



EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Off.: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Off.: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, U.P.

CIN: L74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info_ed@epack.in, Website: www.epackdurable.com

May 20, 2026

Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 544095
ISIN: INE0G5901015

Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: EPACK
ISIN: INE0G5901015

Sub: Press release on the Audited Standalone & Consolidated Financial Statements/ Results ("Financial Results") of the Company for the Quarter and Financial Year ended March 31, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Financial Year ended March 31, 2026.

A copy of same shall also be posted on the website of the Company at www.epackdurable.com.

We request you to kindly take this on your record and oblige.

Thanking You

For **EPACK Durable Limited**

Esha Gupta
Company Secretary and Compliance Officer

Encl. As above.

EPACK DURABLE LIMITED REPORTS 4th QUARTER FY 2025-26 RESULTS

May 20, 2026: EPACK Durable Limited {BSE: 544095 & NSE: EPACK}, India's leading room air conditioners, small domestic appliances, large domestic appliances and components, manufacturer announces its results for the 4th quarter and financial year ended March 31, 2026.

Q4-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit Margin
INR 5,910 Mn <i>YoY: (8.1%)</i>	INR 258 Mn <i>YoY: (64.2%)</i>	4.37% <i>YoY: (684) Bps</i>	0.00% <i>YoY: (586) Bps</i>

FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit Margin
INR 18,945 Mn <i>YoY: (12.7%)</i>	INR 1,139 Mn <i>YoY: (27.7%)</i>	6.01% <i>YoY: (125) Bps</i>	0.17% <i>YoY: (237) Bps</i>

Q4-FY26 Operational Highlights:

Operating Revenue declined by 8.1% YoY.

- RAC segment witnessed a 24.7% year-on-year decline during the quarter.
- SDA & LDA segments grew by 32.1% year-on-year, driven by healthy order inflows across both existing and newly launched products.
- Component Segment reported a 50.1% YoY growth, supported by a solid order pipeline for heat exchanger, plastic molding components, PCBs and copper parts.
- On New Customer Acquisition – We added 5 new customers during the quarter, for whom supplies have already commenced.

FY26 Operational Highlights:

Operating Revenue declined by 12.7% YoY.

- RAC segment witnessed a 33.2% year-on-year decline during the year.
- SDA & LDA segments grew by 34.8% year-on-year, driven by healthy order inflows across both existing and newly launched products. Demand for air fryers has been very encouraging and is gaining good traction with customers.
- Component Segment reported a 102.8% YoY growth, supported by a solid order pipeline for heat exchanger, plastic molding components, copper parts and PCBs.
- On New Customer Acquisition – During the year, we added 17 new customers for whom supplies have already commenced.

Media Release



Management Comments:

Commenting on the results, Mr. Ajay DD Singhania, Managing Director and CEO said, During the current quarter, our performance was impacted by a temporary slowdown in the RAC segment, which witnessed a decline on account of lower industry demand and delayed seasonal offtake. However, we continue to witness encouraging momentum across our diversification business, with strong growth in SDA and Component segments.

The SDA business delivered healthy growth driven by robust order inflows across both existing as well as newly launched products. Demand for air fryers has been particularly encouraging and continues to gain strong traction with customers. Our component segment also reported strong growth supported by a healthy order pipeline for heat exchanger, PCBs, copper parts, and plastic moulding components, while the LDA segment-maintained growth through continued customer additions and deeper market penetration.

During the current quarter, we added 5 new customers and commenced supplies to them, further strengthening our customer base and enhancing revenue diversification. Margins during the current quarter remained under pressure due to lower operating leverage in the RAC business and initial scale-up costs in new categories, however we remain focused on improving operational efficiencies, optimizing product mix, and scaling our high-growth segments.

Supported by our expanding product portfolio, strengthening order pipeline, new customer acquisitions, and ongoing capacity expansion initiatives including the upcoming Sri City Hisense plant, we remain confident about the long-term growth opportunities across our businesses.

Financial Statements:

Results for the 4th quarter and financial year ended March 31, 2026, prepared under Ind AS are available in the Investor Relations section of our website:

<https://epackdurable.com/investor-relations/>

Quarterly Conference Call:

The earnings conference call will be held on May 21, 2026, at 09:30 AM (IST) to discuss the Financial Results and performance of the company for the quarter and financial year ended March 31, 2026.

The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91 22 6280 1144 | +91 22 7115 8045 also accessible at: [Link](#)

Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at: <https://epackdurable.com/investor-relations/>

Media Release



About EPACK Durable Limited:

EPACK Durable Limited is the leading living appliances Original Design Manufacturer (“ODM”) in India. The expertise of EPACK Durable lies in manufacturing a diverse portfolio of Room Air Conditioners, Small Domestic Appliances (SDAs), Large Domestic Appliances (LDAs) and components. Partnering with leading Indian and global brands, EPACK combines innovation, quality and advanced manufacturing across its five world class facilities located across three locations at Dehradun (Uttarakhand), Bhiwadi (Rajasthan) and Sri City (Andhra Pradesh). Delivering excellence that powers trusted consumer experience.

Contact Information:

Investor Relations Representative:

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