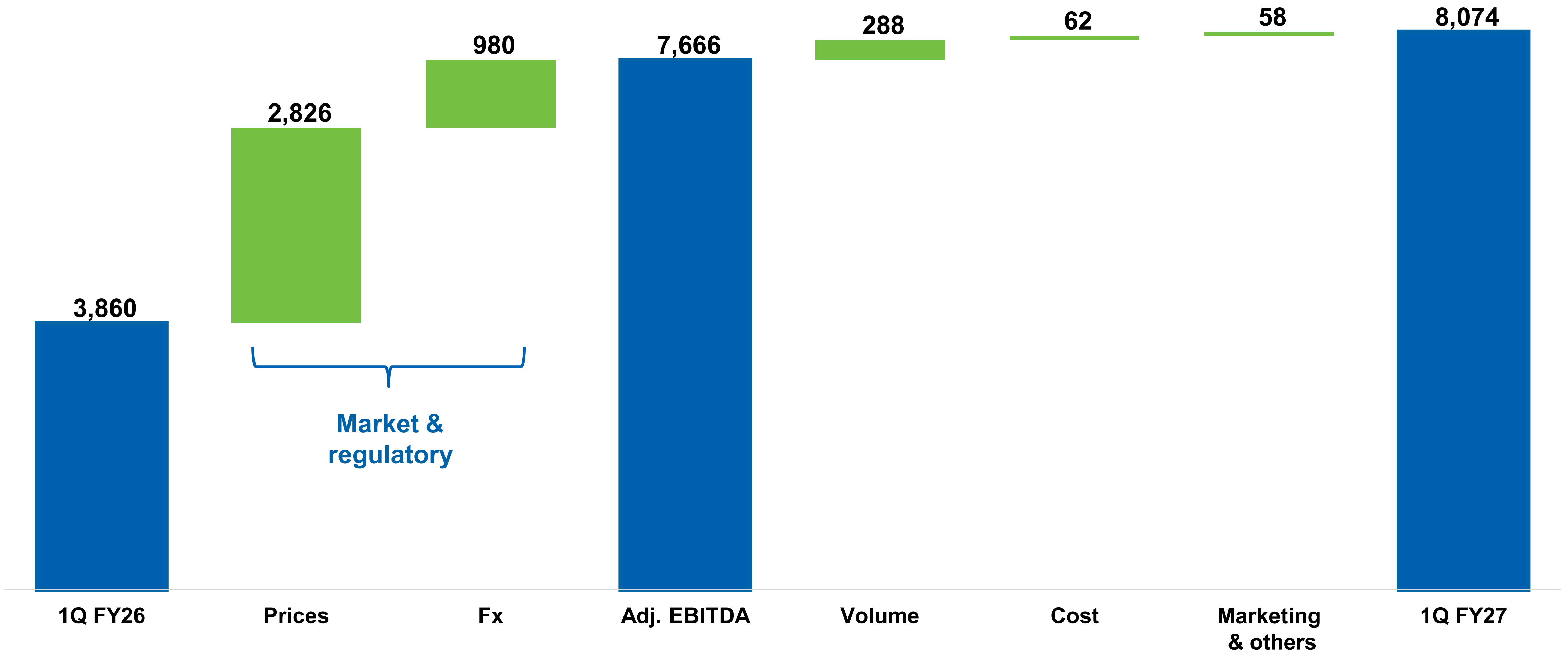
Sustainability integrated into operational, financial and strategic decision-making

SAFE SMART SUSTAINABLE

APPENDIX

EBITDA Bridge YoY (1QFY27 vs 1QFY26)

(All figures in ₹ Cr unless stated otherwise)



Note: All figures are at consolidated level

Consolidated Performance Summary (1/2)

HINDUSTAN ZINC
Zinc & Silver of India

Production *(in ’000 tonnes, or as stated)*	Quarter				
	1QFY27	1QFY26	% YoY	4QFY26	% QoQ
Mined metal content	**268**	**265**	**1%**	**315**	**(15%)**
Refined metal	**260**	**250**	**4%**	**282**	**(8%)**
Refined Zinc[1]	213	202	6%	227	(6%)
Refined Lead	47	48	(2%)	55	(14%)
Refined Saleable Silver (in tonnes)	**149**	**149**	**-**	**176**	**(16%)**
Sales *(in ’000 tonnes, or as stated)*					
Lead concentrate[2,3]	10	-	-	12	-
Refined metal	**258**	**249**	**3%**	**282**	**(9%)**
Refined Zinc	211	201	5%	228	(7%)
Refined Lead	47	48	(2%)	55	(14%)
Refined Saleable Silver (in tonnes)	149	145	2%	176	(16%)
Wind power (in million units)	133	134	(1%)	56	138%

1. *Includes 3.3 KT, 5.1 KT, and 2.6 KT from Hindustan Zinc Alloys (100% subsidiary of Hindustan Zinc) in 1QFY27, 1QFY26, and 4QFY26, respectively.*
2. *Includes silver equivalent of 9 MT in 1QFY27 and 16 MT in 4QFY26*
3. *Includes refined lead equivalent of 6 KT in 1QFY27 and 6 KT in 4QFY26*

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Consolidated Performance Summary (2/2)

Financials (₹ crore, except as stated)	Quarter				
	1QFY27	1QFY26	% YoY	4QFY26	% QoQ
Revenue from operations	**13,747**	**7,771**	**77%**	**13,544**	**1%**
Zinc	7,304	4,935	48%	6,997	4%
Lead	1,086	872	25%	1,153	(6%)
Silver	3,839	1,427	169%	4,032	(5%)
Others	1,518	537	183%	1,362	11%
EBITDA	**8,074**	**3,860**	**109%**	**7,747**	**4%**
EBITDA margin (%)	**59%**	**50%**	**-**	**57%**	**-**
Zinc CoP without Royalty (₹ /MT)	80,446	86,439	(7%)	82,594	(3%)
Zinc CoP without Royalty ($/MT)	851	1,010	(16%)	903	(6%)
Zinc CoP with Royalty ($/MT)	1,330	1,362	(2%)	1,354	(2%)
Zinc LME Price ($/MT)	3,466	2,641	31%	3,241	7%
Lead LME Price ($/MT)	1,954	1,947	0.4%	1,931	1%
Silver LBMA Price ($/oz)	73.2	33.7	117%	84.3	(13%)
INR:USD	94.58	85.57	11%	91.50	3%

Commodity, Currency and COP Sensitivities

Impact of change in Commodity Prices on annual EBITDA		
Commodity	**Change**	**Impact on EBITDA (₹ crore)**
Zinc	$100/MT	725-750
Lead	$100/MT	150-175
Silver	$1/toz	200-225

Impact of exchange rate change on annual EBITDA		
Currency	**Change**	**Impact on EBITDA (₹ crore)**
INR/USD	₹ 1	325-350

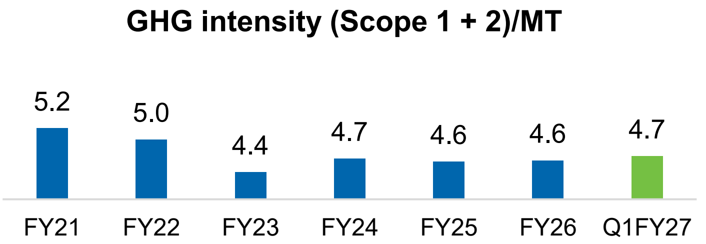
Impact of change in zinc COP on annual EBITDA		
Particular	**Change**	**Impact on EBITDA (₹ crore)**
Zinc COP	$25/MT	225-250

Note: All impact figures are approximated; ***COP***: *Cost of Production excluding royalty*

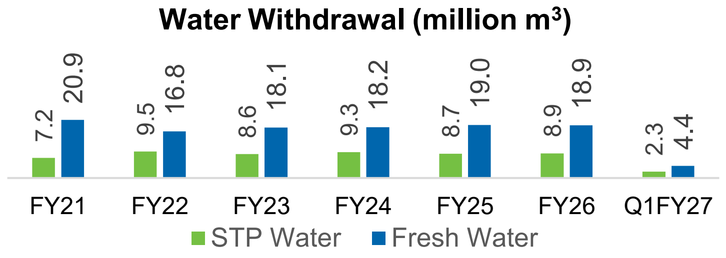
ESG Performance Score Card

HINDUSTAN ZINC
Zinc & Silver of India

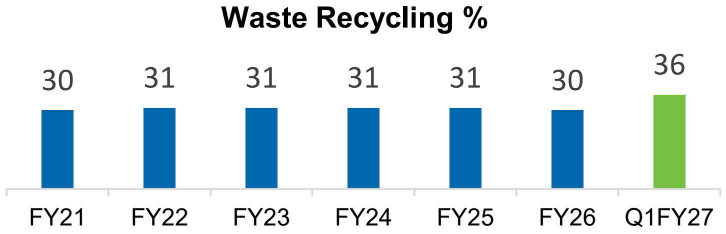
Climate Change



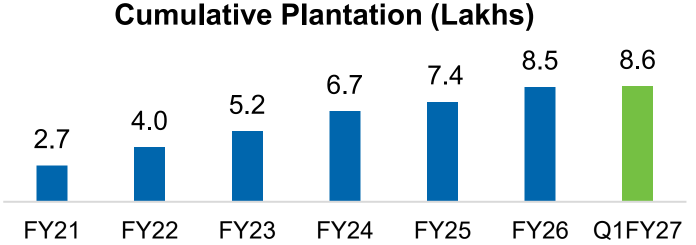
Water Stewardship



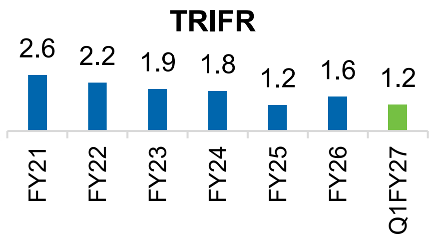
Circular Economy

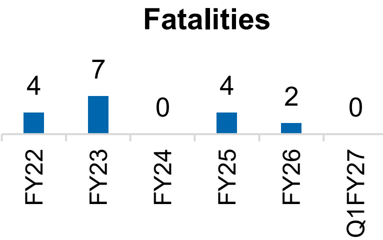


Biodiversity Conservation

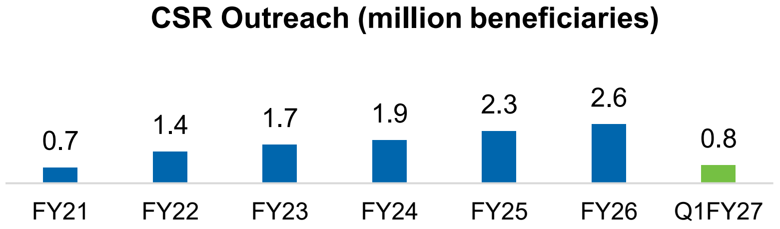


Zero Harm

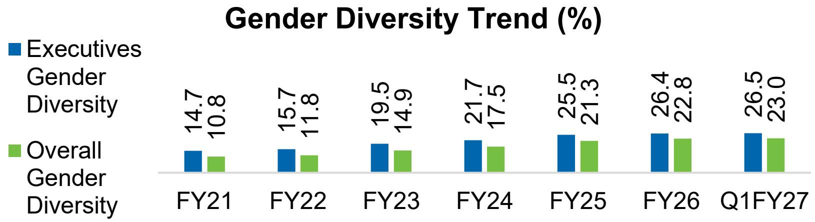




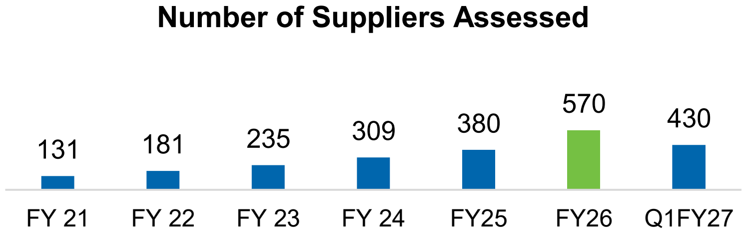
Social Impact



Diversity & Inclusion



Responsible Sourcing



TRIFR: *Total Recordable Injury Frequency Rate*

01

Featured among

- **Top 1% in S&P Global Sustainability Yearbook 2025**
- **TIME's World's Most Sustainable Companies 2026**

02

GreenCo Silver Rating under the CII GreenCo Rating System for:

- **Rajpura Dariba Mine**
- **Kayad Mine**

03

Recognised for supply chain practices

- **Best Sustainable & Green Logistics Award** at Logistics Shakti Summit 2026
- **Gold in Champion of Sustainable Procurement Practices** at 13th ET Enterprise Supply Chain Excellence Awards

04

Honour to **Zinc Football Academy** at the 2nd Annual Rajasthan Football Sports Excellence Awards.

- **Best Girls' Football Academy**
- **Best Boys' Football Academy**
- **Champions Trophy – Rajasthan Men's State League**

05

Accolades at the CII Gender Parity Awards

- **Business Excellence Award for Excellence in Diverse Practices**
- **Catalyst for Change Award for Best Diversity Initiative**

06

Silver Award in 10th Apex India Occupational Health & Safety Awards 2025

ET: Economic Times; **CII:** Confederation of Indian Industry

Strong Corporate Governance - Leading Reporting Practices

Integrated Annual Report

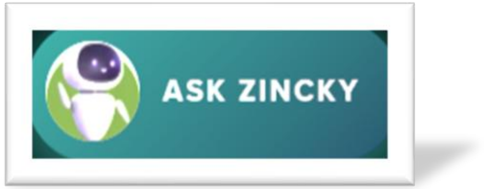
Digital Integrated Annual Report

Tax Transparency Report

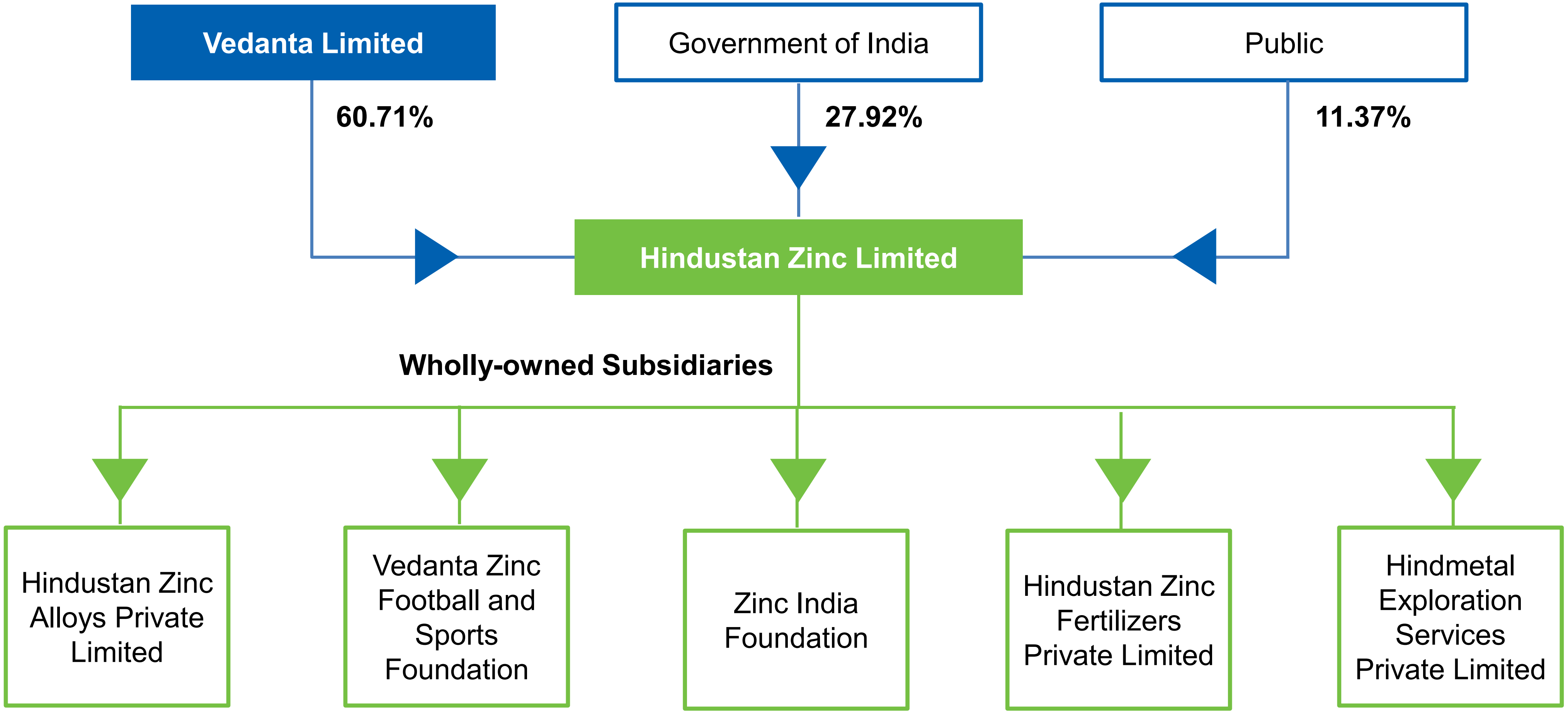
Climate Action Report

Sustainability Report

Taskforce On Nature-related Financial Disclosures (TNFD) Report



Group Structure of Hindustan Zinc Limited



Hindustan Zinc group structure and shareholding is as on 30th June 2026
Vedanta Limited and Hindustan Zinc Limited are listed entities

Earnings Call Dial-In Details

Earnings Call on Friday, July 24, 2026, at 16:00 hours (IST)

The Company will hold an earnings conference call on Friday, July 24, 2026, at 16:00 hours IST, where senior management will discuss the Company's results and performance.

Conference Dial-In Information:

Express Join via internet registration

Please dial the below number at least 5-10 minutes prior to the conference schedule.

Universal Access	+91 22 6280 1340
	+91 22 7115 8241
Playback Dial-In Number	+91 22 7194 5757
Playback Dates	July 24 - July 31, 2026
Playback Code	09007#

For further information, please contact:

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